



The Utopian Islands' and The Utopian Renaissance's Financial Projections (Forecasts) and its Valuation Justifications (Assumptions), including its Equity Portfolio for Years 1-10

(PLEASE NOTE: All Financials Projection details are Available for review
in Electronic Excel Format —found in our Due Diligence Room)

By Erica Drake (Founder/CEO) and Yara Arias (CFO)



(SOD's for Part I: The Utopian Islands & Part II: The Utopian Renaissance)

THE UTOPIAN ISLANDS

ISLANDS & HORIZONTAL DEVELOPMENT

SALE OF OUR 500 CUSTOM-DESIGNED BUNGALOW ESTATES

CONSTRUCTION OF RESORT & SUPPORT SERVICES

INAUGURAL OF THE RESORT WITH 2-WEEK CELEBRATION & RESORT OPERATION BEGIN

THE ROYAL GUARD OF UTOPIA

THE ROYAL BANK OF UTOPIA

THE ROYAL FUND OF UTOPIA & THE ROYAL REAL ESTATE TRUST

THE ROYAL LEAGUE OF UTOPIA

THE ROYAL CHARITY OF UTOPIA

THE UNIVERSITY OF MAVERICK

MAVERICK ENTREPRENEURS IS REVISED AND RE-LAUNCHED GLOBALLY

THE CAPITALBRIDGE IS REVISED AND RE-LAUNCHED GLOBALLY

CONSTRUCTION OF THE UNIVERSITY OF MAVERICKS & COLOSSEUM

LAUNCH OF THE UNIVERSITY OF MAVERICK TRAINING FOR TRAINERS

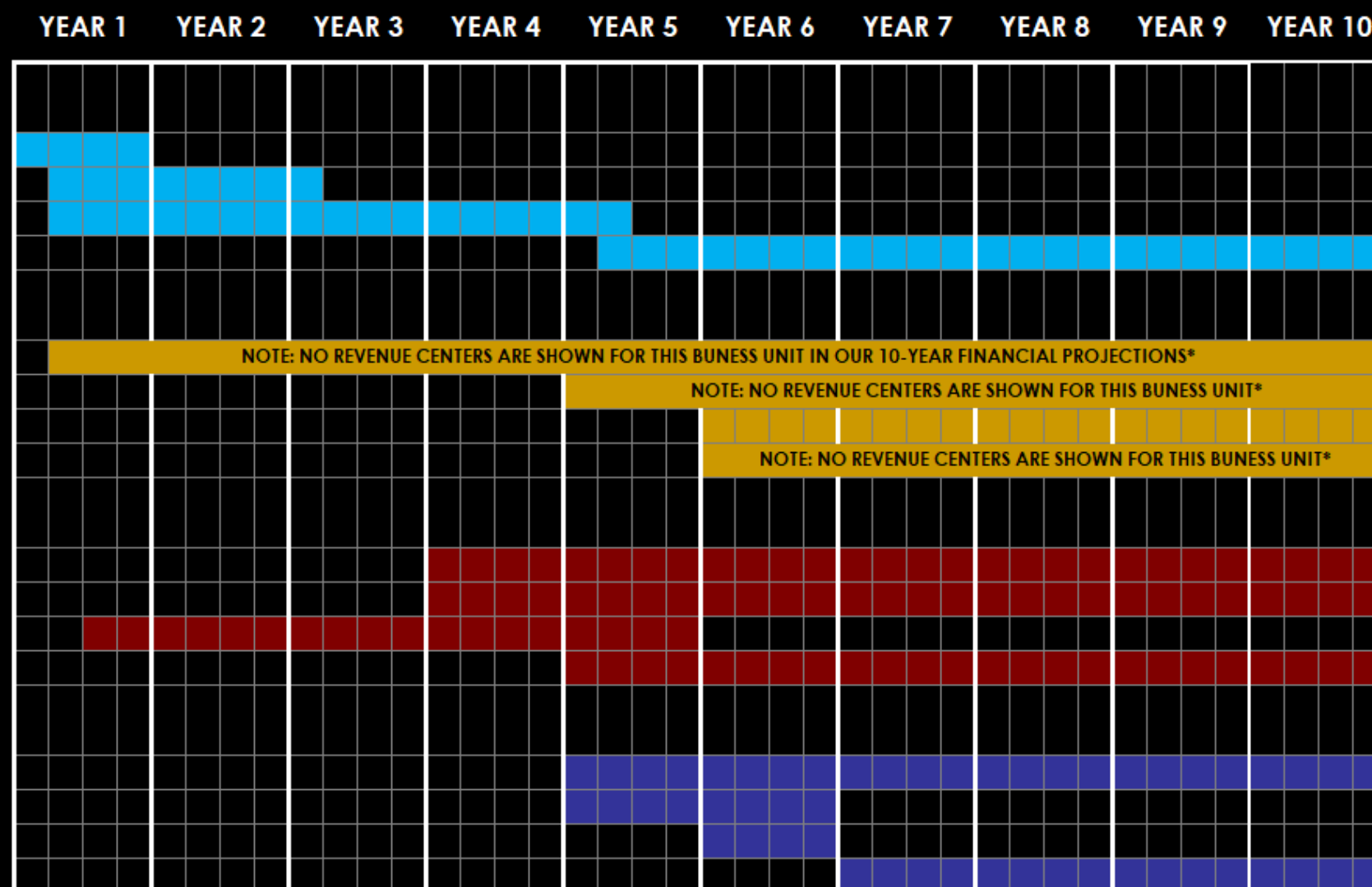
THE GLOBAL SOLUTION OLYMPICS

LAUNCH OF THE GLOBAL SOLUTION OLYMPICS

GLOBAL ENTREPRENEURS BEGIN TO CREATE THEIR GLOBAL SOLUTIONS

YEAR 1 OF THE GLOBAL SOLUTION OLYMPICS

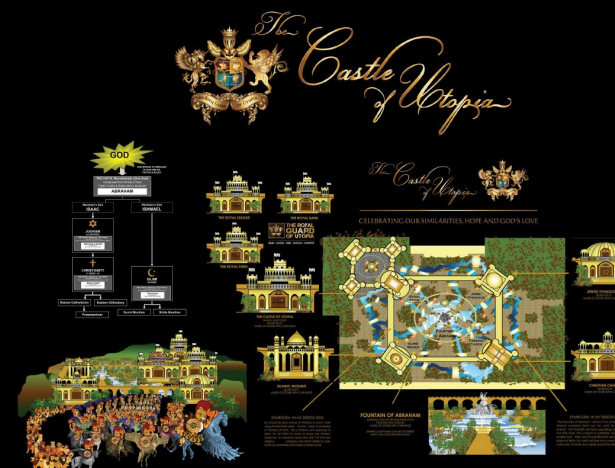
ANNUAL GLOBAL SOLUTION OLYMPICS





PART I: THE UTOPIAN ISLANDS

Financial Projections & Assumptions (Years 1-10)



THE ULTIMATE PRIVATE ARCHIPELAGO RESORT

(BY PRIVATE INVITATION ONLY—EXCLUSIVELY FOR THE GREATEST LIONS)

The Utopian Islands *Resort & Estates*

The Detailed Analysis of The Utopian Islands' Financial Projections (Forecasts) are available in Electronic Format (MS Excel) for Review in our Due Diligence Room

A. ASSUMPTIONS

1. Pricing Assumption (Market Analysis)
2. Revenue Assumptions
3. COGS Assumptions
4. SGA Assumptions
5. Capital Expenditures (CAPEX) Assumptions
6. Depreciation and Amortization Assumptions

B. PROJECTIONS (Summary of Assumptions)

1. Revenue - Gross Sales
2. COGS (Variable Expenses)
3. SGA - Operating Expenses (Fixed Expenses)
4. CAPEX (Investment Expenses)
5. Depreciation & Amortization

C. STATEMENTS

1. Debt Schedule
2. Working Capital Schedule
3. Income Statement
4. Cash Flow Statement
5. Balance Statement



ASSUMPTIONS: PRICING ASSUMPTIONS (REVENUE CENTERS ASSUMPTIONS) - PAGE 1

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
1	PRIVATE CUSTOM-DESIGNED ESTATE—BEACH ESTATE	\$9M	33%	\$6M	The unit price for each Bungalow Estate will be priced based on location on the islands and its views. The smaller estates will have a starting price of \$5M, with an average price point expected to be much higher. Construction costs are based upon - Cost x a Multiple of 3.
2	PRIVATE CUSTOM-DESIGNED ESTATE—GRAND ESTATE	\$15M	33%	\$10M	The unit price for each Bungalow Estate will be priced based on location on the islands and its views. The larger estates—Grand Estates will have a starting price of \$9.0M. Construction costs are based upon Cost x a multiple of 3.
3	PRIVATE ESTATE ADD-ON'S (50% OF ESTATES)	\$8M	25%	\$6M	Using our unique modular designs, our Add-on's include such things as: (1) additional bedrooms, (2) grotto bar, (3) elevators, etc. We have estimated that 1/2 of the estates (or 250 of the 500 estates) will elect to purchase add-on's at an average price of \$7M. Construction costs are based upon Cost x multiple of 4.
4	SUPER-YACHT MARINA	\$50,625	10%	\$45,563	Assumption is based on the Marina having 150 slips at a minimum of \$45/ft. with an average boat length estimated to be 50 feet in length, times 30 days/month at an average occupancy rate of 75%.
5	MONTHLY RESORT FEES TO ESTATE OWNERS	\$10,000	10%	\$9,000	This revenue center is based on all estates being assessed a \$10K/month UI Resort Fee over our 500 estates. This fee will pay for Landscaping of the Resort, Security, Emergency Services, Inter-Island transport ferries, Support Services and other ancillary services provided to the estate owners at an additional cost to the Estate Owner.
6	CONDO-HOTEL RENTAL INCOME	\$54,000	10%	\$48,600	Rental royalties are calculated based on an average per night rate of \$7.5K/night with 500 Rentals bungalows times 300 rental days a year, at 60% occupancy with a 40% royalty paid to Utopian Islands for its sales and services efforts, and then divided the amount by 12 months in a year.
7	FOOD & BEVERAGE OUTLETS	\$750	10%	\$625	Based on 500 couples spending \$250/day x 30 days in a month, while expecting a 25% profit margin to the restaurant or bar, whereby UI receives 20% of the royalty or profits from the restaurant or bars.

Assumptions Overview Continued on Following Page

ASSUMPTIONS: PRICING ASSUMPTIONS (REVENUE CENTERS ASSUMPTIONS) - PAGE 2

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
8	Major Retail Outlets	\$2,500	10%	\$2,250	Based upon anticipated spending of roughly \$2,500/month per couple.
9	Casino	\$3.6M	10%	\$3.24M	An average casino makes between 15-20% profit. Based upon \$4M being gambled per day = \$4M x 30 days = \$120M/month at a profit of 15% = \$18M x 20% royalty to UI = \$3.6M - taking a conservative approach, UI used the amount of \$3.6M as its estimated monthly royalty. Remember, our islands are islands full of "whales." The average daily gambling amount for the Hard Rock Casino in Tampa is between \$20M-90M/day, with 90% of the money gambled by just 100 whales - therefore, The Utopian Islands should have revenue that resemble these numbers, but with a smaller amount of gamblers who are primarily all whales.!
10	Entertainment and Leisure Outlets	\$1,125	10%	\$1,013	Based on 500 couples spending \$250/day times 30 days/month at 60% occupancy with a 25% profit margin. These outlets include: Fishing, Diving and Suba, Sailing, Submarine Dives, Jet-Ski's, Shopping, as well as many other outlets
11	World Club Membership	\$10K	10%	\$9K	In order to be able to rent a Bungalow Estate from UI, the person must be a member of UI's World Club (Similar to an exclusive country club). UI' World Club Membership will be sold for \$10K/year and will require a total background check for security purposes. Membership is a requirement to visit UI and ensures the safety and security of the islands, guests and owners. The ability to screen guests and identify potential threats or liabilities will greatly benefit operations and ensure fewer incidents. Please note this fee will be increased annually as long as our Resort's occupancy remains high.
12	Super-Yacht Club Membership	\$10K	10%	\$9K	Similar to UI' World Club, its Yacht Club Membership will also be sold for \$10K/year. Membership is a requirement to visit UI Marinas and ensures the safety and security of the islands, guests and owners. The ability to screen guests and identify potential threats or liabilities will greatly benefit operations and ensure fewer incidents. Please note this fee will be increased annually as long as our Marina remains full
13	Monthly Utilities from Sustainable Energy or Bungalow Estates	\$2.5K	10%	\$2.25k	All SUSTAINABLE ENERGY utilities and services will be provided to the Estates will be covered by this monthly fee and will be deducted from rental revenues. These services are estimated to valued at \$2,500/month.



MARKET ANALYSIS: ULTRA-LUXURY RENTALS & VACATIONS 2ND HOME INDUSTRIES

Market Analysis of Ultra-Luxury Rental Options

c. Market Analysis of Ultra-Luxury Vacation Rental Options				
	Market Analysis of Ultra-Luxury Vacation Rental Options			
	Resort	Resort	Villa Rental	Private Islands - Bahamas
	Four Seasons - Nassau	Atlantis (Bahamas)	Musha Cay - Bahamas	
				
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)				
Product Description Overview				
Square Footage of Product	1,400	1,800	11,000	3,500
Price / Night	\$29,000	\$25,000	\$45,000	\$7,000
Price / Square Foot	\$20.71	\$13.89	\$4.09	\$2.00
Number of Guest / Inventory	1,500	7,000	NONE	1,200
Restaurants	3.00	30.00	1.00	15.00
Minimum Stay Requirements			YES	YES
Privacy Levels of Product	0.25	0.25	1.75	3.00
Privacy Level			1.00	1.00
Security Levels	0.25	0.25	0.75	1.00
Exclusive Membership Club				1.00
Major Amenities at Resort		2.50		3.00
Super-Yacht Marina		1.00		1.00
Lazy-River		0.50		1.00
Casino		1.00		1.00
Retail Outlets	1.50	2.00	0.50	3.00
Designer Shopping Village		1.00		1.00
Water Sports	0.50	1.00	0.50	1.00
Golf Course (Solaradise intends to add/build a Golf Course in Phase II*)	1.00			
Boating Service Center				1.00
Medical Services	1.00	1.00	1.00	4.00
Private Hospital with Luxury In-Patient Rooms (10 rooms)				1.00
Elective Surgery Medical Center (Plastic, Orthopedic, etc.)				1.00
Emergency Medical Services and Care	1.00	1.00	1.00	1.00
Other Services: Stem Cell, Medically Handicapped people, Senior Care				1.00
Entertainment Options	2.00	3.00	2.00	4.00
Tropical Amphitheater (Outdoor Dinner Theater)				1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00	1.00
Live Entertainment	0.50	1.00	0.50	1.00
Sports Complex including a Martial Arts Dojo	0.50	1.00	0.50	1.00
Airport/Helpads with Helicopter Service & Inter-Islands Transport Services	1.00	2.00	3.00	4.00
Private Airport on Island w/Plane			1.00	1.00
Private Helpads with Helicopters	1.00	1.00	1.00	1.00
Inter-Island Water Taxi		1.00		1.00
Shuttles to Mainland/Islands			1.00	1.00
Resort Services & Fees	4.00	4.00		4.00
Resort Fee Requirements	1.00	1.00		1.00
Executive Training Facilities	1.00	1.00		1.00
Conference Events Space	1.00	1.00		1.00
Special Events (Weddings, Parties and Custom Events)	1.00	1.00		1.00
Royal Spa Services	4.00	4.00	2.00	4.00
Hair & Nail Spa	1.00	1.00		1.00
Massage Services	1.00	1.00	1.00	1.00
Botox/Fillers	1.00	1.00		1.00
Facials/Other	1.00	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	1.00	4.00
Green Technology Power & Water				1.00
Green Tech Sewer & Garage				1.00
Organic Food (Hydroponics)				1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00	1.00
Sports Complex	1.00	2.00	0.25	4.00
Gym/Tennis/Basketball	0.50	1.00	0.25	1.00
Martial Arts Dojo				1.00
Horse Back Riding				1.00
Kids Center	0.50	1.00		1.00
Rating Total (Based on a Total Score of 38)	15.75	21.75	11.50	37.00
Value Proposition	Very Poor	Poor	Very Poor	Excellent

Market Analysis of Ultra-Luxury Vacations & 2nd Home Options

b. Market Analysis of Ultra-Luxury Vacation & Home Options				
	Market Analysis of Ultra-Luxury Vacation & Home Options			
	Resort	Resort	Airbnb / Island Home Rental	Villa Rental
	Atlantis (Bahamas)	Four Seasons - Nassau	The Albany - Nassau	Musha Cay - Bahamas
				
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)				
Product Description				
Square Footage of Product	1,800	1,400	4,000	11,000
Price / Night	\$25,000	\$29,000	\$18,000	\$45,000
Price / Square Foot	\$13.89	\$20.71	\$4.50	\$4.09
Number of Guest / Inventory	7,000	1,500	2,500	NONE
Restaurants	30	3	3	1
Minimum Stay Requirements	NO	NO	YES	YES
Privacy Levels of Product	0.25	0.25	1.00	1.75
Privacy Level			0.50	1.00
Security Levels	0.25	0.25	0.50	0.75
Exclusive Membership Club				1.00
Major Amenities at Resort	3.00		1.00	
Super-Yacht Marina	1.00		1.00	
Lazy-River	1.00			
Casino	1.00			
Retail Outlets	2.00	1.50	2.00	0.50
Designer Shopping Village	1.00			
Water Sports	1.00	0.50	1.00	0.50
Golf Course		1.00	1.00	
Boating Service Center				1.00
Medical Services	1.00	1.00	1.00	1.00
Private Hospital				1.00
Elective Surgery				1.00
Emergency Services	1.00	1.00	1.00	1.00
Stem Cell Options				1.00
Entertainment Options	3.00	2.00	3.00	2.00
Amphitheater (Outdoor Dinner)				1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00	1.00
Live Entertainment	1.00	0.50	1.00	0.50
Sports Complex	1.00	0.50	1.00	0.50
Airport/Helpads/Trans	2.00	1.00	1.00	3.00
Private Airport on Island w/Plane				1.00
Private Helpads with Helicopters	1.00	1.00	1.00	1.00
Inter-Island Water Taxi	1.00			1.00
Shuttles to Mainland/Islands				1.00
Resort Services & Fees	4.00	4.00	4.00	
Resort Fee Requirements	1.00	1.00	1.00	
Training Facilities	1.00	1.00	1.00	
Conference Events Space	1.00	1.00	1.00	
Special Events (Weddings)	1.00	1.00	1.00	
Royal Spa Services	4.00	4.00	4.00	2.00
Hair & Nail Spa	1.00	1.00	1.00	
Massage Services	1.00	1.00	1.00	1.00
Botox/Fillers	1.00	1.00	1.00	1.00
Facials/Other	1.00	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	1.00	1.00
Green Technology Power & Water				
Green Tech Sewer & Garage				
Organic Food (Hydroponics)				
Eco-Friendly Shipping & Boating	1.00	1.00	1.00	1.00
Sports Complex	2.00	1.00	1.00	0.25
Gym/Tennis/Basketball	1.00	0.50	0.50	0.25
Martial Arts Dojo				
Horse Back Riding				
Kids Center		0.50	0.50	
Rating Total (Based on a Total Score of 38)	22.25	16.75	18.00	11.50
Value Proposition	Poor	Very Poor	Very Poor	Very Poor



MARKET ANALYSIS: ULTRA-LUXURY VACATIONS RENTALS VERSUS CONDO-HOTEL MODEL

Market Analysis of Ultra-Luxury Vacation Rental Options

Market Analysis of Ultra-Luxury Condo-Hotel Model

d. Market Analysis of Ultra-Luxury Private Island Home Ownership	Market Analysis of Ultra-Luxury Private Island Home Ownership		
	Airbnb / Island Home Rental		Private Islands - Bahamas
	Baker's Bay - Bahamas	The Albany - Nassau	
			
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)			
Product Description Overview	Private Home at Golf Resort	Private Home at Golf Resort	Private 3500 sq. ft. Estate
Square Footage of Product	3,430	4,000	3,500
Price to Purchase	\$11,500,000.00	18,000,000.00	5,000,000.00
Price / Square Foot	\$3,352.77	4,500.00	1,428.57
Number of Guest / Inventory	1,200	2,500	1,200
Restaurants	3.00	3.00	15.00
Minimum Stay Requirements	YES	YES	YES
Privacy Levels of Product	0.75	1.00	3.00
Privacy Level	0.50	0.50	1.00
Security Levels	0.25	0.50	1.00
Exclusive Membership Club			1.00
Major Amenities at Resort	1.00	1.00	3.00
Super-Yacht Marina	1.00	1.00	1.00
Lazy-River			1.00
Casino			1.00
Retail Outlets	3.00	3.00	3.00
Designer Shopping Village	0.50	0.50	1.00
Water Sports	1.00	1.00	1.00
Golf Course	1.00	1.00	
Boating Service Center	0.50	0.50	1.00
Medical Services	1.00	1.00	4.00
Private Hospital			1.00
Elective Surgery			1.00
Emergency Services	1.00	1.00	1.00
Stem Cell Options			1.00
Entertainment Options	2.00	2.50	4.00
Amphitheater (Outdoor Dinner)			1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00
Live Entertainment	0.50	0.50	1.00
Sports Complex	0.50	1.00	1.00
Airport/Helpads/Trans	2.00	2.00	4.00
Private Airport on Island w/Plane	1.00	1.00	1.00
Private Helpads with Helicopters	1.00	1.00	1.00
Inter-Island Water Taxi			1.00
Shuttles to Mainland/Islands			1.00
Resort Services & Fees	4.00	4.00	4.00
Resort Fee Requirements	1.00	1.00	1.00
Training Facilities	1.00	1.00	1.00
Conference Events Space	1.00	1.00	1.00
Special Events (Weddings)	1.00	1.00	1.00
Royal Spa Services	1.00	1.00	4.00
Hair & Nail Spa	0.50	0.50	1.00
Massage Services	0.50	0.50	1.00
Botox/Fillers			1.00
Facials/Other			1.00
Energy/Green Solutions	1.00	1.00	4.00
Green Technology Power & Water			1.00
Green Tech Sewer & Garage			1.00
Organic Food (Hydroponics)			1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00
Sports Complex	2.00	1.50	4.00
Gym/Tennis/Basketball	1.00	1.00	1.00
Martial Arts Dojo			1.00
Horse Back Riding			1.00
Kids Center	1.00	0.50	1.00
Rating Total (Based on a Total Score of 38)	19.50	19.50	34.00
Value Proposition	Very Poor	Very Poor	Excellent

e. Market Analysis of Ultra-Luxury Condo-Hotel Model Benefits	Market Analysis of Ultra-Luxury Condo-Hotel Model Benefits		
	Resort with Condo-Hotel Atlantis (Bahamas)	Resort with Condo-Hotel Four Seasons - Nevis	Private Islands - Bahamas
			
	The Reef	Four Season Program	Private 3500 sq. ft. Estate
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)			
Product Description Overview			
Square Footage of Product	1,800	5,780	3,500
Price / Night	\$1,200,000	\$8,670,000	\$5,000,000
Price / Square Foot	\$666.67	\$1,500.00	\$1,428.57
Number of Guest / Inventory	7,000	1,200	1,200
Restaurants	30.00	6.00	15.00
Minimum Stay Requirements	YES	YES	YES
Privacy Levels of Product	0.25	0.50	3.00
Privacy Level		0.25	1.00
Security Levels	0.25	0.25	1.00
Exclusive Membership Club			1.00
Major Amenities at Resort	3.00	2.00	3.00
Super-Yacht Marina	1.00	1.00	1.00
Lazy-River	1.00		1.00
Casino	1.00	1.00	1.00
Retail Outlets	2.00	3.00	3.00
Designer Shopping Village	1.00	1.00	1.00
Water Sports	1.00	1.00	1.00
Golf Course		1.00	
Boating Service Center			1.00
Medical Services	1.00	1.00	4.00
Private Hospital			1.00
Elective Surgery			1.00
Emergency Services	1.00	1.00	1.00
Stem Cell Options			1.00
Entertainment Options	3.00	3.00	4.00
Amphitheater (Outdoor Dinner)			1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00
Live Entertainment	1.00	1.00	1.00
Sports Complex	1.00	1.00	1.00
Airport/Helpads/Trans	2.00	1.00	4.00
Private Airport on Island w/Plane			1.00
Private Helpads with Helicopters	1.00	1.00	1.00
Inter-Island Water Taxi	1.00		1.00
Shuttles to Mainland/Islands			1.00
Resort Services & Fees	4.00	4.00	4.00
Resort Fee Requirements	1.00	1.00	1.00
Training Facilities	1.00	1.00	1.00
Conference Events Space	1.00	1.00	1.00
Special Events (Weddings)	1.00	1.00	1.00
Royal Spa Services	4.00	4.00	4.00
Hair & Nail Spa	1.00	1.00	1.00
Massage Services	1.00	1.00	1.00
Botox/Fillers	1.00	1.00	1.00
Facials/Other	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	4.00
Green Technology Power & Water			1.00
Green Tech Sewer & Garage			1.00
Organic Food (Hydroponics)			1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00
Sports Complex	2.00	1.50	4.00
Gym/Tennis/Basketball	1.00	1.00	1.00
Martial Arts Dojo			1.00
Horse Back Riding			1.00
Kids Center	1.00	0.50	1.00
Rating Total (Based on a Total Score of 38)	22.25	21.00	37.00
Value Proposition	Poor	Very Poor	Excellent



THE UTOPIAN ISLANDS'

INCOME STATEMENT (PROFIT & LOSS)



TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING
TARGET: THE UTOPIAN ISLANDS
SECTOR: REAL ESTATE DEVELOPMENT (FINANCING)

All Financial Projections (Forecasts) are shown in \$USD		ASSUMPTIONS	VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
THE UTOPIAN ISLANDS - Proprietary & Confidential - © 2025-2026 - All Rights Reserved		ASSUMPTIONS DETAILS		Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
3. Income Statement													
Revenue				1,073,130,253	4,811,491,308	5,347,588,135	1,901,732,218	1,255,351,600	1,193,351,600	834,436,600	3,615,263,800	3,586,463,800	3,586,463,800
Revenue Center #1: Real Estate Sales - 3,500 r/h Bungalow Estate				164,578,652	1,110,305,839	2,057,233,146	534,860,618	-	-	-	-	-	-
Revenue Center #2: Real Estate Sales - 6,000 r/h Bungalow Estate				278,551,601	1,810,585,409	1,824,512,969	-	-	-	-	-	-	-
Revenue Center #3: Real Estate Sales - 10,000 r/h Royal Private Super Yacht				450,000,000	330,000,000	-	-	-	-	-	-	-	-
Revenue Center #4: Up-Sell of Bungalow Estate - "The Add-on's"				180,000,000	300,000,000	1,200,000,000	192,000,000	-	-	-	-	-	-
Revenue Center #5: Super Yacht Marina Slip Rental & Services (All Islands)				-	-	182,250,000	243,000,000	243,000,000	243,000,000	31,125,000	31,125,000	31,125,000	31,125,000
Revenue Center #6: Monthly Resort Fee/ Estate (Common Area & Security)				-	-	83,592,000	111,456,000	111,456,000	111,456,000	72,000,000	72,000,000	72,000,000	72,000,000
Revenue Center #7: Condo-Hotel Rental Income				-	-	-	557,280,000	557,280,000	557,280,000	360,000,000	360,000,000	360,000,000	360,000,000
Revenue Center #8: Food and Beverage Outlets				-	-	-	5,572,800	5,572,800	5,572,800	5,572,800	2,786,400,000	2,786,400,000	2,786,400,000
Revenue Center #9: Major Retail Outlets				-	-	-	46,440,000	46,440,000	46,440,000	30,000,000	30,000,000	30,000,000	30,000,000
Revenue Center #10: Casino				-	-	-	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000
Revenue Center #11: Entertainment and Leisure Outlets				-	-	-	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800
Revenue Center #12: World Club Membership				-	-	-	13,500,000	80,000,000	40,000,000	48,000,000	48,000,000	48,000,000	48,000,000
Revenue Center #13: Super Yacht Club Membership				-	-	-	6,000,000	20,000,000	4,000,000	46,000,000	46,000,000	46,000,000	46,000,000
Revenue Center #14: Monthly Utilities for Bungalow Estate				-	-	-	27,864,000	27,864,000	27,864,000	18,000,000	18,000,000	18,000,000	18,000,000
Cost of Goods Sold				328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	83,443,660	361,526,380	358,646,380	358,646,380
COGS for Real Estate Sales - 3,500 r/h Bungalow Estate				70,500,000	415,125,000	768,750,000	193,875,000	-	-	-	-	-	-
COGS for Real Estate Sales - 6,000 r/h Bungalow Estate				108,000,000	643,500,000	643,500,000	-	-	-	-	-	-	-
COGS for Real Estate Sales - 10,000 r/h Royal Super Yacht Estate				45,000,000	225,000,000	225,000,000	-	-	-	-	-	-	-
COGS for Bungalow Estate Add-on's				45,000,000	225,000,000	225,000,000	-	-	-	-	-	-	-
COGS for Marina and Water Sports				-	-	18,225,000	24,300,000	24,300,000	24,300,000	3,112,500	3,112,500	3,112,500	3,112,500
COGS for Monthly Resort Fee				-	-	8,359,200	11,145,600	11,145,600	11,145,600	7,200,000	7,200,000	7,200,000	7,200,000
COGS for Hotel Management Royalties				-	-	-	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000
COGS for Food and Beverage				-	-	-	557,280	557,280	557,280	557,280	2,786,400,000	2,786,400,000	2,786,400,000
COGS for Major Retail				-	-	-	4,644,000	4,644,000	4,644,000	3,000,000	3,000,000	3,000,000	3,000,000
COGS for Casino				-	-	-	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000
COGS for Entertainment and Leisure				-	-	-	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880
COGS for World Club				-	-	-	1,350,000	8,000,000	4,000,000	4,800,000	4,800,000	4,800,000	4,800,000
COGS for Yacht Club				-	-	-	600,000	2,000,000	4,600,000	4,600,000	4,600,000	4,600,000	4,600,000
COGS for Utilities for Bungalow Estate				-	-	-	2,786,400	2,786,400	2,786,400	1,800,000	1,800,000	1,800,000	1,800,000
COGS for Shipping Costs for Fuel and Crew for Construction of Estate				60,293,750	120,587,500	120,587,500	120,587,500	60,293,750	-	-	-	-	-
Gross Profit				744,336,503	3,182,278,808	3,333,216,435	1,463,784,558	1,069,522,690	1,079,416,440	750,992,940	3,253,737,420	3,227,817,420	3,227,817,420
Selling General & Administrative				44,005,767	178,355,266	279,054,449	164,620,273	120,143,399	125,637,532	127,502,347	129,639,801	131,558,608	133,732,878
a. SGA - Executive Team and Administrative Staffing Expenses				10,120,208	18,275,644	25,011,446	26,220,019	27,489,019	28,821,470	29,360,183	31,395,229	32,453,507	33,787,222
b. SGA - Department Operating Expenses				33,885,559	145,640,247	212,016,659	62,819,648	12,642,768	12,883,441	13,136,148	13,401,430	13,680,099	13,972,639
c. SGA - Resort Operating Labor/Staffing Expenses				-	15,039,375	42,026,344	75,580,606	80,012,212	83,332,621	84,406,017	84,303,083	85,425,002	85,373,018
EBITDA				700,330,736	3,003,323,543	3,054,161,987	1,299,164,285	949,378,691	953,778,908	623,490,593	3,124,037,619	3,096,258,812	3,094,084,542
Depreciation & Amortization				202,249,096	202,249,096	202,249,096	202,057,429	202,057,429	201,357,429	201,357,429	201,357,429	201,357,429	201,357,429
a. Depreciation - Tangible Assets				193,777,429	193,777,429	193,610,762	193,610,762	193,610,762	193,610,762	193,610,762	193,610,762	193,610,762	193,610,762
b. Amortization - Intangible Assets				2,471,667	2,471,667	2,471,667	2,446,667	2,446,667	1,746,667	1,746,667	1,746,667	1,746,667	1,746,667
Commission Expense				-	-	-	-	-	-	-	-	-	-
Debt Service				-	-	-	-	-	-	-	-	-	-
EBIT				498,081,640	2,801,074,447	2,851,912,891	1,037,106,856	747,321,262	752,421,479	422,133,164	2,322,680,190	2,894,901,383	2,892,727,113
Interest Income				-	-	-	-	-	-	-	-	-	-
Interest Expense				-	-	-	-	-	-	-	-	-	-
Other Income (Expense), Net				-	-	-	-	-	-	-	-	-	-
EBT				498,081,640	2,801,074,447	2,851,912,891	1,037,106,856	747,321,262	752,421,479	422,133,164	2,322,680,190	2,894,901,383	2,892,727,113
Provision for Income Taxes				39,616,328	560,214,889	570,382,578	219,421,371	149,464,252	150,484,236	84,426,633	584,536,038	578,980,277	578,545,423
Net Income				398,465,312	2,240,859,558	2,281,530,313	817,685,485	597,857,010	601,937,183	337,706,531	2,338,144,152	2,315,921,106	2,314,181,690
Revenue Growth					348%	11%	-64%	-34%	-4%	-30%	333%	-1%	
COGS as % of Revenues				326%	34%	38%	23%	15%	10%	10%	10%	10%	10%
Gross Margin				69%	66%	62%	77%	85%	90%	90%	90%	90%	90%
EBITDA Margin				65%	62%	57%	68%	75%	80%	75%	86%	86%	86%
EBIT Margin				46%	58%	53%	58%	60%	63%	51%	81%	81%	81%
Net Income Margin				37%	47%	43%	46%	48%	50%	40%	65%	65%	65%



THE UTOPIAN ISLANDS' STATEMENT OF CASH FLOW



TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING
TARGET: THE UTOPIAN ISLANDS
SECTOR: REAL ESTATE DEVELOPMENT (FINANCING)

All Financial Projections (Forecasts) are shown in \$USD
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ASSUMPTIONS	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total	FORECASTS Year 7 Total	FORECASTS Year 8 Total	FORECASTS Year 9 Total	FORECASTS Year 10 Total
ASSUMPTIONS DETAILS											
4. Cash Flow Statement											
Cash and Cash Equivalents, Beginning of Period:		-	208,269,308	2,645,252,961	5,090,907,369	6,170,525,283	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840
Operating Activities:											
Net Income		398,465,312	2,240,859,558	2,281,530,313	877,685,485	597,857,010	601,937,183	337,706,531	2,338,144,152	2,315,921,106	2,314,181,690
Adjustments to reconcile net income to net cash from operating activities:											
Total Depreciation - Tangible Assets		199,777,429	199,777,429	199,777,429	199,610,762	199,610,762	199,610,762	199,610,762	188,896,477	188,896,477	188,896,477
Total Amortization - Intangible Assets		2,471,667	2,471,667	2,471,667	2,446,667	2,446,667	1,746,667	1,746,667	1,746,667	1,746,667	1,746,667
Changes in operating assets and liabilities:											
Accounts receivables, net and other		-	-	-	-	-	-	-	-	-	-
Inventory (Estates)		120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts payable		(120,375,000)	(136,425,000)	(108,337,500)	(108,337,500)	-	-	-	-	-	-
Accrued expenses and other		-	-	-	-	-	-	-	-	-	-
Unearned revenue		-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Operating Activities		600,714,408	2,443,108,653	2,483,779,408	1,079,742,314	799,914,439	803,294,612	539,063,360	2,528,787,295	2,506,564,250	2,504,824,834
Investing Activities:											
Purchases of property and equipment, software & website		(3,592,445,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Proceeds from property and equipment incentives		-	-	-	-	-	-	-	-	-	-
Acquisitions, net of cash acquired, and other		-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Investing Activities		(3,592,445,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Financing Activities:											
Proceeds from long-term debt and other		-	-	-	-	-	-	-	-	-	-
Repayments of long-term debt and other		-	-	-	-	-	-	-	-	-	-
Principal repayments of capital lease obligations		-	-	-	-	-	-	-	-	-	-
Principal repayments of finance lease obligations		-	-	-	-	-	-	-	-	-	-
Dividend		-	-	-	-	-	-	-	-	-	-
Stock loanance		-	-	-	-	-	-	-	-	-	-
Stock Buyback	3,200,000,000	3,200,000,000	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities		3,200,000,000	-	-	-	-	-	-	-	-	-
Net increase (decrease) in cash and cash equivalents		208,269,308	2,436,983,653	2,445,654,408	1,079,617,314	799,914,439	803,294,612	539,063,360	2,528,787,295	2,506,564,250	2,504,824,834
Cash and Cash Equivalents, End of Period:		208,269,308	2,645,252,961	5,090,907,369	6,170,525,283	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840	15,852,974,673
5. Balance Statement											



THE UTOPIAN ISLANDS' BALANCE SHEET



TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING
TARGET: THE UTOPIAN ISLANDS
SECTOR: REAL ESTATE DEVELOPMENT (FINANCING)

All Financial Projections (Forecasts) are shown in \$USD	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
THE UTOPIAN ISLANDS - Proprietary & Confidential - © 2025-2026 - All Rights Reserved	Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
5. Balance Statement										
Assets										
Cash and Cash Equivalents	208,263,308	2,645,252,961	5,090,907,369	6,170,525,283	6,370,439,722	7,773,734,335	12,817,738,359	19,851,465,718	26,862,970,032	33,872,734,929
Marketable securities	-	-	-	-	-	-	-	-	-	-
Inventories (Estates)	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts Receivable, Net and other	-	-	-	-	-	-	-	-	-	-
Total Current Assets	328,644,308	2,781,677,961	5,199,244,869	6,278,862,783	6,370,439,722	7,773,734,335	12,817,738,359	19,851,465,718	26,862,970,032	33,872,734,929
Property, Plant and Equipment, net	2,308,335,101	2,114,682,672	1,953,030,243	1,753,544,480	1,553,933,718	1,354,322,956	1,154,712,193	965,815,717	776,319,240	588,022,763
CAPEX	2,508,112,530	6,125,000	38,125,000	125,000	-	-	-	-	-	-
Depreciation	(193,777,429)	(193,777,429)	(193,777,429)	(193,610,762)	(193,610,762)	(193,610,762)	(193,610,762)	(188,896,477)	(188,896,477)	(188,896,477)
Land	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571
Intangible, Net	27,303,333	24,831,667	22,360,000	19,913,333	17,466,667	15,720,000	13,973,333	12,226,667	10,480,000	8,733,333
CAPEX	2,183,333	-	-	-	-	-	-	-	-	-
Amortization	(205,972)	(205,972)	(617,317)	(611,667)	(611,667)	(436,667)	(436,667)	(436,667)	(436,667)	(436,667)
Goodwill	-	-	-	-	-	-	-	-	-	-
Non-current Assets	-	-	-	-	-	-	-	-	-	-
Total Non-Current Assets	3,390,196,005	3,194,071,309	3,029,347,813	2,828,015,384	2,625,357,355	2,424,600,526	2,223,243,097	2,032,593,954	1,841,956,810	1,651,313,667
Total Assets	3,718,840,312	5,975,749,870	8,229,192,682	9,106,878,167	9,596,397,677	10,198,334,861	15,040,981,456	21,884,065,672	28,704,926,842	35,524,048,596
Liabilities + Equity										
Accounts Payable	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-	-	-	-
Total Current Liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Long-Term Debt	-	-	-	-	-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-
Total Liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Shareholder Equity	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000
Net Income	602,936,782	668,847,673	599,443,033	120,638,412	150,904,252	143,764,296	1,213,901,649	1,714,011,054	1,708,455,293	1,708,020,439
Retained Earnings	(204,471,470)	1,970,477,197	4,321,412,149	5,677,902,256	6,245,493,425	6,848,570,565	10,627,073,807	16,370,054,618	23,796,471,549	30,616,028,158
Total Equity	3,598,465,312	5,839,324,870	8,120,855,182	8,998,540,667	9,596,397,677	10,198,334,861	15,040,981,456	21,884,065,672	28,704,926,842	35,524,048,596
Total Liabilities & Equity	3,718,840,312	5,975,749,870	8,229,192,682	9,106,878,167	9,596,397,677	10,198,334,861	15,040,981,456	21,884,065,672	28,704,926,842	35,524,048,596
Balance	-	-	-	-	-	-	-	-	-	-



PART II: THE UTOPIAN RENAISSANCE

Financial Projections & Assumptions (Years 1-10)





THE UTOPIAN RENAISSANCE

Revenue Assumptions—Years 1-10

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
1	THE UTOPIAN ISLANDS' REVENUE CENTERS	SEE SEPARATE BREAK-OUT OF REVENUE CENTERS IN FINANCIALS ABOVE TABLES			
2	THE ROYAL GUARD OF UTOPIA MEMBERSHIP	\$500K	10%	\$450K	Annual Membership fee for Royal Guard Members (\$500K per person/year)
3	MAVERICK ENTREPRENEURS' 3-DAY BOOT CAMP PROGRAM	\$2.5K	50%	\$1.25K	Sale of 3-Day Boot Camps (\$2,500 per person) - NOTE: If entrepreneurs cannot afford this fee, they may apply for an instant “scholarship” - that comes from The Royal Charity of Utopia—thus, making our training free to everyone, everywhere.
4	MAVERICK ENTREPRENEURS' WEBINAR BOOT CAMP	\$1K	10%	\$900	Sale of Webinar Boot Camps (\$1000/person) NOTE: If entrepreneurs cannot afford this fee, they may apply for an instant “scholarship” - that comes from The Royal Charity of Utopia—thus, making our training free to everyone, everywhere.
5	TEAM FEE FOR UNIVERSITY PAID BY \$500K SEED	\$275K	30%	\$192,500	Sponsorship of a Team by Royal Guard to University (University costs \$275K for 5 months)
6	TICKETS TO ANNUAL AWARDS PROGRAM (3K OF 5K SOLD TO ESTATE OWNERS & WC MEMBERS)	\$25K/ TICKET	20%	\$20K	Sale of 4,000 tickets to Global Solutions Olympics (25K PER TICKET)
7	SPONSORSHIP BY ROYAL VILLAGES (CORPORATIONS WHO SUPPORT THE ENTREPRENEURS)	\$1M	20%	\$800K	\$1M/Sponsor - total of 20 Sponsors at 20% COGS



Paradise with a Noble Purpose and a Magical Power

THE UTOPIAN RENAISSANCE INCOME STATEMENT



TYPE: FINANCIAL PROJECTIONS FOR USD \$3 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
SECTOR: FINANCING BUSINESS

All Financial Projections (Forecasts) are shown in \$USD

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B. STATEMENTS

1. Income Statement

	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total	FORECASTS Year 7 Total	FORECASTS Year 8 Total	FORECASTS Year 9 Total	FORECASTS Year 10 Total
Revenue	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,186,116,600	1,301,676,600	1,474,476,600	1,486,976,600
THE UTOPIAN ISLANDS (refer to separate projections for details)	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,183,476,600	1,183,476,600	1,183,476,600	1,183,476,600
Revenue Center #1: Annual Membership Fee of \$500K	-	-	-	-	-	-	-	50,000,000	75,000,000	87,500,000
Revenue Center #2A: Sale of Boot Camps (\$2,500/person)	-	-	-	-	-	-	2,400,000	12,000,000	60,000,000	60,000,000
Revenue Center #2B: Sale of Webinars (\$1,000/person)	-	-	-	-	-	-	240,000	1,200,000	6,000,000	6,000,000
Revenue Center #2C: Sponsorship to the University (\$275K) per team	-	-	-	-	-	-	-	55,000,000	55,000,000	55,000,000
Revenue Center #3A: Sale of Tickets to The Global Solution Olympics	-	-	-	-	-	-	-	75,000,000	75,000,000	75,000,000
Revenue Center #3B: Sale of Corporate Sponsorship to Global Solution Olympics	-	-	-	-	-	-	-	20,000,000	20,000,000	20,000,000
COGS	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	84,667,660	389,146,380	432,246,380	433,496,380
THE UTOPIAN ISLANDS (refer to separate projections for details)	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	83,443,660	361,526,380	358,646,380	358,646,380
COGS #1: Annual Membership fee of \$500K	-	-	-	-	-	-	-	5,000,000	7,500,000	8,750,000
COGS #2A: Maverick Boot Camps (50%)	-	-	-	-	-	-	1,200,000	6,000,000	30,000,000	30,000,000
COGS #2B: Maverick Webinars (10%)	-	-	-	-	-	-	24,000	120,000	600,000	600,000
COGS #2C: University Sponsorship (90%)	-	-	-	-	-	-	-	16,500,000	16,500,000	16,500,000
COGS #3A: Sale of Tickets to Global Solution Olympics	-	-	-	-	-	-	-	15,000,000	15,000,000	15,000,000
COGS #3B: Sale of Corporate Sponsorship to Global Solutions Olympics	-	-	-	-	-	-	-	4,000,000	4,000,000	4,000,000
Gross Profit	744,336,503	2,192,278,808	3,333,216,435	1,463,784,558	1,089,022,690	1,198,916,440	1,101,448,940	912,530,220	1,042,230,220	1,053,480,220
SG&A	44,080,767	176,448,703	272,050,058	157,739,838	115,470,780	123,404,019	129,655,242	144,360,532	191,844,419	197,419,429
EBITDA	700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Net Income/(Loss)	498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,992	720,356,269	527,446,545	609,662,658	615,337,647



THE UTOPIAN RENAISSANCE STATEMENT OF CASH FLOW



TYPE: FINANCIAL PROJECTIONS FOR USD \$3 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
SECTOR: FINANCING BUSINESS

All Financial Projections (Forecasts) are shown in \$USD										
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2. Cash Flow Statement	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total	FORECASTS Year 7 Total	FORECASTS Year 8 Total	FORECASTS Year 9 Total	FORECASTS Year 10 Total
	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10
Cash and Cash Equivalents, Beginning of Period:	-	(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785
Operating Activities:										
Net Income	498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,992	720,356,269	527,446,545	609,662,658	615,337,647
Adjustments to reconcile net income to net cash from operating activities:										
Total Depreciation - Tangible Assets	-	-	-	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667
Total Amortization - Intangible Assets	-	-	-	-	533,333	533,333	533,333	533,333	533,333	533,333
Total Depreciation and Amortization (The Utopian Islands)	202,249,096	202,249,096	202,249,096	202,057,429	202,057,429	201,357,429	201,357,429	190,643,143	190,643,143	190,643,143
Changes in operating assets and liabilities:										
Accounts receivables, net and other	-	-	-	-	-	-	-	-	-	-
Inventory (Estates)	-	-	-	-	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-	-	-	-	-
Accrued expenses and other	-	-	-	-	-	-	-	-	-	-
Unearned revenue	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Operating Activities	700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Investing Activities:										
Purchases of property and equipment, including internal-use software and website development	(1,054,557,571)	(175,000,000)	-	(754,000,000)	(8,000,000)	-	-	-	-	-
Purchases of property and equipment, including internal-use software and website development	(3,622,220,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Proceeds from property and equipment incentives	-	-	-	-	-	-	-	-	-	-
Acquisitions, net of cash acquired, and other	-	-	-	-	-	-	-	-	160,000,000	160,000,000
Net cash provided by (used in) Investing Activities	(4,676,777,671)	(181,125,000)	(38,125,000)	(754,125,000)	(8,000,000)	-	-	-	160,000,000	160,000,000
Financing Activities:										
Proceeds from long-term debt and other	-	-	-	-	-	-	-	-	-	-
Repayments of long-term debt and other	-	-	-	-	-	-	-	-	-	-
Principal repayments of capital lease obligations	-	-	-	-	-	-	-	-	-	-
Principal repayments of finance lease obligations	-	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	-	-	-	-	-
Stock Issuance	3,200,000,000	-	-	-	-	-	-	-	-	-
Stock Buyback	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities	3,200,000,000	-	-	-	-	-	-	-	-	-
Cash Flow for the Period	(776,521,935)	1,834,705,105	3,023,041,377	551,919,720	965,551,910	1,075,512,421	971,793,698	768,169,688	1,010,385,801	1,016,060,791
Cash and Cash Equivalents, End of Period:	(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576



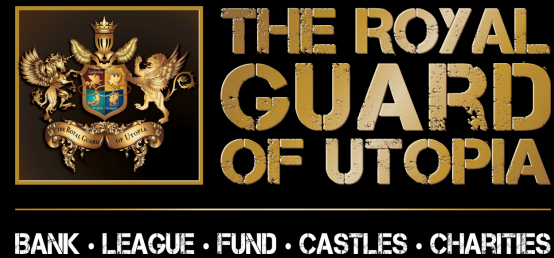
THE UTOPIAN RENAISSANCE BALANCE SHEET



TYPE: FINANCIAL PROJECTIONS FOR USD \$3 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
SECTOR: FINANCING BUSINESS

All Financial Projections (Forecasts) are shown in \$USD The Utopian Renaissance - Proprietary & Confidential - © 2025 - All Rights Reserved by Erica Drake	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
	Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
3. Balance Statement										
Assets										
Cash and cash equivalents	(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576
Marketable securities	-	-	-	-	-	-	-	-	-	-
Inventories (Estates)	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts receivable, net and other	-	-	-	-	-	-	-	-	-	-
Total Current Assets	(656,146,935)	1,194,608,170	4,189,562,048	4,741,481,767	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576
Property, Plant and Equipment, net	-	175,000,000	175,000,000	879,453,333	829,906,667	780,360,000	730,813,333	681,266,667	631,720,000	582,173,333
CAPEX	-	175,000,000	175,000,000	929,000,000	929,000,000	-	-	-	-	-
Accumulated Depreciation	-	-	-	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)
Land	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571
Intangible, net	29,775,000	29,775,000	29,775,000	29,775,000	37,241,667	36,708,333	36,175,000	35,641,667	35,108,333	34,575,000
CAPEX	29,775,000	29,775,000	29,775,000	29,775,000	37,775,000	-	-	-	-	-
Accumulated Amortization	-	-	-	-	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)
Goodwill	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	-	-	-	-	-	-	-	-
THE UTOPIAN ISLANDS (Total PPE)	3,592,445,100	3,598,570,100	3,636,695,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100
THE UTOPIAN ISLANDS (Total Depreciation and Amortization)	(202,249,096)	(404,498,191)	(606,747,287)	(808,804,716)	(1,010,862,145)	(1,212,219,574)	(1,413,577,003)	(1,604,220,146)	(1,794,863,290)	(1,985,506,433)
Total Non-Current Assets	4,474,528,575	4,453,404,479	4,289,280,384	4,791,801,288	4,547,663,859	4,296,226,430	4,044,789,001	3,804,065,858	3,563,342,714	3,322,619,571
Total Assets	3,818,381,640	5,648,012,650	8,478,842,431	9,533,283,055	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Liabilities + Equity										
Accounts Payable	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-	-	-	-
Total Current liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Long-Term Debt	-	-	-	-	-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-
Total Liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Shareholder Equity	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000
GSD equity - 25%	-	-	-	-	-	-	-	-	-	-
Net Income	498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,992	720,356,269	527,446,545	609,662,658	615,337,647
Dividends	-	-	-	-	-	-	-	-	-	-
Retained Earnings	-	498,006,640	2,311,587,650	5,170,504,931	6,224,945,555	6,946,360,036	7,770,435,028	8,490,791,297	9,018,237,842	9,627,900,500
Total Equity	3,698,006,640	5,511,587,650	8,370,504,931	9,424,945,555	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Total Liabilities & Equity	3,818,381,640	5,648,012,650	8,478,842,431	9,533,283,055	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Balance	-	-	-	-	-	-	-	-	-	-

THE MANY ADDITIONAL REVENUE CENTERS THAT ARE NOT SHOWN IN OUR FINANCIAL PRJECTIONS



- | | | | |
|--|---|---|--|
| ◆ MEDICAL SERVICES & OPERATION | ◆ THE ROYAL BANK OF UTOPIA | ◆ STRATEGIC PARTNERSHIP/WHITE LABLE SUPPORT SERVICES | ◆ THE MAVERICK NETWORK |
| ◆ NUMEROUS SHIPPING SERVICES | ◆ THE ROYAL INSURANCE OF UTOPIA | ◆ STRATEGIC PARTNERSHIP/WHITE LABLE BROKER/DEALER | ◆ GLOBAL MEDIA SPONSORSHIP FOR THE NETWORK |
| ◆ SUPER-YACHT BROKERAGE SERVICES | ◆ THE ROYAL MORTGAGES OF UTOPIA | ◆ STRATEGIC PARTNERSHIP/ WHITE LABLE INSURANCE | ◆ MERCHANDISING OF THE GLOBAL COMPETITION |
| ◆ SUPER-YACHT SERVICES & FUEL | ◆ THE ROYAL BROKERAGE OF UTOPIA (REAL ESTATE SALES) | ◆ STRATEGIC PARTNERSHIP/LEGAL FIRM SERVICES FOR ENTREPRENEUR TEAMS | ◆ INCOME FROM BOARD SEATS |
| ◆ ROYAL SPA SERVICES | ◆ THE ROYAL ESTATE SERVICES OF UTOPIA | ◆ FOOD/SHOPPING OUTLETS AT UNIVERSITY | ◆ SALE OF CORPORATE ESTATES AT THE UNIVERSITY FOR THE ROYAL VILLAGES |
| ◆ ENTERTAINMENT AT OUR AMPHITHEATER | ◆ THE ROYAL FUND OF UTOPIA | ◆ REVENUE FROM ROYAL VILLAGES RENTAL OF OFFICE & LIVING SPACE AT UNIVERSITY | ◆ AND MANY OTHER EXCITING OPPORTUNITIES... |
| ◆ ADDITIONAL HOUSING FOR GUESTS OF ESTATE OWNERS (CLOVE CAY) | ◆ THE ROYAL CASTLES OF UTOPIA | ◆ MERCHANDISING OF UNIVERSITY | |
| ◆ RE-SALE OF ESTATES (ROFR ON ALL ESTATES RESALE) | ◆ THE ROYAL VILLAGES OF UTOPIA | ◆ ANNUAL EVENTS & RENTAL OF THE MAVERICK COLOSSEUM | |



*Global Solutions
Olympics*

The Global Entrepreneurial Olympics To Save Our World



**THE ROYAL
GUARD
OF UTOPIA**

BANK • LEAGUE • FUND • CASTLES • CHARITIES

THE ULTIMATE EQUITY PORTFOLIO

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS
FOR OUR EQUITY PORTFOLIO

THE MAVERICK

THE MAVERICK FORMULA™

A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!
PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS
(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

INVESTOR	FUNDING ROUND	EQUITY % (% BASED ON 4TH ROUND—IPO)	BOARD SEATS (7)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
ENTREPRENEURIAL TEAM	START-UP	51%	4	UNKNOWN	\$33M X 51 = \$1.68	N/A
1 	SEED	1%	1	\$125K	\$33M X 1 = \$33M	N/A
 & 	SEED	3%	1	\$500K	\$33M X 3 = \$99M	N/A
2 	SERIES "A"	5%		\$8 MILLION	\$33M X 5 = \$165M	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES "B" WITH A \$100 MILLION SURETY BOND
3 	SERIES "B"	10%	1	\$100 MILLION	\$33M X 10 = \$330M	USE OF PROCEEDS SECURES SERIES "C" WITH A \$1 BILLION SURETY BOND
4 INITIAL PUBLIC OFFERING (IPO)	SERIES "C"	30%		\$1 BILLION	TBD—POST IPO	IPO IS SECURED BY A \$1 BILLION SURETY BOND
TOTAL RAISE OF \$1 BILLION		100%	7	\$1 BILLION		

A 4-STAGE CAPITAL-STACK FORMULA
(ALL DEALS WILL HAVE THE SAME RAISE AMOUNT, TERMS & CORPORATE STRUCTURE)

SEED ROUND = \$625K = 4% EQUITY (FINALISTS ONLY)
SERIES "A" = \$ 8M = 5% EQUITY (OLYMPICS WINNERS)
SERIES "B" = \$100M = 10% EQUITY (ROYAL GUARD)
GLOBAL IPO = \$1B = 30% EQUITY (GLOBAL PUBLIC)

THE POST-IPO VALUATION IS EQUAL TO: IF 30% = \$1B, THEN, \$1B/.30 = A POST-MONEY VALUATION OF \$3.3B, WHICH MEANS THAT 1% EQUITY = \$33.33M AND EACH FUNDING ROUND IS INSURED WITH A SURETY BOND PURCHASED BY THE PRIOR ROUND OF FUNDING'S USE OF PROCEEDS

FORMULA

THE 'MAVERICK' ELEMENT OF THIS FORMULA WAS ACHIEVED BY SIMPLY THINKING BACKWARDS...
EACH PREVIOUS ROUND OF FUNDING BUYS A SURETY BOND WITH ITS USE OF PROCEEDS FOR THE FOLLOWING ROUND OF FUNDING.
(I.E., SERIES 'A' BUYS A SURETY BOND FOR SERIES 'B's' TOTAL CAPITAL RAISE AMOUNT—THUS, ENSURING EACH ROUND OF FUNDING.

THE MAVERICK FORMULA™

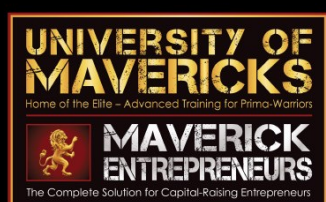
A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!

PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS

(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

INVESTOR		FUNDING ROUND	EQUITY % (% BASED ON 4TH ROUND—IPO)	BOARD SEATS (7) (7—MAJORITY VOTE)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
ENTREPRENEURIAL TEAM		START-UP	51%	4	UNKNOWN	\$33M X 51 = \$1.6B	N/A
1		SEED	1%	1	\$125K	\$33M X 1 = \$33M	N/A
	 THE ROYAL LEAGUE OF UTOPIA &  THE ROYAL FUND OF UTOPIA	SEED	3%	1	\$500K	\$33M X 3 = \$99M	N/A
2		SERIES “A”	5%		\$8 MILLION	\$33M X 5 = \$165M	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES “B” WITH A \$100 MILLION SURETY BOND
3	 THE ROYAL FUND OF UTOPIA 	SERIES “B”	10%	1	\$100 MILLION	\$33M X 10 = \$330M	USE OF PROCEEDS SECURES SERIES “C” WITH A \$1 BILLION SURETY BOND
4	INITIAL PUBLIC OFFERING (IPO)		SERIES “C”	30%	\$1 BILLION	TBD—POST IPO	IPO IS SECURED BY A \$1 BILLION SURETY BOND
TOTAL RAISE OF \$1 BILLION			100%	7	\$1 BILLION		

THE MAVERICK FORMULA™ FOR THE GLOBAL SOLUTION OLYMPICS™



Global IPO
Now, the whole world (that has been watching these Entrepreneurial Heroes), can invest too into helping Saving the World.

CAPITAL ROUND	"THE MAVERICK FORMULA FOR THE GLOBAL SOLUTION OLYMPICS™" A FORMULA WHERE EVERYONE WINS!	% OF EQUITY OWNERSHIP POST IPO	AMOUNT OF CAPITAL INVESTED	ESTIMATED VALUE OF EQUITY POST-IPO (1-2 YEARS LATER)	ESTIMATED RETURN ON INVESTMENT (ROI) TO THE "LIONS" AND THE UTOPIAN RENAISSANCE ON VALUATION APPRECIATION ON THESE EQUITY INVESTMENTS IN JUST 1 TO 2 YEARS TIME (EXPONENTIAL ROI'S)!
				ROI IN 1 YEAR	PROFIT TO INVESTOR
SEED CAPITAL ROUND (\$625K) (RE-INCORPORATION OF KNIGHTED DEALS)	FOUNDING TEAM (4 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	51%	UNKNOWN	\$1,800,000,000	ENTREPRENEURS (FOUNDER'S TEAM)
	MAVERICK ENTREPRENEURS (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	1%	\$125,000	\$33,333,333	\$33,208,333
	SENIOR AMBASSADOR OF THE ROYAL LEAGUE (GUARD) (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	3%	\$500,000	\$100,000,000	\$99,500,000
SERIES "A" ROUND GLOBAL SOLUTION OLYMPICS PRIZE (\$8M)	GLOBAL SOLUTION OLYMPICS	5%	\$8,000,000	\$166,666,667	\$158,666,667
SERIES "B" (CLOSED ROUND - ONLY FOR THE ROYAL GUARD*) (\$100M)	THE ROYAL COURT HIEARCHIE RULES APPLY: A "RIGHT OF FIRST REFUSAL" (ROFR) WAS GIVEN TO THE SR. AMBASSADOR (SPONSOR) TO FUND ALL OR PART OF THE SERIES "B" ROUND - THE HYARCHIE IS AS FOLLOWS: (1) SR. AMBASSADOR , THEN (2) THE FUND, AND THEN EACH FUND MEMBER, AND THEN FINALLY, (3) TO ALL OTHER ROYAL LEAGUE MEMBERS (SEE FULL RULES) (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	10%	\$100,000,000	\$333,333,333	\$233,333,333
SERIES "C" ROUND (\$1 BILLION) A FULL S-1 INITIAL PUBLIC OFFERING (IPO) ON AMERICAN STOCK EXCHANGE	PUBLIC MARKETPLACE - WORLDWIDE (OPPORTUNITY TO PRE-BUY (SHARES IN IPO FOR WINNING TEAMS) SEE CONTENTS	30%	\$1,000,000,000	\$1,000,000,000	TO BE DETERMINED BY SUCCESS OF COMPANY
TOTAL EQUITY		100%		\$3,433,333,333	VALUATION POST INITIAL PUBLIC OFFERING (IPO)
WHAT WILL 1% OF EQUITY BE WORTH IN A WINNING GSO COMPANY - POST-MONEY VALUATION AFTER THEIR SERIES ""C" FUNDING ROUND FOR \$1 BILLION USING THIS FUNDING STRUCTURE?			<u>\$33,333,333</u>		

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS FOR OUR EQUITY PORTFOLIO

THE VALUATION JUSTIFICATION ASSUMPTION

BASED UPON THE ASSET-VALUATION MATRIX
IF PRE-MONEY VALUATION + MONEY INVESTED = POST-MONEY VALUATION

THEN,

IF 30% = \$1 BILLION (THE IPO), THEN $\$1B / .30 =$
A POST-MONEY VALUATION OF \$3.33B

WHICH MEANS, THE PRE-MONEY VALUATION (AT THE TIME OF THE IPO)
IS DETERMINED BY THE POST-MONEY VALUATION (\$3.33B) LESS (-) THE MONEY INVESTED (\$1B) = \$2.33B

THEREFORE, THAT MEANS WE ALREADY KNOW

1% IN EQUITY = \$33M

(AT THE TIME OF IPO)

THE EQUITY PORTFOLIO VALUATION JUSTIFICATION ASSUMPTION:

THEN, IF 1% EQUITY = \$33M

THE UTOPIAN RENAISSANCE

(THE HOLDING COMPANY FOR ALL BUSINESS UNITS/BRANDS)
WILL EXPAND ITS EQUITY PORTFOLIO BY THE COMBINED MARKET CAPITALIZATION VALUE OF:

(1) SEED ROUND: UNIVERSITY OF MAVERICK = 1% EQUITY IN 200 NEW DEALS
= 20 WINNING PERCENTAGE POINTS

SEED ROUND (THE ROYAL FUND) = 3% EQUITY IN 20 DEALS - UNKNOWN HOW MANY WILL WIN THE
OLYMPICS, THAT ARE SPONSORED ANNUALLY BY THE ROYAL FUND, BUT AS THE FUND HAS PRIORITY,
IT IS STRONG THAT THEIR WILL BE A HIGH-PERCENTAGE OF WINNING DEALS

(2) THE GLOBAL SOLUTIONS OLYMPICS = 5% EQUITY IN ALL 20 WINNING DEALS = 100 PERCENTAGE

THEREFORE, THE ACCUMULATED VALUE
OF THE NEW EQUITY PORTFOLIO
FROM THE OLYMPIC COMPETITION EACH YEAR

MEANS, THAT IF 1% EQUITY = \$33M

THEN, THE TOTAL ANNUAL EQUITY PORTFOLIO GROWTH WILL BE EQUAL TO:
 $20 \text{ (SEED)} + 100 \text{ (SERIES "A")} + 20 \text{ (SERIES "B")} = 140 \times \$33M =$

AN EQUITY PORTFOLIO GROWTH OF
 $\approx \$4.62B$ IN VALUE
PER YEAR OF IN NEW
PUBLIC SECURITIES



THE ROYAL FUND OF UTOPIA

AN EXCLUSIVE PRIVATE EQUITY INDEX FUND COMPOSED OF AN EQUITY SPLIT OF:

- (1) 51% EQUITY (WITH A NON-DILUTION CLAUSE) OWNED BY THE FOUNDERS TEAM MEMBERS (THE UTOPIAN RENAISSANCE), AND
- (2) 49% BY "THE ROYAL COURT" (MEMBERS OF THE ROYAL GUARD WHO INVEST INTO THE FUND).

TO ESTABLISH THE FUND, IN YEAR 1, THE ROYAL FUND WILL START THE OLYMPICS BY SPONSORS ALL 200 DEALS TO THE UNIVERSITY AND ALL SERIES "B".

- (1) 50% OF ASSETS ARE INVESTED INTO IN REVENUE-PRODUCING REAL ESTATE ASSETS (CASTLES & ESTATES)
- (2) 50% IN AN EQUITY FUND COMPOSED OF UNICORNS FROM THE GLOBAL SOLUTION OLYMPICS (EQUITY) - (SEE HIEARCHIE OF THE ROYAL GUARD)

EACH YEAR, THE ROYAL FUND SPONSORS 20 DEALS TO ATTEND THE UNIVERSITY OF MAVERICKS (3% EQUITY IN 20).

EACH YEAR, THE ROYAL FUND WILL DO A MINIMUM OF 2 SERIES "B" FUNDING (FOR THE DEALS THEY SPONSORED) FOR THE FULL \$100M (10% EQUITY).

POST THE OLYMPICS, EACH YEAR THE ROYAL FUND WILL DO A NEW VALUATION ON THE FUND, AN ANY INVESTOR WISHING TO EXIT, CAN SELL TO NEW INVESTORS AT THE NEW VALUATION.

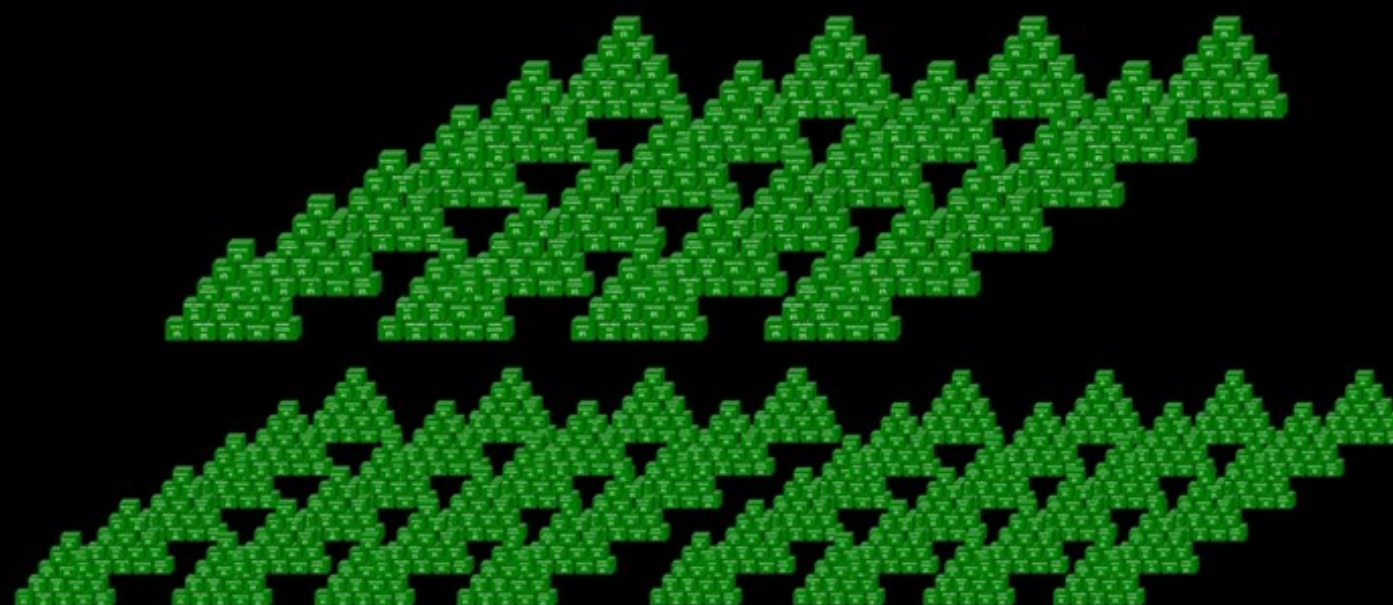
THUS, CREATING A FUND THAT PERPETUALLY GROWS IN VALUE—EXPONENTIALLY.

THE UTOPIAN PRIVATE EQUITY INDEX FUND

(PRIVATE FUND ONLY FOR THE ROYAL GUARD MEMBERS)



THE CASTLES AND ESTATES OF THE ROYAL GUARD'S REAL ESTATE TRUST



THE ULTIMATE EQUITY PORTFOLIO OF THE HOTTEST SOLUTION DEALS IN THE WORLD
DESIGNED TO GROW EXPONENTIALLY EVERY YEAR

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS FOR OUR EQUITY PORTFOLIO

THE UTOPIAN RENAISSANCES' ENORMOUS PORTFOLIO OF EQUITY IN THE WORLD'S GREATEST UNICORN

	SEE VALUATION JUSTIFICATION	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10				
 SEED ROUND: 1% OF ALL 200 COMPANIES THAT COMES TO THE UNIVERSITY & 1 BOARD SEAT	% OF EQUITY OWNERSHIP IN UNICORN COMPANY	  CONSTRUCTION OF RESORT AND UNIVERSITY & COMPLETE SALE OF ALL 300 ESTATES   MAVERICK IS LAUNCHED & SOLUTIONS AWARDS ARE ANNOUNCED  GLOBAL SOLUTION OLYMPICS ARE LAUNCHED TO BEGIN IN 1 YEAR  180 360 540 720 900													
	1% EQUITY IN UNICORNS = \$33,333,333														
	20														
	1% EQUITY IN 180 KNIGHTS														
	1% EQUITY IN 20 UNICORNS (NO INVESTMENT COST)														
							\$666,666,660	\$666,666,660	\$666,666,660	\$666,666,660	\$666,666,660				
							\$100,000,000	\$0	\$0	\$0	\$0				
							\$566,666,660	\$666,666,660	\$666,666,660	\$666,666,660	\$666,666,660				
20 OLYMPIC WINNERS - UNICORNS	CUMMULATIVE # OF UNICORNS						20	40	60	80	100				
SPONSOR THE FINALIST TO THE UNIVERSITY & OLYMPICS FOR \$500K/TEAM = 3% EQUITY	YEAR 1: THE ROYAL FUND SPONSORS ALL TEAMS AND DOES SERIES "A" & SERIES "B" FOR ALL 20 DEALS (A TOTAL OF 19% EQUITY IN EACH UNICORN)	 20 UNICORNS X 3% EQUITY													
	3														
	PERCENT														
	5														
SERIES "A" - 5% IN 20 COMPANIES FOR \$8M EACH	5% X 20 WINNERS =	 The Global Entrepreneurial Olympics To Save Our World					SOFT LAUNCH OF THE UTOPIAN ISLANDS	CAPITALBRIDGE BEGINS COLLECTING PRIMA-WARRIOR DEALS							
							\$3,333,333,300	\$3,333,333,300	\$3,333,333,300	\$3,333,333,300	\$3,333,333,300				
							\$160,000,000	\$160,000,000	\$160,000,000	\$160,000,000	\$160,000,000				
							\$3,173,333,300	\$3,173,333,300	\$3,173,333,300	\$3,173,333,300	\$3,173,333,300				
THE ROYAL FUND (10% EQUITY IN TWO COMPANIES) = 20% EQUITY EACH YEAR SERIES "B" FUNDING - FUND DOES ALL 10% EQUITY FOR \$100M EACH (2 PER YEAR = \$200M)	20	 THE ROYAL FUND OF UTOPIA					ROYAL GUARD IS LAUNCHED AND FUND IS STARTED & FUNDING WITH EQUITY IN YEAR 1 AS VALUATION JUSTIFICATION								
	10% IN TWO COMPANIES SERIES = 10 X 2 = 20%						\$6,666,666,600	\$666,666,660	\$666,666,660	\$666,666,660	\$666,666,660				
							\$2,000,000,000	\$200,000,000	\$200,000,000	\$200,000,000	\$200,000,000				
							\$4,666,666,600	\$466,666,660	\$466,666,660	\$466,666,660	\$466,666,660				
RETURN ON INVESTMENT PER YEAR							\$10,406,666,540	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620				
COST OF EQUITY							\$2,260,000,000	\$360,000,000	\$360,000,000	\$360,000,000	\$360,000,000				
CUMMULATIVE TOTAL YEARLY							\$8,146,666,540	\$12,093,333,160	\$16,039,999,780	\$19,986,666,400	\$23,933,333,020				
							\$23,933,333,020								

\$23,933,333,020

OUR 10-YEAR VALUATION JUSTIFICATIONS

INCLUDING OUR ENORMOUS EQUITY PORTFOLIO



ASSUMPTIONS FOR VALUATION JUSTIFICATION (BASED UPON THE ASSET-BASED VALUATION MATRIX)

ASSET CATEGORY		DESCRIPTION	ESTIMATED VALUE OF ASSET IN YEAR 10
1	PART I: THE UTOPIAN ISLANDS (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	≈ USD \$8.67 BILLION*
2	PART II: THE UTOPIAN RENAISSANCE (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	
3	GROWING EQUITY PORTFOLIO OF THE UTOPIAN RENAISSANCE	ANNUALLY GROWING BY \$4.6B++ (SEE CALCULATIONS ABOVE)	≈ USD \$24.00 BILLION
4	CONSOLIDATED EBITDA	BASED UPON A CONSERVATIVE EBITDA OF \$300M X MULTIPLE OF 20 (REAL ESTATE MULTIPLE — VARIABLE ASSUMPTIONS)	≈ USD \$ 6.00 BILLION
5	GOOD WILL	WHAT'S THE VALUE OF AN ICONIC BRAND THAT IS HELPING TO SAVE THE WORLD AND CREATING HOPE...? (VARIABLE ASSUMPTIONS)	≈ USD \$10.00 BILLION
6	INTELLECTUAL PROPERTY	MAVERICK ENTREPRENEURS' METHODOLOGY, FIN-TECH PLATFORM, AND 2 EVER-GROWING DATABASES OF THE WORLD'S INVESTORS & ENTREPRENEURS (VARIABLE ASSUMPTIONS)	≈ USD \$10.00 BILLION
TOTAL ESTIMATED VALUE OF ASSETS—YEAR 10			≈ USD \$58.67 BILLION

Assets for Only Island Groups #1 and no specialty islands (Conservative Estimate)