The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

A $3 Billion Perpetually-Powered and Perpetually-Profitable Maverick Solution for all of Mankind

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The Utopian Islands
Resort & Estates

THE ROYAL GUARD OF UTOPIA

BANK · LEAGUE · FUND · CASTLES · CHARITIES

UNIVERSITY OF MAVERICKS

Home of the Elite – Advanced Training for Prima-Warriors

MAVERICK ENTREPRENEURS

The Complete Solution for Capital-Raising Entrepreneurs

Global Solutions Olympics

The Global Entrepreneurial Olympics To Save Our World

The Utopian Renaissance

A $3.2 Billion Ultra-Luxury Resort Real Estate Development & Perpetually-Powered and Profitable Maverick Solution To Save our World and Humanity's Future

A comprehensive 10-year Overview for this Extraordinary Project

USD$300M Capital Raise for Series 'A' funding in a Convertible Note for a Total Capital Raise of USD$3.2 Billion

Created and Written
by Erica Drake

Founder & CEO of
The Utopian Renaissance & The Utopian Islands

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CREATING UTOPIA AND BREEDING UNICORNS TO SAVE HUMANITY'S FUTURE

Erica Drake—Founder & CEO

The Utopian Islands and The Utopian Renaissance are currently seeking funding for our $3.2 Billion, 10-Year Project Plan. As the founder and CEO, I have been designing this company my entire life, (and actively creating it every waking hour for the past 12+ years). I have secured an LOI for $3B pending the raise of the Series A of $300M.

I've created a maverick business plan that is a strategic, pragmatic and proven plan that is designed to perpetually power itself to continually produce substantial profits and sustainable solutions to solve the world's most perplexing problems. Within our team, I call it: "The Resort & The Renaissance" (Part I and Part II).

COMBINING CARING WITH CAPITALISM & COMPETITION

A UNIQUE FUNDING STRUCTURE—We are seeking an initial $150M Series A round of funding, and then immediately close our Series 'B' round of $3B for the full $3.2B capital raise. This initial $300M in funding will allow us to secure our initial group of private islands (consisting of 7+ private tropical islands—see Island Group #1), until we close on the Series B. With all the funding available now, we will then buy or build a Bahamian Private Bank and set it on the Gold Standard (by taking its assets and paying off all of its liabilities). and then in-putting the Series B funding (the $3B) into the Private Bank in the form of "Gold" - thus setting it onto the Gold Standard. Then, we will give ourselves a loan from our own Private Bank to buy and build the remaining real estate (private island groups) and to begin estate sales.

All our estates will be put into newly formed Bahamian corporate shells (as there are no taxes in the Bahamas except a VAT Tax), with each new shell having a bank account in our Private Bank. As estates are sold, we pay off the loan we gave ourselves, and then, after only 300 of the 750 estates are sold, we have already earned back our full $3.2B. At this point we will now have a very profitable company and all the funds needed to build our Maverick Machine, with the wealthiest people in the world all having bank accounts in our Private Bank.

CREATING OUR PRIVATE ULTRA-LUXURY KINGDOM IN PARADISE—OUR TOTAL 10-YEAR PLAN

THE UTOPIAN ISLAND'S SITE PLAN FOR OUR RESORT ISLANDS

ISLAND GROUP #3	ISLAND GROUP#2	ISLAND GROUP #1	ISLAND GROUP #4	ISLAND GROUP #5
NUMBER OF ISLANDS: 1	NUMBER OF ISLANDS: 11	NUMBER OF ISLANDS: 14	NUMBER OF ISLANDS: 7	NUMBER OF ISLANDS: 14
TOTAL ACREAGE: 220	TOTAL ACREAGE: 464	TOTAL ACREAGE: 940	TOTAL ACREAGE: 702	TOTAL ACREAGE: 1,544
TOTAL HECTARS: 89	TOTAL HECTARS: 188	TOTAL HECTARS: 380	TOTAL HECTARS: 284	TOTAL HECTARS: 625
TOTAL ESTATES: 90	TOTAL ESTATES: 95	TOTAL ESTATES: 215	TOTAL ESTATES: 145	TOTAL ESTATES: 227
% OF ISLANDS SOLD: 39%	% OF ISLANDS SOLD: 20%	% OF ISLANDS SOLD: 22%	% OF ISLANDS SOLD: 14%	% OF ISLANDS SOLD: 15%

Up until December 2024, I had a pending equity investor, who agreed to fund the full $3.2B under the terms I have described, whereby we had a post-money valuation of $7.5B. I have been in discussions with this investor (Mr. William Bannister) almost daily for the past two years. Unfortunately, this brilliant British Billionaire (who is 90) suffered a traumatic event and fell terminally ill last year. As a result his estate cannot move forward with me due to these grave circumstances (See full story in my personal overview video found in our Executive Team).

WHO IS ERICA DRAKE?

I am the original 'Maverick Entrepreneur'. I am a third-generation entrepreneur, a third-generation real estate developer and a third-generation Ultra-Luxury Travel Industry Executive and Executive Coach and Advisor. I have designed, created, funded, built, grown and sold three successful ultra-luxury travel companies, and I've coached and trained thousands of entrepreneurs for more than two decades now. I am a highly intelligent autodidact, a flawed perfectionist and an immensely and intensely passionate person who has devoted her life to achieving the success of this project. I am a leader who leads from the front lines, and I strongly believe there's a solution to every problem. However, I know emphatically that solutions and success require a detailed, thoroughly analyzed attack plan, endless back-up options, the ability to adapt, improvise and overcome, and the unconditional fortitude to never give up!

I've had three successful careers: (1) as an Ultra-Luxury Travel Industry Executive, (2) as an entrepreneur who created, funded, built and sold three highly successful travel companies, and (3) as an Executive Business Coach to entrepreneurs all over the world who are seeking funding. Moreover, I've been contracted by many real estate developers to design multiple ultra-luxury resorts, including creating their entire business models, business plans and sales and marketing plans, financial projections and feasibility studies, as well as all other areas of the resort's real estate development.

THE MAVERICK METHODOLOGY

In my career, I've created and written business plans for 100's of other companies in just about every industry. In doing this consulting, I developed a unique methodology to train entrepreneurs in how to create fundable business models and how to create viable capital stacks to raise all of the capital the entrepreneurs need to be successful. I call this: "The Maverick Methodology". The first thing I teach entrepreneurs to do is to: "Think with the end in mind"! Then, I teach them to turn their paradigm (the problem or opportunity) upside-down, and then inside-out. This gives the entrepreneur a much clearer perspective (a three-dimensional perspective) to utilize to build their dream. Now, all the entrepreneurs must do is to simply re-engineer their vision from the END to the BEGINNING — I teach them "how to think backwards!"

This is the first step—breaking down their business model to its core principals and elements (or what I call, "peeling the onion back"). Additionally, I created the ultimate electronic templates to teach entrepreneurs how to fully understand their financials before they ever begin writing their business plans. I then developed a comprehensive closed-network Fin-Tech Platform and global expansion plan to teach all entrepreneurs how to make their dreams come true. However, I made the decision to put this training company on hold for 6-8 years to first build and fund the other key element I needed for this plan to work – the ultimate resort to lure and to capture the greatest uber-investors in the world who could fund these deals.

THE MACRO GLOBAL SOLUTION—A PERPETUAL PROBLEM SOLVING AND PROFIT MAKING MACHINE

Every aspect of the training methodology is designed into templates and a step-by-step process and will be provided globally on our revolutionary closed-network, Fin-Tech platform for the world's entrepreneurs to access for free. However, the missing critical element to making this magical machine work is that I needed to have direct access to the ultimate niche target market — the world's uber-wealthy and smartest minds, who have the positive power and enormous global influence we need to fund these solutions. Fortunately, I'm also an expert in designing unique ultra-luxury resorts (as I've been hired to create many in my career). We call this niche target market: The Lions!

Therefore, I decided to create the ultimate private island resort to solve this problem. Our ultra-luxury, private resort will be the 'bait' to lure these elite Lions to our 'Ultimate Lions-Only Watering Hole'. And the best part of this plan is that we teach our world how to save itself, and we don't need to ask anyone's permission!

THE UNIVERISTY OF MAVERICKS & MAVERICK ENTREPRENEURS AND OUR CLOSED-NETWORK FINTECH PLATFORM—THE CAPITALBRIDGE WE'RE CONNECTING THE ULTIMATE INVESTORS WITH THE WORLD'S BEST DEAL FLOW — AND WE GET A PIECE OF EVERY PIE...

The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

OUR FOUR-EPISODE VIDEO INVESTMENT PRESENTATION AND COMPREHENSIVE DUE DILIGENCE ROOM

(AVAILABLE IN ELECTRONIC & PRINTED BOOK FORMAT)

Access via our Website
WWW.UTOPIANISLANDS.COM
and in Printed Full-Color Books

YOU DON'T DEFEAT YOUR ENEMY
WITH YOUR MIGHT,
YOU DEFEAT THEM WITH YOUR
MIND AND MENTALITY!

THINK MAVERICK — BE MAVERICK!

ERICA DRAKE—FOUNDER OF THE UTOPIAN RENAISSANCE

The Utopian Renaissance

The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

An Executive Summary for 10-Year, Two-Part Plan
Part I: The Resort & Private Bank and Part II—The Renaissance

Our world is in a crisis! No one can debate this unfortunate fact. Few would ever even try to solve the macro-global problem of: "How do you save the world from destroying itself, and do it without having to ask anyone for permission?" However, macro-problems require macro-solutions! The Utopian Renaissance's strategic and viable vision has a pragmatic and proven plan that creates the ultimate solution that will change our world's perspectives, and allow everyone, everywhere to win – with the biggest winner of all being our world's and humanity's future. In short, we call it: "The Resort (Years 1-5) and The Renaissance (Years 6-10).

What is the Utopian Renaissance? The Utopian Renaissance is the holding company for a 10-year, two-part, 4-stage plan that consists of 4-major business units (subsidiaries) which 'Combine Caring with Capitalism and Competition' to Create what we call, "The Maverick Machine" – a perpetually-powered and profitable solution-making machine to solve our world's most perplexing problems. To address this global goal, we must first realize that there are two main global target markets that must be 'attacked' and captured to make this solution work: (1) the uber-wealthy, uber-smart and uber-powerful (The 1%'ers of the World)– whom we call "The Lions", and (2) the rest of the world – which includes all of the maverick minds and courageous entrepreneurs – whom we call, "The Sheep".

PART I (YEARS 1-5) - THE RESORT & THE PRIVATE BANK

Step #1: Lure the Lions to Us—THE RESORT (THE UTOPIAN ISLANDS) But, how do you capture the most elusive target market of all – the world's uber-elite? The answer is quite simple: use psychology! Our solution creates the ultimate 'watering-hole' for these "Lion-Kings" – a totally private tropical resort with 500 custom designed estates! This ultimate private archipelago resort will be exclusive to only the greatest 'Lions' of the world. We call it, "The Utopian Islands". This ultimate hidden paradise is an archipelago of 20+ tropical islands in the exclusive region of the Exumas, Bahamas, known as "Billionaire's Row". This extraordinary, totally private, ultra-luxury island resort will sell 500 private, custom-designed estates to the world's uber-rich, uber-smart, and uber-powerful, (the 1%'ers) who crave this privacy and exclusivity.

PART II (YEARS 6-10) - THE RENAISSANCE: COMBINING CARING WITH CAPITALISM AND COMPETITION

Step #2: Create the Ultimate Investment Club for Only the Greatest Lions—THE ROYAL GUARD Then, once our resort is built and sold-out, we will launch the next three strategically planned stages. We will create the ultimate 'private investment club' composed of only our estate owners and elite world-club members. This club will have its own private bank (on our islands), its own private equity index fund and its members will be the "exclusive judges" of our annual global entrepreneurial competition (see Step #3 and Step #4 below).

Step #3: Train the World's Entrepreneurs to Create Global Solutions to our World's Perpetual Problems—MAVERICK ENTREPRENEURS In Step #3 we begin training the world's Entrepreneurs using our revolutionary Fin-Tech Platform (that we call, 'The CapitalBridge') which provides the entrepreneur with all the tools, templates and training they need for success—we call this: 'The Maverick Methodology'. This proven step-by-step methodology trains entrepreneurs how to create fundable deals and thoroughly prepares them for investor prospecting. Then, by using our totally closed-network Fin-Tech platform, we connect these elite entrepreneurs and their global solution companies exclusively to our private investment club members.

Step #4: We create the Ultimate Entrepreneurial Competition—THE GLOBAL SOLUTION OLYMPICS In this globally televised competition (Think: The Academy Awards® for entrepreneurs), the world's most courageous entrepreneurs will compete for funding provided by this investment club. Twenty teams will be selected by our investment club members (who will have exclusive rights to our virgin, fully vetted and polished deals). Then using what we call "The Maverick Formula", a predetermined 4-stage capital stack, we raise $1Billion for each of these 20 winning deals. Every deal will be exactly the same, and have the exact same corporate structuring and deal. Then, this predetermined 4-stage funding consists of: (1) a Seed round ($625K); (2) a Series 'A' ($8M); (3) a Series 'B' ($100M), and finally (4) a Series 'C' ($1B IPO) within just one year's timeframe, with the global public following all our deals' progress and participating in the each of the 20 annual new IPO's.

The magical secret of this 'Maverick Formula' is that, by design, each round of funding is secured by the previous round of funding by buying a 'surety bond' for the total amount of the following round of funding (i.e., Series 'A' purchase a surety bond with its $8M for $100M, thus ensuring the Series 'B' round of funding, etc.). In fact, with the excitement of the global awards program, the power of social media cheering these entrepreneurial heroes forward, and the world's appetite for global solutions, we could actually even pre-subscribe all of the IPOs on the night of the awards ceremony) – even before the Series 'B' round, thus further ensuring the success of the Series 'B'. As all deals will be exactly the same terms, we could have the POMs for each deal completed prior to the awards night winners even being announced. Thereby, allowing the world to fund its own solutions – using pure capitalism.

The end result is that everyone profits, everyone wins and we teach our world how to solve its own problems – including funding the solutions. The beauty is that we do all of this while living in paradise and making a small piece of each of these amazing new 'solution-deals' – resulting in an enormous equity portfolio, of public securities which will grow at more than $4.5B+ per year. Therefore, our 10-Year Valuation Justifications supports a projected valuation in excess of $50 Billion! Yes, it's a mammoth project, but as you'll see in our Due Diligence Room, it's a viable plan that is ready to be built. The Utopian Renaissance has an extraordinary world-class team of prima-warriors to make this happen. We look forward to speaking with you soon and showing you that "It's more than just Paradise!"

THE MAVERICK

MACHINE

THE MAVERICK SOLUTION

THE FOUR-STEPS TO CREATING THE MAVERICK MACHINE...

TARGET MARKET #1

THE LIONS >1%

THE WEALTHIEST, SMARTEST & MOST POWERFUL IN THE WORLD

THE LIONS

THE SHEEP

TARGET MARKET #2

THE SHEEP <99%

THE REST OF THE WORLD'S - THE MAVERICK MINDS OF ENTREPRENEURS

20+ TROPICAL PRIVATE ISLANDS FOR A TOTAL OF ≈ 2.5K+ ACRES

YEARS 1-5

STEP #1: LURE THE LIONS TO US

CREATE AND BUILD THE ULTIMATE PRIVATE ARCHIPELAGO RESORT TO LURE THE GREATEST LIONS TO OUR PRIVATE PARADISE

STEP #2: THE INVESTMENT CLUB

CREATE THE ULTIMATE PRIVATE INVESTMENT CLUB & PRIVATE BANK & PRIVATE EQUITY FUND TO CAPTURE THE GREATEST LIONS INTO OUR CLOSED-NETWORK

COST: $2.5 BILLION

ANNUAL PROFITS ≈ $250M

YEARS 6-10

STEP #3: TRAIN ENTREPRENEURS

CREATE THE ULTIMATE TRAINING & DEAL-FLOW MAKING-MACHINE TO CAPTURE ENTREPRENEURS & TO CREATE GLOBAL SOLUTIONS INTO OUR 2ND CLOSED-NETWORK

STEP #4: HOST A COMPETITION

CREATE THE ULTIMATE GLOBAL ENTREPRENEURIAL COMPETITION TO CONNECT GLOBAL SOLUTIONS WITH THE ULTIMATE FUNDING WHERE EVERYONE WINS & PROFITS

COST: $500 MILLION

ANNUAL PROFITS ≈ $5 BILLION++

The Utopian Islands
Resort & Estates

PART I: CREATING UTOPIA (YEARS 1-5)

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The Ultimate Private Island Resort & Estates

(Exclusively for our Estate Owners and World Club Members)

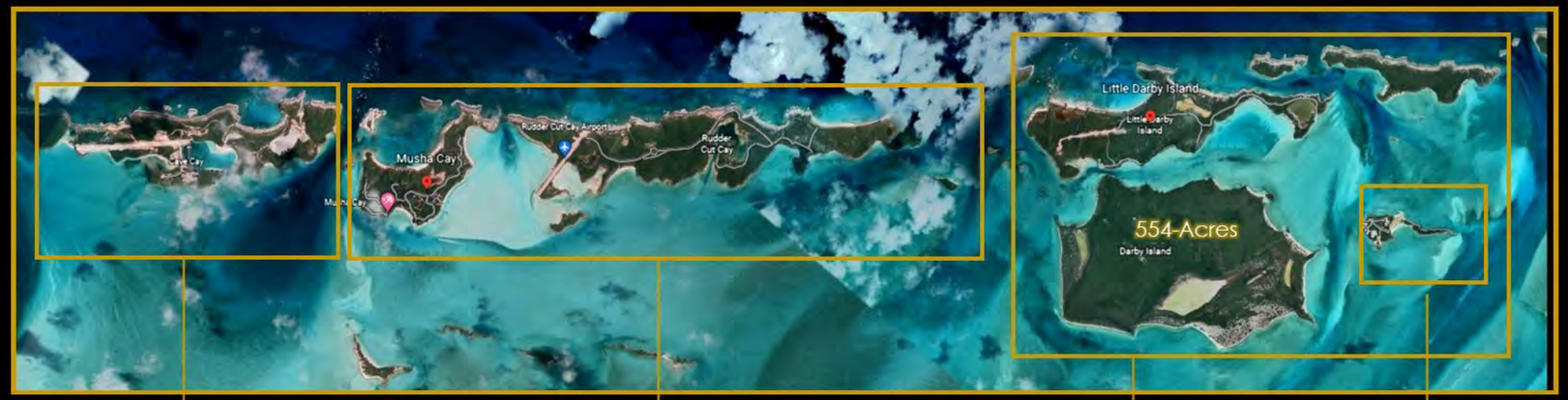
The Utopian Islands, LLC ("The Utopian Islands"), a wholly owned subsidiary of The Utopian Renaissance, is the ultimate private island resort and real estate development designed with totally sustainable energy technologies. The project encompasses a total of 20+ private islands (an archipelago) in an ideal and secluded location within the Exumas region of the Bahamas. With crystal clear turquoise waters, lush tropical landscaping, 35+ powder-white private beaches and natural caves, this paradise provides an irresistible hybrid condo/hotel investment opportunity for the ultra-luxury market and the ultimate escape destination for the discerning tastes for the world's richest, smartest and most famous clientele.

The ultra-luxury market is a very stable market that caters to the whims of wealthy clientele. Nothing says sexy more than ultra-luxury private beachfront bungalow estates, typically only found on the remote islands of the South Pacific. The Utopian Islands brings this dreamy destination to its private islands in the Bahamas, just hours from any American city. These private islands will offer such inspired decadence as: (1) the longest lazy-river in the world (8+ miles of saltwater river that circles each of our islands). Each custom-designed private bungalow estate attaches directly to these meandering rivers via their own private waterfall lagoon, (2) state-of-the art smart estates with sustainable and totally green technology, (3) all the resort amenities one could desire including a world-class casino, designer shopping village, an ultra-luxury superyacht marina (with a safety harbor and service facilities), a wellness center with medical treatment facilities and a royal spa, a SMART business center, a breathtaking tropical amphitheater and a polyhedron recording studio. Additionally, our archipelago will have its own airport and helicopters, a secure employee village with housing for more than 1,200 employees and 15+ gourmet restaurants and beach bars. Virtually untouched, this extraordinary region of tropical, dreamy islands are known as "Billionaire's Row". Moreover, these islands have elevations up to 87 feet, natural caves, its own historic Castle and 30+ powder-white beaches that encircle our private archipelago paradise.

The Utopian Islands will sell initially 300 custom-designed private estates (expended to 750 with all island groups), located on the water's edge of each of our islands. With approximately 50 yards of lush landscaping on each side of the estate, these private bungalow estates have starting base prices of $5M and $9M per estate. However, with our optional "add-on modules", which allows each estate owner to custom-designed their estate, these estates' prices could easily increase in price to as much as $30M+ each. The base -size estates start in two sizes: 3,500 s/f and 6,000 s/f, of Balinese-style Estates (which is a blend of Polynesian and Asian Styles but with rich, natural woods and ornate stone carvings). These estates will offer its owners the best of both worlds (1) an ultimate private paradise property, and (2) a valuable revenue-producing asset. Moreover, each estate will be set up as an off-shore corporation for tax benefits to its new owners. Owners will have the option when they are not using their estates, to use our own 7-Star resort management company to rent out their estate (just like a luxury villa or penthouse), to our private club members (The Utopian Islands' World Club and Yacht Club Members Only). This structure will allow our estate owners to have the opportunity to pay-off their entire real estate investment in as few as 9 years, while virtually vacationing for free and creating a legacy revenue-producing asset for their portfolio. See our two 50-minute video, 120+ page Business Plan with Financial Projections (available in Electronic format) as well as our 180+ page Feasibility Study. All documents are available for immediate review and download in our secure online due diligence data room.

OUR TROPICAL ARCHIPELAGO IN THE EXUMAS, BAHAMAS

20+ ISLANDS, 17 ISLANDS FOR THE RESORT AND 3 FOR SUPPORT SERVICES,
WITH THE ARCHIPELAGO SPANNING 6 MILES LONG,
AND IS JUST15 MILES FROM GREAT EXUMA & INTERNATIONAL AIRPORT



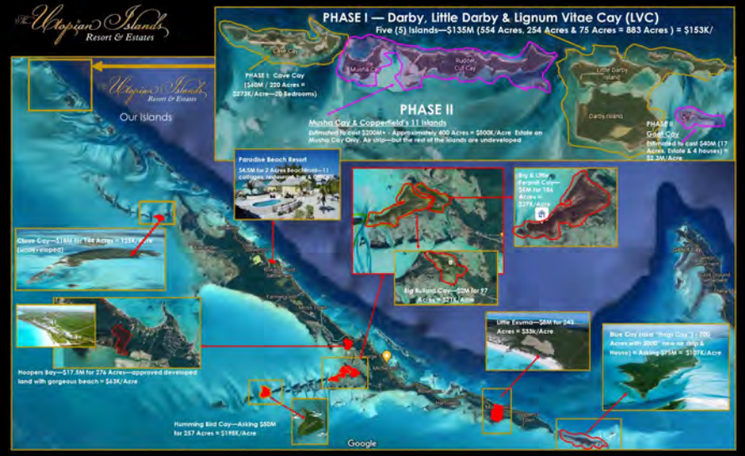
CAVE CAY
270+ ACRES ≈ $70M
SEMI-DEVELOPED

DAVID COPPERFIELD'S 11 ISLANDS INCLUDING MUSHA CAY AND RUDDER ISLAND AIRPORT
500+ ACRES ≈ $300M
MUSHA CAY—DEVELOPED WITH MAGNIFICENT ESTATE & ADDITIONAL HOUSES, & AIRPORT, OTHERS ISLANDS -UNDEVELOPED

DARBY ISLAND, LITTLE DARBY & LIGNUM VITAE CAY
PLUS, TWO SMALL ISLANDS
975+ ACRES ≈ $150M

GOAT CAY
(FORMERLY FAITH HILL & TIM MCGRAW'S PRIVATE ISLAND)
17 ACRES ≈ $40M
DEVELOPED

MUSHA CAY—DAVID COPPERFIELD'S 11 ISLANDS—WILL BE PURCHASED IMMEDIATELY UPON FUNDING—OPPORTUNITY TO STAY ON ISLANDS FOR VISIT



The Initial 5 islands (300 of 500 Estates and main Amenities of Our Resort ≈ 900 acres)

OUR ARCHIPELAGO—FIVE ISLAND GROUPS PLUS OUR SPECIALITY ESTATES

	ISLAND SIZE & USAGE	# OF ACRES PER ISLAND	SQUARE FEET PER ACRE PER ISLAND
1	BIG DARBY ISLAND	554	24,132,240
2	LITLE DARBY ISLAND	254	11,064,240
3	LIGNUM VITAE CAY	75	3,267,000
4	SALT CAY	13	583,104
5	JOEY CAY	7	304,920
	TOTAL ISLANDS ACREAGE	903	39,351,504
	TOTAL ESTATE ACREAGES SOLD	198	8,624,880
	TOTAL CORPORATE LAND	705	30,726,624

ONLY 22% OF LAND IS BEING SOLD

TYPE OF ESTATE & DESCRIPTION	# OF UNITS	LOTS SIZE IN ACRES	TOTAL SQ/FT OF LOT SIZES	ESTATE SIZE	COGS ($750/S/F)	LOCATION ADD-ON	RETAIL PRICE (COGS X 3)	GROSS MARGIN	TOTAL PROFIT
BEACH ESTATE-3 BRM/3.5 BATH	38	0.75	1,241,460	3,500 S/F	$2.3M	N/A	$7.9M	$5.6M	212,800,000
BEACH & LAZY RIVER ESTATE-3 BRM/3.5 BATH	87	0.75	2,842,290	3,500 S/F	$2.5M	+10%	$8.6M	$6.1M	$530,700,000
GRAND ESTATE—5 BRM/5 ENSUITE & 2 HALF BATHS	4	1.25	217,800	6,000 S/F	$4.500	N/A	$15.0M	$11.5M	$46,000,000
GRAND ON LAZY RIVER 5 BRM/5 BRM & 6 BATHS	65	1.25	3,539,250	6,000 S/F	$4.7M	+10%	$16.4M	11.7M	760,500,000
ROYAL ESTATE—10 BRM & 10 ENSUITE & 2 HALF BATH	6	3.00	784,080	10,000 S/F	$7.5M	+20%	$30.0M	$22.5M	$135,000,000
PLEASE NOTE: COSTS DO NOT INCLUDE COMMON AREA BUILDINGS. A $2M SURCHARGE WILL BE ADDED TO LOTS WITH PRIVATE DOCKS	200		8,624,880				TOTAL PROFIT		$1,706,380,000

GREEN ENERGY & ENVIRONMENTAL DESIGN
PLATINUM AWARD
With a
Hybrid-Condo-Hotel Financial Model
& State-of-the-Art
Sustainable Green Technology

THE ULTIMATE BENEFITS OF OUR ESTATES

EXCLUSIVITY, SECURITY & PRIVACY AND THE LONG-TERM VALUE OF THE PRODUCT

EXCLUSIVITY

- ALL ESTATE SALES ARE BY PRIVATE INVITATION ONLY TO THE UBER-ELITE MARKET OF THE WORLD
- ONLY APPROVED MEMBERS OF OUR EXCLUSIVE PRIVATE CLUB CAN RENT THESE ESTATES FROM OWNERS
- ALL PEOPLE ALLOWED ON THE ISLANDS WILL REQUIRE BACKGROUND SECURITY CHECKS AND APPROVAL

SECURITY & PRIVACY

ARCHIPELAGO SECURITY

- THE ULTIMATE SECURITY—ALL ISLANDS WILL BE PROTECTED BY SPECIAL FORCES TEAMS
- TOTAL PRIVACY—NO MEDIA OR SOCIAL MEDIA ALLOWED ON THE ISLANDS
- TOTAL SECURITY COVERAGE OF OUR PRIVATE ISLANDS BY A FLEET OF SECURITY BOATS, DRONES, MINI-SUBS AND STATE-OF-THE ART TECHNOLOGY

THE ULTIMATE VALUE OF OUR REAL ESTATE PRODUCT AND SERVICES
THE 10 TOP SELLING POINTS

- LOCATION, LOCATION, LOCATION—OUR ARCHIPELAGO IS LOCATED IN A SECLUDED AREA OF THE BAHAMAS, (THE EXUMAS) THAT ARE JUST 250 MILES FROM MIAMI AND ONLY 3 HOURS FROM NEW YORK BY PRIVATE JET IN A REGION KNOWN AS 'BILLIONAIRES' ROW'
- ALL ESTATES ARE SOLD AS OFF-SHORE, REVENUE-PRODUCING BAHAMIAN CORPORATION WITH A BANK ACCOUNT IN OUR PRIVATE BANK (BASED UPON THE GOLD STANDARD) WITH TREMENDOUS TAX BENEFITS AND ALL ITS ESTATES SERVICES AND NEEDS BUNDLED TOGETHER
- OUR OPTIONAL HYBRID-CONDO-HOTEL OFFERS OUR ESTATE OWNERS THE OPPORTUNITY MAKE UPTO 10% IN ANNUAL PROFITS AND TO PAY OFF THEIR INVESTMENTS IN AS SOON AS 9 YEARS
- INSTANT LIQUIDITY FOR OWNER WITH THE ULTIMATE VALUE PROTECTION: THE UTOPIAN ISLANDS HAS RIGHT OF FIRST REFUSAL TO BUY BACK ALL ESTATE. THUS, THE COMPANY WILL NEVER SELL ANY ESATE AT A LOWER PRICE, AS IT CAN ALWAYS RENT IT OUT AND MAKE EVEN MORE PROFIT THAN RESELLING IT AGAIN
- OUR UTOPIAN DREAMS DESIGN CENTER—EACH ESTATE WILL BE CUSTOM-DESIGNS TO PROVIDE A UNIQUE FLARE TO EACH ESTATE WHILE MAINTAINING OUR RESORT'S OVERALL UTOPIAN DREAMS' SIGNATURE STYLE AND ELEGANCE
- THE ULTIMATE PRIVATE REFUGE FROM THE WORLD WHERE EACH ESTATE OWNERS CAN LIVE IN TOTALLY PRIVACY FROM THE WORLD IN ULTIMATE LUXURY BUT WITH THE OPTION TO INTERMINGLE WITH THE OTHER UBER-ELITE OWNERS AND GUESTS
- THE ULTIMATE SECURITY—ALL ISLANDS WILL BE PROTECTED BY SPECIAL FORCES TEAM WITH TOTAL PRIVACY FROM NEIGHBORS AND NO MEDIA OR SOCIAL MEDIA ALLOWED ON THE ISLANDS
- THE BEST IN CLASS BUTLER-LEVEL SERVICES WITH PRIVATE ESTATE MANAGERS AND PRIVATE DEDICATED TEAMS TO ATTEND TO EACH INDIVIDUAL ESTATE OWNER'S NEEDS AND DESIRES
- SUSTAINABLE ENERGY AND AN ECO-FRIENDLY RESORT WITH ALL CONSTRUCTION BUILT TO MIAMI DADE HURRICANE STANDARDS
- THE ULTIMATE LIST OF LUXURY SERVICES AND AMENITIES ONE COULD DESIRE ON THESE BREATHTAKING TROPICAL ISLANDS (SEE EXTENSIVE LIST BELOW), INCLUDING OUR SIGNATURE

INDUSTRY OVERVIEW & COMPETITIVE ANALYSIS

TWO INDUSTRIES & SIX DIFFERENT BUSINESS MODELS

Ultra-Luxury Resort	Time-Share	Condo-Hotel	**Option #1** Condo-Hotel	**Option #2** Private Community	Private Community	Private Island
SERVICE	**SERVICE & PRODUCT**	**SERVICE & PRODUCT**	**SERVICE & PRODUCT**	**SERVICE & PRODUCT**	**SERVICE & PRODUCT**	**PRODUCT**
• Rent out Inventory • Only 1 Revenue Center • Must pay 100% of Expenses • Economy-Driven Business Model	• Invalid Option	• Sell all inventory • Rent out inventory for new owners for a revenue split of rental income • All Operating Expense are the responsibility of the new Owners	• Sell all inventory • Rent out inventory for new owners for a revenue split of rental income • Makes $10K/month Resort Fee + $2K in Utilities • All Operating Expense are the responsibility of the Owners	• Inventory sold at a premium price • All Operating Expense are the responsibility of the new Owners	• Sell all inventory • All Operating Expense are the responsibility of the new Owners	• 3x in price • All Expenses are at least 200%+ in comparison

THE ROYAL GUARD OF UTOPIA

BANK · LEAGUE · FUND · CASTLES · CHARITIES

THE ROYAL BANK OF UTOPIA

THE ROYAL BANK OF UTOPIA'S PRIVATE BANK WILL BE BASED UPON
THE GOLD STANDARD

500 CUSTOM-DESIGN PRIVATE ESTATES
PRICE: USD $10M—$35M

THE ROYAL BANK OF UTOPIA
THE ROYAL BANK
PRIVATE BANK
ERICK VERBITSKI — CHAIRMAN
THE ROYAL GUARD OF UTOPIA
BANK · LEAGUE · FUND · CASTLES · CHARITIES

THE ROYAL BANK OF UTOPIA — THE ROYAL INSURANCE — OUTSOURCED (WHITE LABLED) INSURANCE COMPANY

THE ROYAL BANK OF UTOPIA — THE ROYAL MORTGAGE — OUTSOURCED (WHITE LABLED) MORTGAGE COMPANY

THE ROYAL BANK OF UTOPIA — THE ROYAL TITLE INSURANCE — OUTSOURCED (WHITE LABLED) TITLE INSURANCE COMPANY

THE ROYAL BANK OF UTOPIA — THE ROYAL (ISLAND-BASED REAL ESTATE) BROKERAGE — BROKERAGE (SALE OF ALL ESTATES)

THE ROYAL BANK OF UTOPIA — THE ROYAL ESTATE MANAGEMENT — MANAGE ALL ESTATES (ON OUR ISLANDS FOR OWNERS)

ALL ESTATE SALES ARE PREPACKAGED WITH:

- INSURANCE
- MORTGAGE (IF NEEDED)
- TITLE INSURANCE
- REAL ESTATE BROKERAGE
- ESTATE MANAGEMENT

BAHAMIAN TAX BENEFITS

- NO CORPORATE TAX
- NO PERSONAL TAX
- NO CAPITAL GAINS TAX
- NO INHERITANCE TAX
- ONLY VAT TAX (SALES TAX)

EACH ESTATE WILL BE PUT INTO A NEW SHELL

BAHAMIAN CORPORATION

(MAKING THE ESTATE A REVENUE-PRODUCING COMPANY)

- TAX BENEFITS: ALL OR MOST OF THE OWNER'S VISITS TO THEIR ESTATE COULD BECOME TAX DEDUCTIONS TO OWNERS
- MOREOVER, OWNERS COULD THEN JUST INVEST INTO THEIR OWN ISLAND-BASED, OFF-SHORE COMPANY, TO HAVE THIS MONEY ALSO BENEFIT FROM THESE TREMENDOUS TAX INCENTIVES.

THE UNIQUE STRUCTURE
OF SELLING ALL OF OUR ESTATES AS

OFF-SHORE CORPORATIONS

- UTLIMATE PRIVACY & THE BEST SECURITY
- EXCLUSIVITY
- MAINTAIN OR GROW ESTATE'S VALUE
- INSTANT LIQUIDITY & REVENUE PRODUCING ASSET

Beach Bungalow Estate—Starting Size

3,500 s/f Beach Estate (3-Bed/3.5 Baths)

UTOPIAN DREAMS
Signature Styles
CUSTOM DESIGN CENTER

Grand Bungalow Estate— Starting Size

6,000 s/f Grand Estate (5-Bed/5.5 Baths)

Estate Sales' Value Proposition

- The math (value) sells the deal
- Addresses the ultra-wealthy target market's need for:
  - Exclusivity, and
  - Privacy
- Condo-Hotel Option makes the estate a revenue-producing asset to the owner
- Benefits of real estate ownership in the Bahamas
  - Tax benefits
  - Residency options

The Utopian Islands Resort & Estates

The Utopian Islands' Bungalow Estates & Their Sizes, Styles (with Add-on's) and Prices

By Erica Drake— Solaradise Corporation © 2021—Proprietary & Confidential—All Rights Reserved

The Utopian Islands
Resort & Estates

Our Products: Beach & Grand Bungalow Estates Each with (2) Basic Lot Sizes & Location Options

Basic BEACH Bungalow Estate

(1) 0.60 Acres Beach/Water Lot + $2M Base + Location Premium
(2) 0.75 Acres Beach/Water Lot + $3M Base + Location Premium

Included in Beach Package

(1) Lot Size—Free Hold Land
(2) Main House with Master Bedroom/Bath and Gourmet Kitchen and Living room
(3) 2—Luxury Bedrooms with Full Bath and Balcony
(4) 2nd Floor Look-Out Lounge with Office
(5) Lagoon Jacuzzi & Outdoor Grill
(6) Basic Landscaping with 1 waterfall lagoon into Lazy Rive
(7) Basic Furniture (See Details)

Basic GRAND Bungalow Estate

(1) 0.75 Acres Beach/Water Lot + $5M Base + Location Premium
(2) 1.25 Acres Beach/Water Lot + $12M Base + Location Premium

Included in Beach Package

(1) Lot Size—Free Hold Land
(2) Main House with Master Bedroom/Bath and Gourmet Kitchen and Living room
(3) 2—Luxury Bedrooms with Full Bath and Balcony
(4) 2nd Floor Look-Out Lounge with Office
(5) Lagoon Jacuzzi & Outdoor Grill
(6) Basic Landscaping with 1 waterfall lagoon into Lazy Rive
(7) Basic Furniture (See Details)

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Our Beach Bungalow Estates (3-5 BR)

Our Grand Bungalow Estates (5-9 BR)

Our Double Lot—Bungalow Estates (8-14 BR)

The Utopian Islands
Resort & Estates

The Utopian Islands' 3 Main Lot-Layout Designs

(Larger Lot Size with Add-On's)

Lot Layout Design **Option #1** | Lot Layout Design **Option #2** | Lot Layout Design **Option #3**

The Utopian Islands LLC © 2021—PROPRIETARY AND CONFIDENTIAL—ALL RIGHTS RESERVED

The Utopian Islands
Resort & Estates

Allowing Our Estate Owners to Create their Own Dream Custom Luxury Estate while Maintaining the total Continuity of our Archipelago's Design and Brand

Selecting from Our Elegant Roof-Top Designs

Owners will be able to Select their Own Roof Tops from these Designs

Interior Design & Custom Made Furniture

Please Note:
Premium Pricing for certain Selections

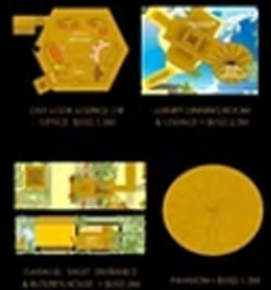
- Select Interior Walls color and materials
- Flooring (i.e., marble, stone, wood)
- Cabinets
- Specialty Custom Interior Designs
- Furniture Selections included with Estate and Upgrade Option
- Bedroom sets
- Dressers
- Sofas
- Chairs/Tables
- Tables
- Outside Furniture

ADDITIONAL CUSTOM MODULAR UNITS

BEDROOM UNITS

(Each Unit has 2 Br/2/Bath)

COMMON AREA BUILDINGS



Waterfall Gardens, Hidden Cave Tunnels and Safe House, Private Wine Cellar and Private Safe)

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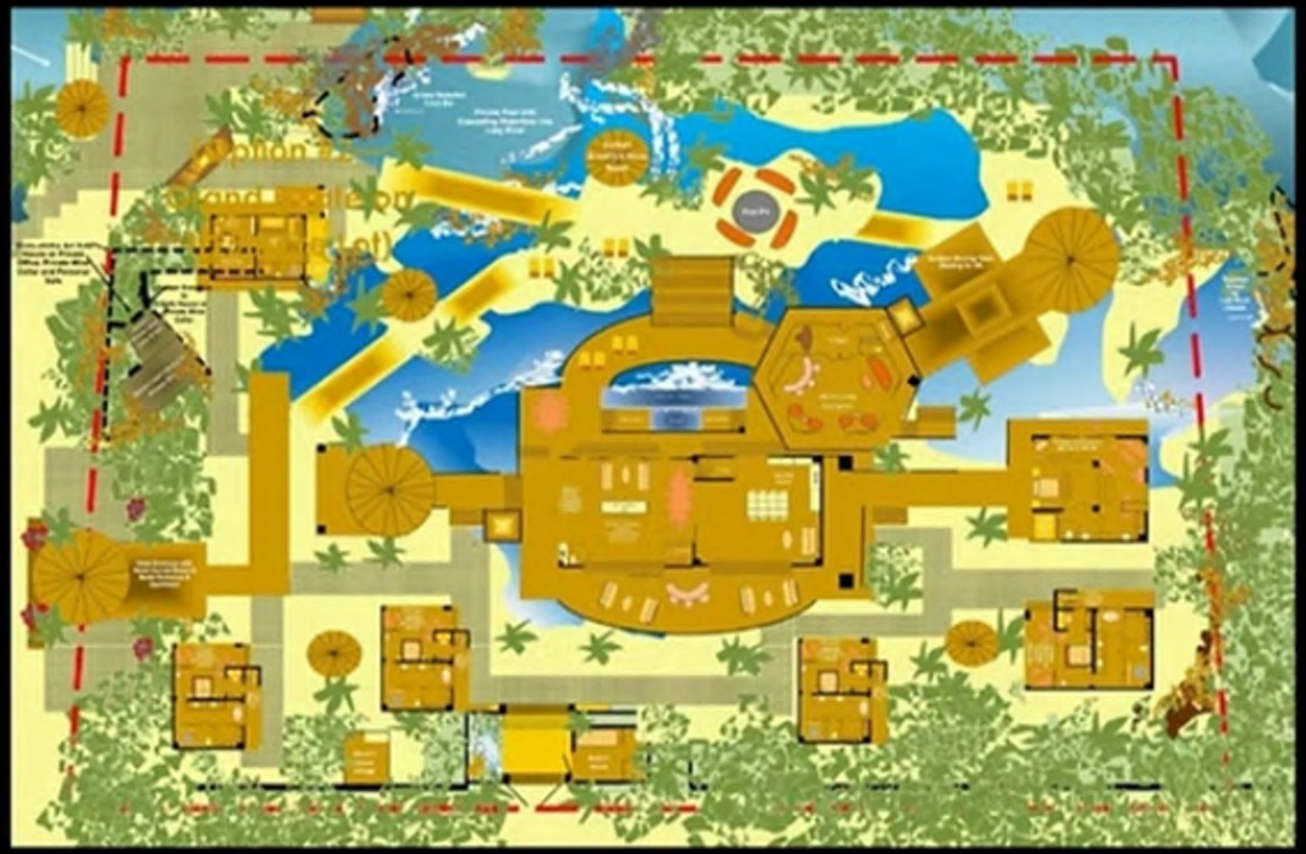
The Pricing for these Custom Estates

Example of Estate Pricing

Selection of Lot and Location

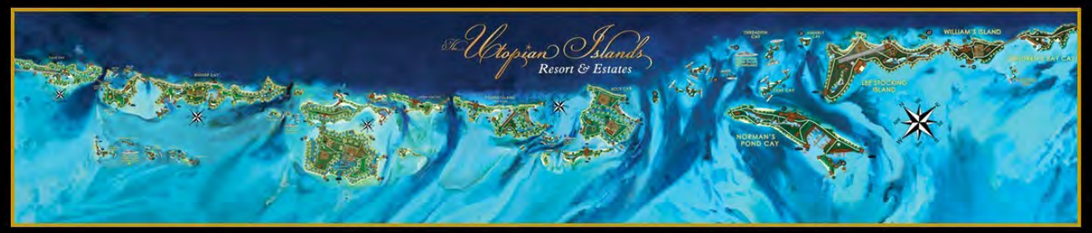
BASE PRICE	$12M
LOCATION PREMIUM	$1.5M
SUB-TOTAL	$13.5M
ADD-ON'S PRICING	
3 UNITS OF BEDROOM UNITS	
3 X $2M = $6M	$6M
DINNING & LOUNGE UNIT	$2.5M
BUTLER HOUSE & VALET ENTRANCE	$1.5M
SAFE HOUSE, SAFE & WINE CELLAR	$3M
HIDDEN WATERFALL CAVE / LOUNGE	$2M
ESTIMATED TOTAL COST OF ESTATE	**$28.5M**



(Option #2—Grand Estate on 1.25 Acre Lot)

SUMMARY OF OUR OFF-MARKET PRE-SALE OFFER

OUR 'CORPORATE ESTATE' PRE-SALE OFFER



OR

OPTION A

ONLY TEN (10) - 10% DISCOUNT

THE SUPERYACHT ESTATE or
THE ROYAL ESTATE

- 10,000-15,000 S/F ESTATE WITH A 1.5 ACRE LOT
- 10-15 BEDROOMS / 10-15 BATHS & A 2 ACRE LOT
- AMENITIES AS DESIRED
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR MEGA-SUPERYACHT (250'+)

PRICE ≈ $50M

DEPOSIT REQUIRED: $5M

OPTION B

ONLY TWENTY (20)
10% DISCOUNT

THE GRAND ESTATE

- 6,000-8,000 S/F ESTATE
- A 1.25 ACRE LOT
- 5-8 BEDROOMS / 5-8 BATHS
- AMENITIES AS DESIRED

PRICE ≈ $25M

DEPOSIT REQUIRED: $2.5M

OPTION C

ONLY TWENTY (20)
33% DISCOUNT

THE BEACH ESTATE

- 3,500 S/F ESTATE
- A 0.5 ACRE LOT
- 3 BEDROOMS / 3 BATHS
- AMENITIES AS DESIRED

PRICE ≈ $5M

DEPOSIT REQUIRED: $500K

The Utopian Islands
Resort & Estates

EXECUTING THE PRE-SALE PURCHASE OF
OUR 'CORPORATE ESTATES' &
OUR 'SPECIALTY ESTATES & VILLAS'

- PROSPECTIVE BUYER REVIEWS A STANDARD DRAFT LEGAL AGREEMENT FOR 'CONVERTIBLE DEBENTURE' IN A NEWLY FORMED BAHAMIAN LIMITED LIABILITY COMPANY (LLC)
- BUYER SENDS DEPOSIT REQUIREMENTS INTO ESCROW
- ONCE DEPOSITS ARE IN ESCROW, THE FINAL CORPORATE DOCUMENTATION IS SENT TO BUYER FOR EXECUTION BY THE BUYER AND THE UTOPIAN ISLANDS
- AS THE ISLANDS PURCHASES ARE COMPLETED AND THE LOTS ARE DESIGNATED, BUYERS WILL MAKE THEIR FINAL DECISION TO EITHER CONVERT THE DEBT TO EQUITY (THEREBY BUYING THE ESTATE). THEN, THE BUYER CAN SELECT THEIR DESIRED LOTS (FIRST BUYERS IN, RECEIVE FIRST CHOICE OF LOTS).
- BUYERS WILL THEN BEGIN WORKING WITH THEIR ASSIGNED ARCHITECTS AND INTERIOR DESIGNER TO CUSTOM DESIGN THEIR ULTRA-LUXURY TROPICAL BUNGALOW ESTATE

OUR 'SPECIALTY ESTATES & VILLAS' PRE-SALE OFFER

Utopian Medical & Estates

THE UTOPIAN MEDICAL CENTER
WITH 150 WATERFRONT MEDICAL ESTATES

PRICE: $10.5M
3,500 S/F MEDICAL ESTATE (3-BEDROOMS /3-BATHS)
DEPOSIT: $1M

Utopian Marine
SUPERYACHT SERVICE CENTER

UTOPIAN MARINE & SUPERYACHT SERVICE
CENTER WITH 25 SUPERYACHT SLIPS

PRICE: 15M
SLIP FOR 250'+ SUPERYACHTS
DEPOSIT: $1.5M

Utopian Village
OUR PRIVATE RESORT
SECURITY ENTRANCE

THE UTOPIAN VILLAGE
75 PRIVATE VILLAS

PRICE: $5M
2,500 S/F VILLA (2-BEDROOMS /2-BATHS)
DEPOSIT: $500K

Utopian Polo Club & Equestrian Center

THE UTOPIAN POLO CLUB & EQUESTRIAN CENTER
40 PRIVATE POLO CLUB VILLAS

PRICE: $5M
2,500 S/F VILLA (2-BEDROOMS / 2 BATHS
DEPOSIT: $500K

OUR RESORT'S AMENITIES

GREAT HALL,

LOBBY, CASINO, SHOPPING VILLAGE
& SUPER-YACHT MARINA

WELLNESS CENTER

SPORTS & MEDICAL COMPLEX,
ROYAL SPA & AMPHITHEATER

TROPICAL DINNER

AMPHITHEATER

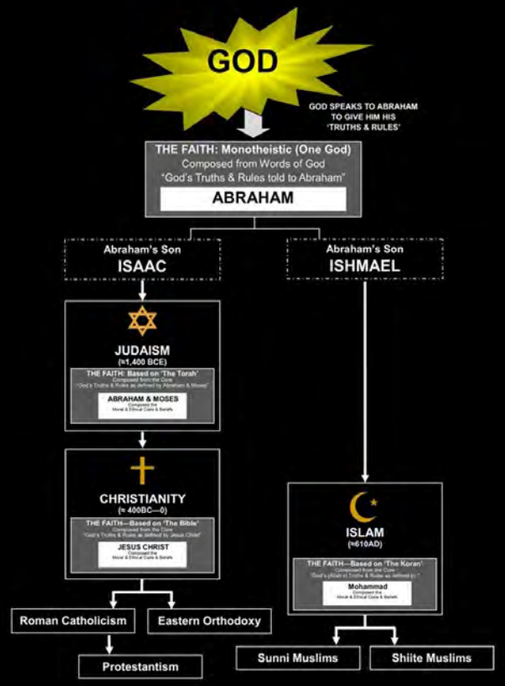
BUSINESS & EDUCATION COMPLEX

POLYHEDRON

RECORDING STUDIO

The Castle of Utopia

CELEBRATING OUR SIMILARITIES, HOPE AND GOD'S LOVE



THE ROYAL LEAGUE

THE ROYAL BANK

THE ROYAL FUND

THE ROYAL GUARD OF UTOPIA

BANK - LEAGUE - FUND - CASTLES - CHARITIES

THE CASTLE OF UTOPIA
(MAIN—MULTI-USE)
40,000 SQ FT.
MADE OF STONE WITH CARVINGS

ISLAMIC MOSQUE
20,000 SQ FT.
MADE OF STONE WITH CARVINGS

JEWISH SYNAGOGUE
20,000 SQ FT.
MADE OF STONE WITH CARVINGS

CHRISTIAN CHURCH
20,000 SQ FT.
MADE OF STONE WITH CARVINGS

SYMBOLISM IN MY DESIGN IDEA

By attaching each House of Worship to each other using Roman-Style open Arches, I seek to symbolize a "Fortress of Faith. But a Fortress with openings to allow for all Faiths to enter or leave the Fortress. Moreover, to welcome those who don't fit into any religious category, but which desire to celebrate our similarities and make a better world.

FOUNTAIN OF ABRAHAM

ORIGINAL ITALIAN RENAISSANCE STYLE
FOUTAIN WITH ANGLES
MADE OF STONE WITH CARVINGS

ENTIRE COURTYARD CAN BE COVERED WITH CANVAS FOR RAIN EVENTS

SYMBOLISM IN MY DESIGN IDEA

"The Fountain of Abraham" will be in the center of a gorgeous tropical courtyard (that can be used for weddings and events). This Fountain will have cascading waterfall that flow into little rivers. This is meant to symbolize 'God's flowing and endless love'. Then, all of these little rivers will represent the variations of faiths, but which all flow into a moat that joins all the water and encircles the castles and all the religions.

The Utopian Islands
Resort & Estates
EMPLOYEE & EXECUTIVE VILLAGES
EXECUTIVE VILLAGE
EMPLOYEE VILLAGE
POLYHEDRON
RECORDING STUDIO
ISLAND-BASED PRIVATE AIRPORT & HELIPADS
WELLNESS CENTER & AMPHITHEATER
SPORTS COMPLEX
SURGERY CENTER
ROYAL SPA
TROPICAL AMPHITHEATER
EMERGENCY HOSPITAL
KIDS CENTER
Medical Treatment Offices
15 RESTAURANTS
& BEACH BARS
CASINO
15 GOURMET
RESTAURANTS
& TROPICAL BARS
GREAT HALL
SHOPPING VILLAGE, SUPER-YACHT MARINA
DESIGNER
TROPICAL
SHOPPING VILLAGE
WET & DRY
MARINE SERVICE
SUPER-YACHT
MARINA
& YACHT CLUB
ULTRA
WATERSPORTS
& BOAT RENTALS
EXECUTIVE VILLAGE
TROPICAL AMPHITHEATER
SHELL-SHAPED, ON A NATURAL HILL WITH TROPICAL GARDENS.
DINNER BOOTHS TO SEAT 600+
Private Dinner Booths & Suites
The Utopian Islands
Resort & Estates
BUSINESS & EDUCATION COMPLEX

15 GOURMET
RESTAURANTS
& TROPICAL BARS
CASINO
*Pending obtaining a license from the Bahamian government
DESIGNER
TROPICAL
SHOPPING VILLAGE
GREAT HALL
SHOPPING VILLAGE, SUPER YACHT MARINA
HIGH & DRY
MARINE SERVICE
SUPER-YACHT
MARINA
& YACHT CLUB
ULTRA
WATERSPORTS
& BOAT RENTALS
The Utopian Islands
Resort & Estates

WELLNESS CENTER

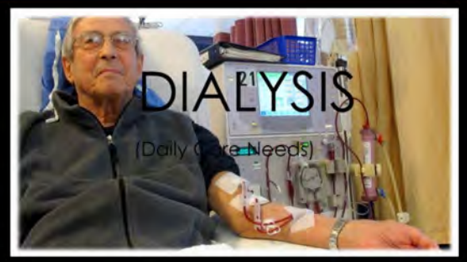
OUR MEDICAL SERVICES

REVENUE CENTERS (SERVICES) & THEIR RESPECTIVE COMPLEXES

EMERGENCY HOSPITAL

MEDICAL OFFICES

SURGERY CENTER



Some of Our Other Exciting Amenities

TROPICAL AMPHITHEATER

Shell-shaped stage, on a natural hill with tropical gardens

Dinner Booths to Seat 600+

POLYHEDRON RECORDING STUDIO

Acoustics for The World's Top Recording Artists

BUSINESS & EDUCATION COMPLEX

With State-of-the-Art Technology

ISLAND-BASED PRIVATE AIRPORT, HELIPADS & WATER SHUTTLES

EMPLOYEE VILLAGE

Laundry Services
Dining Services
Employee Pick and Recreational Activities

EMPLOYEE & EXECUTIVE VILLAGES

The Utopian Islands
Resort & Estates
LOGISTIC CENTER
SOUTH FLORIDA

CONSTRUCTION &
ENGINEERING
OUR RESORT ARCHIPELAGO

MARINE
Logistics Complex
Purchasing/Trucking/Port
Marina Boats
Cargo, Fuel & Barges
Barges, Landing Crafts &
Tug Boats
High Speed Passenger Ferries
Dredging Barges &
Equipment
Used Cruise Ship

GREEN ENERGY & ENVIRONMENTAL DESIGN
PLATINUM AWARD
SUSTAINABLE ENERGY

OUR UNIQUE REVENUE-PRODUCING "SPECIALTY ESTATES OR VILLAS"

#	DESCRIPTION OF ISLANDS	# OF ACRES
	THE UTOPIAN ISLANDS' RESORT ISLANDS—TOTALLY PRIVATE & SECURE	
1	GROUP #1: DARBY ISLANDS	900
2	GROUP #2: COPPERFIELD ISLANDS	700
3	GROUP #3: CAVE CAY ISLAND	220
4	GROUP #4: JOHN FRY ISLANDS	750
5	GROUP #5: DONNA BERTERELLI ISLANDS	1,500
6	UTOPIAN MEDICAL AND ESTATES & UTOPIAN MARINE & SUPERYACHT CENTER	160
7	THE UTOPIAN VILLAS (RESORT'S PRIVATE ENTRANCE & HOTEL WITH LOBBY)	22

#	DESCRIPTION OF ISLANDS	# OF ACRES
	STRATEGIC PARTNERSHIPS & SUPPORT SERVICES	
8	THE UNIVERSITY OF MAVERICKS & THE MAVERICK COLOSSEUM	243
9	SUPPORT STAFF HOUSING (RESORT WITH 51 UNITS & BAR)	4
10	THE UTOPIAN POLO CLUB & EQUESTRIAN CENTER	200
11	UTOPIAN SECURITY VILLAGES	78
12	UTOPIAN SPECIAL FORCES ACADEMY	200
13	SECURITY HEADQUARTERS FOR SPECIAL FORCES ACADEMY	10

Utopian Medical & Estates

THE UTOPIAN MEDICAL CENTER
WITH 150 MEDICAL ESTATES

Utopian Marine
SUPERYACHT SERVICE CENTER

UTOPIAN MARINE & SUPERYACHT SERVICE
CENTER WITH 25 SUPERYACHT SLIPS

Utopian Village
OUR PRIVATE RESORT
SECURITY ENTRANCE

THE UTOPIAN VILLAGE
75 PRIVATE VILLAS AT THE ENTRANCE TO RESORT

Utopian Polo & Club
EQUESTRIAN CENTER

THE UTOPIAN POLO CLUB
& EQUESTRIAN CENTRE
40 PRIVATE POLO CLUB VILLAS

STAGES OF DEVELOPMENT (SODs)

The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

THE UTOPIAN ISLANDS

ISLANDS & HORIZONTAL DEVELOPMENT

SALE OF OUR 500 CUSTOM-DESIGNED BUNGALOW ESTATES

CONSTRUCTION OF RESORT & SUPPORT SERVICES

INAUGRAL OF THE RESORT WITH 2-WEEK CELEBRATION & RESORT OPERATION BEGIN

THE ROYAL GUARD OF UTOPIA

THE ROYAL BANK OF UTOPIA

THE ROYAL FUND OF UTOPIA & THE ROYAL REAL ESTATE TRUST

THE ROYAL LEAGUE OF UTOPIA

THE ROYAL CHARITY OF UTOPIA

THE UNIVERSITY OF MAVERICK

MAVERICK ENTREPRENEURS IS REVISED AND RE-LAUNCHED GLOBALLY

THE CAPITALBRIDGE IS REVISED AND RE-LAUNCHED GLOBALLY

CONSTRUCTION OF THE UNIVERSITY OF MAVERICKS & COLOSSEUM

LAUNCH OF THE UNIVERSITY OF MAVERICK TRAINING FOR TRAINERS

THE GLOBAL SOLUTION OLYMPICS

LAUNCH OF THE GLOBAL SOLLUTION OLYMPICS

GLOBAL ENTREPRENEURS BEGIN TO CREATE THEIR GLOBAL SOLUTIONS

YEAR 1 OF THE GLOBAL SOLUTION OLYMPICS

ANNUAL GLOBAL SOLUTION OLYMPICS

The Utopian Islands Resort & Estates

THE ROYAL GUARD OF UTOPIA

BANK · LEAGUE · FUND · CASTLES · CHARITIES

UNIVERSITY OF MAVERICKS

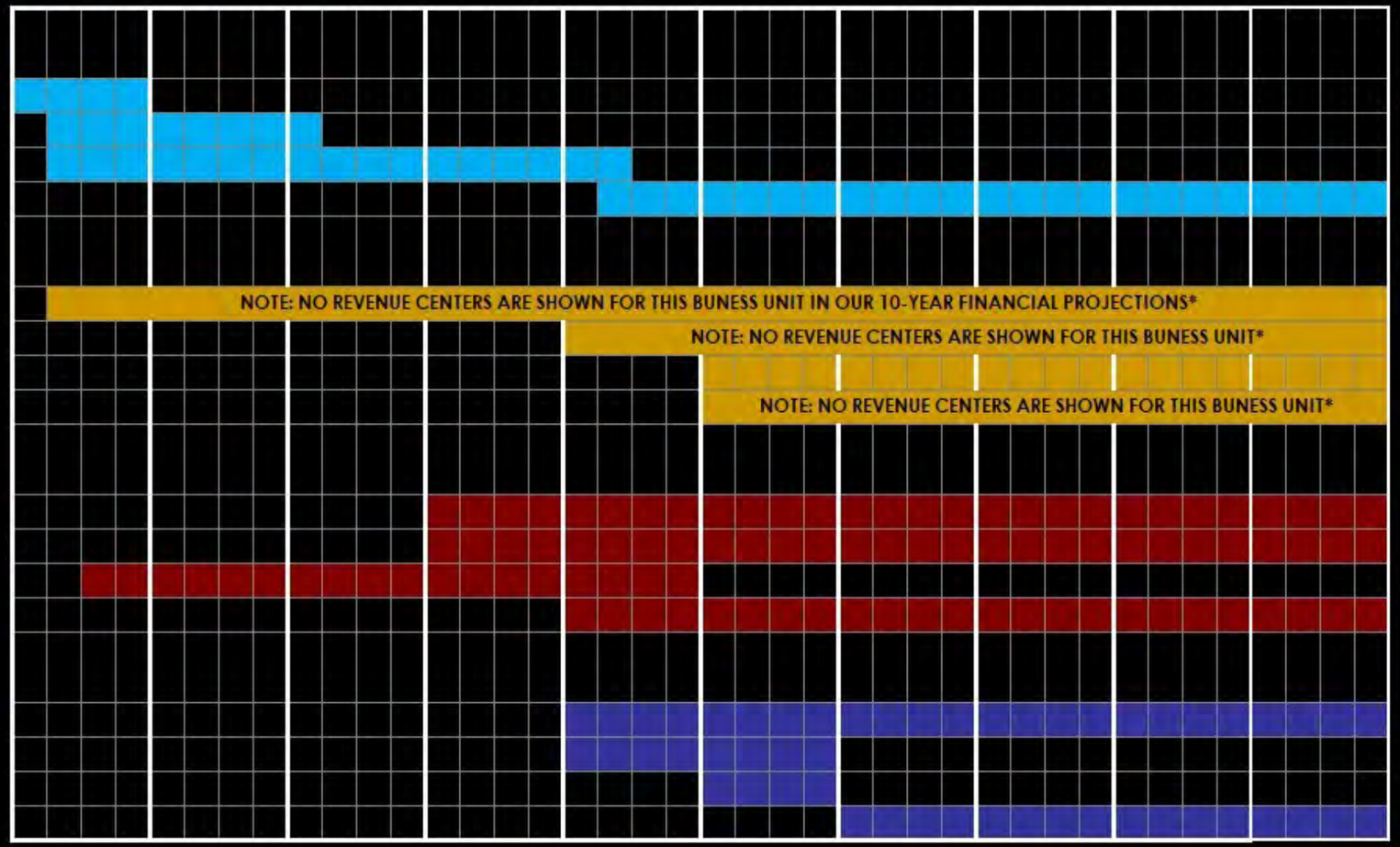
Home of the Elite – Advanced Training for Primo-Warriors

MAVERICK ENTREPRENEURS

The Complete Solution for Capital-Raising Entrepreneurs

Global Solutions Olympics

The Global Entrepreneurial Olympics To Save Our World



The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

OUR EXECUTIVE TEAM

Doug DXXXX
CTO & COO
Board Member

Kim Keller
Chief Design Officer &
Board Member

Howard Hoskin
Strategic Advisor &
Board Member

Judy Adamski
CMO &
Board Member

Erica Drake
Founder, CEO & President
and Chairman of the Board of

Drew BXXXX
Strategic Advisor &
Board Member

Yara Arias, CPA
CFO &
Board Member

John Lumley
Strategic Advisor &
Board Member

Iain Dougal
Strategic Advisor &
Board Member

Eric Egnet—CISO

Costa Konstantin
VP of Recording

Tony Bergman
VP of Tech &
Robotics

Berger Corvale
Director of Estate Sales

Lissette Cedeno
Director of Estate
Sales

Dr. Martin Loonen –
Chief Medical Officer

Tatiana Merciadis
COA

Owen Walton
SVP of Resort

Robert Jones
VP of Restaurants/Bars

Jamie Johnson
VP- Hospitality Services

Martin Novak
Construction Foreman –
Bungalow Estates

Richard Arrona
VP of Transportation

Cathy Arrona
Asst VP Transportation

Grace Lee
Strategic Advisor

FINANCIAL PROJECTIONS—TEN YEARS' INCOME & CASH FLOW (PART I & PART II)

TYPE: FINANCIAL PROJECTIONS FOR USD $3 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
SECTOR: FINANCING BUSINESS

All Financial Projections (Forecasts) are shown in $USD	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
The Utopian Renaissance • Proprietary & Confidential • © 2023 • All Rights Reserved by Erica Drake	Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
B. STATEMENTS										
1. Income Statement										
Revenue	**1,073,130,253**	**3,821,491,308**	**5,347,589,135**	**1,901,732,218**	**1,274,851,600**	**1,318,851,600**	**1,186,116,600**	**1,301,676,600**	**1,474,476,600**	**1,486,976,600**
THE UTOPIAN ISLANDS (refer to separate projections for details)	1,073,130,253	3,821,491,308	5,347,589,135	1,901,732,218	1,274,851,600	1,318,851,600	1,183,476,600	1,183,476,600	1,183,476,600	1,183,476,600
Revenue Center #1: Annual Membership Fee of $500K	-	-	-	-	-	-	-	50,000,000	75,000,000	87,500,000
Revenue Center #2A: Sale of Boot Camps ($2,500/person)	-	-	-	-	-	-	2,400,000	12,000,000	60,000,000	60,000,000
Revenue Center #2B: Sale of Webinars ($1,000/person)	-	-	-	-	-	-	240,000	1,200,000	6,000,000	6,000,000
Revenue Center #2C: Sponsorship to the University ($275K) per team	-	-	-	-	-	-	-	55,000,000	55,000,000	55,000,000
Revenue Center #3A: Sale of Tickets to The Global Solution Olympics	-	-	-	-	-	-	-	-	75,000,000	75,000,000
Revenue Center #3B: Sale of Corporate Sponsorship to Global Solution Olympics	-	-	-	-	-	-	-	-	20,000,000	20,000,000
COGS	**452,543,750**	**1,032,962,500**	**1,564,371,700**	**437,947,660**	**185,828,910**	**119,935,160**	**730,081,780**	**1,034,560,500**	**1,077,660,500**	**1,078,910,500**
THE UTOPIAN ISLANDS (refer to separate projections for details)	452,543,750	1,032,962,500	1,564,371,700	437,947,660	185,828,910	119,935,160	728,857,780	1,006,340,500	1,004,060,500	1,004,060,500
COGS #1: Annual Membership fee of $500K	-	-	-	-	-	-	-	5,000,000	7,500,000	8,750,000
COGS #2A: Maverick Boot Camps (50%)	-	-	-	-	-	-	1,200,000	6,000,000	30,000,000	30,000,000
COGS #2B: Maverick Webinars (10%)	-	-	-	-	-	-	24,000	120,000	600,000	600,000
COGS #2C: University Sponsorship (90%)	-	-	-	-	-	-	-	16,500,000	16,500,000	16,500,000
COGS #3A: Sale of Tickets to Global Solution Olympics	-	-	-	-	-	-	-	-	15,000,000	15,000,000
COGS #3B: Sale of Corporate Sponsorship to Global Solutions Olympics	-	-	-	-	-	-	-	-	4,000,000	4,000,000
Gross Profit	**620,586,503**	**2,788,528,808**	**3,783,216,435**	**1,463,784,558**	**1,089,022,690**	**1,198,916,440**	**456,034,820**	**267,116,100**	**396,816,100**	**408,066,100**
SG&A	44,080,767	176,448,703	272,050,058	157,739,838	115,470,780	123,404,019	129,655,242	144,380,532	191,844,419	197,419,429
EBITDA	**576,505,736**	**2,612,080,105**	**3,511,166,377**	**1,306,044,720**	**973,551,910**	**1,075,512,421**	**326,379,578**	**122,755,568**	**204,971,681**	**210,646,671**
Net Income/(Loss)	**374,256,640**	**2,409,831,009**	**3,308,917,282**	**1,054,440,624**	**721,414,481**	**824,074,992**	**74,942,149**	**(117,967,575)**	**(35,751,462)**	**(30,076,473)**

All Financial Projections (Forecasts) are shown in $USD	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
The Utopian Renaissance • Proprietary & Confidential • © 2023 • All Rights Reserved by Erica Drake	Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
2. Cash Flow Statement										
	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10
Cash and Cash Equivalents, Beginning of Period:	-	**(900,271,935)**	**1,530,683,170**	**5,003,724,548**	**5,555,644,267**	**6,521,196,177**	**7,596,708,598**	**7,923,088,176**	**8,045,843,744**	**8,410,815,425**
Operating Activities:										
Net Income	**374,256,640**	**2,409,831,009**	**3,308,917,282**	**1,054,440,624**	**721,414,481**	**824,074,992**	**74,942,149**	**(117,967,575)**	**(35,751,462)**	**(30,076,473)**
Adjustments to reconcile net income to net cash from operating activities:	-	-	-	-	-	-	-	-	-	-
Total Depreciation - Tangible Assets	-	-	-	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667
Total Amortization - Intangible Assets	-	-	-	-	533,333	533,333	533,333	533,333	533,333	533,333
Total Depreciation and Amortization (The Utopian Islands)	202,249,096	202,249,096	202,249,096	202,057,429	202,057,429	201,357,429	201,357,429	190,643,143	190,643,143	190,643,143
Changes in operating assets and liabilities:						-				
Accounts receivables, net and other	-	-	-	-	-	-	-	-	-	-
Inventory (Estates)	-	-	-	-	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-	-	-	-	-
Accrued expenses and other	-	-	-	-	-	-	-	-	-	-
Unearned revenue	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Operating Activities	**576,505,736**	**2,612,080,105**	**3,511,166,377**	**1,306,044,720**	**973,551,910**	**1,075,512,421**	**326,379,578**	**122,755,568**	**204,971,681**	**210,646,671**
Investing Activities:										
Purchases of property and equipment, including internal-use software and website developme	(1,054,557,571)	(175,000,000)	-	(754,000,000)	(8,000,000)	-	-	-	-	-
Purchases of property and equipment, including internal-use software and website developme	(3,622,220,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Proceeds from property and equipment incentives	-	-	-	-	-	-	-	-	-	-
Acquisitions, net of cash acquired, and other	-	-	-	-	-	-	-	-	160,000,000	160,000,000
Net cash provided by (used in) Investing Activities	**(4,676,777,671)**	**(181,125,000)**	**(38,125,000)**	**(754,125,000)**	**(8,000,000)**	-	-	-	**160,000,000**	**160,000,000**
Financing Activities:										
Proceeds from long-term debt and other	-	-	-	-	-	-	-	-	-	-
Repayments of long-term debt and other	-	-	-	-	-	-	-	-	-	-
Principal repayments of capital lease obligations	-	-	-	-	-	-	-	-	-	-
Principal repayments of finance lease obligations	-	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	-	-	-	-	-
Stock Issuance	3,200,000,000	-	-	-	-	-	-	-	-	-
Stock Buyback	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities	**3,200,000,000**	-	-	-	-	-	-	-	-	-
Cash Flow for the Period	**(900,271,935)**	**2,430,955,105**	**3,473,041,377**	**551,919,720**	**965,551,910**	**1,075,512,421**	**326,379,578**	**122,755,568**	**364,971,681**	**370,646,671**
Cash and Cash Equivalents, End of Period:	**(900,271,935)**	**1,530,683,170**	**5,003,724,548**	**5,555,644,267**	**6,521,196,177**	**7,596,708,598**	**7,923,088,176**	**8,045,843,744**	**8,410,815,425**	**8,781,462,096**

FINANCIAL PROJECTIONS—TEN YEARS' INCOME & CASH FLOW STATEMENT

TYPE: FINANCIAL PROJECTIONS FOR USD $3 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
SECTOR: FINANCING BUSINESS

All Financial Projections (Forecasts) are shown in $USD	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
The Utopian Renaissance - Proprietary & Confidential - © 2023 - All Rights Reserved by Erica Drake	Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
3. Balance Statement										
Assets										
Cash and cash equivalents	(900,271,935)	1,530,683,170	5,003,724,548	5,555,644,267	6,521,196,177	7,596,708,598	7,923,088,176	8,045,843,744	8,410,815,425	8,781,462,096
Marketable securities	-	-	-	-	-	-	-	-	-	-
Inventories (Estates)	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts receivable, net and other	-	-	-	-	-	-	-	-	-	-
Total Current Assets	(779,896,935)	1,667,108,170	5,112,062,048	5,663,981,767	6,521,196,177	7,596,708,598	7,923,088,176	8,045,843,744	8,410,815,425	8,781,462,096
Property, Plant and Equipment, net	**-**	**175,000,000**	**175,000,000**	**879,453,333**	**829,906,667**	**780,360,000**	**730,813,333**	**681,266,667**	**631,720,000**	**582,173,333**
CAPEX	-	175,000,000	175,000,000	929,000,000		-	-	-	-	-
Accumulated Depreciation	-	-	-	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)
Land	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571
Intangible, net	**29,775,000**	**29,775,000**	**29,775,000**	**29,775,000**	**37,241,667**	**36,708,333**	**36,175,000**	**35,641,667**	**35,108,333**	**34,575,000**
CAPEX	29,775,000	29,775,000	29,775,000	29,775,000	37,775,000	-	-	-		
Accumulated Amortization	-	-	-	-	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)
Goodwill	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	-	-	-	-	-	-	-	-
THE UTOPIAN ISLANDS (Total PPE)	3,592,445,100	3,598,570,100	3,636,695,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100
THE UTOPIAN ISLANDS (Total Depreciation and Amortization)	(202,249,096)	(404,498,191)	(606,747,287)	(808,804,716)	(1,010,862,145)	(1,212,219,574)	(1,413,577,003)	(1,604,220,146)	(1,794,863,290)	(1,985,506,433)
Total Non-Current Assets	4,474,528,575	4,453,404,479	4,289,280,384	4,791,801,288	4,547,663,859	4,296,226,430	4,044,789,001	3,804,065,858	3,563,342,714	3,322,619,571
Total Assets	**3,694,631,640**	**6,120,512,650**	**9,401,342,431**	**10,455,783,055**	**11,068,860,036**	**11,892,935,028**	**11,967,877,177**	**11,849,909,602**	**11,974,158,140**	**12,104,081,667**
Liabilities + Equity										
Accounts Payable	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-	-	-	-
Total Current liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Long-Term Debt	-	-	-	-	-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-
Total Liabilities	**120,375,000**	**136,425,000**	**108,337,500**	**108,337,500**	**-**	**-**	**-**	**-**	**-**	**-**
Shareholder Equity	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000
GSO equity - 25%									160,000,000	320,000,000
Net Income	374,256,640	2,409,831,009	3,308,917,282	1,054,440,624	721,414,481	824,074,992	74,942,149	(117,967,575)	(35,751,462)	(30,076,473)
Dividends	-	-	-	-	-	-	-	-	-	-
Retained Earnings	-	374,256,640	2,784,087,650	6,093,004,931	7,147,445,555	7,868,860,036	8,692,935,028	8,767,877,177	8,649,909,602	8,614,158,140
Total Equity	**3,574,256,640**	**5,984,087,650**	**9,293,004,931**	**10,347,445,555**	**11,068,860,036**	**11,892,935,028**	**11,967,877,177**	**11,849,909,602**	**11,974,158,140**	**12,104,081,667**
Total Liabilities & Equity	**3,694,631,640**	**6,120,512,650**	**9,401,342,431**	**10,455,783,055**	**11,068,860,036**	**11,892,935,028**	**11,967,877,177**	**11,849,909,602**	**11,974,158,140**	**12,104,081,667**
Balance	-	-	-	-	-	-	-	-	-	-

Note: Balance Sheet does not include Equity Ownership (See below)

THE MAVERICK

THE MAVERICK FORMULA™

A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!

PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS

(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

	INVESTOR	FUNDING ROUND	EQUITY % (% BASED ON 4TH ROUND—IPO)	BOARD SEATS (7) (1 VACANT SEAT)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
	ENTREPRENEURIAL TEAM	START-UP	51%	4	UNKNOWN	$33M X $1 = $1.6B	N/A
1		SEED	1%	1	$125K	$33M X 1 = $33M	N/A
1	THE ROYAL LEAGUE OF UTOPIA & THE ROYAL FUND OF UTOPIA	SEED	3%	1	$500K	$33M X 3 = $99M	N/A
2		SERIES "A"	5%		$8 MILLION	$33M X 5 = $165M	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES "B" WITH A $100 MILLION SURETY BOND
3	THE ROYAL FUND OF UTOPIA	SERIES "B"	10%	1	$100 MILLION	$33M X 10 = $330M	USE OF PROCEEDS SECURES SERIES "C" WITH A $1 BILLION SURETY BOND
4	INITIAL PUBLIC OFFERING (IPO)	SERIES "C"	30%		$1 BILLION	TBD—POST IPO	IPO IS SECURED BY A $1 BILLION SURETY BOND
	TOTAL RAISE OF $1 BILLION		100%	7	$1 BILLION		

A 4-STAGE CAPITAL-STACK FORMULA

(ALL DEALS WILL HAVE THE SAME RAISE AMOUNT, TERMS & CORPORATE STRUCTURE)

SEED ROUND = $625K = 4% EQUITY (FINALISTS ONLY)

SERIES "A" = $ 8M = 5% EQUITY (OLYMPICS WINNERS)

SERIES "B" = $100M = 10% EQUITY (ROYAL GUARD)

GLOBAL IPO = $1B = 30% EQUITY (GLOBAL PUBLIC)

THE POST-IPO VALUATION IS EQUAL TO: IF 30% = $1B, THEN, $1B/.30 = A POST-MONEY VALUATION OF $3.3B, WHICH MEANS THAT 1% EQUITY = $33.33M AND EACH FUNDING ROUND IS INSURED WITH A SURETY BOND PURCHASED BY THE PRIOR ROUND OF FUNDING'S USE OF PROCEEDS

FORMULA

THE 'MAVERICK' ELEMENT OF THIS FORMULA WAS ACHIEVED BY SIMPLY THINKING BACKWARDS...

EACH PREVIOUS ROUND OF FUNDING BUYS A SURETY BOND WITH ITS USE OF PROCEEDS FOR THE FOLLOWING ROUND OF FUNDING.

(I.E., SERIES 'A' BUYS A SURETY BOND FOR SERIES 'B's' TOTAL CAPITAL RAISE AMOUNT—THUS, ENSURING EACH ROUND OF FUNDING.

THE VALUATION JUSTIFICATION FOR THE EQUITY PORTFOLIO THAT WILL BE OWNED BY THE UTOPIAN RENAISSANCE EACH YEAR AFTER THE GLOBAL SOLUTION OLYMPICS

THE VALUATION JUSTIFICATION ASSUMPTION

BASED UPON THE ASSET-VALUATION MATRIX
IF PRE-MONEY VALUATION + MONEY INVESTED = POST-MONEY VALUATION

THEN,

IF 30% = $1 BILLION (THE IPO), THEN $1B / .30 =
A POST-MONEY VALUATION OF $3.33B

WHICH MEANS, THE PRE-MONEY VALUATION (AT THE TIME OF THE IPO)
IS DETERMINED BY THE POST-MONEY VALUATION ($3.33B) LESS (-) THE MONEY INVESTED ($1B) = $2.33B

THEREFORE, THAT MEANS WE ALREADY KNOW

1% IN EQUITY = $33M

(AT THE TIME OF IPO)

THE EQUITY PORTFOLIO VALUATION JUSTIFICATION ASSUMPTION:

THEN, IF 1% EQUITY = $33M

THE UTOPIAN RENAISSANCE
(THE HOLDING COMPANY FOR ALL BUSINESS UNITS/BRANDS)
WILL EXPAND ITS EQUITY PORTFOLIO BY THE COMBINED MARKET CAPITALIZATION VAL-

(1) SEED ROUND: UNIVERSITY OF MAVERICK = 1% EQUITY IN 200 NEW DEALS
= 20 WINNING PERCENTAGE POINTS

SEED ROUND (THE ROYAL FUND) = 3% EQUITY IN 20 DEALS - UNKNOWN HOW MANY WILL WIN THE OLYMPICS, THAT ARE SPONSORED ANNUALLY BY THE ROYAL FUND, BUT AS THE FUND HAS PRIORITY, IT IS STRONG THAT THEIR WILL BE A HIGH-PERCENTAGE OF WINNING DEALS

(2) THE GLOBAL SOLUTIONS OLYMPICS = 5% EQUITY IN ALL 20 WINNING DEALS =100 PERCENTAGE

THEREFORE, THE ACCUMULATED VALUE
OF THE NEW EQUITY PORTFOLIO
FROM THE OLYMPIC COMPETITION EACH YEAR

MEANS, THAT IF 1% EQUITY = $33M

THEN, THE TOTAL ANNUAL EQUITY PORTFOLIO GROWTH WILL BE EQUAL TO:
20 (SEED) + 100 (SERIES "A") + 20 (SERIES "B") = 140 X $33M =

AN EQUITY PORTFOLIO GROWTH OF
≈ $4.62B IN VALUE
PER YEAR OF IN NEW
PUBLIC SECURITIES

THE VALUATION JUSTIFICATION FOR THE EQUITY PORTFOLIO THAT WILL BE OWNED BY THE UTOPIAN RENAISSANCE EACH YEAR AFTER THE GLOBAL SOLUTION OLYMPICS

THE UTOPIAN RENAISSANCES' ENORMOUS PORTFOLIO OF EQUITY IN THE WORLD'S GREATEST UNICORN

	SEE VALUATION JUSTIFICATION	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10
	% OF EQUITY OWNERSHIP IN UNICORN COMPANY										
	1% EQUITY IN UNICORNS = $33,333,333										
	20										
SEED ROUND: 1% OF ALL 200 COMPANIES THAT COMES TO THE UNIVERSITY & 1 BOARD SEAT	1% EQUITY IN 180 KNIGHTS	CONSTRUCTION OF RESORT AND UNIVERSITY & COMPLETE SALE OF ALL 300 ESTATES			MAVERICK IS LAUNCHED & SOLUTIONS AWARDS ARE ANNOUNCED	GLOBAL SOLUTION OLYMPICS ARE LAUNCHED TO BEGIN IN 1YEAR	180	360	540	720	900
	1% EQUITY IN 20 UNICORNS (NO INVESTMENT COST)						$666,666,660	$666,666,660	$666,666,660	$666,666,660	$666,666,660
							$100,000,000	$0	$0	$0	$0
							$566,666,660	$666,666,660	$666,666,660	$666,666,660	$666,666,660
20 OLYMPIC WINNERS – UNICORNS	CUMMULATIVE # OF UNICORNS						20	40	60	80	100
SPONSOR THE FINALIST TO THE UNIVERSITY & OLYMPICS FOR $500K/TEAM =3% EQUTY	YEAR 1: THE ROYAL FUND SPONSORS ALL TEAMS AND DOES SERIES "A" & SERIES "B" FOR ALL 20 DEALS (A TOTAL OF 19% EQUITY IN EACH UNICORN)						20 UNICORNS X 3% EQUITY				
	3						1,999,999,980				
	PERCENT										
	5										
SERIES "A" – 5% IN 20 COMPANIES FOR $8M EACH	5% X 20 WINNERS =				SOFT LAUNCH OF THE UTOPIAN ISLANDS	CAPITALBRIDGE BEGINS COLLECTING PRIMA-WARRIOR DEALS	$3,333,333,300	$3,333,333,300	$3,333,333,300	$3,333,333,300	$3,333,333,300
	COST: $160M						$160,000,000	$160,000,000	$160,000,000	$160,000,000	$160,000,000
							$3,173,333,300	$3,173,333,300	$3,173,333,300	$3,173,333,300	$3,173,333,300
THE ROYAL FUND (10% EQUITY IN TWO COMPANIES) = 20% EQUITY EACH YEAR SERIES "B" FUNDING – FUND DOES ALL 10% EQUITY FOR $100M EACH (2 PER YEAR = $200M)	20					ROYAL GUARD IS LAUNCHED AND FUND IS STARTED & FUNDING WITH EQUITY IN YEAR 1 AS VALUATION JUSTIFICATION	$6,666,666,600	$666,666,660	$666,666,660	$666,666,660	$666,666,660
	10% IN TWO COMPANIES SERIES = 10 X 2 = 20%						$2,000,000,000	$200,000,000	$200,000,000	$200,000,000	$200,000,000
							$4,666,666,600	$466,666,660	$466,666,660	$466,666,660	$466,666,660
	RETURN ON INVESTMENT PER YEAR						$10,406,666,540	$4,306,666,620	$4,306,666,620	$4,306,666,620	$4,306,666,620
	COST OF EQUITY						$2,260,000,000	$360,000,000	$360,000,000	$360,000,000	[illegible]
	CUMMULATIVE TOTAL YEARLY						$8,146,666,540	$12,093,333,160	$16,039,999,780	$19,986,666,40	$23,933,333,020

$23,933,333,020

Financial Projections

(Availablle in Detail in Electronic Format on our Website)

OUR 10-YEAR VALUATION JUSTIFICATIONS

INCLUDING OUR ENORMOUS EQUITY PORTFOLIO

The Utopian Renaissance

ASSUMPTIONS FOR VALUATION JUSTIFICATION

(BASED UPON THE ASSET-BASED VALUATION MATRIX)

	ASSET CATEGORY	DESCRIPTION	ESTIMATED VALUE OF ASSET IN YEAR 10
1	PART I: THE UTOPIAN ISLANDS (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	≈ USD $8.67 BILLION
2	PART II: THE UTOPIAN RENAISSANCE (SEE DETAILED FINANCIAL PROJECTIONS	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	
3	GROWING EQUITY PORTFOLIO OF THE UTOPIAN RENAISSANCE	ANNUALLY GROWING BY $4.6B++ (SEE CALCULATIONS ABOVE)	≈ USD $24.00 BILLION
4	CONSOLIDATED EBITDA	BASED UPON A CONSERVATIVE EBITDA OF $300M X MULTIPLE OF 20 (REAL ESTATE MULTIPLE — VARIABLE ASSUMPTIONS)	≈ USD $ 6.00 BILLION
5	GOOD WILL	WHAT'S THE VALUE OF AN ICONIC BRAND THAT IS HELPING TO SAVE THE WORLD AND CREATING HOPE...? (VARIABLE ASSUMPTIONS)	≈ USD $10.00 BILLION
6	INTELLECTUAL PROPERTY	MAVERICK ENTREPRENEURS' METHODOLOGY, FIN-TECH PLATFORM, AND 2 EVER-GROWING DATABASES OF THE WORLD'S INVESTORS & ENTREPRENEURS (VARIABLE ASSUMPTIONS)	≈ USD $10.00 BILLION
	TOTAL ESTIMATED VALUE OF ASSETS—YEAR 10		≈ USD $58.67 BILLION

The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

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