



FINANCIAL PROJECTIONS

Global Health Enterprises



With Our
Dynamic
DoctorDataGenie.com

6-YEAR FINANCIAL PROJECTIONS

Global Health Enterprises, LLC

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The Investor is cautioned that the Global Health Enterprises, LLC's (GHE) Confidential Pitch Deck, Business Plan, Financials and its Addendums, collectively called (the "Plan") dated 2022, contain certain forward-looking statements within the meaning of the "safe-harbor" provisions of the Private Securities Litigation Reform Act of 1995 that involve various risks and uncertainties, including statements with respect to budgets, projected expenses and revenues, distribution of product, sales, commissions payable and receivable and cash flows. These forward-looking statements are based on the Company's current information, plans and expectations. The Company's actual results may differ materially from those described in these forward-looking statements because of a variety of factors, including the availability, closing, terms (and timing) of needed capital, attracting, successfully completing and integrating certain acquisitions, actual future financial performance, relationships with manufacturers and customer, dilution from future capital raises, advertising and marketing commitments actually made by providers, variations in revenues and expenses, availability of and attraction of personnel, the success in executing its strategic plan, facilities and equipment, market considerations, competition, the timing and occurrence (or non-occurrence) of transactions, and events that may be subject to circumstances beyond the Company's control and general economic conditions. Please see our Private Placement Memorandum for complete disclosures.



FINANCIAL ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD		PTIONS	VARIABLES
		ASSUMPTIONS DETAILS	
1. Pricing Assumption (Market Analysis)		Revenue Center Assumptions	Unit Cost/Revenue
Revenue Center (Pricing) Assumptions			
	Revenue Center #1: DIAGNOSTIC LAB—Desktop Model # DDG-1000		\$30,000
	Revenue Center #2: DDG-1000—Patient's Single Use Fee		\$200
	Revenue Center #3: DIAGNOSTIC LAB—Clinic Model # DDG-3000		\$200,000
	Revenue Center #4: DDG-3000—Patient's Single Use Fee		\$200
	Revenue Center #5: DIAGNOSTIC LAB—Hospital Model # DDG-5000		\$3,000,000
	Revenue Center #6: DDG-5000—Patient's Single Use Fee		\$200
	Revenue Center #7: DOCTOR'S TRICORDER—Handheld Tablet		\$4,000
	Revenue Center #8: Physicians' Annual GLOP Membership Fee		\$5,000
	Revenue Center #9: Bronze: Corporate Sponsor —GLOP Membership Fee		\$25,000
	Revenue Center #10: Silver: Corporate Sponsor—GLOP Membership Fee		\$100,000
	Revenue Center #11: Gold: Corporate Sponsor—GLOP Membership Fee		\$1,000,000
	Revenue Center #12: Qtr. Educational Seminars Fees to GLOP Members		\$5,000
	Revenue Center #13: Annual Global Medical Awards Event to GLOP Members		\$5,000
	Revenue Center #14: Annual Global Medical Awards Corporate Sponsorship		\$100,000
	Revenue Center #15: 5% Equity in 10 new Start-up Medical Companies each Year		\$10,000,000



MARKET ANALYSIS

All Financial Projections (Forecasts) are shown in \$USD

ASSUMPTIONS

ASSUMPTIONS DETAILS

Market Analysis

Please Note: GHE's minor saturation of the total global marketplace demonstrates that these financial projections are conservative based upon the total market's size and global potential.

Global Market Analysis - Divided into 6 Regions

Total in Region
Gh2.0's Assumptions Year 1
Gh2.0's Assumptions Year 2 of Number of New Units Sold
Gh2.0's Assumptions Year 3 of Number of New Units Sold
Gh2.0's Assumptions Year 4 of Number of New Units Sold
Gh2.0's Assumptions Year 5 of Number of New Units Sold
Gh2.0's Assumptions Year 6 of Number of New Units Sold
Gh2.0's Total Sales in 6 Years
% of Total Market

Market Analysis	# of Physicians in Region	# of Hospitals in Region	# of Clinics/Diagnostics in Region
			
Market Analysis	# of Physicians in Region	# of Hospitals in Region	# of Clinics in Region*
# of Units Globally	9,200,000	22,000	40,000
	11,250	-	-
	12,000	112	112
	12,000	240	240
	12,000	320	320
	12,000	400	400
	12,000	500	500
	71,250	1,572	1,572
	0.77%	7.15%	3.93%

* The Global # of Clinics and Diagnostic Centers is not known, but expected to be at least twice the number of hospitals.

REVENUE ASSUMPTIONS (Products & Services)

	GHE's 15 MAJOR REVENUE CENTERS (Per Unit)	GROSS REVENUE	COGS (VARIABLE COST TO BUY/MAKE PRODUCT/SERVICE)	COGS %	GROSS MARGIN	GROSS MARGIN %	CASH FLOW DELAY?	RECURRING REVENUE STREAM	% OF RECURRING REVENUE
1	DIAGNOSTIC LAB—Desktop Model DDG-1000	\$30,000	\$10,000	33%	\$20,000	66%	Lease Program (Factor Receivable)	NO	N/A
2	DDG-1000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
3	DIAGNOSTIC LAB—Clinic Model DDG-3000	\$200,000	\$65,000	33%	\$145,000	66%	Lease Program (Factor Receivable)	YES	100%
4	DDG-3000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
5	DIAGNOSTIC LAB—Hospital Model DDG-5000	\$3,000,000	\$1,000,000	33%	\$2,000,000	66%	Lease Program (Factor Receivable)	YES	100%
6	DDG-5000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
7	DOCTOR'S TRICORDER—Handheld Tablet that is designed for Doctor's daily use—Connects to Desktop	\$4,000	\$1,000	25%	\$3,000	75%	NO	NO	N/A
8	Physicians' Annual GLOP Membership Fee	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
9	Bronze — Corporate Sponsor—GLOP Membership Fee	\$25,000	\$5,000	20%	\$20,000	80%	NO	YES/Annual	75%
10	Silver — Corporate Sponsor—GLOP Membership Fee	\$100,000	\$20,000	20%	\$80,000	80%	NO	YES/Annual	75%
11	Gold — Corporate Sponsor—GLOP Membership Fee	\$1,000,000	\$200,000	20%	\$800,000	80%	NO	YES/Annual	75%
12	Quarterly & Educational Seminars Fees to GLOP Members	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
13	Annual Global Medical Awards Tickets to GLOP Members	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
14	Annual Global Medical Awards Corporate Sponsorship	\$1,000,000	\$200,000	20%	\$800,000	80%	NO	YES/Annual	75%
15	5% Equity in 10 new Start-up Medical Companies each Year	TBD	\$2,000,000	TBD	TBD	TBD	5 Years	Yes	50%



REVENUE ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD				ASSUMPTIONS	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
A. ASSUMPTIONS				ASSUMPTIONS DETAILS							
				(Pricing & Revenue, COGS, SGA, CAPEX, Depreciation & Amortization and Use of Proceeds)							
1. Pricing Assumption (Market Analysis)				Revenue Center Assumptions		Unit Cost/Revenue					
2. Revenue Assumptions											
Revenue Projections - Details				Details Provided in Expansion							
				Per Unit Price							
Revenue Center #1: DIAGNOSTIC LAB—Desktop Model # DDG-1000				ASSUMPTIONS	\$30,000		\$3,360,000	\$7,200,000	\$9,600,000	\$12,000,000	\$15,000,000
Revenue Center #2: DDG-1000—Patient's Single Use Fee*				ASSUMPTIONS	\$200		\$4,480,000	\$13,408,000	\$24,196,800	\$36,567,280	\$51,082,188
Revenue Center #3: DIAGNOSTIC LAB—Clinic Model # DDG-2000				ASSUMPTIONS	\$200,000		\$22,400,000	\$48,000,000	\$64,000,000	\$80,000,000	\$100,000,000
Revenue Center #4: DDG-2000—Patient's Single Use Fee*				ASSUMPTIONS	\$200		\$44,800,000	\$134,080,000	\$241,968,000	\$365,672,800	\$510,821,880
Revenue Center #5: DIAGNOSTIC LAB—Hospital Model # DDG-3000				ASSUMPTIONS	\$3,000,000		\$336,000,000	\$7,200,000	\$9,600,000	\$12,000,000	\$15,000,000
Revenue Center #6: DDG-3000—Patient's Single Use Fee*				ASSUMPTIONS	\$200		\$224,000,000	\$670,400,000	\$1,209,840,000	\$1,828,364,000	\$2,554,109,400
Revenue Center #7: DOCTOR'S TRICORDER—Handheld Tablet				ASSUMPTIONS	\$4,000		\$45,000,000	\$48,000,000	\$48,000,000	\$48,000,000	\$48,000,000
Revenue Center #8: Physicians' Annual GLOP Membership Fee*				ASSUMPTIONS	\$5,000		\$2,250,000	\$4,312,500	\$6,065,625	\$7,555,781	\$8,822,414
Revenue Center #9: Bronze: Corporate Sponsor—GLOP Membership Fee*				ASSUMPTIONS	\$25,000		\$2,800,000	\$8,380,000	\$15,123,000	\$22,854,550	\$31,926,368
Revenue Center #10: Silver: Corporate Sponsor—GLOP Membership Fee*				ASSUMPTIONS	\$100,000		\$11,200,000	\$21,520,000	\$30,292,000	\$37,748,200	\$44,085,970
Revenue Center #11: Gold: Corporate Sponsor—GLOP Membership Fee*				ASSUMPTIONS	\$1,000,000		\$112,000,000	\$215,200,000	\$302,920,000	\$375,496	\$88,172
Revenue Center #12: Quarterly & Educational Seminars Fees to GLOP Members*				ASSUMPTIONS	\$5,000		\$2,250,000	\$4,312,500	\$6,065,625	\$7,555,781	\$8,822,414
Revenue Center #13: Annual Global Medical Awards Tickets to GLOP Members*				ASSUMPTIONS	\$5,000		\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Revenue Center #14: Annual Global Medical Awards Corporate Sponsorship*				ASSUMPTIONS	\$100,000		\$11,200,000	\$21,520,000	\$30,292,000	\$37,748,200	\$44,085,970
Revenue Center #15: 5% Equity in 10 new Start-up Medical Companies each Year**				ASSUMPTIONS	\$10,000,000		\$100,000,000	\$100,000,000	\$100,000,000	\$100,000,000	\$100,000,000
Total Revenue Earned							\$922,740,000	\$1,304,533,000	\$2,098,963,050	\$2,597,142,089	\$3,532,844,776



All Financial Projections (Forecasts) are shown in \$USD	ASSUMPTIONS					VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
A. ASSUMPTIONS	(Pricing & Revenue, COGS, SGA, CAPEX, Depreciation & Amortization and Use of Proceeds)											
1. Pricing Assumption (Market Analysis)	Revenue Center		Revenue Center Assumptions			Unit Cost/Revenue						
2. Revenue Assumptions												
3. COGS Assumptions												
COGS Total												
	COGS Details											
	Strategic Partners	Team Commission	Cost to Produce Product (Outsource d)									
COGS for Revenue Center #1: DIAGNOSTIC LAB—Desktop Model \$ DDG-1000	20%	5.00%	35.00%	60%	60%	180,000	2,016,000	4,320,000	5,760,000	7,200,000	9,000,000	
COGS for Revenue Center #2: DDG-1000—Patient's Single Use Fee	20%	5.00%	5.00%	30%	30%	96,000	1,344,000	4,022,400	7,253,040	10,370,184	15,324,656	
COGS for Revenue Center #3: DIAGNOSTIC LAB—Clinic Model \$ DDG-3000	20%	5.00%	35.00%	60%	60%	1,200,000	13,440,000	28,800,000	38,400,000	48,000,000	60,000,000	
COGS for Revenue Center #4: DDG-3000—Patient's Single Use Fee	20%	5.00%	5.00%	30%	30%	960,000	13,440,000	40,224,000	72,590,400	103,701,840	153,246,564	
COGS for Revenue Center #5: DIAGNOSTIC LAB—Hospital Model \$ DDG-5000	20%	5.00%	35.00%	60%	60%	18,000,000	201,600,000	4,320,000	5,760,000	7,200,000	9,000,000	
COGS for Revenue Center #6: DDG-5000—Patient's Single Use Fee	20%	5.00%	5.00%	30%	30%	4,800,000	67,200,000	201,120,000	362,352,000	548,503,200	766,232,820	
COGS for Revenue Center #7: DOCTOR'S TRICORDER—Handheld Tablet	20%	5.00%	35.00%	60%	60%	1,200,000	27,000,000	28,800,000	28,800,000	28,800,000	28,800,000	
COGS for Revenue Center #8: Physician' Annual GLOP Membership Fee	25%	5.00%		30%	30%	-	675,000	1,293,750	1,813,688	2,266,734	2,646,724	
COGS for Revenue Center #9: Bronze Corporate Sponsor—GLOP Membership Fee	25%	5.00%		30%	30%	-	840,000	2,514,000	4,536,300	6,856,365	9,577,310	
COGS for Revenue Center #10: Silver Corporate Sponsor—GLOP Membership Fee	25%	5.00%		30%	30%	-	3,360,000	6,456,000	9,087,600	11,324,460	13,225,791	
COGS for Revenue Center #11: Gold Corporate Sponsor—GLOP Membership Fee	25%	5.00%		30%	30%	-	33,600,000	64,560,000	90,876,000	22,643	26,452	
COGS for Revenue Center #12: Qtr & Educational Seminars Fees to GLOP Members	20%	5.00%		25%	25%	-	562,500	1,078,125	1,516,406	1,888,345	2,205,604	
COGS for Revenue Center #13: Annual Global Medical Awards Event GLOP Members	20%	5.00%		25%	25%	-	250,000	250,000	250,000	250,000	250,000	
COGS for Revenue Center #14: Annual Global Medical Awards Corporate Sponsorship	20%	5.00%		25%	25%	-	2,800,000	5,380,000	7,573,000	9,437,050	11,021,493	
COGS for Revenue Center #15: 5% Equity in 10 new Medical Companies each Year					\$2,000,000	-	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	



SALES, GENERAL ADMINISTRATION (SGA) ASSUMPTIONS (Fixed Expenses)

All Financial Projections (Forecasts) are shown in \$USD		ASSUMPTIONS	VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
		ASSUMPTIONS DETAILS		Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total
A. ASSUMPTIONS		(Pricing & Revenue, COGS, SGA, CAPEX, Depreciation & Amortization and Use of Proceeds)							
1. Pricing Assumption (Market Analysis)		Revenue Center Assumptions	Unit Cost/Revenue						
2. Revenue Assumptions				-	322,740,000	1,304,533,000	2,038,963,050	2,597,142,089	3,532,844,776
3. COGS Assumptions				26,436,000	385,327,500	407,758,275	643,608,034	802,990,378	1,089,536,521
4. SGA Assumptions				245,957,725	254,201,220	291,906,770	279,735,603	310,873,056	289,480,517
SGA Summary				245,957,725	254,201,220	291,906,770	279,735,603	310,873,056	289,480,517
Executive Office				63,185,333	65,024,034	78,475,236	79,998,998	81,538,948	83,278,895
Operations, HR & Administrative Support				6,187,500	6,216,255	5,873,104	5,973,584	6,093,797	6,208,658
Technology, Web, Telecom & R&D				17,554,000	18,790,425	22,345,020	22,526,271	22,716,585	9,956,414
Global Sales & Sales Forces (Headquarters)				8,577,600	9,466,388	5,211,059	3,203,611	3,363,792	5,691,982
International Sales & Marketing Teams Management				4,566,600	5,679,383	7,582,518	3,425,644	3,536,926	8,096,772
Marketing, Branding & Advertising				72,184,950	72,958,401	74,318,502	74,434,427	74,656,063	74,788,867
Finance/Accounting				12,244,888	13,058,325	14,373,525	14,492,201	14,616,811	14,747,652
Professional Services				21,425,000	21,446,250	21,468,563	21,491,991	21,516,590	21,542,420
Bonuses/Milestone Bonuses				6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
Management Reserve				-	-	-	-	-	-
Total Executive Team/HQ Labor/Staffing Expenses				14,896,325	22,969,410	33,588,197	34,877,102	36,455,855	37,974,819
Total Departmental Expenses				174,720,000	174,720,000	191,920,000	175,440,000	195,440,000	168,960,000
Total International Teams Labor/Staffing Expenses				56,341,400	56,511,810	66,398,573	63,418,501	78,977,201	82,545,699
a. SGA - Executive Team & HQ Administrative Staffing Expenses		Annual Salary Growth Rate	105.00%	14,896,325	22,969,410	33,588,197	34,877,102	36,455,855	37,974,819
b. SGA - Department Operating Expenses				174,720,000	174,720,000	191,920,000	175,440,000	195,440,000	168,960,000
c. SGA - International Offices & Team's Operating Labor/Staffing Expenses		Annual Salary Growth Rate	105.00%	56,341,400	56,511,810	66,398,573	63,418,501	78,977,201	82,545,699
d. # of Solaradize Employee & Out-Sourced Laborer Requirements				326	435	675	680	742	743



CAPITAL EXPENDITURES ASSUMPTIONS (Cap Ex)

All Financial Projections (Forecasts) are shown in \$USD	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
2. Revenue Assumptions		-	922,740,000	1,304,533,000	2,098,963,050	2,597,142,089	3,532,844,776
3. COGS Assumptions		26,436,000	385,327,500	407,758,275	649,608,034	802,990,378	1,089,536,521
4. SGA Assumptions		245,957,725	254,201,220	291,906,770	279,735,603	310,873,056	289,480,517
5. Capital Expenditures (CAPEX) Assumptions	485,200,000	190,358,333	147,733,333	147,733,333	6,000,000	2,000,000	-
CAPEX - Capital Expenditures (Investments)	\$485,200,000	190,358,333	147,733,333	147,733,333	6,000,000	2,000,000	-
a. Land Acquisition Costs	\$30,000,000	30,000,000	-	-	-	-	-
TANGIBLE ASSETS (Total)	\$442,200,000	147,358,333	147,733,333	147,733,333	6,000,000	2,000,000	-
b. Vehicles and Equipment	\$10,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	-
c. Construction Costs by Buildings & Infrastructure - Gh2.0's Headquarters - Tampa Florida USA	\$425,200,000	141,733,333	141,733,333	141,733,333	-	-	-
d. Computers	\$2,000,000	500,000	500,000	500,000	500,000	-	-
e. Data Servers & Security	\$5,000,000	3,125,000	3,500,000	3,500,000	3,500,000	-	-
NON-TANGIBLE ASSETS (Total)	13,000,000	13,000,000	-	-	-	-	-
f. Miscellaneous Non-Tangible Assets	13,000,000	13,000,000	-	-	-	-	-



DEPRECIATION & AMORTIZATION ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD		VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
2. Revenue Assumptions			-	922,740,000	1,304,533,000	2,098,963,050	2,597,142,089	3,532,844,776
3. COGS Assumptions			26,436,000	385,327,500	407,758,275	649,608,034	802,990,378	1,089,536,521
4. SGA Assumptions			245,957,725	254,201,220	291,906,770	279,735,603	310,873,056	289,480,517
5. Capital Expenditures (CAPEX) Assumptions		485,200,000	190,358,333	147,733,333	147,733,333	6,000,000	2,000,000	-
6. Depreciation and Amortization Assumptions		455,200,000	15,231,136	15,231,136	15,231,136	13,897,802	13,897,802	12,897,802
Total Depreciation & Amortization		\$455,200,000	15,231,136	15,231,136	15,231,136	13,897,802	13,897,802	12,897,802
a. Total Depreciation (Tangible Assets)		\$442,200,000	13,164,469	13,164,469	13,164,469	12,497,802	12,497,802	12,497,802
Vehicles and Equipment		\$10,000,000	\$1,428,571	\$1,428,571	\$1,428,571	\$1,428,571	\$1,428,571	\$1,428,571
Construction Costs by Building and Infrastructure (FL and Islands)		\$425,200,000	\$10,902,564	\$10,902,564	\$10,902,564	\$10,902,564	\$10,902,564	\$10,902,564
Computers		\$2,000,000	\$666,667	\$666,667	\$666,667			
Data Servers & Security		\$5,000,000	\$166,667	\$166,667	\$166,667	\$166,667	\$166,667	\$166,667
b. Total Amortization (Non-Tangible Assets)		\$13,000,000	2,066,667	2,066,667	2,066,667	1,400,000	1,400,000	400,000
Start-up Costs		\$6,000,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000	\$400,000
Technology - Miscellaneous SMART Systems		\$5,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	
Website Development		\$2,000,000	\$666,667	\$666,667	\$666,667			



INCOME STATEMENT ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD		VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
Revenue			-	922,740,000	1,304,533,000	2,098,963,050	2,597,142,089	3,532,844,776
Revenue Center #1: DIAGNOSTIC LAB—Desktop Model # DDG-1000			-	3,360,000	7,200,000	9,600,000	12,000,000	15,000,000
Revenue Center #2: DDG-1000—Patient's Single Use Fee*			-	4,480,000	13,408,000	24,196,800	36,567,280	51,082,188
Revenue Center #3: DIAGNOSTIC LAB—Clinic Model # DDG-2000			-	22,400,000	48,000,000	64,000,000	80,000,000	100,000,000
Revenue Center #4: DDG-2000—Patient's Single Use Fee*			-	44,800,000	134,080,000	241,968,000	365,672,800	510,821,880
Revenue Center #5: DIAGNOSTIC LAB—Hospital Model # DDG-3000			-	336,000,000	7,200,000	9,600,000	12,000,000	15,000,000
Revenue Center #6: DDG-3000—Patient's Single Use Fee*			-	224,000,000	670,400,000	1,209,840,000	1,828,364,000	2,554,109,400
Revenue Center #7: DOCTOR'S TRICORDER—Handheld Tablet			-	45,000,000	48,000,000	48,000,000	48,000,000	48,000,000
Revenue Center #8: Physicians' Annual GLOP Membership Fee*			-	2,250,000	4,312,500	6,065,625	7,555,781	8,822,414
Revenue Center #9: Bronze: Corporate Sponsor—GLOP Membership Fee*			-	2,800,000	8,380,000	15,123,000	22,854,550	31,926,368
Revenue Center #10: Silver: Corporate Sponsor—GLOP Membership Fee*			-	11,200,000	21,520,000	30,292,000	37,748,200	44,085,970
Revenue Center #11: Gold: Corporate Sponsor—GLOP Membership Fee*			-	112,000,000	215,200,000	302,920,000	75,496	88,172
Revenue Center #12: Quarterly & Educational Seminars Fees to GLOP Members*			-	2,250,000	4,312,500	6,065,625	7,555,781	8,822,414
Revenue Center #13: Annual Global Medical Awards Tickets to GLOP Members*			-	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Revenue Center #14: Annual Global Medical Awards Corporate Sponsorship*			-	-	-	-	-	-
Revenue Center #15: 5% Equity in 10 new Start-up Medical Companies each Year**			-	-	-	-	-	-
Cost of Goods Sold			26,436,000	385,327,500	407,758,275	649,608,034	802,990,378	1,089,536,521
Gross Profit			(26,436,000)	537,412,500	896,774,725	1,449,355,016	1,794,151,711	2,443,308,255
Selling General & Administrative			245,957,725	254,243,460	291,906,770	279,735,603	310,873,056	289,480,517
a. SGA - Executive Team & HQ Administrative Staffing Expenses			14,896,325	22,969,410	33,588,197	34,877,102	36,455,855	37,974,819
b. SGA - Department Operating Expenses			174,720,000	174,720,000	191,920,000	175,440,000	195,440,000	168,960,000
c. SGA - International Offices & Team's Operating Labor/Staffing Expenses			56,341,400	56,554,050	66,398,573	69,418,501	78,977,201	82,545,699
EBITDA			(272,393,725)	283,169,040	604,867,955	1,169,619,413	1,483,278,656	2,153,827,737
EBIT			(287,624,861)	267,937,904	589,636,820	1,155,721,611	1,469,380,853	2,140,929,935
EBT		Tax Rate	(287,624,861)	267,937,904	589,636,820	1,155,721,611	1,469,380,853	2,140,929,935
Net Income		20%	(230,099,888)	214,350,324	471,709,456	924,577,289	1,175,504,683	1,712,743,948
Revenue Growth					41%	61%	24%	36%
COGS as % of Revenues				42%	31%	31%	31%	31%
Gross Margin				58%	69%	69%	69%	69%
EBITDA Margin				31%	46%	56%	57%	61%
EBIT Margin				29%	45%	55%	57%	61%
Net Income Margin				23%	36%	44%	45%	48%

STATEMENT OF CASH FLOW ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
4. Cash Flow Statement							
Cash and Cash Equivalents, Beginning of Period:		-	94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874
Operating Activities:							
Net Income		(230,099,888)	214,350,324	471,709,456	924,577,289	1,175,504,683	1,712,743,948
Adjustments to reconcile net income to net cash from operating activities:		-	-	-	-	-	-
Total Depreciation - Tangible Assets		13,164,469	13,164,469	13,164,469	12,497,802	12,497,802	12,497,802
Total Amortization - Intangible Assets		2,066,667	2,066,667	2,066,667	1,400,000	1,400,000	400,000
Changes in operating assets and liabilities:		-	-	-	-	-	-
Accounts receivables, net and other		-	-	-	-	-	-
Inventory (Estates)		-	-	-	-	-	-
Accounts payable		-	-	-	-	-	-
Accrued expenses and other		-	-	-	-	-	-
Unearned revenue		-	-	-	-	-	-
Net cash provided by (used in) Operating Activities		(214,868,753)	229,581,459	486,940,591	938,475,091	1,189,402,485	1,725,641,750
Investing Activities:							
Purchases of property and equipment, software & website		(190,358,333)	(147,733,333)	(147,733,333)	(6,000,000)	(2,000,000)	-
Proceeds from property and equipment incentives		-	-	-	-	-	-
Acquisitions, net of cash acquired, and other		-	-	-	-	-	-
Net cash provided by (used in) Investing Activities		(190,358,333)	(147,733,333)	(147,733,333)	(6,000,000)	(2,000,000)	-
Financing Activities:							
Proceeds from long-term debt and other		-	-	-	-	-	-
Repayments of long-term debt and other		-	-	-	-	-	-
Principal repayments of capital lease obligations		-	-	-	-	-	-
Principal repayments of finance lease obligations		-	-	-	-	-	-
Dividend		-	-	-	-	-	-
Stock Issuance	500,000,000	500,000,000	-	-	-	-	-
Stock Buyback	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities		500,000,000	-	-	-	-	-
Net increase (decrease) in cash and cash equivalents		94,772,914	81,848,126	339,207,258	932,475,091	1,187,402,485	1,725,641,750
Cash and Cash Equivalents, End of Period:		94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874	4,361,347,624

BALANCE SHEET ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
5. Balance Statement							
Assets							
Cash and Cash Equivalents		94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874	4,361,347,624
Marketable securities	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-
Accounts Receivable, Net and other	-	-	-	-	-	-	-
Total Current Assets		94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874	4,361,347,624
Property, Plant and Equipment, net		144,216,087	277,801,618	410,648,260	402,583,791	390,685,989	377,538,187
Land		30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000
Intangible, Net		911,111	(172,222)	(516,667)	(350,000)	(350,000)	(100,000)
Goodwill	-	-	-	-	-	-	-
Non-current Assets	-	-	-	-	-	-	-
Total Non-Current Assets		175,127,198	307,629,396	440,131,593	432,233,791	420,335,989	407,438,187
Total Assets		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Liabilities + Equity							
Accounts Payable		-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-
Total Current Liabilities		-	-	-	-	-	-
Long-Term Debt		-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-
Total Non-Current Liabilities		-	-	-	-	-	-
Total Liabilities		-	-	-	-	-	-
Shareholder Equity	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
Net Income		(17,913,309)	78,472,359	171,959,742	282,626,149	348,215,541	478,241,952
Retained Earnings	-	(212,186,579)	(94,221,924)	284,000,149	1,097,911,031	2,207,826,322	3,790,543,859
Total Equity		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Total Liabilities & Equity		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Balance		-	-	-	-	-	-

USE OF PROCEEDS ASSUMPTIONS

All Financial Projections (Forecasts) are shown in \$USD	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
6. Depreciation and Amortization Assumptions	15,231,136	15,231,136	15,231,136	13,897,802	13,897,802	12,897,802
7. Use of Proceeds					-	-
Total Use of Proceeds	462,752,058	787,262,053	847,398,378	935,343,637	1,115,863,433	1,379,017,038
Cost of Goods Sold (COGS) - Total	26,436,000	385,327,500	407,758,275	649,608,034	802,990,378	1,089,536,521
COGS for Revenue Center #1: DIAGNOSTIC LAB—Desktop Model # DDG-1000	\$180,000	\$2,016,000	\$4,320,000	\$5,760,000	\$7,200,000	\$9,000,000
COGS for Revenue Center #2: DDG-1000—Patient's Single Use Fee	\$96,000	\$1,344,000	\$4,022,400	\$7,259,040	\$10,970,184	\$15,324,656
COGS for Revenue Center #3: DIAGNOSTIC LAB—Clinic Model # DDG-3000	\$1,200,000	\$13,440,000	\$28,800,000	\$38,400,000	\$48,000,000	\$60,000,000
COGS for Revenue Center #4: DDG-3000—Patient's Single Use Fee	\$960,000	\$13,440,000	\$40,224,000	\$72,590,400	\$109,701,840	\$153,246,564
COGS for Revenue Center #5: DIAGNOSTIC LAB—Hospital Model # DDG-5000	\$18,000,000	\$201,600,000	\$4,320,000	\$5,760,000	\$7,200,000	\$9,000,000
COGS for Revenue Center #6: DDG-5000—Patient's Single Use Fee	\$4,800,000	\$67,200,000	\$201,120,000	\$362,952,000	\$548,503,200	\$766,232,820
COGS for Revenue Center #7: DOCTOR'S TRICORDER—Handheld Tablet	\$1,200,000	\$27,000,000	\$28,800,000	\$28,800,000	\$28,800,000	\$28,800,000
COGS for Revenue Center #8: Physicians' Annual GLOP Membership Fee		\$675,000	\$1,233,750	\$1,819,688	\$2,266,734	\$2,646,724
COGS for Revenue Center #9: Bronze: Corporate Sponsor—GLOP Membership Fee		\$11,200,000	\$21,520,000	\$30,292,000	\$37,748,200	\$44,085,970
COGS for Revenue Center #10: Silver: Corporate Sponsor—GLOP Membership Fee		\$3,360,000	\$6,456,000	\$9,087,600	\$11,324,460	\$13,225,791
COGS for Revenue Center #11: Gold: Corporate Sponsor—GLOP Membership Fee		\$33,600,000	\$64,560,000	\$90,876,000	\$122,649	\$26,452
COGS for Revenue Center #12: Qtr & Educational Seminars Fees to GLOP Members		\$562,500	\$1,078,125	\$1,516,406	\$1,888,945	\$2,205,604
COGS for Revenue Center #13: Annual Global Medical Awards Event GLOP Members		\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
COGS for Revenue Center #15: 5% Equity in 10 new Medical Companies each Year		\$20,000,000	\$20,000,000	\$20,000,000	\$20,000,000	\$20,000,000
Sales General and Administrative (SGA) - Total	245,957,725	254,201,220	291,906,770	279,735,603	310,873,056	289,480,517
a. SGA - Executive Team & HQ Administrative Staffing Expenses	14,896,325	22,369,410	33,588,197	34,877,102	36,455,855	37,974,819
b. SGA - Department Operating Expenses	174,720,000	174,720,000	191,920,000	175,440,000	195,440,000	168,960,000
Global Launch Events / Opening Costs	-	-	10,000,000	-	20,000,000	-
Corporate Executive Offices	36,000,000	36,000,000	48,000,000	48,000,000	48,000,000	48,000,000
Operations, HR & Administrative Support	4,200,000	4,200,000	3,720,000	3,720,000	3,720,000	3,720,000
Technology, Web, Telecom & R&D	17,280,000	17,280,000	18,720,000	18,720,000	18,720,000	5,760,000
Sales & Sales Forces	7,920,000	7,920,000	2,160,000	-	-	2,160,000
Data Center Management	4,320,000	4,320,000	4,320,000	-	-	4,320,000
Marketing, Branding & Advertising	72,000,000	72,000,000	72,000,000	72,000,000	72,000,000	72,000,000
Finance/Accounting	12,000,000	12,000,000	12,000,000	12,000,000	12,000,000	12,000,000
Professional Services	21,000,000	21,000,000	21,000,000	21,000,000	21,000,000	21,000,000
Management Reserve	-	-	-	-	-	-
c. SGA - International Offices & Team's Operating Labor/Staffing Expenses	56,341,400	56,511,810	66,398,573	69,418,501	78,977,201	82,545,699
Capital Expenditures (CAPEX) - Total	190,358,333	147,733,333	147,733,333	6,000,000	2,000,000	-
a. Land Acquisition Costs	30,000,000	-	-	-	-	-
b. Vehicles and Equipment	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	-
c. Construction Costs by Buildings & Infrastructure - Gh2.0's Headquarters - Tampa Florida USA	141,733,333	141,733,333	141,733,333	-	-	-
d. Computers	500,000	500,000	500,000	500,000	-	-
e. Data Servers & Security	3,125,000	3,500,000	3,500,000	3,500,000	-	-
f. Miscellaneous Non-Tangible Assets	13,000,000	-	-	-	-	-

FINANCIAL ASSUMPTIONS
AVAILABLE IN ELECTRONIC FORMAT (EXCEL)

