

A \$4B ULTRA-LUXURY RESORT PROJECT IN THE BAHAMAS THAT BECOMES THE ULTIMATE PROFIT-MAKING AND GLOBAL PROBLEM-SOLVING MACHINE

The Utopian Islands and The Utopian Renaissance ("The Utopian Islands, LLC") is a \$4B strategic partnership for our extraordinary Ultra-Luxury Bahamian Project. The Utopian Project is so much more than just the Ultimate Private Resort in the world for the uber wealthy and elite. It's the Ultimate Solution for saving our world. We are combining caring with capitalism and competition to teach the world how to save itself. We are immediately seeking a minimum of \$150M, in the form of a convertible note (to be secured by the islands and a surety bond) to begin our quest immediately. The remaining funds will be raised in Private Equity as our estates are sold to this exclusive UHNW community.

THE UTOPIAN ISLANDS & THE UTOPIAN RENAISSANCE

The Utopian Islands and The Utopian Renaissance is a \$4 billion, 10-Year project with two main parts, which we call (1) The Ultimate Resort and (2) The Ultimate Renaissance.



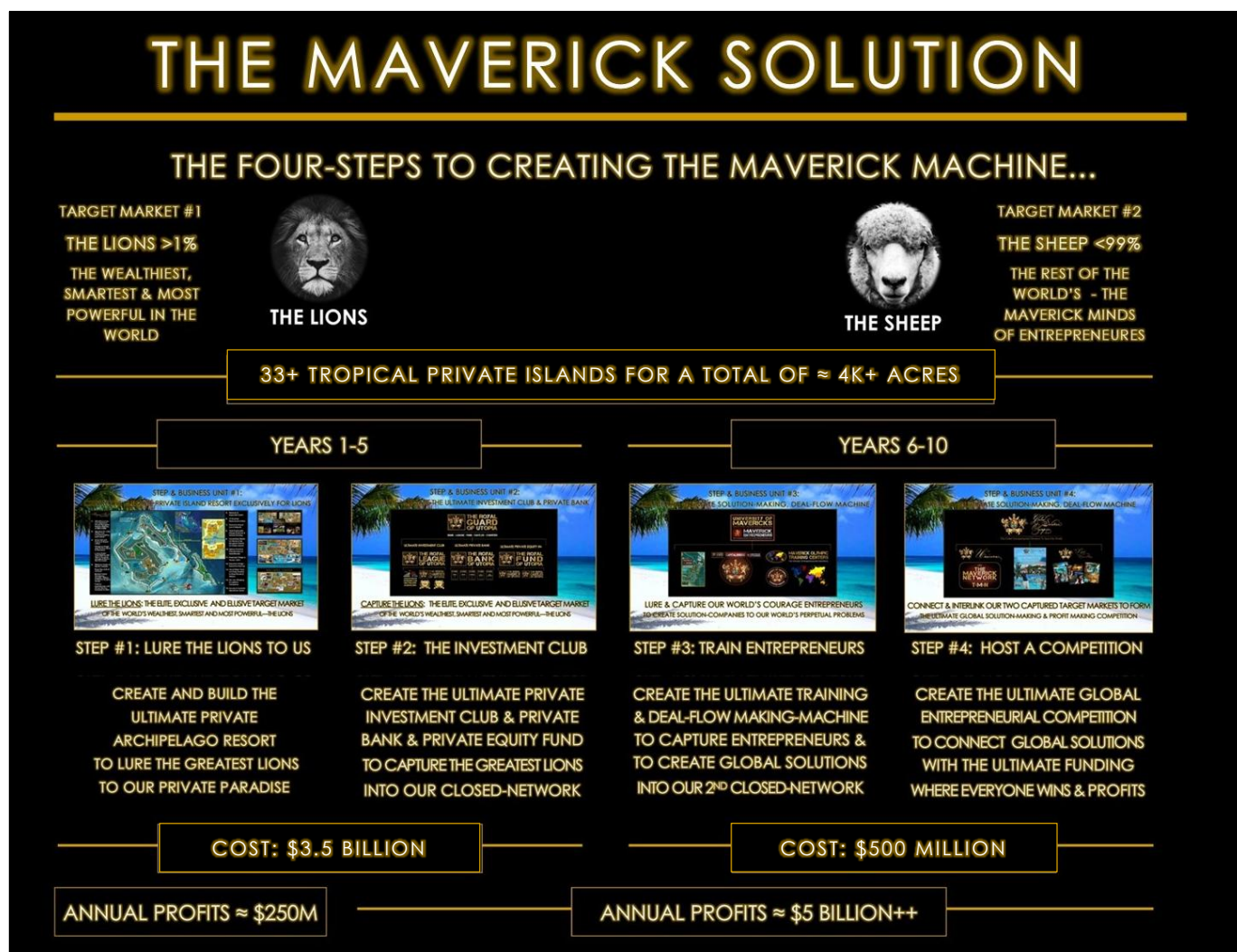
PART I: CREATING THE ULTIMATE PRIVATE ARCHIPELAGO RESORT—YEARS 1-5

We are building the ultimate private island resort in the Exuma region of the Bahamas, known as “Billionaires’ Row,” on 33+ private islands. This breathtaking region is untouched and secluded away from the rest of the world, with Nassau being ninety miles away by boat or plane. Our private resort’s has no hotels or high rises – only custom-designed Balinese Estates that will be sold by private invitation to only the wealthiest, smartest and most powerful in the world, and offer its estate owners exclusively, total privacy with the best security in the world, with all the amenities and services one could desire, including our own Private Bank. Additionally, our resort will have the ultimate amenities, including a Super-Yacht Marina and Service Center, a world-class Medical Center with Hospital and “Medical Estates,” our own shipping company, and our own direct air service via our private jets from Miami (just 250 miles via our private jets).



PART II: CREATING THE ULTIMATE RENAISSANCE—YEARS 6-10

With our own Bahamian Private Bank based upon the Gold Standard as the foundation, The Utopian Renaissance, the Parent Company of all four (4) major business units, will form a unique Investment Club exclusively for our Corporate Estate owners & World Club Members. Then, we will launch our revolutionary entrepreneurial training company and university with its unique FINTECH platform to offer all entrepreneurs globally free training and all the tools and templates needed to create viable and fundable global solution companies. And then finally, we will host a global entrepreneurial competition, with our Investment Club as the Judges of the competition, whereby we teach and fund these extraordinary entrepreneurs who have created massive global solutions companies that seek to solve our world's perpetual problems. Our End Goal: Everyone Wins and We Teach our World how to Save itself.



Please see our Overview Video attached. If you would like to learn more, we have a comprehensive online secure Due Diligence room, with a full video series available for review immediately. I look forward to hearing from you soon. Please see below our 10-year financial summary below, and introductory video at: <https://youtu.be/89Qyqgn32yk>

All my best,

Erica

Erica Drake

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TYPE: FINANCIAL PROJECTIONS FOR
TARGET: THE UTOPIAN RENAISSANCE
BY ERICA DRAKE

All Financial Projections (Forecasts) are shown in \$USD

Please note: These Financial Projections are based Upon our 10-year financial forecasts, based upon an Equity Financing of \$4.0B, with \$3.2B shown above, the remaining \$800M to be input into our Private Bank as gold, to establish the "gold standard" basis for our Private Bank. These financials show the purchase of all five island groups (shown above – accounting for 700+ estates sold) and the acquisition of additional service land on Great Exuma for our "Specialty Estates," as well as The University of Mavericks, and the development and implementation of Part II – The Utopian Renaissance (all Four Steps shown above). Highly detailed Financial Projections are available and can be found in our Due Diligence Room. These financial projections clearly detail each island group individually and include full breakdowns of all projections.

