



The Utopian Islands' and The Utopian Renaissance's Financial Projections (Forecasts) and its Valuation Justifications (Assumptions), including its Equity Portfolio for Years 1-10

(PLEASE NOTE: All Financials Projection details are Available for review
in Electronic Excel Format —found in our Due Diligence Room)

By Erica Drake (Founder/CEO)



STAGES OF DEVELOPMENT

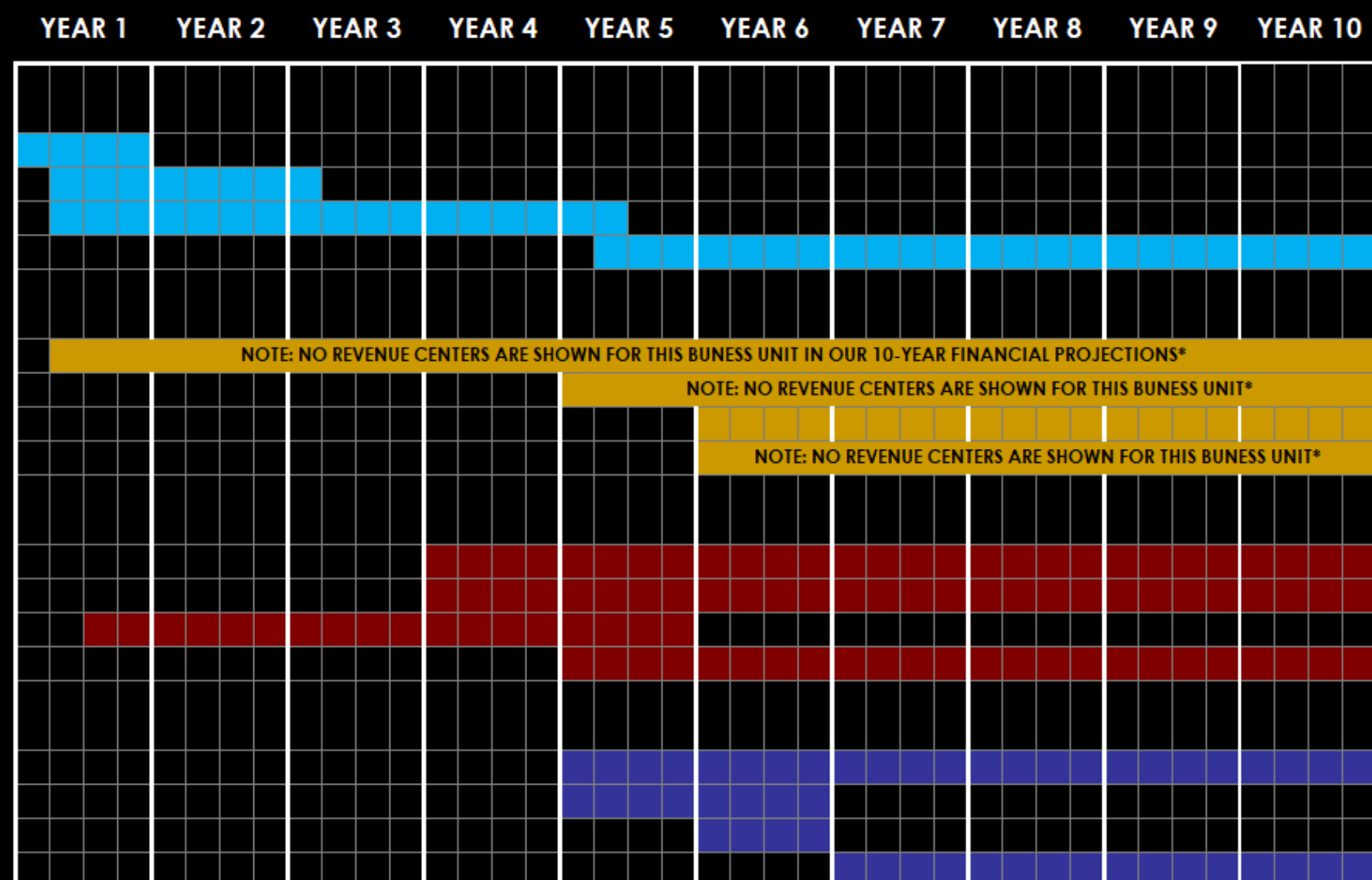
(SOD's for Part I: The Utopian Islands & Part II: The Utopian Renaissance)

THE UTOPIAN ISLANDS
ISLANDS & HORIZONTAL DEVELOPMENT
SALE OF OUR 500 CUSTOM-DESIGNED BUNGALOW ESTATES
CONSTRUCTION OF RESORT & SUPPORT SERVICES
INAUGRAL OF THE RESORT WITH 2-WEEK CELEBRATION & RESORT OPERATION BEGIN

THE ROYAL GUARD OF UTOPIA
THE ROYAL BANK OF UTOPIA
THE ROYAL FUND OF UTOPIA & THE ROYAL REAL ESTATE TRUST
THE ROYAL LEAGUE OF UTOPIA
THE ROYAL CHARITY OF UTOPIA

THE UNIVERSITY OF MAVERICK
MAVERICK ENTREPRENEURS IS REVISED AND RE-LAUNCHED GLOBALLY
THE CAPITALBRIDGE IS REVISED AND RE-LAUNCHED GLOBALLY
CONSTRUCTION OF THE UNIVERSITY OF MAVERICKS & COLOSSEUM
LAUNCH OF THE UNIVERSITY OF MAVERICK TRAINING FOR TRAINERS

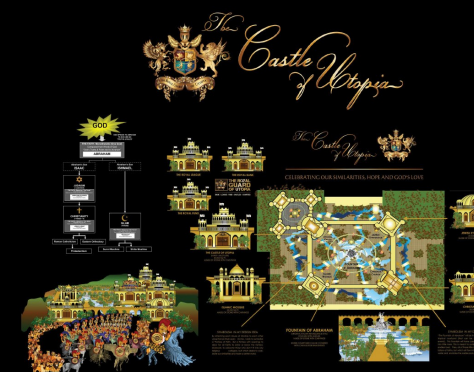
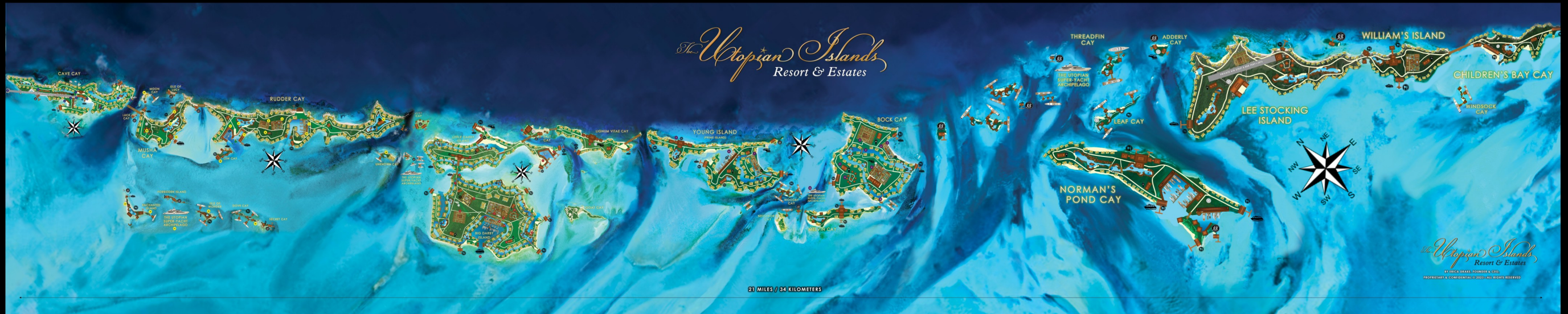
THE GLOBAL SOLUTION OLYMPICS
LAUNCH OF THE GLOBAL SOLLUTION OLYMPICS
GLOBAL ENTREPRENEURS BEGIN TO CREATE THEIR GLOBAL SOLUTIONS
YEAR 1 OF THE GLOBAL SOLUTION OLYMPICS
ANNUAL GLOBAL SOLUTION OLYMPICS



The Utopian Islands
Resort & Estates

PART I: THE UTOPIAN ISLANDS

Financial Projections & Assumptions (Years 1-10)



THE ULTIMATE PRIVATE ARCHIPELAGO RESORT
(BY PRIVATE INVITATION ONLY—EXCLUSIVELY FOR THE GREATEST LIONS)

The Utopian Islands *Resort & Estates*

The Detailed Analysis of The Utopian Islands' Financial Projections (Forecasts) are available in Electronic Format (MS Excel) for Review in our Due Diligence Room

A. ASSUMPTIONS

1. Pricing Assumption (Market Analysis)
2. Revenue Assumptions
3. COGS Assumptions
4. SGA Assumptions
5. Capital Expenditures (CAPEX) Assumptions
6. Depreciation and Amortization Assumptions

B. PROJECTIONS (Summary of Assumptions)

1. Revenue - Gross Sales
2. COGS (Variable Expenses)
3. SGA - Operating Expenses (Fixed Expenses)
4. CAPEX (Investment Expenses)
5. Depreciation & Amortization

C. STATEMENTS

1. Debt Schedule
2. Working Capital Schedule
3. Income Statement
4. Cash Flow Statement
5. Balance Statement

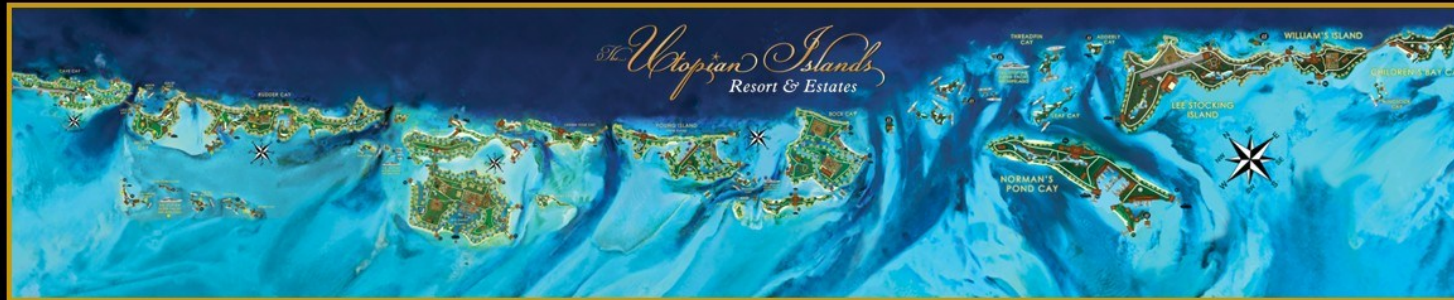
The Utopian Islands

Resort & Estates

SUMMARY OF OUR OFF-MARKET PRE-SALE OFFER

OUR 'CORPORATE ESTATE' PRE-SALE OFFER

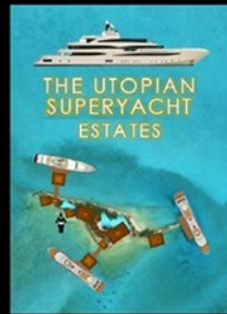
OUR 'SPECIALTY ESTATES & VILLAS' PRE-SALE OFFER



Utopian Medical & Estates

THE UTOPIAN MEDICAL CENTER
WITH 150 WATERFRONT MEDICAL ESTATES

PRICE: \$10.5M
3,500 S/F MEDICAL ESTATE (3-BEDROOMS /3-BATHS)
DEPOSIT: \$1M



THE UTOPIAN
SUPERYACHT
ESTATES

OR



OPTION A

ONLY TEN (10) - 10% DISCOUNT
THE SUPERYACHT ESTATE or
THE ROYAL ESTATE

- 10,000-15,000 S/F ESTATE WITH A 1.5 ACRE LOT
- 6-8 BEDROOMS / 6-8 BATHS AND A 2 ACRE LOT
- AMENITIES AS DESIRED
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR MEGA-SUPERYACHT (250'+)

PRICE = \$35M
DEPOSIT REQUIRED: \$3.5M



Utopian Marine

SUPERYACHT SERVICE CENTER

UTOPIAN MARINE & SUPERYACHT SERVICE
CENTER WITH 25 SUPERYACHT SLIPS

PRICE: 15M
SLIP FOR 250'+ SUPERYACHTS
DEPOSIT: \$1.5M



OPTION B

ONLY TWENTY (20)
10% DISCOUNT
THE GRAND ESTATE

- 6,000-8,000 S/F ESTATE
- A 1.25 ACRE LOT
- 5-8 BEDROOMS / 5-8 BATHS
- AMENITIES AS DESIRED

PRICE = \$25M

DEPOSIT REQUIRED: \$2.5M

EXECUTING THE PRE-SALE PURCHASE OF OUR 'CORPORATE ESTATES' & OUR 'SPECIALTY ESTATES & VILLAS'

- ◆ PROSPECTIVE BUYER REVIEWS A STANDARD DRAFT LEGAL AGREEMENT FOR 'CONVERTIBLE DEBENTURE' IN A NEWLY FORMED BAHAMIAN LIMITED LIABILITY COMPANY (LLC)
- ◆ BUYER SENDS DEPOSIT REQUIREMENTS INTO ESCROW
- ◆ ONCE DEPOSITS ARE IN ESCROW, THE FINAL CORPORATE DOCUMENTATION IS SENT TO BUYER FOR EXECUTION BY THE BUYER AND THE UTOPIAN ISLANDS
- ◆ AS THE ISLANDS PURCHASES ARE COMPLETED AND THE LOTS ARE DESIGNATED, BUYERS WILL MAKE THEIR FINAL DECISION TO EITHER CONVERT THE DEBT TO EQUITY (THEREBY BUYING THE ESTATE). THEN, THE BUYER CAN SELECT THEIR DESIRED LOTS (FIRST BUYERS IN, RECEIVE FIRST CHOICE OF LOTS).
- ◆ BUYERS WILL THEN BEGIN WORKING WITH THEIR ASSIGNED ARCHITECTS AND INTERIOR DESIGNER TO CUSTOM DESIGN THEIR ULTRA-LUXURY TROPICAL BUNGALOW ESTATE



Utopian Village

OUR PRIVATE RESORT
SECURITY ENTRANCE

THE UTOPIAN VILLAGE
75 PRIVATE VILLAS

PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS /2-BATHS)
DEPOSIT: \$500K



OPTION C

ONLY TWENTY (20)
33% DISCOUNT
THE BEACH ESTATE

- 3,500 S/F ESTATE
- A 0.5 ACRE LOT
- 3 BEDROOMS / 3 BATHS
- AMENITIES AS DESIRED

PRICE = \$5M

DEPOSIT REQUIRED: \$500K



Utopian Polo Club

EQUESTRIAN CENTER

THE UTOPIAN POLO CLUB & EQUESTRIAN CENTER
40 PRIVATE POLO CLUB VILLAS

PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS / 2 BATHS)
DEPOSIT: \$500K



ASSUMPTIONS: PRICING ASSUMPTIONS (REVENUE CENTERS ASSUMPTIONS) - PAGE 1

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
1	PRIVATE CUSTOM-DESIGNED ESTATE—BEACH ESTATE	\$9M	33%	\$6M	The unit price for each Bungalow Estate will be priced based on location on the islands and its views. The smaller estates will have a starting price of \$5M, with an average price point expected to be much higher. Construction costs are based upon - Cost x a Multiple of 3.
2	PRIVATE CUSTOM-DESIGNED ESTATE—GRAND ESTATE	\$15M	33%	\$10M	The unit price for each Bungalow Estate will be priced based on location on the islands and its views. The larger estates—Grand Estates will have a starting price of \$9.0M. Construction costs are based upon Cost x a multiple of 3.
3	PRIVATE ESTATE ADD-ON'S (50% OF ESTATES)	\$8M	25%	\$6M	Using our unique modular designs, our Add-on's include such things as: (1) additional bedrooms, (2) grotto bar, (3) elevators, etc. We have estimated that 1/2 of the estates (or 250 of the 500 estates) will elect to purchase add-on's at an average price of \$7M. Construction costs are based upon Cost x multiple of 4.
4	SUPERYACHT MARINA	\$50,625	10%	\$45,563	Assumption is based on the Marina having 150 slips at a minimum of \$45/ft. with an average boat length estimated to be 50 feet in length, times 30 days/month at an average occupancy rate of 75%.
5	MONTHLY RESORT FEES TO ESTATE OWNERS	\$10,000	10%	\$9,000	This revenue center is based on all estates being assessed a \$10K/month UI Resort Fee over our 500 estates. This fee will pay for Landscaping of the Resort, Security, Emergency Services, Inter-Island transport ferries, Support Services and other ancillary services provided to the estate owners at an additional cost to the Estate Owner.
6	CONDO-HOTEL RENTAL INCOME	\$54,000	10%	\$48,600	Rental royalties are calculated based on an average per night rate of \$7.5K/night with 500 Rentals bungalows times 300 rental days a year, at 60% occupancy with a 40% royalty paid to Utopian Islands for its sales and services efforts, and then divided the amount by 12 months in a year.
7	FOOD & BEVERAGE OUTLETS	\$750	10%	\$625	Based on 500 couples spending \$250/day x 30 days in a month, while expecting a 25% profit margin to the restaurant or bar, whereby UI receives 20% of the royalty or profits from the restaurant or bars.

Assumptions Overview Continued on Following Page

ASSUMPTIONS: PRICING ASSUMPTIONS (REVENUE CENTERS ASSUMPTIONS) - PAGE 2

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
8	Major Retail Outlets	\$2,500	10%	\$2,250	Based upon anticipated spending of roughly \$2,500/month per couple.
9	Casino	\$3.6M	10%	\$3.24M	An average casino makes between 15-20% profit. Based upon \$4M being gambled per day = \$4M x 30 days = \$120M/month at a profit of 15% = \$18M x 20% royalty to UI = \$3.6M - taking a conservative approach, UI used the amount of \$3.6M as its estimated monthly royalty. Remember, our islands are islands full of "whales." The average daily gambling amount for the Hard Rock Casino in Tampa is between \$20M-90M/day, with 90% of the money gambled by just 100 whales - therefore, The Utopian Islands should have revenue that resemble these numbers, but with a smaller amount of gamblers who are primarily all whales.!
10	Entertainment and Leisure Outlets	\$1,125	10%	\$1,013	Based on 500 couples spending \$250/day times 30 days/month at 60% occupancy with a 25% profit margin. These outlets include: Fishing, Diving and Suba, Sailing, Submarine Dives, Jet-Ski's, Shopping, as well as many other outlets
11	World Club Membership	\$10K	10%	\$9K	In order to be able to rent a Bungalow Estate from UI, the person must be a member of UI's World Club (Similar to an exclusive country club). UI' World Club Membership will be sold for \$10K/year and will require a total background check for security purposes. Membership is a requirement to visit UI and ensures the safety and security of the islands, guests and owners. The ability to screen guests and identify potential threats or liabilities will greatly benefit operations and ensure fewer incidents. Please note this fee will be increased annually as long as our Resort's occupancy remains high.
12	Super-Yacht Club Membership	\$10K	10%	\$9K	Similar to UI' World Club, its Yacht Club Membership will also be sold for \$10K/year. Membership is a requirement to visit UI Marinas and ensures the safety and security of the islands, guests and owners. The ability to screen guests and identify potential threats or liabilities will greatly benefit operations and ensure fewer incidents. Please note this fee will be increased annually as long as our Marina remains full
13	Monthly Utilities from Sustainable Energy or Bungalow Estates	\$2.5K	10%	\$2.25k	All SUSTAINABLE ENERGY utilities and services will be provided to the Estates will be covered by this monthly fee and will be deducted from rental revenues. These services are estimated to valued at \$2,500/month.



MARKET ANALYSIS: ULTRA-LUXURY RENTALS & VACATIONS 2ND HOME INDUSTRIES

Market Analysis of Ultra-Luxury Rental Options

c. Market Analysis of Ultra-Luxury Vacation Rental Options				
	Market Analysis of Ultra-Luxury Vacation Rental Options			
	Resort	Resort	Villa Rental	Private Islands - Bahamas
	Four Seasons - Nassau	Atlantis (Bahamas)	Musha Cay - Bahamas	
				
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)				
Product Description Overview				
Square Footage of Product	1,400	1,800	11,000	3,500
Price / Night	\$29,000	\$25,000	\$45,000	\$7,000
Price / Square Foot	\$20.71	\$13.89	\$4.09	\$2.00
Number of Guest / Inventory	1,500	7,000	NONE	1,200
Restaurants	3.00	30.00	1.00	15.00
Minimum Stay Requirements			YES	YES
Privacy Levels of Product	0.25	0.25	1.75	3.00
Privacy Level			1.00	1.00
Security Levels	0.25	0.25	0.75	1.00
Exclusive Membership Club				1.00
Major Amenities at Resort		2.50		3.00
Super-Yacht Marina		1.00		1.00
Lazy-River		0.50		1.00
Casino		1.00		1.00
Retail Outlets	1.50	2.00	0.50	3.00
Designer Shopping Village		1.00		1.00
Water Sports	0.50	1.00	0.50	1.00
Golf Course (Solaradise intends to add/build a Golf Course in Phase II*)	1.00			
Boating Service Center				1.00
Medical Services	1.00	1.00	1.00	4.00
Private Hospital with Luxury In-Patient Rooms (10 rooms)				1.00
Elective Surgery Medical Center (Plastic, Orthopedic, etc.)				1.00
Emergency Medical Services and Care	1.00	1.00	1.00	1.00
Other Services: Stem Cell, Medically Handicapped people, Senior Care				1.00
Entertainment Options	2.00	3.00	2.00	4.00
Tropical Amphitheater (Outdoor Dinner Theater)				1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00	1.00
Live Entertainment	0.50	1.00	0.50	1.00
Sports Complex including a Martial Arts Dojo	0.50	1.00	0.50	1.00
Airport/Helpads with Helicopter Service & Inter-Islands Transport Services	1.00	2.00	3.00	4.00
Private Airport on Island w/Plane			1.00	1.00
Private Helpads with Helicopters	1.00	1.00	1.00	1.00
Inter-Island Water Taxi		1.00		1.00
Shuttles to Mainland/Islands			1.00	1.00
Resort Services & Fees	4.00	4.00		4.00
Resort Fee Requirements	1.00	1.00		1.00
Executive Training Facilities	1.00	1.00		1.00
Conference Events Space	1.00	1.00		1.00
Special Events (Weddings, Parties and Custom Events)	1.00	1.00		1.00
Royal Spa Services	4.00	4.00	2.00	4.00
Hair & Nail Spa	1.00	1.00		1.00
Massage Services	1.00	1.00	1.00	1.00
Botox/Fillers	1.00	1.00		1.00
Facials/Other	1.00	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	1.00	4.00
Green Technology Power & Water				1.00
Green Tech Sewer & Garage				1.00
Organic Food (Hydroponics)				1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00	1.00
Sports Complex	1.00	2.00	0.25	4.00
Gym/Tennis/Basketball	0.50	1.00	0.25	1.00
Martial Arts Dojo				1.00
Horse Back Riding				1.00
Kids Center	0.50	1.00		1.00
Rating Total (Based on a Total Score of 38)	15.75	21.75	11.50	37.00
Value Proposition	Very Poor	Poor	Very Poor	Excellent

Market Analysis of Ultra-Luxury Vacations & 2nd Home Options

b. Market Analysis of Ultra-Luxury Vacation & Home Options				
	Market Analysis of Ultra-Luxury Vacation & Home Options			
	Resort	Resort	Airbnb / Island Home Rental	Villa Rental
	Atlantis (Bahamas)	Four Seasons - Nassau	The Albany - Nassau	Musha Cay - Bahamas
				
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)				
Product Description				
Square Footage of Product	1,800	1,400	4,000	11,000
Price / Night	\$25,000	\$29,000	\$18,000	\$45,000
Price / Square Foot	\$13.89	\$20.71	\$4.50	\$4.09
Number of Guest / Inventory	7,000	1,500	2,500	NONE
Restaurants	30	3	3	1
Minimum Stay Requirements	NO	NO	YES	YES
Privacy Levels of Product	0.25	0.25	1.00	1.75
Privacy Level			0.50	1.00
Security Levels	0.25	0.25	0.50	0.75
Exclusive Membership Club				1.00
Major Amenities at Resort	3.00		1.00	
Super-Yacht Marina	1.00		1.00	
Lazy-River	1.00			
Casino	1.00			
Retail Outlets	2.00	1.50	2.00	0.50
Designer Shopping Village	1.00			
Water Sports	1.00	0.50	1.00	0.50
Golf Course		1.00	1.00	
Boating Service Center				1.00
Medical Services	1.00	1.00	1.00	1.00
Private Hospital				1.00
Elective Surgery				1.00
Emergency Services	1.00	1.00	1.00	1.00
Stem Cell Options				1.00
Entertainment Options	3.00	2.00	3.00	2.00
Amphitheater (Outdoor Dinner)				1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00	1.00
Live Entertainment	1.00	0.50	1.00	0.50
Sports Complex	1.00	0.50	1.00	0.50
Airport/Helpads/Trans	2.00	1.00	1.00	3.00
Private Airport on Island w/Plane				1.00
Private Helpads with Helicopters	1.00	1.00	1.00	1.00
Inter-Island Water Taxi	1.00			1.00
Shuttles to Mainland/Islands				1.00
Resort Services & Fees	4.00	4.00	4.00	
Resort Fee Requirements	1.00	1.00	1.00	
Training Facilities	1.00	1.00	1.00	
Conference Events Space	1.00	1.00	1.00	
Special Events (Weddings)	1.00	1.00	1.00	
Royal Spa Services	4.00	4.00	4.00	2.00
Hair & Nail Spa	1.00	1.00	1.00	
Massage Services	1.00	1.00	1.00	1.00
Botox/Fillers	1.00	1.00	1.00	1.00
Facials/Other	1.00	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	1.00	1.00
Green Technology Power & Water				
Green Tech Sewer & Garage				
Organic Food (Hydroponics)				
Eco-Friendly Shipping & Boating	1.00	1.00	1.00	1.00
Sports Complex	2.00	1.00	1.00	0.25
Gym/Tennis/Basketball	1.00	0.50	0.50	0.25
Martial Arts Dojo				
Horse Back Riding				
Kids Center	1.00	0.50	0.50	
Rating Total (Based on a Total Score of 38)	22.25	16.75	18.00	11.50
Value Proposition	Poor	Very Poor	Very Poor	Very Poor



MARKET ANALYSIS: ULTRA-LUXURY VACATIONS RENTALS VERSUS CONDO-HOTEL MODEL

Market Analysis of Ultra-Luxury Vacation Rental Options

Market Analysis of Ultra-Luxury Condo-Hotel Model

d. Market Analysis of Ultra-Luxury Private Island Home Ownership	Market Analysis of Ultra-Luxury Private Island Home Ownership		
	Airbnb / Island Home Rental		Private Islands - Bahamas
	Baker's Bay - Bahamas	The Albany - Nassau	
			
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)			
Product Description Overview	Private Home at Golf Resort	Private Home at Golf Resort	Private 3500 sq. ft. Estate
Square Footage of Product	3,430	4,000	3,500
Price to Purchase	\$11,500,000.00	18,000,000.00	5,000,000.00
Price / Square Foot	\$3,352.77	4,500.00	1,428.57
Number of Guest / Inventory	1,200	2,500	1,200
Restaurants	3.00	3.00	15.00
Minimum Stay Requirements	YES	YES	YES
Privacy Levels of Product	0.75	1.00	3.00
Privacy Level	0.50	0.50	1.00
Security Levels	0.25	0.50	1.00
Exclusive Membership Club			1.00
Major Amenities at Resort	1.00	1.00	3.00
Super-Yacht Marina	1.00	1.00	1.00
Lazy-River			1.00
Casino			1.00
Retail Outlets	3.00	3.00	3.00
Designer Shopping Village	0.50	0.50	1.00
Water Sports	1.00	1.00	1.00
Golf Course	1.00	1.00	
Boating Service Center	0.50	0.50	1.00
Medical Services	1.00	1.00	4.00
Private Hospital			1.00
Elective Surgery			1.00
Emergency Services	1.00	1.00	1.00
Stem Cell Options			1.00
Entertainment Options	2.00	2.50	4.00
Amphitheater (Outdoor Dinner)			1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00
Live Entertainment	0.50	0.50	1.00
Sports Complex	0.50	1.00	1.00
Airport/Helpads/Trans	2.00	2.00	4.00
Private Airport on Island w/Plane	1.00	1.00	1.00
Private Helpads with Helicopters	1.00	1.00	1.00
Inter-Island Water Taxi			1.00
Shuttles to Mainland/Islands			1.00
Resort Services & Fees	4.00	4.00	4.00
Resort Fee Requirements	1.00	1.00	1.00
Training Facilities	1.00	1.00	1.00
Conference Events Space	1.00	1.00	1.00
Special Events (Weddings)	1.00	1.00	1.00
Royal Spa Services	1.00	1.00	4.00
Hair & Nail Spa	0.50	0.50	1.00
Massage Services	0.50	0.50	1.00
Botox/Fillers			1.00
Facials/Other			1.00
Energy/Green Solutions	1.00	1.00	4.00
Green Technology Power & Water			1.00
Green Tech Sewer & Garage			1.00
Organic Food (Hydroponics)			1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00
Sports Complex	2.00	1.50	4.00
Gym/Tennis/Basketball	1.00	1.00	1.00
Martial Arts Dojo			1.00
Horse Back Riding			1.00
Kids Center	1.00	0.50	1.00
Rating Total (Based on a Total Score of 38)	19.50	19.50	34.00
Value Proposition	Very Poor	Very Poor	Excellent

e. Market Analysis of Ultra-Luxury Condo-Hotel Model Benefits	Market Analysis of Ultra-Luxury Condo-Hotel Model Benefits		
	Resort with Condo-Hotel Atlantis (Bahamas)	Resort with Condo-Hotel Four Seasons - Nevis	Private Islands - Bahamas
			
	The Reef	Four Season Program	Private 3500 sq. ft. Estate
*Based on a simple grading system of 4 levels ranging from: 0-1 (i.e., 0.25, 0.50, 0.75, and 1.00)			
Product Description Overview			
Square Footage of Product	1,800	5,780	3,500
Price / Night	\$1,200,000	\$8,670,000	\$5,000,000
Price / Square Foot	\$666.67	\$1,500.00	\$1,428.57
Number of Guest / Inventory	7,000	1,200	1,200
Restaurants	30.00	6.00	15.00
Minimum Stay Requirements	YES	YES	YES
Privacy Levels of Product	0.25	0.50	3.00
Privacy Level		0.25	1.00
Security Levels	0.25	0.25	1.00
Exclusive Membership Club			1.00
Major Amenities at Resort	3.00	2.00	3.00
Super-Yacht Marina	1.00	1.00	1.00
Lazy-River	1.00		1.00
Casino	1.00	1.00	1.00
Retail Outlets	2.00	3.00	3.00
Designer Shopping Village	1.00	1.00	1.00
Water Sports	1.00	1.00	1.00
Golf Course		1.00	
Boating Service Center			1.00
Medical Services	1.00	1.00	4.00
Private Hospital			1.00
Elective Surgery			1.00
Emergency Services	1.00	1.00	1.00
Stem Cell Options			1.00
Entertainment Options	3.00	3.00	4.00
Amphitheater (Outdoor Dinner)			1.00
Watersports (Fish/Dive/Boating)	1.00	1.00	1.00
Live Entertainment	1.00	1.00	1.00
Sports Complex	1.00	1.00	1.00
Airport/Helpads/Trans	2.00	1.00	4.00
Private Airport on Island w/Plane			1.00
Private Helpads with Helicopters	1.00	1.00	1.00
Inter-Island Water Taxi	1.00		1.00
Shuttles to Mainland/Islands			1.00
Resort Services & Fees	4.00	4.00	4.00
Resort Fee Requirements	1.00	1.00	1.00
Training Facilities	1.00	1.00	1.00
Conference Events Space	1.00	1.00	1.00
Special Events (Weddings)	1.00	1.00	1.00
Royal Spa Services	4.00	4.00	4.00
Hair & Nail Spa	1.00	1.00	1.00
Massage Services	1.00	1.00	1.00
Botox/Fillers	1.00	1.00	1.00
Facials/Other	1.00	1.00	1.00
Energy/Green Solutions	1.00	1.00	4.00
Green Technology Power & Water			1.00
Green Tech Sewer & Garage			1.00
Organic Food (Hydroponics)			1.00
Eco-Friendly Shipping & Boating	1.00	1.00	1.00
Sports Complex	2.00	1.50	4.00
Gym/Tennis/Basketball	1.00	1.00	1.00
Martial Arts Dojo			1.00
Horse Back Riding			1.00
Kids Center	1.00	0.50	1.00
Rating Total (Based on a Total Score of 38)	22.25	21.00	37.00
Value Proposition	Poor	Very Poor	Excellent

The Utopian Islands

Resort & Estates



	OVERVIEW OF ARCHIPELAGO & ISLAND GROUPS					GROSS REVENUE FOR ESTATE SALES	COST OF GOODS SOLD (COGS)	GROSS PROFIT MARGIN	CAPITAL EXPENDITURES (CAPEX)				GROSS PROFIT MARGIN LESS CAP EX
	TOTAL # OF ISLANDS	TOTAL # OF ACRES	TOTAL SQUARE FEET OF ISLANDS	TOTAL # OF ESTATES TO BE SOLD	% OF ISLANDS ACREAGE SOLD FOR ESTATES	TOTAL GROSS SALES OF ESTATES (RETAIL PRICE - COGS ± 3 FOR BASE + COGS ± 4 FOR ADD-ONS)	COST TO BUILD ESTATES - COST OF GOODS SOLD (COGS) AT \$754/SF	GROSS PROFIT (REVENUE-COGS)	COST OF ISLAND GROUPS	COST OF COMMON AREA BUILDINGS	COST OF SOFT COSTS	TOTAL CAPITAL EXPENDITURES	
ESTATES ISLAND GROUP #1—THE DARBYS ISLANDS' GROUP	14	940	40,946,400	208	22%	\$3,827,137,500	\$1,168,462,500	\$2,658,675,000	\$122,848,189	\$1,365,227,200	\$638,163,563	\$2,126,238,951	\$532,436,049
ESTATE ISLAND GROUP #2—COPPERFIELD ISLANDS' GROUP	11	464	20,211,840	112	20%	\$1,647,637,500	\$506,212,500	\$1,141,425,000	\$261,492,000	\$639,347,200	\$384,582,103	\$1,285,421,303	(\$143,996,303)
ESTATE ISLAND GROUP #3—SAUDI PRINCE'S ISLAND GROUP	1	220	9,583,200	90	39%	\$1,215,225,000	\$382,575,000	\$832,650,000	\$73,500,000	\$92,308,000	\$230,716,955	\$396,524,955	\$436,125,045
ESTATE ISLAND GROUP #4—THE FRY ISLANDS' GROUP	7	702	30,579,120	145	14%	\$2,243,925,000	\$681,975,000	\$1,561,950,000	\$184,852,500	\$987,550,000	\$359,049,875	\$1,531,452,375	\$30,497,625
SUB-TOTALS	33	2,326	101,320,560	555	24%	\$8,933,925,000	\$2,739,225,000	\$6,194,700,000	\$642,692,689	\$3,084,432,400	\$1,612,512,495	\$5,339,637,584	\$855,062,416



The Global Entrepreneurial Olympics To Save Our World

ADDITIONAL CAPITAL EXPENDITURES FOR OUR SUPPORT SERVICES & ADDITIONAL REVENUE CENTERS: (1) THE UTOPIAN AIRPORT, (2) THE UTOPIAN MARINA & SUPERYACHT SERVICE CENTER, (3) THE UTOPIAN SERVICE CENTER, (4) THE UNIVERSITY OF MAVERICKS & (5) OUR PRIVATE SECURITY VILLAGE

GROUP #6—MEDICAL ISLAND & SUPPORT SERVICES & UNIVERSITY	3	681	29,664,360	150	0	SERVICE ISLANDS ONLY - NO ESTATE INCOME SHOWN			\$34,800,000	\$1,016,050,000	\$116,010,000	\$1,166,860,000	PART II OF PLAN
TOTAL OF ESTATE ISLAND GROUPS PLUS GROUP #6	36	3,007	130,984,920	705	24%	\$8,933,925,000	\$2,739,225,000	\$6,194,700,000	\$677,492,689	\$4,100,482,400	\$1,728,522,495	\$6,506,497,584	\$855,062,416
RIGHT OF FIRST REFUSAL (ROFR) ON ISLAND GROUP #5													
ESTATE ISLAND GROUP #5—BERTERELLI ISLANDS' GROUP	14	1,544	67,256,640	219	15%	\$3,096,000,000	\$943,500,000	\$2,152,500,000	\$243,831,000	\$1,110,580,000	\$439,016,000	\$1,793,427,000	\$359,073,000
TOTALS FOR ALL 5 RESORT ISLAND GROUPS	50	7,558	329,226,480	1,629	19%	\$12,029,925,000	\$3,682,725,000	\$8,347,200,000	\$886,523,689	\$4,195,012,400	\$2,051,528,495	\$7,133,064,584	\$1,214,135,416

NOTE: THE SALE OF OR EXPENSES FOR OUR SPECIALTY ESTATES (I.E.- MEDICAL ESTATES, UTOPIAN VILLAGES OR POLO ESTATES) ARE NOT SHOWN IN THESE FINANCIALS



THE UTOPIAN ISLANDS'

INCOME STATEMENT (PROFIT & LOSS)

The Utopian Islands Resort & Estates TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING TARGET: THE UTOPIAN ISLANDS SECTOR: REAL ESTATE DEVELOPMENT (FINANCING) All Financial Projections (Forecasts) are shown in \$USD THE UTOPIAN ISLANDS - Proprietary & Confidential - © 2023-2024 - All Rights Reserved												
ASSUMPTIONS		VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	
ASSUMPTIONS DETAILS			Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
3. Income Statement												
Revenue			1,073,130,253	4,811,491,308	5,347,588,135	1,901,732,218	1,255,351,600	1,193,351,600	834,436,600	3,615,263,800	3,586,463,800	3,586,463,800
Revenue Center #1: Real Estate Sales - 3,500 off Bungalow Estate			164,578,652	1,110,305,893	2,057,233,146	534,880,618	-	-	-	-	-	-
Revenue Center #2: Real Estate Sales - 6,000 off Bungalow Estate			278,551,601	1,810,585,403	1,824,512,369	-	-	-	-	-	-	-
Revenue Center #3: Real Estate Sales - 10,000 off Royal/Private Super Yacht			450,000,000	390,000,000	-	-	-	-	-	-	-	-
Revenue Center #4: Up-Sell of Bungalow Estate - 'The Add-on's'			180,000,000	300,000,000	1,200,000,000	192,000,000	-	-	-	-	-	-
Revenue Center #5: Super-Yacht Marina Slip Rental & Services (All Islands)			-	-	182,250,000	243,000,000	243,000,000	243,000,000	91,125,000	91,125,000	91,125,000	91,125,000
Revenue Center #6: Monthly Resort Fees/ Estates (Common Area & Security)			-	-	83,592,000	111,456,000	111,456,000	111,456,000	72,000,000	72,000,000	43,200,000	43,200,000
Revenue Center #7: Condo-Hotel Rental Income			-	-	-	557,280,000	557,280,000	557,280,000	360,000,000	360,000,000	360,000,000	360,000,000
Revenue Center #8: Food and Beverage Outlets			-	-	-	5,572,800	5,572,800	5,572,800	5,572,800	2,786,400,000	2,786,400,000	2,786,400,000
Revenue Center #9: Major Retail Outlets			-	-	-	46,440,000	46,440,000	46,440,000	30,000,000	30,000,000	30,000,000	30,000,000
Revenue Center #10: Casinos			-	-	-	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000	151,200,000
Revenue Center #11: Entertainment and Leisure Outlets			-	-	-	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800	12,538,800
Revenue Center #12: World Club Membership			-	-	-	13,500,000	80,000,000	40,000,000	48,000,000	48,000,000	48,000,000	48,000,000
Revenue Center #13: Super-Yacht Club Membership			-	-	-	6,000,000	20,000,000	4,000,000	46,000,000	46,000,000	46,000,000	46,000,000
Revenue Center #14: Monthly Utilities for Bungalow Estates			-	-	-	27,864,000	27,864,000	27,864,000	18,000,000	18,000,000	18,000,000	18,000,000
Cost of Goods Sold			328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	83,443,660	361,526,380	358,646,380	358,646,380
COGS for Real Estate Sales - 3,500 off Bungalow Estate			70,500,000	415,125,000	768,750,000	199,875,000	-	-	-	-	-	-
COGS for Real Estate Sales - 6,000 off Bungalow Estate			108,000,000	643,500,000	648,450,000	-	-	-	-	-	-	-
COGS for Real Estate Sales - 10,000 off Royal/Super Yacht Estate			45,000,000	225,000,000	225,000,000	-	-	-	-	-	-	-
COGS for Bungalow Estate Add-on's			45,000,000	225,000,000	225,000,000	-	-	-	-	-	-	-
COGS for Marina and Water Sports			-	-	18,225,000	24,300,000	24,300,000	24,300,000	9,112,500	9,112,500	9,112,500	9,112,500
COGS for Monthly Resort Fees			-	-	8,359,200	11,145,600	11,145,600	11,145,600	7,200,000	7,200,000	4,320,000	4,320,000
COGS for Hotel Management Royalties			-	-	-	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000	55,728,000
COGS for Food and Beverage			-	-	-	557,280	557,280	557,280	557,280	278,640,000	278,640,000	278,640,000
COGS for Major Retail			-	-	-	4,644,000	4,644,000	4,644,000	3,000,000	3,000,000	3,000,000	3,000,000
COGS for Casino			-	-	-	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000	15,120,000
COGS for Entertainment and Leisure			-	-	-	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880	1,253,880
COGS for World Club			-	-	-	1,350,000	8,000,000	4,000,000	4,800,000	4,800,000	4,800,000	4,800,000
COGS for Yacht Club			-	-	-	600,000	2,000,000	400,000	4,600,000	4,600,000	4,600,000	4,600,000
COGS for Utilities for Bungalow Estates			-	-	-	2,786,400	2,786,400	2,786,400	1,800,000	1,800,000	1,800,000	1,800,000
COGS for Shipping Costs for Fuel and Crew for Construction of Estates			60,293,750	120,587,500	120,587,500	120,587,500	60,293,750	-	-	-	-	-
Gross Profit			744,336,503	3,182,278,808	3,333,216,435	1,463,784,558	1,069,522,690	1,079,416,440	750,992,940	3,253,737,420	3,227,817,420	3,227,817,420
Selling General & Administrative			44,005,767	178,955,266	279,054,449	164,620,273	120,143,999	125,637,532	127,502,347	123,693,801	131,558,608	133,732,878
a. SGA - Executive Team and Administrative Staffing Expenses			10,120,208	18,275,644	25,011,446	26,220,019	27,489,019	28,821,470	29,360,183	31,395,229	32,453,507	33,787,222
b. SGA - Department Operating Expenses			33,885,559	145,640,247	212,016,659	62,819,648	12,642,768	12,883,441	13,136,148	13,401,490	13,680,099	13,972,639
c. SGA - Resort Operating Labor/Staffing Expenses			-	15,039,375	42,026,344	75,580,606	80,012,212	83,932,621	84,406,017	84,903,083	85,425,002	85,973,018
EBITDA			700,330,736	3,003,323,543	3,054,161,987	1,299,164,285	949,378,691	953,778,908	623,490,593	3,124,037,619	3,096,258,812	3,094,084,542
Depreciation & Amortization			202,249,096	202,249,096	202,249,096	202,057,429	202,057,429	201,357,429	201,357,429	201,357,429	201,357,429	201,357,429
a. Depreciation - Tangible Assets			199,777,429	199,777,429	199,777,429	199,610,762	199,610,762	199,610,762	199,610,762	199,610,762	199,610,762	199,610,762
b. Amortization - Intangible Assets			2,471,667	2,471,667	2,471,667	2,446,667	2,446,667	1,746,667	1,746,667	1,746,667	1,746,667	1,746,667
Commission Expense			-	-	-	-	-	-	-	-	-	-
Debt Service			-	-	-	-	-	-	-	-	-	-
EBIT			498,081,640	2,801,074,447	2,851,912,891	1,097,106,856	747,321,262	752,421,479	422,133,164	2,922,680,190	2,894,901,383	2,892,727,113
Interest Income			-	-	-	-	-	-	-	-	-	-
Interest Expense			-	-	-	-	-	-	-	-	-	-
Other Income (Expense), Net			-	-	-	-	-	-	-	-	-	-
EBT			498,081,640	2,801,074,447	2,851,912,891	1,097,106,856	747,321,262	752,421,479	422,133,164	2,922,680,190	2,894,901,383	2,892,727,113
Provision for Income Taxes			99,616,328	560,214,889	570,382,578	219,421,371	149,464,252	150,484,296	84,426,633	584,536,038	578,980,277	578,545,423
Net Income			398,465,312	2,240,859,558	2,281,530,313	877,685,485	597,857,010	601,937,183	337,706,531	2,338,144,152	2,315,921,106	2,314,181,690
Revenue Growth				348%	11%	-64%	-34%	-4%	-30%	333%	-1%	
COGS as % of Revenues			326%	34%	38%	23%	15%	10%	10%	10%	10%	10%
Gross Margin			69%	66%	62%	77%	85%	90%	90%	90%	90%	90%
EBITDA Margin			65%	62%	57%	68%	76%	80%	75%	86%	86%	86%
EBIT Margin			46%	58%	53%	58%	60%	63%	51%	81%	81%	81%
Net Income Margin			37%	47%	43%	46%	48%	50%	40%	65%	65%	65%



THE UTOPIAN ISLANDS' STATEMENT OF CASH FLOW



TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING
TARGET: THE UTOPIAN ISLANDS
SECTOR: REAL ESTATE DEVELOPMENT (FINANCING)

All Financial Projections (Forecasts) are shown in \$USD THE UTOPIAN ISLANDS - Proprietary & Confidential - © 2023-2026 - All Rights Reserved	ASSUMPTIONS	VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	
	ASSUMPTIONS DETAILS		Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
			Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
4. Cash Flow Statement												
Cash and Cash Equivalents, Beginning of Period:			-	208,269,308	2,645,252,961	5,090,907,369	6,170,525,283	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840
Operating Activities:												
Net income			398,465,312	2,240,859,558	2,281,530,313	877,685,485	597,857,010	601,937,183	337,706,531	2,338,144,152	2,315,921,106	2,314,181,690
Adjustments to reconcile net income to net cash from operating activities:			-	-	-	-	-	-	-	-	-	-
Total Depreciation - Tangible Assets			199,777,429	199,777,429	199,777,429	199,610,762	199,610,762	199,610,762	199,610,762	188,896,477	188,896,477	188,896,477
Total Amortization - Intangible Assets			2,471,667	2,471,667	2,471,667	2,446,667	2,446,667	1,746,667	1,746,667	1,746,667	1,746,667	1,746,667
Changes in operating assets and liabilities:			-	-	-	-	-	-	-	-	-	-
Accounts receivables, net and other			-	-	-	-	-	-	-	-	-	-
Inventory (Estates)			120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts payable			(120,375,000)	(136,425,000)	(108,337,500)	(108,337,500)	-	-	-	-	-	-
Accrued expenses and other			-	-	-	-	-	-	-	-	-	-
Unearned revenue			-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Operating Activities			600,714,408	2,443,108,653	2,483,779,408	1,079,742,914	799,914,439	803,294,612	539,063,960	2,528,787,295	2,506,564,250	2,504,824,834
Investing Activities:												
Purchases of property and equipment, software & website			(3,592,445,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Proceeds from property and equipment incentives			-	-	-	-	-	-	-	-	-	-
Acquisitions, net of cash acquired, and other			-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Investing Activities			(3,592,445,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Financing Activities:												
Proceeds from long-term debt and other			-	-	-	-	-	-	-	-	-	-
Repayments of long-term debt and other			-	-	-	-	-	-	-	-	-	-
Principal repayments of capital lease obligations			-	-	-	-	-	-	-	-	-	-
Principal repayments of finance lease obligations			-	-	-	-	-	-	-	-	-	-
Dividend			-	-	-	-	-	-	-	-	-	-
Stock Issuance		3,200,000,000	3,200,000,000	-	-	-	-	-	-	-	-	-
Stock Buyback			-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities			3,200,000,000	-	-	-	-	-	-	-	-	-
Net increase (decrease) in cash and cash equivalents			208,269,308	2,436,983,653	2,445,654,408	1,079,617,914	799,914,439	803,294,612	539,063,960	2,528,787,295	2,506,564,250	2,504,824,834
Cash and Cash Equivalents, End of Period:			208,269,308	2,645,252,961	5,090,907,369	6,170,525,283	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840	15,852,974,673



THE UTOPIAN ISLANDS' BALANCE SHEET

The Utopian Islands Resort & Estates TYPE: FINANCIAL PROJECTIONS FOR MULTI-BILLION DOLLAR FINANCING TARGET: THE UTOPIAN ISLANDS SECTOR: REAL ESTATE DEVELOPMENT (FINANCING) All Financial Projections (Forecasts) are shown in \$USD THE UTOPIAN ISLANDS - Proprietary & Confidential - © 2025-2026 - All Rights Reserved	ASSUMPTIONS		VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	
	ASSUMPTIONS DETAILS			Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total	
	5. Balance Statement			Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total	
	Assets													
Cash and Cash Equivalents				208,269,308	2,645,252,961	5,090,907,369	6,170,525,283	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840	15,852,974,673	
Marketable securities			-	-	-	-	-	-	-	-	-	-	-	
Inventories (Estates)			120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-	-	
Accounts Receivable, Net and other			-	-	-	-	-	-	-	-	-	-	-	
Total Current Assets				328,644,308	2,781,677,961	5,199,244,869	6,278,862,783	6,970,439,722	7,773,734,335	8,312,798,295	10,841,585,590	13,348,149,840	15,852,974,673	
Property, Plant and Equipment, net				2,308,335,101	2,114,682,672	1,953,030,243	1,753,544,480	1,553,933,718	1,354,322,956	1,154,712,193	965,815,717	776,919,240	588,022,763	
CAPEX				2,508,112,530	6,125,000	38,125,000	125,000	-	-	-	-	-	-	
Depreciation				(199,777,429)	(199,777,429)	(199,777,429)	(199,610,762)	(199,610,762)	(199,610,762)	(199,610,762)	(188,896,477)	(188,896,477)	(188,896,477)	
Land				1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	
Intangible, Net				27,303,333	24,831,667	22,360,000	19,913,333	17,466,667	15,720,000	13,973,333	12,226,667	10,480,000	8,733,333	
CAPEX				2,183,333	-	-	-	-	-	-	-	-	-	
Amortization				(205,972)	(205,972)	(617,917)	(611,667)	(611,667)	(436,667)	(436,667)	(436,667)	(436,667)	(436,667)	
Goodwill			-	-	-	-	-	-	-	-	-	-	-	
Non-current Assets			-	-	-	-	-	-	-	-	-	-	-	
Total Non-Current Assets				3,390,196,005	3,194,071,309	3,029,947,813	2,828,015,384	2,625,957,955	2,424,600,526	2,223,243,097	2,032,599,954	1,841,956,810	1,651,313,667	
Total Assets				3,718,840,312	5,975,749,870	8,229,192,682	9,106,878,167	9,596,397,677	10,198,334,861	10,536,041,392	12,874,185,544	15,190,106,650	17,504,288,340	
Liabilities + Equity														
Accounts Payable				120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-	
Accrued Expenses and Other			-	-	-	-	-	-	-	-	-	-	-	
Unearned Revenue			-	-	-	-	-	-	-	-	-	-	-	
Short-Term Debt			-	-	-	-	-	-	-	-	-	-	-	
Total Current Liabilities				120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-	
Long-Term Debt				-	-	-	-	-	-	-	-	-	-	
Other Long-Term Liabilities			-	-	-	-	-	-	-	-	-	-	-	
Total Non-Current Liabilities				-	-	-	-	-	-	-	-	-	-	
Total Liabilities				120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-	
Shareholder Equity			3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	
Net Income				602,936,782	668,847,673	599,443,033	120,638,412	150,904,252	149,764,296	87,666,633	587,776,038	582,220,277	581,785,423	
Retained Earnings			-	(204,471,470)	1,970,477,197	4,321,412,149	5,677,902,256	6,245,493,425	6,848,570,565	7,248,374,759	9,086,409,506	11,407,886,373	13,722,502,918	
Total Equity				3,598,465,312	5,839,324,870	8,120,855,182	8,998,540,667	9,596,397,677	10,198,334,861	10,536,041,392	12,874,185,544	15,190,106,650	17,504,288,340	
Total Liabilities & Equity				3,718,840,312	5,975,749,870	8,229,192,682	9,106,878,167	9,596,397,677	10,198,334,861	10,536,041,392	12,874,185,544	15,190,106,650	17,504,288,340	
Balance				-	-	-	-	-	-	-	-	-	-	



Paradise with a Noble Purpose and a Magical Power

PART II: THE UTOPIAN RENAISSANCE Financial Projections & Assumptions (Years 1-10)





THE UTOPIAN RENAISSANCE

Revenue Assumptions—Years 1-10

	REVENUE CENTER BY UNIT ASSUMPTION	REVENUE PER UNIT COST	COGS PER UNIT COST	GROSS MARGIN PER UNIT COST	ASSUMPTION DESCRIPTION
1	THE UTOPIAN ISLANDS' REVENUE CENTERS	SEE SEPARATE BREAK-OUT OF REVENUE CENTERS IN FINANCIALS ABOVE TABLES			
2	THE ROYAL GUARD OF UTOPIA MEMBERSHIP	\$500K	10%	\$450K	Annual Membership fee for Royal Guard Members (\$500K per investor or investment group / year)
3	MAVERICK ENTREPRENEURS' 3-DAY BOOT CAMP PROGRAM	\$2.5K	50%	\$1.25K	Sale of 3-Day Boot Camps (\$2,500 per person) - NOTE: If entrepreneurs cannot afford this fee, they may apply for an instant “scholarship” - that comes from The Royal Charity of Utopia—thus, making our training free to everyone, everywhere.
4	MAVERICK ENTREPRENEURS' WEBINAR BOOT CAMP	\$1K	10%	\$900	Sale of Webinar Boot Camps (\$1000/person) NOTE: If entrepreneurs cannot afford this fee, they may apply for an instant “scholarship” - the funds will come from “The Royal Charity of Utopia” —thus, making our training free to everyone, everywhere.
5	TEAM FEE FOR UNIVERSITY PAID BY \$500K SEED	\$275K	30%	\$192,500	Sponsorship of a Team by Royal Guard to University (University costs \$275K for 5 months)
6	TICKETS TO ANNUAL AWARDS PROGRAM (3K OF 5K SOLD TO ESTATE OWNERS & WC MEMBERS)	\$25K/ TICKET	20%	\$20K	Sale of 4,000 tickets to Global Solutions Olympics (25K PER TICKET)
7	SPONSORSHIP BY ROYAL VILLAGES (CORPORATIONS WHO SUPPORT THE ENTREPRENEURS)	\$1M	20%	\$800K	\$1M/Sponsor - total of 20 Sponsors at 20% COGS



Paradise with a Noble Purpose and a Magical Power

THE UTOPIAN RENAISSANCE INCOME STATEMENT

 TYPE: FINANCIAL PROJECTIONS FOR USD \$3.2 BILLION CAPITAL RAISE TARGET: THE UTOPIAN RENAISSANCE BY ERICA DRAKE All Financial Projections (Forecasts) are shown in \$USD <i>The Utopian Renaissance - Proprietary & Confidential - © 2025 - All Rights Reserved</i>	3,200,000,000									
A. ASSUMPTIONS										
1. Revenue Assumptions	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,186,116,600	1,301,676,600	1,474,476,600	1,486,976,600
2. COGS Assumptions	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	84,667,660	389,146,380	432,246,380	866,992,760
3. SGA Assumptions	44,080,767	176,448,703	272,050,058	157,739,838	115,470,780	123,404,019	129,655,242	144,360,532	191,844,419	197,419,429
4. Capital Expenditures (CAPEX) Assumptions	4,647,002,671	181,125,000	38,125,000	754,125,000	-	-	-	-	-	-
5. Depreciation and Amortization Assumptions	202,249,096	202,249,096	202,249,096	251,604,096	252,137,429	251,437,429	251,437,429	240,723,143	240,723,143	240,723,143
B. STATEMENTS										
1. Income Statement										
Revenue	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,186,116,600	1,301,676,600	1,474,476,600	1,486,976,600
THE UTOPIAN ISLANDS (refer to separate projections for details)	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,183,476,600	1,183,476,600	1,183,476,600	1,183,476,600
Revenue Center #1: Annual Membership Fee of \$500K	-	-	-	-	-	-	-	50,000,000	75,000,000	87,500,000
Revenue Center #2A: Sale of Boot Camps (\$2,500/person)	-	-	-	-	-	-	2,400,000	12,000,000	60,000,000	60,000,000
Revenue Center #2B: Sale of Webinars (\$1,000/person)	-	-	-	-	-	-	240,000	1,200,000	6,000,000	6,000,000
Revenue Center #2C: Sponsorship to the University (\$275K) per team	-	-	-	-	-	-	-	55,000,000	55,000,000	55,000,000
Revenue Center #3A: Sale of Tickets to The Global Solution Olympics	-	-	-	-	-	-	-	-	75,000,000	75,000,000
Revenue Center #3B: Sale of Corporate Sponsorship to Global Solution Olym	-	-	-	-	-	-	-	-	20,000,000	20,000,000
COGS	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	84,667,660	389,146,380	432,246,380	433,496,380
THE UTOPIAN ISLANDS (refer to separate projections for details)	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,935,160	83,443,660	361,526,380	358,646,380	358,646,380
COGS #1: Annual Membership fee of \$500K	-	-	-	-	-	-	-	5,000,000	7,500,000	8,750,000
COGS #2A: Maverick Boot Camps (50%)	-	-	-	-	-	-	1,200,000	6,000,000	30,000,000	30,000,000
COGS #2B: Maverick Webinars (10%)	-	-	-	-	-	-	24,000	120,000	600,000	600,000
COGS #2C: University Sponsorship (90%)	-	-	-	-	-	-	-	16,500,000	16,500,000	16,500,000
COGS #3A: Sale of Tickets to Global Solution Olympics	-	-	-	-	-	-	-	-	15,000,000	15,000,000
COGS #3B: Sale of Corporate Sponsorship to Global Solutions Olympics	-	-	-	-	-	-	-	-	4,000,000	4,000,000
Gross Profit	744,336,503	2,192,278,808	3,333,216,435	1,463,784,558	1,089,022,690	1,198,916,440	1,101,448,940	912,530,220	1,042,230,220	1,053,480,220
SG&A	44,080,767	176,448,703	272,050,058	157,739,838	115,470,780	123,404,019	129,655,242	144,360,532	191,844,419	197,419,429
EBITDA	700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Net Income/(Loss)	498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,992	720,356,269	527,446,545	609,662,658	615,337,647



3,200,000,000

[illegible]

Country	Year	Population (millions)	Urban population (millions)	Urban population (%)	Population density (per sq km)	Urban population density (per sq km)	Population growth rate (%)	Urban population growth rate (%)	Population growth rate (%)	Urban population growth rate (%)
Algeria	1980	10.0	4.0	40.0	100.0	250.0	1.5	2.5	1.5	2.5
Algeria	1985	10.5	4.5	42.9	105.0	262.5	1.8	3.0	1.8	3.0
Algeria	1990	11.0	5.0	45.5	110.0	275.0	2.0	3.5	2.0	3.5
Algeria	1995	11.5	5.5	47.8	115.0	287.5	2.2	4.0	2.2	4.0
Algeria	2000	12.0	6.0	50.0	120.0	300.0	2.5	4.5	2.5	4.5
Algeria	2005	12.5	6.5	52.0	125.0	312.5	2.8	5.0	2.8	5.0
Algeria	2010	13.0	7.0	53.8	130.0	325.0	3.0	5.5	3.0	5.5
Algeria	2015	13.5	7.5	55.6	135.0	337.5	3.2	6.0	3.2	6.0
Algeria	2020	14.0	8.0	57.1	140.0	350.0	3.5	6.5	3.5	6.5
Algeria	2025	14.5	8.5	58.6	145.0	362.5	3.8	7.0	3.8	7.0
Algeria	2030	15.0	9.0	60.0	150.0	375.0	4.0	7.5	4.0	7.5
Algeria	2035	15.5	9.5	61.3	155.0	387.5	4.2	8.0	4.2	8.0
Algeria	2040	16.0	10.0	62.5	160.0	400.0	4.5	8.5	4.5	8.5
Algeria	2045	16.5	10.5	63.6	165.0	412.5	4.8	9.0	4.8	9.0
Algeria	2050	17.0	11.0	64.7	170.0	425.0	5.0	9.5	5.0	9.5
Algeria	2055	17.5	11.5	65.7	175.0	437.5	5.2	10.0	5.2	10.0
Algeria	2060	18.0	12.0	66.7	180.0	450.0	5.5	10.5	5.5	10.5
Algeria	2065	18.5	12.5	67.6	185.0	462.5	5.8	11.0	5.8	11.0
Algeria	2070	19.0	13.0	68.4	190.0	475.0	6.0	11.5	6.0	11.5
Algeria	2075	19.5	13.5	69.2	195.0	487.5	6.2	12.0	6.2	12.0
Algeria	2080	20.0	14.0	70.0	200.0	500.0	6.5	12.5	6.5	12.5
Algeria	2085	20.5	14.5	70.7	205.0	512.5	6.8	13.0	6.8	13.0
Algeria	2090	21.0	15.0	71.4	210.0	525.0	7.0	13.5	7.0	13.5
Algeria	2095	21.5	15.5	72.1	215.0	537.5	7.2	14.0	7.2	14.0
Algeria	2100	22.0	16.0	72.7	220.0	550.0	7.5	14.5	7.5	14.5
Algeria	2105	22.5	16.5	73.3	225.0	562.5	7.8	15.0	7.8	15.0
Algeria	2110	23.0	17.0	73.9	230.0	575.0	8.0	15.5	8.0	15.5
Algeria	2115	23.5	17.5	74.5	235.0	587.5	8.2	16.0	8.2	16.0
Algeria	2120	24.0	18.0	75.0	240.0	600.0	8.5	16.5	8.5	16.5
Algeria	2125	24.5	18.5	75.5	245.0	612.5	8.8	17.0	8.8	17.0
Algeria	2130	25.0	19.0	76.0	250.0	625.0	9.0	17.5	9.0	17.5
Algeria	2135	25.5	19.5	76.5	255.0	637.5	9.2	18.0	9.2	18.0
Algeria	2140	26.0	20.0	76.9	260.0	650.0	9.5	18.5	9.5	18.5
Algeria	2145	26.5	20.5	77.3	265.0	662.5	9.8	19.0	9.8	19.0
Algeria	2150	27.0	21.0	77.8	270.0</					

		YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10
Cash and Cash Equivalents, Beginning of Period:		-	(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785
Operating Activities:											
Net Income		498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,392	720,356,269	527,446,545	609,662,658	615,337,647
Adjustments to reconcile net income to net cash from operating activities:		-	-	-	-	-	-	-	-	-	-
Total Depreciation - Tangible Assets		-	-	-	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667	49,546,667
Total Amortization - Intangible Assets		-	-	-	-	533,333	533,333	533,333	533,333	533,333	533,333
Total Depreciation and Amortization (The Utopian Islands)		202,249,096	202,249,096	202,249,096	202,057,429	202,057,429	201,357,429	201,357,429	190,643,143	190,643,143	190,643,143
Changes in operating assets and liabilities:		-	-	-	-	-	-	-	-	-	-
Accounts receivables, net and other		-	-	-	-	-	-	-	-	-	-
Inventory (Estates)		-	-	-	-	-	-	-	-	-	-
Accounts payable		-	-	-	-	-	-	-	-	-	-
Accrued expenses and other		-	-	-	-	-	-	-	-	-	-
Unearned revenue		-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Operating Activities		700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Investing Activities:											
Purchases of property and equipment, including internal-use software and website development		(1,054,557,571)	(175,000,000)	-	(754,000,000)	(8,000,000)	-	-	-	-	-
Purchases of property and equipment, including internal-use software and website development		(3,622,220,100)	(6,125,000)	(38,125,000)	(125,000)	-	-	-	-	-	-
Proceeds from property and equipment incentives		-	-	-	-	-	-	-	-	-	-
Acquisitions, net of cash acquired, and other		-	-	-	-	-	-	-	-	160,000,000	160,000,000
Net cash provided by (used in) Investing Activities		(4,676,777,671)	(181,125,000)	(38,125,000)	(754,125,000)	(8,000,000)	-	-	-	160,000,000	160,000,000
Financing Activities:											
Proceeds from long-term debt and other		-	-	-	-	-	-	-	-	-	-
Repayments of long-term debt and other		-	-	-	-	-	-	-	-	-	-
Principal repayments of capital lease obligations		-	-	-	-	-	-	-	-	-	-
Principal repayments of finance lease obligations		-	-	-	-	-	-	-	-	-	-
Dividend		-	-	-	-	-	-	-	-	-	-
Stock Issuance	3,200,000,000	3,200,000,000	-	-	-	-	-	-	-	-	-
Stock Buyback	-	-	-	-	-	-	-	-	-	-	-
Net cash provided by (used in) Financing Activities		3,200,000,000	-	-	-	-	-	-	-	-	-
Cash Flow for the Period		(776,521,935)	1,834,705,105	3,023,041,377	551,919,720	965,551,910	1,075,512,421	971,793,698	768,169,688	1,010,385,801	1,016,060,791
Cash and Cash Equivalents, End of Period:		(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576



THE UTOPIAN RENAISSANCE BALANCE SHEET



TYPE: FINANCIAL PROJECTIONS FOR USD \$3.2 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
BY ERICA DRAKE

3,200,000,000

All Financial Projections (Forecasts) are shown in \$USD		FORECASTS									
The Utopian Renaissance - Proprietary & Confidential - © 2025 - All Rights Reserved		Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total	Year 7 Total	Year 8 Total	Year 9 Total	Year 10 Total
3. Balance Statement											
Assets											
Cash and cash equivalents		(776,521,935)	1,058,183,170	4,081,224,548	4,633,144,267	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576
Marketable securities	-	-	-	-	-	-	-	-	-	-	-
Inventories (Estates)	-	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts receivable, net and other	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets		(656,146,935)	1,194,608,170	4,189,562,048	4,741,481,767	5,598,696,177	6,674,208,598	7,646,002,296	8,414,171,984	9,424,557,785	10,440,618,576
Property, Plant and Equipment, net		-	175,000,000	175,000,000	879,453,333	829,906,667	780,360,000	730,813,333	681,266,667	631,720,000	582,173,333
CAPEX		-	175,000,000	175,000,000	929,000,000	829,906,667	780,360,000	730,813,333	681,266,667	631,720,000	582,173,333
Accumulated Depreciation		-	-	-	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)
Land		1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571	1,054,557,571
Intangible, net		29,775,000	29,775,000	29,775,000	29,775,000	37,775,000	36,708,333	36,175,000	35,641,667	35,108,333	34,575,000
CAPEX		29,775,000	29,775,000	29,775,000	29,775,000	37,775,000	36,708,333	36,175,000	35,641,667	35,108,333	34,575,000
Accumulated Amortization		-	-	-	-	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)
Goodwill	-	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	-	-	-	-	-	-	-	-	-
THE UTOPIAN ISLANDS (Total PPE)		3,592,445,100	3,598,570,100	3,636,695,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100	3,636,820,100
THE UTOPIAN ISLANDS (Total Depreciation and Amortization)		(202,249,096)	(404,498,191)	(606,747,287)	(808,804,716)	(1,010,862,145)	(1,212,219,574)	(1,413,577,003)	(1,604,220,146)	(1,794,863,290)	(1,985,506,433)
Total Non-Current Assets		4,474,528,575	4,453,404,479	4,289,280,384	4,791,801,288	4,547,663,859	4,296,226,430	4,044,789,001	3,804,065,858	3,563,342,714	3,322,619,571
Total Assets		3,818,381,640	5,648,012,650	8,478,842,431	9,533,283,055	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Liabilities + Equity											
Accounts Payable		120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-	-	-	-	-
Total Current liabilities		120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Long-Term Debt	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-	-
Total Liabilities		120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Shareholder Equity	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000
GSD equity - 25%											
Net Income		498,006,640	1,813,581,009	2,858,917,282	1,054,440,624	721,414,481	824,074,392	720,356,269	527,446,545	609,662,658	615,337,647
Dividends	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	-	-	498,006,640	2,311,587,650	5,170,504,931	6,224,945,555	6,946,360,036	7,770,435,028	8,490,791,297	9,018,237,842	9,627,900,500
Total Equity		3,698,006,640	5,511,587,650	8,370,504,931	9,424,945,555	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Total Liabilities & Equity		3,818,381,640	5,648,012,650	8,478,842,431	9,533,283,055	10,146,360,036	10,970,435,028	11,690,791,297	12,218,237,842	12,987,900,500	13,763,238,147
Balance		-	-	-	-	-	-	-	-	-	-

THE MANY ADDITIONAL REVENUE CENTERS THAT ARE NOT SHOWN IN OUR FINANCIAL PROJECTIONS



BANK • LEAGUE • FUND • CASTLES • CHARITIES



The Global Entrepreneurial Olympics To Save Our World

- | | | | |
|---|---|---|--|
| ♦ SPECIALTY ESTATES AND ALL MEDICAL SERVICES & OPERATION OF HOSPITAL | ♦ THE ROYAL BANK OF UTOPIA | ♦ STRATEGIC PARTNERSHIP/WHITE LABEL SUPPORT SERVICES | ♦ THE MAVERICK NETWORK |
| ♦ NUMEROUS SHIPPING SERVICES | ♦ THE ROYAL INSURANCE OF UTOPIA | ♦ STRATEGIC PARTNERSHIP/WHITE LABEL BROKER/DEALER | ♦ GLOBAL MEDIA SPONSORSHIP FOR THE NETWORK |
| ♦ SUPERYACHT BROKERAGE SERVICES | ♦ THE ROYAL MORTGAGES OF UTOPIA | ♦ STRATEGIC PARTNERSHIP/ WHITE LABEL INSURANCE | ♦ MERCHANDISING OF THE GLOBAL COMPETITION |
| ♦ SUPERYACHT SERVICES CENTER & FUEL | ♦ THE ROYAL TITLE INSURANCE COMPANY | ♦ STRATEGIC PARTNERSHIP/LEGAL FIRM SERVICES FOR ENTREPRENEUR TEAMS | ♦ INCOME FROM BOARD SEATS |
| ♦ ROYAL SPA SERVICES | ♦ THE ROYAL BROKERAGE OF UTOPIA (REAL ESTATE SALES) | ♦ FOOD/SHOPPING OUTLETS AT UNIVERSITY | ♦ SALE OF CORPORATE ESTATES AT THE UNIVERSITY FOR THE ROYAL VILLAGES |
| ♦ ENTERTAINMENT AT OUR AMPHITHEATER | ♦ THE ROYAL ESTATE SERVICES OF UTOPIA | ♦ REVENUE FROM ROYAL VILLAGES RENTAL OF OFFICE & LIVING SPACE AT UNIVERSITY | ♦ AND MANY OTHER EXCITING OPPORTUNITIES... |
| ♦ ADDITIONAL HOUSING FOR GUESTS OF ESTATE OWNERS (VILLAGES OF UTOPIA) | ♦ THE ROYAL FUND OF UTOPIA | ♦ MERCHANDISING OF UNIVERSITY | |
| ♦ RE-SALE OF ESTATES (ROFR ON ALL ESTATES RESALE) | ♦ THE ROYAL CASTLES OF UTOPIA | ♦ ANNUAL EVENTS & RENTAL OF THE MAVERICK COLOSSEUM | |
| | ♦ THE ROYAL VILLAGES OF UTOPIA | | |

USE OF PROCEEDS FOR \$4 BILLION EQUITY INVESTMENT INTO PROJECT

EXPENSE	COST	DESCRIPTION OF EXPENSE	TYPE OF EXPENSE	TOTAL CAPITAL EXPENSES (ASSETS) AND SUMMARY OF USE OF PROCEEDS	
GOLD RESERVE FOR PRIVATE BANK - TO SET ON THE GOLD STANDARD	\$800,000,000	\$800 BILLION IN GOLD WILL BE PURCHASED AND DEPOSITED INTO OUR PRIVATE BANK AFTER ALL ASSETS HAVE PAID OFF ALL LIABILITIES OF THE PRIVATE BANK, THUS ESTABLISHING A PRIVATE BANK BASED UP ON THE GOLD STANDARD	FINANCE CHARGE		
STEP #1 - BUY RESORT ISLANDS (ISLAND GROUPS 1-5)					
ISLAND GROUP #1 - DARBYS ISLANDS	\$122,848,189		CAPITAL EXPENSE	\$122,848,189	
ISLAND GROUP #2 - COPPERFIELD ISLANDS	\$261,492,000		CAPITAL EXPENSE	\$261,492,000	
ISLAND GROUP #3 - CAVE CAY	\$73,500,000		CAPITAL EXPENSE	\$73,500,000	
ISLAND GROUP #4 - FRY ISLANDS	\$184,852,500		CAPITAL EXPENSE	\$184,852,500	
BUY SMALL RESORT ON GREAT EXUMA & ROFR'S ON REMAIN ISLANDS	\$42,000,000	SUPPORT SERVICES LAND + ROFR DEPOSITS FOR ISLAND GROUP #5	CAPITAL EXPENSE	\$42,000,000	
	\$684,632,689			\$684,632,689	PURCHASE PRICE OF ISLANDS, LAND AND OTHER ASSETS
STEP #2 - HORIZONTAL CONSTRUCTION COSTS					
SURVEYS, ARCHITECTS & DESIGNERS & SOFT/HORIZONTAL CONSTRUCTION COSTS	\$950,000,000	SOFT & HORIZONTAL COSTS FOR CONSTRUCTION FOR ISLAND GROUPS	CAPITAL EXPENSE	\$950,000,000	IMPROVEMENTS TO ASSET = SHOWN AS DEVELOPMENT COSTS
ALL OTHER CONSTRUCTION COSTS		FINANCE THROUGH CASH FLOW OF ESTATE SALES & OUR PRIVATE BANK - SEE BANK PURCHASE BELOW			
STEP #3 - SUPPORT SERVICES - LOGISTICS-SHIPPING-ENERGY					
LEASE TO BUY LOGISTICS CENTER - SOUTH FLORIDA & TRUCKS	\$25,000,000	RENT 200K WAREHOUSE SPACE & TRUCKS IN SOUTH FLORIDA	CAPITAL EXPENSE	\$25,000,000	
BUILD SHIPPING COMPANY - SOUTH FLORIDA	\$100,000,000	BUY SHIPS AND RENT SHIPS FOR SHIPPING COMPANY	CAPITAL EXPENSE	\$100,000,000	
SMALL BOATS, SECURITY BOATS - SUV'S AND GOLF CARTS	\$5,000,000	INTER-ISLAND BOATS, SUV/TRUCKS & GOLF CARTS	CAPITAL EXPENSE	\$5,000,000	
DESIGN SUSTAINABLE ENERGY SOLUTIONS	\$5,000,000	SUSTAINABLE ENERGY STUDY AND SOLUTION PLAN	CAPITAL EXPENSE	\$5,000,000	
	\$135,000,000			\$135,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
STEP #4 - BUY A BAHAMIAN PRIVATE BANK					
BUY A PRIVATE BANK IN THE BAHAMAS	\$200,000,000	BUY EXISTING PRIVATE BANK IN BAHAMAS	CAPITAL EXPENSE	\$200,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
TAKE ASSETS OF BANK AND PAY-OFF ALL LIABILITIES TO FORM CLEAN BANK SET PRIVATE BANK ON 'THE GOLD STANDARD'					
LEASE/BUY PRIVATE JET & HELICOPTER & SUPERYACHT FOR 2 YEARS					
LEASE TO BUY HELICOPTER	\$10,000,000	\$10M - LEASE TO BUY CORPORATE HELICOPTER	CAPITAL EXPENSE	\$10,000,000	
LEASE TO BUY PRIVATE JET FOR COMPANY	\$20,000,000	\$20M - LEASE TO BUY JET OR FRACTIONAL OWNERSHIP	CAPITAL EXPENSE	\$20,000,000	
LEASE TO BUY SUPERYACHT WITH AT LEAST 4 MAIN STATEROOMS	\$50,000,000	LEASE TO BUY SUPERYACHT WITH 4 MAJOR STATEROOMS & CAPTAIN, CREW AND COSTS \$50K / DAY X 50 WEEKS X 2 YEARS	CAPITAL EXPENSE	\$50,000,000	
	\$80,000,000	100 WEEKS OF SALES ON SUPERYACHT WITH 4 STATEROOM CABINS AND 2 MASTER SUITES ON MUSA CAY (HIGHVIEW ESTATE) - 600 WEEKS OF SALES SLOTS FOR 1 WEEK TRIP TO QUALIFIED PROSPECT WITH ONLY 410 ESTATES TO SELL		\$80,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
STEP #6 - ESTATE SALES AND MARKETING COSTS				\$2,049,692,689	"AS IS VALUE" = PURCHASE PRICE PLUS IMPROVEMENTS
HIRE ULTRA-LUXURY MARKETING COMPANY - SET-UP 6 SALES OFFICE	\$10,000,000	SET UP SALES OFFICES IN: USA (LA, NYC & MIAMI), LONDON, MONACO, DOHA & DUBAI - HIRE CELEBRITY HOSTS	SGA	200.00%	"AS IS VALUE" X 200% FOR COMPLETION OF IMPROVEMENTS
HOST INVITATION ONLY ELITE PARTIES IN EACH OF THE SIX MAJOR CITY FOR UHN'W	\$20,000,000		SGA	\$4,099,385,377	"FIRE SALE VALUE" = AS IS VALUE + COMPLETION OF IMPROVEMENTS
INVITE QUALIFIED BUYERS TO RESORT & STAY ON SUPERYACHT OR AT MUSA CAY	\$35,000,000	MARKETING MATERIALS & INTRODUCTION FEES TO BROKERS AND SALES TRIPS TO OUR ISLANDS (SEE ISLAND SALES TRIP'S DETAILS)	SGA		(NOTE: WE WILL OWN THE LARGEST PRIVATELY HELD ARCHIPELAGO IN THE WORLD) ALSO: SEE VALUE UP ASSETS SHOWN ON BALANCE SHEET
	\$65,000,000				
COMPANY OPERATING EXPENSE - EXECUTIVES & STAFFING				OPERATING COSTS	
SALARIES FOR EXECUTIVES & STAFF	\$600,000,000	\$200M PER YEAR FOR STAFFING EXPENSES	SGA	\$65,000,000	
MISCELLANEOUS EXPENSES	\$100,000,000	\$47M PER YEAR FOR MISCELLANEOUS EXPENSES	SGA	\$600,000,000	
	\$700,000,000			\$665,000,000	TOTAL OPERATING COSTS
TOTAL LOAN USE OF PROCEEDS FOR 3 YEARS	\$3,614,692,689			CONTINGENCY COSTS	
				\$800,000,000	ESCROWED RESERVE FOR YEAR 3 INTEREST PAYMENT
				\$100,000,000	MISCELLANEOUS EXPENSES
				\$900,000,000	TOTAL CONTINGENCIES

THE ULTIMATE EQUITY PORTFOLIO



*Global Solutions
Olympics*

The Global Entrepreneurial Olympics To Save Our World



**THE ROYAL
GUARD
OF UTOPIA**

BANK • LEAGUE • FUND • CASTLES • CHARITIES

**UNIVERSITY OF
MAVERICKS**

Home of the Elite – Advanced Training for Prima-Warriors



**MAVERICK
ENTREPRENEURS**

The Complete Solution for Capital-Raising Entrepreneurs

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS
FOR OUR EQUITY PORTFOLIO

THE MAVERICK

THE MAVERICK FORMULA™

A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!
PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS
(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

INVESTOR	FUNDING ROUND	EQUITY % (% BASED ON 4TH ROUND—IPO)	BOARD SEATS (7)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
ENTREPRENEURIAL TEAM	START-UP	51%	4	UNKNOWN	$\$33M \times \$1 = \$1.48$	N/A
1 	SEED	1%	1	\$125K	$\$33M \times 1 = \$33M$	N/A
 & 	SEED	3%	1	\$500K	$\$33M \times 3 = \$99M$	N/A
2 	SERIES "A"	5%		\$8 MILLION	$\$33M \times 5 = \$165M$	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES "B" WITH A \$100 MILLION SURETY BOND
3 	SERIES "B"	10%	1	\$100 MILLION	$\$33M \times 10 = \$330M$	USE OF PROCEEDS SECURES SERIES "C" WITH A \$1 BILLION SURETY BOND
4 INITIAL PUBLIC OFFERING (IPO)	SERIES "C"	30%		\$1 BILLION	TBD—POST IPO	IPO IS SECURED BY A \$1 BILLION SURETY BOND
TOTAL RAISE OF \$1 BILLION		100%	7	\$1 BILLION		

A 4-STAGE CAPITAL-STACK FORMULA
(ALL DEALS WILL HAVE THE SAME RAISE AMOUNT, TERMS & CORPORATE STRUCTURE)

SEED ROUND = \$625K = 4% EQUITY (FINALISTS ONLY)
SERIES "A" = \$ 8M = 5% EQUITY (OLYMPICS WINNERS)
SERIES "B" = \$100M = 10% EQUITY (ROYAL GUARD)
GLOBAL IPO = \$1B = 30% EQUITY (GLOBAL PUBLIC)

THE POST-IPO VALUATION IS EQUAL TO: IF 30% = \$1B, THEN, $\$1B/.30$ = A POST-MONEY VALUATION OF \$3.3B, WHICH MEANS THAT 1% EQUITY = \$33.33M AND EACH FUNDING ROUND IS INSURED WITH A SURETY BOND PURCHASED BY THE PRIOR ROUND OF FUNDING'S USE OF PROCEEDS

FORMULA

THE 'MAVERICK' ELEMENT OF THIS FORMULA WAS ACHIEVED BY SIMPLY THINKING BACKWARDS...

EACH PREVIOUS ROUND OF FUNDING BUYS A SURETY BOND WITH ITS USE OF PROCEEDS FOR THE FOLLOWING ROUND OF FUNDING.
(I.E., SERIES 'A' BUYS A SURETY BOND FOR SERIES 'B's' TOTAL CAPITAL RAISE AMOUNT—THUS, ENSURING EACH ROUND OF FUNDING.

THE MAVERICK FORMULA™

A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!

PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS

(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

INVESTOR		FUNDING ROUND	EQUITY % (% BASED ON 4TH ROUND—IPO)	BOARD SEATS (7) (7—MAJORITY VOTE)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
ENTREPRENEURIAL TEAM		START-UP	51%	4	UNKNOWN	\$33M X 51 = \$1.6B	N/A
1		SEED	1%	1	\$125K	\$33M X 1 = \$33M	N/A
	 & 	SEED	3%	1	\$500K	\$33M X 3 = \$99M	N/A
		SERIES “A”	5%		\$8 MILLION	\$33M X 5 = \$165M	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES “B” WITH A \$100 MILLION SURETY BOND
3	 	SERIES “B”	10%	1	\$100 MILLION	\$33M X 10 = \$330M	USE OF PROCEEDS SECURES SERIES “C” WITH A \$1 BILLION SURETY BOND
4	INITIAL PUBLIC OFFERING (IPO)		SERIES “C”	30%	\$1 BILLION	TBD—POST IPO	IPO IS SECURED BY A \$1 BILLION SURETY BOND
TOTAL RAISE OF \$1 BILLION			100%	7	\$1 BILLION		

One of our many "Secret Saue Elements" is that our Insurance Company, managed by our Private Bank, will be the "Surety Bond" company for all of these deals. So..., we make the money for the Surety Bonds, and we know each of the 20 companies' IPO's will likely all be pre-sold on the night of the Olympics to the world that will be watching. Remember, all of the deals have the exact same deal structure, the exact same corporate structure, so their IPO's will be basically a template used by the attorney's who do the pre-subscription forms. We will be able to pre-sell the IPO's on like television... AND, their IPO's will all be part of our INDEX FUND! Remember: "He who owns his consumer, WINS, and WINS BIG!"

THE MAVERICK FORMULA™

FOR THE GLOBAL SOLUTION OLYMPICS™



Global IPO
Now, the whole world (that has been watching these Entrepreneurial Heroes), can invest too into helping Saving the World.

CAPITAL ROUND	"THE MAVERICK FORMULA FOR THE GLOBAL SOLUTION OLYMPICS™" A FORMULA WHERE EVERYONE WINS!	% OF EQUITY OWNERSHIP POST IPO	AMOUNT OF CAPITAL INVESTED	ESTIMATED VALUE OF EQUITY POST-IPO (1-2 YEARS LATER)	ESTIMATED RETURN ON INVESTMENT (ROI) TO THE "LIONS" AND THE UTOPIAN RENAISSANCE ON VALUATION APPRECIATION ON THESE EQUITY INVESTMENTS IN JUST 1 TO 2 YEARS TIME (EXPONENTIAL ROI'S)!
		INVESTMENT AMOUNT	ROI IN 1 YEAR	PROFIT TO INVESTOR	
SEED CAPITAL ROUND (\$625K) (RE-INCORPORATION OF KNIGHTED DEALS)	FOUNDING TEAM (4 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	51%	UNKNOWN	\$1,800,000,000	ENTREPRENEURS (FOUNDER'S TEAM)
	MAVERICK ENTREPRENEURS (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	1%	\$125,000	\$33,333,333	\$33,208,333
	SENIOR AMBASSADOR OF THE ROYAL LEAGUE (GUARD) (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	3%	\$500,000	\$100,000,000	\$99,500,000
SERIES "A" ROUND GLOBAL SOLUTION OLYMPICS PRIZE (\$8M)	GLOBAL SOLUTION OLYMPICS	5%	\$8,000,000	\$166,666,667	\$158,666,667
SERIES "B" (CLOSED ROUND - ONLY FOR THE ROYAL GUARD*) (\$100M)	THE ROYAL COURT HIEARCHIE RULES APPLY: A "RIGHT OF FIRST REFUSAL" (ROFR) WAS GIVEN TO THE SR. AMBASSADOR (SPONSOR) TO FUND ALL OR PART OF THE SERIES "B" ROUND - THE HYARCHIE IS AS FOLLOWS: (1) SR. AMBASSADOR , THEN (2) THE FUND, AND THEN EACH FUND MEMBER, AND THEN FINALLY, (3) TO ALL OTHER ROYAL LEAGUE MEMBERS (SEE FULL RULES) (1 OUT OF 7 BOARD SEATS) - MAJORITY VOTE	10%	\$100,000,000	\$333,333,333	\$233,333,333
SERIES "C" ROUND (\$1 BILLION) A FULL S-1 INITIAL PUBLIC OFFERING (IPO) ON AMERICAN STOCK EXCHANGE	PUBLIC MARKETPLACE - WORLDWIDE (OPPORTUNITY TO PRE-BUY (SHARES IN IPO FOR WINNING TEAMS) SEE CONTENTS	30%	\$1,000,000,000	\$1,000,000,000	TO BE DETERMINED BY SUCCESS OF COMPANY
TOTAL EQUITY		100%		\$3,433,333,333	VALUATION POST INITIAL PUBLIC OFFERING (IPO)
WHAT WILL 1% OF EQUITY BE WORTH IN A WINNING GSO COMPANY - POST-MONEY VALUATION AFTER THEIR SERIES ""C" FUNDING ROUND FOR \$1 BILLION USING THIS FUNDING STRUCTURE?			\$33,333,333		

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS FOR OUR EQUITY PORTFOLIO

THE VALUATION JUSTIFICATION ASSUMPTION

BASED UPON THE ASSET-VALUATION MATRIX
IF PRE-MONEY VALUATION + MONEY INVESTED = POST-MONEY VALUATION

THEN,
IF 30% = \$1 BILLION (THE IPO), THEN $\$1B / .30 =$
A POST-MONEY VALUATION OF \$3.33B

WHICH MEANS, THE PRE-MONEY VALUATION (AT THE TIME OF THE IPO)
IS DETERMINED BY THE POST-MONEY VALUATION (\$3.33B) LESS (-) THE MONEY INVESTED (\$1B) = \$2.33B

THEREFORE, THAT MEANS WE ALREADY KNOW
1% IN EQUITY = \$33M
(AT THE TIME OF IPO)

THEREFORE, THE ACCUMULATED VALUE
OF THE NEW EQUITY PORTFOLIO
FROM THE OLYMPIC COMPETITION EACH YEAR

MEANS, THAT IF 1% EQUITY = \$33M

THEN, THE TOTAL ANNUAL EQUITY PORTFOLIO GROWTH WILL BE EQUAL TO:
 $20 \text{ (SEED)} + 100 \text{ (SERIES "A")} + 20 \text{ (SERIES "B")} = 140 \times \$33M =$

AN EQUITY PORTFOLIO GROWTH OF
 $\approx \$4.62B$ IN VALUE
PER YEAR OF IN NEW
PUBLIC SECURITIES

THE EQUITY PORTFOLIO VALUATION JUSTIFICATION ASSUMPTION:

THEN, IF 1% EQUITY = \$33M

THE UTOPIAN RENAISSANCE
(THE HOLDING COMPANY FOR ALL BUSINESS UNITS/BRANDS)
WILL EXPAND ITS EQUITY PORTFOLIO BY THE COMBINED MARKET CAPITALIZATION VALUE OF:

(1) SEED ROUND: UNIVERSITY OF MAVERICK = 1% EQUITY IN 200 NEW DEALS
= 20 WINNING PERCENTAGE POINTS

SEED ROUND (THE ROYAL FUND) = 3% EQUITY IN 20 DEALS - UNKNOWN HOW MANY WILL WIN THE
OLYMPICS, THAT ARE SPONSORED ANNUALLY BY THE ROYAL FUND, BUT AS THE FUND HAS PRIORITY,
IT IS STRONG THAT THEIR WILL BE A HIGH-PERCENTAGE OF WINNING DEALS

(2) THE GLOBAL SOLUTIONS OLYMPICS = 5% EQUITY IN ALL 20 WINNING DEALS = 100 PERCENTAGE



THE ROYAL FUND OF UTOPIA

AN EXCLUSIVE PRIVATE EQUITY INDEX FUND COMPOSED OF AN EQUITY SPLIT OF:

- (1) 51% EQUITY (WITH A NON-DILUTION CLAUSE) OWNED BY THE FOUNDERS TEAM MEMBERS (THE UTOPIAN RENAISSANCE), AND
- (2) 49% BY "THE ROYAL COURT" (MEMBERS OF THE ROYAL GUARD WHO INVEST INTO THE FUND).

TO ESTABLISH THE FUND, IN YEAR 1, THE ROYAL FUND WILL START THE OLYMPICS BY SPONSORS ALL 200 DEALS TO THE UNIVERSITY AND ALL SERIES "B".

- (1) 50% OF ASSETS ARE INVESTED INTO IN REVENUE-PRODUCING REAL ESTATE ASSETS (CASTLES & ESTATES)
- (2) 50% IN AN EQUITY FUND COMPOSED OF UNICORNS FROM THE GLOBAL SOLUTION OLYMPICS (EQUITY) - (SEE HIEARCHIE OF THE ROYAL GUARD)

EACH YEAR, THE ROYAL FUND SPONSORS 20 DEALS TO ATTEND THE UNIVERSITY OF MAVERICKS (3% EQUITY IN 20).

EACH YEAR, THE ROYAL FUND WILL DO A MINIMUM OF 2 SERIES "B" FUNDING (FOR THE DEALS THEY SPONSORED) FOR THE FULL \$100M (10% EQUITY).

POST THE OLYMPICS, EACH YEAR THE ROYAL FUND WILL DO A NEW VALUATION ON THE FUND, AN ANY INVESTOR WISHING TO EXIT, CAN SELL TO NEW INVESTORS AT THE NEW VALUATION.

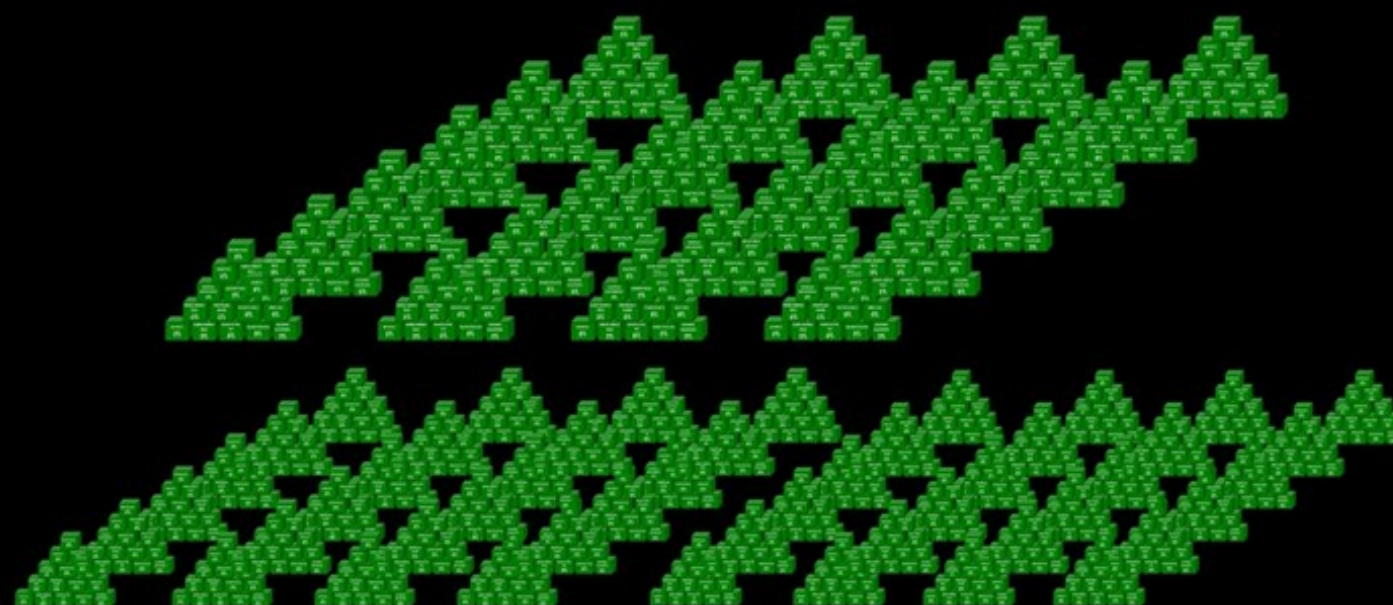
THUS, CREATING A FUND THAT PERPETUALLY GROWS IN VALUE—EXPONENTIALLY.

THE UTOPIAN PRIVATE EQUITY INDEX FUND

(PRIVATE FUND ONLY FOR THE ROYAL GUARD MEMBERS)



THE CASTLES AND ESTATES OF THE ROYAL GUARD'S REAL ESTATE TRUST



THE ULTIMATE EQUITY PORTFOLIO OF THE HOTTEST SOLUTION DEALS IN THE WORLD
DESIGNED TO GROW EXPONENTIALLY EVERY YEAR

THE MAVERICK FORMULA & OUR VALUATION JUSTIFICATIONS FOR OUR EQUITY PORTFOLIO

THE UTOPIAN RENAISSANCES' ENORMOUS PORTFOLIO OF EQUITY IN THE WORLD'S GREATEST UNICORN

	SEE VALUATION JUSTIFICATION	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10										
 SEED ROUND: 1% OF ALL 200 COMPANIES THAT COMES TO THE UNIVERSITY & 1 BOARD SEAT	% OF EQUITY OWNERSHIP IN UNICORN COMPANY	  CONSTRUCTION OF RESORT AND UNIVERSITY & COMPLETE SALE OF ALL 300 ESTATES  MAVERICK ENTREPRENEURS					 MAVERICK IS LAUNCHED & SOLUTIONS AWARDS ARE ANNOUNCED					 GLOBAL SOLUTION OLYMPICS ARE LAUNCHED TO BEGIN IN 1 YEAR					 180 360 540 720 900				
	1% EQUITY IN UNICORNS = \$33,333,333																				
20																					
1% EQUITY IN 180 KNIGHTS																					
1% EQUITY IN 20 UNICORNS (NO INVESTMENT COST)																					
20 OLYMPIC WINNERS - UNICORNS	CUMMULATIVE # OF UNICORNS						20	40	60	80	100										
SPONSOR THE FINALIST TO THE UNIVERSITY & OLYMPICS FOR \$500K/TEAM = 3% EQUITY	YEAR 1: THE ROYAL FUND SPONSORS ALL TEAMS AND DOES SERIES "A" & SERIES "B" FOR ALL 20 DEALS (A TOTAL OF 19% EQUITY IN EACH UNICORN)	 20 UNICORNS X 3% EQUITY					 1,999,999,980														
	3																				
PERCENT																					
5																					
SERIES "A" - 5% IN 20 COMPANIES FOR \$8M EACH	5% X 20 WINNERS =	 The Global Entrepreneurial Olympics To Save Our World					SOFT LAUNCH OF THE UTOPIAN ISLANDS					CAPITALBRIDGE BEGINS COLLECTING PRIMA-WARRIOR DEALS									
	COST: \$160M																				
THE ROYAL FUND (10% EQUITY IN TWO COMPANIES) = 20% EQUITY EACH YEAR SERIES "B" FUNDING - FUND DOES ALL 10% EQUITY FOR \$100M EACH (2 PER YEAR = \$200M)	20	 THE ROYAL FUND OF UTOPIA					ROYAL GUARD IS LAUNCHED AND FUND IS STARTED & FUNDING WITH EQUITY IN YEAR 1 AS VALUATION JUSTIFICATION														
	10% IN TWO COMPANIES SERIES = 10 X 2 = 20%																				
RETURN ON INVESTMENT PER YEAR							\$10,406,666,540	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620									
COST OF EQUITY							\$2,260,000,000	\$360,000,000	\$360,000,000	\$360,000,000	\$360,000,000	\$360,000,000									
CUMMULATIVE TOTAL YEARLY							\$8,146,666,540	\$12,093,333,160	\$16,039,999,780	\$19,986,666,400	\$23,933,333,020										
							\$23,933,333,020														

\$23,933,333,020

OUR 10-YEAR VALUATION JUSTIFICATIONS

INCLUDING OUR ENORMOUS EQUITY PORTFOLIO



ASSUMPTIONS FOR VALUATION JUSTIFICATION (BASED UPON THE ASSET-BASED VALUATION MATRIX)

ASSET CATEGORY		DESCRIPTION	ESTIMATED VALUE OF ASSET IN YEAR 10
1	PART I: THE UTOPIAN ISLANDS (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	≈ USD \$8.67 BILLION*
2	PART II: THE UTOPIAN RENAISSANCE (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	
3	GROWING EQUITY PORTFOLIO OF THE UTOPIAN RENAISSANCE	ANNUALLY GROWING BY \$4.6B++ (SEE CALCULATIONS ABOVE)	≈ USD \$24.00 BILLION
4	CONSOLIDATED EBITDA	BASED UPON A CONSERVATIVE EBITDA OF \$300M X MULTIPLE OF 20 (REAL ESTATE MULTIPLE — VARIABLE ASSUMPTIONS)	≈ USD \$ 6.00 BILLION
5	GOOD WILL	WHAT'S THE VALUE OF AN ICONIC BRAND THAT IS HELPING TO SAVE THE WORLD AND CREATING HOPE...? (VARIABLE ASSUMPTIONS)	≈ USD \$10.00 BILLION
6	INTELLECTUAL PROPERTY	MAVERICK ENTREPRENEURS' METHODOLOGY, FIN-TECH PLATFORM, AND 2 EVER-GROWING DATABASES OF THE WORLD'S INVESTORS & ENTREPRENEURS (VARIABLE ASSUMPTIONS)	≈ USD \$10.00 BILLION
TOTAL ESTIMATED VALUE OF ASSETS—YEAR 10			≈ USD \$58.67 BILLION

Assets for Only Island Groups #1 and no specialty islands (Conservative Estimate)