

THE ULTIMATE UNICORN

THE UTOPIAN ISLANDS & THE UTOPIAN RENAISSANCE





The Utopian Renaissance

Paradise with a Noble Purpose and a Magical Power

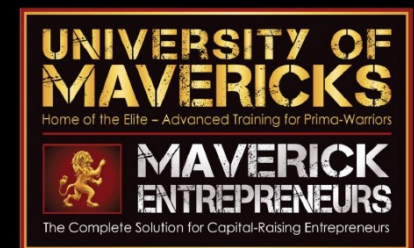
**A \$4 Billion Perpetually-Powered and Perpetually-Profitable
Maverick Solution for all of Mankind**

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The Utopian Islands
Resort & Estates



BANK • LEAGUE • FUND • CASTLES • CHARITIES



The Global Entrepreneurial Olympics To Save Our World



AN EXPANDED PITCH DECK IN IMAGES

A 10-YEAR, 2-PART, \$4 BILLION PROJECT

THE ULTIMATE ULTRA-LUXURY RESORT REAL ESTATE DEVELOPMENT
& A UNIQUE PERPETUALLY-POWERED AND PROFITABLE MAVERICK SOLUTION
TO SAVE OUR WORLD BY TEACH THE WORLD HOW TO SAVE ITSELF

Created and Written
by Erica Drake

Founder & CEO of
The Utopian Renaissance & The Utopian Islands

CREATING UTOPIA AND BREEDING UNICORNS TO SAVE HUMANITY'S FUTURE



Erica Drake—Founder & CEO

The Utopian Islands and The Utopian Renaissance are a \$4 Billion, 10-Year Project Plan to teach the world how to save itself.

As the founder and CEO, I have been designing this company my entire life, (and actively creating it every waking hour for the past 12+ years). I've created a maverick business plan that is a strategic, pragmatic and proven plan that is designed to perpetually power itself to continually produce substantial profits and sustainable solutions to solve the world's most perplexing problems. Our two-part plan is far more robust and strategic than one might expect—but then

again, we're a team of Mavericks! Within our team, I call it: "The Resort & The Renaissance" (Part I and Part II).

COMBINING CARING WITH CAPITALISM & COMPETITION

A UNIQUE FUNDING STRUCTURE

Once all the \$4.0B in equity funding is secured, The Company will begin buying islands, and then immediately buy or build a Bahamian Private Bank and set the Bank onto the Gold Standard (by taking its assets and paying off all of its liabilities), and then in-putting the remaining capital into our new private bank (approximately \$3B) in the form of "Gold" - thus setting it onto the Gold Standard. Then, The Company will simply give ourselves an interest free loan from our own Private Bank to buy and build the remaining real estate (private island groups) and to begin our estate sales.

All our estates will be put into newly formed Bahamian corporate shells (as there are no taxes in the Bahamas except a VAT Tax), with each new shell having a bank account in our Private Bank. As estates are sold, we pay off the loan we gave ourselves, and then, after only 300 of the 750 estates are sold, we have already earned back our full \$4B. At this point we will now have a very profitable company and all the funds needed to build our Maverick Machine, with the wealthiest people in the world all having bank accounts in our Private Bank.

CREATING OUR PRIVATE ULTRA-LUXURY KINGDOM IN PARADISE—OUR TOTAL 10-YEAR PLAN



ISLAND GROUP #3	ISLAND GROUP #2	ISLAND GROUP #1	ISLAND GROUP #4	ISLAND GROUP #5
NUMBER OF ISLANDS: 1	NUMBER OF ISLANDS: 11	NUMBER OF ISLANDS: 14	NUMBER OF ISLANDS: 7	NUMBER OF ISLANDS: 14
TOTAL ACREAGE: 220	TOTAL ACREAGE: 464	TOTAL ACREAGE: 940	TOTAL ACREAGE: 702	TOTAL ACREAGE: 1,544
TOTAL HECTARS: 89	TOTAL HECTARS: 188	TOTAL HECTARS: 380	TOTAL HECTARS: 284	TOTAL HECTARS: 625
TOTAL ESTATES: 90	TOTAL ESTATES: 95	TOTAL ESTATES: 215	TOTAL ESTATES: 145	TOTAL ESTATES: 227
% OF ISLANDS SOLD: 39%	% OF ISLANDS SOLD: 20%	% OF ISLANDS SOLD: 22%	% OF ISLANDS SOLD: 14%	% OF ISLANDS SOLD: 15%

OPTION A
ONLY TEN (10) - 10% DISCOUNT
THE SUPERYACHT ESTATE OF THE ROYAL ESTATE

- 10,000-12,000 S/F ESTATE WITH A 1.5 ACRE LOT
- AS MINIMUM 100 ROOMS AND 100 BATHS
- AS MINIMUM 100 ROOMS AND 100 BATHS
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR HIGH-SUPERYACHT (300'-1)

PRICE = \$50M
DEPOSIT REQUIRED: \$5.5M

OPTION B
ONLY TWENTY (20) - 10% DISCOUNT
THE GRAND ESTATE

- 10,000-12,000 S/F ESTATE
- AS MINIMUM 100 ROOMS AND 100 BATHS
- AS MINIMUM 100 ROOMS AND 100 BATHS
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR HIGH-SUPERYACHT (300'-1)

PRICE = \$50M
DEPOSIT REQUIRED: \$5.5M

OPTION C
ONLY TWENTY (20) - 10% DISCOUNT
THE BEACH ESTATE

- 10,000-12,000 S/F ESTATE
- AS MINIMUM 100 ROOMS AND 100 BATHS
- AS MINIMUM 100 ROOMS AND 100 BATHS
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR HIGH-SUPERYACHT (300'-1)

PRICE = \$50M
DEPOSIT REQUIRED: \$5.5M

EXECUTING THE PRE-SALE PURCHASE OF OUR 'CORPORATE ESTATES' & OUR 'SPECIALTY ESTATES & VILLAS'

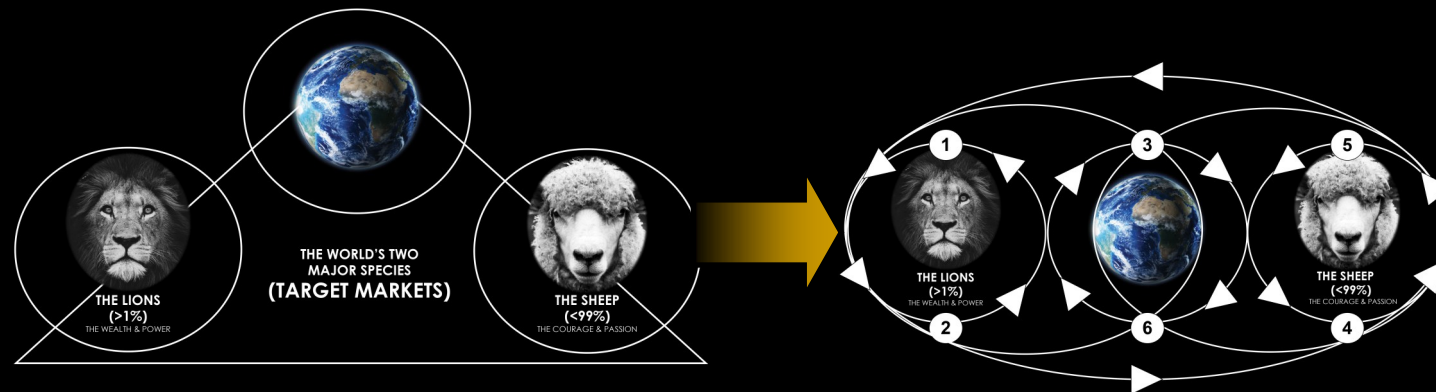
- PROSPECTIVE BUYER REVIEWS A STANDARD DRAFT LEGAL AGREEMENT FOR 'CONVERTIBLE DEEDS' IN A NEWLY FORMED ANONYMOUS LIMITED LIABILITY COMPANY (LLC)
- BUYER SENDS DEPOSIT REQUIREMENTS INTO ESCROW
- ONCE DEPOSITS ARE IN ESCROW, THE FINAL CORPORATE DOCUMENTATION IS SENT TO BUYER FOR EXECUTION BY THE BUYER AND THE UTOPIAN ISLANDS
- AS THE ISLANDS PURCHASES ARE COMPLETED AND THE LOTS ARE DESIGNATED, BUYERS WILL MAKE THEIR FINAL DECISION TO EITHER CONVERT THE DEED TO EQUIP THEMSELVES BUYING THE ESTATE, THEN, THE BUYER CAN SELECT THEIR DESIRED LOTS (THAT BUYER WOULD RECEIVE ONE CHOICE OF LOTS)
- BUYER WILL THEN DESIGN WORKING WITH THEIR ASSIGNED ARCHITECTS AND INTERIOR DESIGNER TO CUSTOM DESIGN THEIR ULTRA-LUXURY TROPICAL BUNGALOW ESTATE

UTOPIAN MEDICAL & ESTATES
THE UTOPIAN MEDICAL CENTER WITH 150 WATERFRONT MEDICAL ESTATES
PRICE: \$10.5M
3,500 S/F MEDICAL ESTATE (3-BEDROOMS / 3-BATHS)
DEPOSIT: \$1M

UTOPIAN VILLAGES
THE UTOPIAN VILLAGE 75 PRIVATE VILLAGES
PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS / 2-BATHS)
DEPOSIT: \$500K

UTOPIAN POLO CLUB & EQUESTRIAN CENTER
THE UTOPIAN POLO CLUB & EQUESTRIAN CENTER 40 PRIVATE POLO CLUB VILLAGES
PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS / 2 BATHS)
DEPOSIT: \$500K

IT'S SO MUCH MORE THAN JUST PARADISE...



THE MAVERICK SOLUTION

THE FOUR-STEPS TO CREATING THE MAVERICK MACHINE...



WHO IS ERICA DRAKE?

I am the original 'Maverick Entrepreneur'. I am a third-generation entrepreneur, a third-generation real estate developer and a third-generation Ultra-Luxury Travel Industry Executive and Executive Coach and Advisor. I have designed, created, funded, built, grown and sold three successful ultra-luxury travel companies, and I've coached and trained thousands of entrepreneurs for more than two decades now.

I am a highly intelligent autodidact, a flawed perfectionist and an immensely and intensely passionate person who has devoted her life to achieving the success of this project. I am a leader who leads from the front lines, and I strongly believe there's a solution to every problem. However, I know emphatically that solutions and success require a detailed, thoroughly analyzed attack plan, endless back-up options, the ability to adapt, improvise and overcome, and the unconditional fortitude to never give up!

I've had three successful careers: (1) as an Ultra-Luxury Travel Industry Executive, (2) as an entrepreneur who created, funded, built and sold three highly successful travel companies, and (3) as an Executive Business Coach to entrepreneurs all over the world who are seeking funding. Moreover, I've been contracted by many real estate developers to design multiple ultra-luxury resorts, including creating their entire business models, business plans and sales and marketing plans, financial projections and feasibility studies, as well as all other areas of the resort's real estate development.

THE MAVERICK METHODOLOGY

In my career, I've created and written business plans for 100's of other companies in just about every industry. In doing this consulting, I developed a unique methodology to train entrepreneurs in how to create fundable business models and how to create viable capital stacks to raise all of the capital the entrepreneurs need to be successful. I call this: "The Maverick Methodology". The first thing I teach entrepreneurs to do is to: "Think with the end in mind"! Then, I teach them to turn their paradigm (the problem or opportunity) upside-down, and then inside-out. This gives the entrepreneur a much clearer perspective (a three-dimensional perspective) to utilize to build their dream. Now, all the entrepreneurs must do is to simply re-engineer their vision from the END to the BEGINNING — I teach them "how to think backwards!"

This is the first step—breaking down their business model to its core principals and elements (or what I call, “peeling the onion back”). Additionally, I created the ultimate electronic templates to teach entrepreneurs how to fully understand their financials before they ever begin writing their business plans. I then developed a comprehensive closed-network Fin-Tech Platform and global expansion plan to teach all entrepreneurs how to make their dreams come true. However, I made the decision to put this training company on hold for 6-8 years to first build and fund the other key element I needed for this plan to work – the ultimate resort to lure and to capture the greatest uber-investors in the world who could fund these deals.

THE MACRO GLOBAL SOLUTION—A PERPETUAL PROBLEM SOLVING AND PROFIT MAKING MACHINE

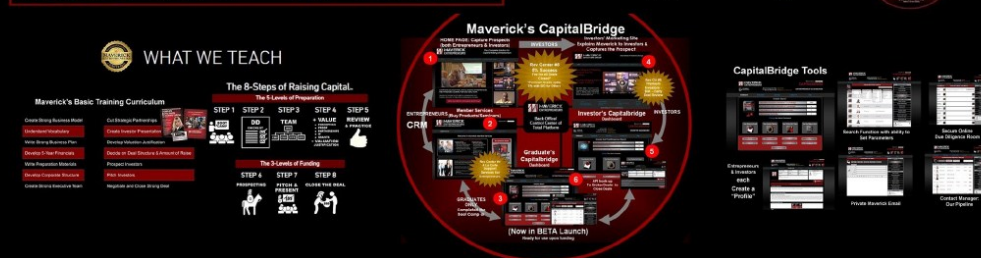
Every aspect of the training methodology is designed into templates and a step-by-step process and will be provided globally on our revolutionary closed-network, Fin-Tech platform for the world's entrepreneurs to access for free. However, the missing critical element to making this magical machine work is that I needed to have direct access to the ultimate niche target market — the world's uber-wealthy and smartest minds, who have the positive power and enormous global influence we need to fund these solutions. Fortunately, I'm also an expert in designing unique ultra-luxury resorts (as I've been hired to create many in my career). We call this niche target market: The Lions!

Therefore, I decided to create the ultimate private island resort to solve this problem. Our ultra-luxury, private resort will be the 'bait' to lure these elite Lions to our 'Ultimate Lions-Only Watering Hole'. And the best part of this plan is that we teach our world how to save itself, and we don't need to ask anyone's permission!



GLOBAL ENTREPRENEURIAL TRAINING PROGRAM

THE UNIVERSITY OF MAVERICKS & MAVERICK ENTREPRENEURS AND OUR
CLOSED-NETWORK FINTECH PLATFORM—THE CAPITALBRIDGE
WE'RE CONNECTING THE ULTIMATE INVESTORS WITH THE WORLD'S BEST
DEAL FLOW —AND WE GET A PIECE OF EVERY PIE...



 MAVERICK ENTREPRENEURS The Complete Solution for Capital-Raising Entrepreneurs	 		REGIONAL FINALS HELD AT REGIONAL OFFICES		CONTINENTAL FINALS HELD AT ONE OF THE ROYAL CASTLES	
	The Global Entrepreneurial Olympics To Save Our World		 THE ROYAL LEAGUE OF UTOPIA		 THE ROYAL CASTLES OF UTOPIA	
		MAVERICK ENTREPRENEUR BOOT CAMPS & WEBINARS	% OF TEAMS THAT COMPLETE THEIR "CERTIFICATION" BY MAVERICK AS A "PRIMA-DEAL" - A FULLY VETTED DEAL WITH ALL THEIR DUE DILIGENCE MATERIALS COMPLETED	# OF ENTREPRENEURIAL TEAMS THAT BECOME "MAVERICK PRIMA-WARRIOR" WITH A "PRIMA-DEAL" WHO ENTER THE GS OLYMPICS VIA OUR CAPITALBRIDGE FIN-TECH PLATFORM	% OF REGIONAL WINNERS	REGIONAL FINALS FOR EACH OF THE (5) CONTINENTS
TOTAL ENTREPRENEURS (CORPORATE TEAMS) WHO SEEK TRAINING AND TO COMPETE IN THE GLOBAL SOLUTIONS OLYMPICS	24,000	50%	12,000	10%	1,200	200
NORTH AMERICA	4,000	50%	2,000	10%	200	30
CENTRAL & SOUTH AMERICA	4,000	50%	2,000	10%	200	30
WESTERN EUROPE	4,000	50%	2,000	10%	200	30
EASTERN EUROPE	4,000	50%	2,000	10%	200	30
MIDDLE EAST & AFRICA	4,000	50%	2,000	10%	200	30
ASIA PACIFIC & AUSTRALIA	4,000	50%	2,000	10%	200	30



AN EXECUTIVE SUMMARY FOR OUR 10-YEAR, TWO-PART PLAN PART I: THE RESORT & PRIVATE BANK AND PART II—THE RENAISSANCE



Our world is in a crisis! No one can debate this unfortunate fact. Few would ever even try to solve the macro-global problem of: "How do you save the world from destroying itself, and do it without having to ask anyone for permission?" However, macro-problems require macro-solutions! The Utopian Renaissance's strategic and viable vision has a pragmatic and proven plan that creates the ultimate solution that will change our world's perspectives, and allow everyone, everywhere to win – with the biggest winner of all being our world's and humanity's future. In short, we call it: "The Resort (Years 1-5) and The Renaissance (Years 6-10).

What is the Utopian Renaissance?

The Utopian Renaissance is the holding company for a 10-year, two-part, 4-stage plan that consists of 4-major business units (subsidiaries) which 'Combine Caring with Capitalism and Competition' to Create what we call, "The Maverick Machine" – a perpetually-powered and profitable solution-making machine to solve our world's most perplexing problems. To address this global goal, we must first realize that there are two main global target markets that must be 'attacked' and captured to make this solution work: (1) the uber-wealthy, uber-smart and uber-powerful (The 1%'ers of the World) – whom we call "The Lions", and (2) the rest of the world – which includes all of the maverick minds and courageous entrepreneurs – whom we call, "The Sheep".

PART I (YEARS 1-5) - THE RESORT & THE PRIVATE BANK

Step #1: Lure the Lions to Us—THE RESORT (THE UTOPIAN ISLANDS)

How do you capture the most elusive target market of all – the world's uber-elite? The answer is quite simple: use psychology! Our solution creates the ultimate 'watering-hole' for these "Lion-Kings" – a totally private tropical resort with 500 custom designed estates! This ultimate private archipelago resort will be exclusive to only the greatest 'Lions' of the world. We call it, "The Utopian Islands". This ultimate hidden paradise is an archipelago of 20+ tropical islands in the exclusive region of the Exumas, Bahamas, known as "Billionaire's Row". This extraordinary, totally private, ultra-luxury island resort will sell 500 private, custom-designed estates to the world's uber-rich, uber-smart, and uber-powerful, (the 1%'ers) who crave this privacy and exclusivity.

PART II (YEARS 6-10) - THE RENAISSANCE: COMBINING CARING WITH CAPITALISM AND COMPETITION

Step #2: Create the Ultimate Investment Club for Only the Greatest Lions—THE ROYAL GUARD

Then, once our resort is built and sold-out, we will launch the next three strategically planned stages. We will create the ultimate 'private investment club' composed of only our estate owners and elite world-club members. This club will have its own private bank (on our islands), its own private equity index fund and its members will be the "exclusive judges" of our annual global entrepreneurial competition (see Step #3 and Step #4 below).

Step #3: Train the World's Entrepreneurs to Create Global Solutions to our World's Perpetual Problems—MAVERICK ENTREPRENEURS

In Step #3 we begin training the world's Entrepreneurs using our revolutionary Fin-Tech Platform (that we call, 'The CapitalBridge') which provides the entrepreneur with all the tools, templates and training they need for success—we call this: 'The Maverick Methodology'. This proven step-by-step methodology trains entrepreneurs how to create fundable deals and thoroughly prepares them for investor prospecting. Then, by using our totally closed-network Fin-Tech platform, we connect these elite entrepreneurs and their global solution companies exclusively to our private investment club members.

Step #4: We create the Ultimate Entrepreneurial Competition—THE GLOBAL SOLUTION OLYMPICS

In this globally televised competition (Think: The Academy Awards® for entrepreneurs), the world's most courageous entrepreneurs will compete for funding provided by this investment club. Twenty teams will be selected by our investment club members (who will have exclusive rights to our virgin, fully vetted and polished deals). Then using what we call "The Maverick Formula", a predetermined 4-stage capital stack, we raise \$1Billion for each of these 20 winning deals. Every deal will be exactly the same, and have the exact same corporate structuring and deal. Then, this predetermined 4-stage funding consists of: (1) a Seed round (\$625K); (2) a Series 'A' (\$8M); (3) a Series 'B' (\$100M), and finally (4) a Series 'C' (\$1B IPO) within just one year's timeframe, with the global public following all our deals' progress and participating in the each of the 20 annual new IPO's.

The magical secret of this 'Maverick Formula' is that, by design, each round of funding is secured by the previous round of funding by buying a 'surety bond' for the total amount of the following round of funding (i.e., Series 'A' purchase a surety bond with its \$8M for \$100M, thus ensuring the Series 'B' round of funding, etc.). In fact, with the excitement of the global awards program, the power of social media cheering these entrepreneurial heroes forward, and the world's appetite for global solutions, we could actually even pre-subscribe all of the IPOs on the night of the awards ceremony) – even before the Series 'B' round, thus further ensuring the success of the Series 'B'. As all deals will be exactly the same terms, we could have the Public Offering Memorandum (POMs) for each deal completed prior to the awards night winners even being announced. Thereby, allowing the world to fund its own solutions – using pure capitalism.

The end result is that everyone profits, everyone wins and we teach our world how to solve its own problems – including funding the solutions. The beauty is that we do all of this while living in paradise and making a small piece of each of these amazing new 'solution-deals' – resulting in an enormous equity portfolio, of public securities which will grow at more than \$4.5B+ per year. Therefore, our 10-Year Valuation Justifications supports a projected valuation in excess of \$50 Billion! Yes, it's a mammoth project, but as you'll see in our Due Diligence Room, it's a viable plan that is ready to be built. The Utopian Renaissance has an extraordinary world-class team of prima-warriors to make this happen. We look forward to speaking with you soon and showing you that "It's more than just Paradise!"

THE MAVERICK SOLUTION

THE FOUR-STEPS TO CREATING THE MAVERICK MACHINE...

TARGET MARKET #1

THE LIONS >1%

THE WEALTHIEST,
SMARTEST & MOST
POWERFUL IN THE
WORLD



THE LIONS



THE SHEEP

TARGET MARKET #2

THE SHEEP <99%

THE REST OF THE
WORLD'S - THE
MAVERICK MINDS
OF ENTREPRENEURS

33+ TROPICAL PRIVATE ISLANDS FOR A TOTAL OF ≈ 4K+ ACRES

YEARS 1-5

YEARS 6-10



STEP #1: LURE THE LIONS TO US

CREATE AND BUILD THE
ULTIMATE PRIVATE
ARCHIPELAGO RESORT
TO LURE THE GREATEST LIONS
TO OUR PRIVATE PARADISE



STEP #2: THE INVESTMENT CLUB

CREATE THE ULTIMATE PRIVATE
INVESTMENT CLUB & PRIVATE
BANK & PRIVATE EQUITY FUND
TO CAPTURE THE GREATEST LIONS
INTO OUR CLOSED-NETWORK



STEP #3: TRAIN ENTREPRENEURS

CREATE THE ULTIMATE TRAINING
& DEAL-FLOW MAKING-MACHINE
TO CAPTURE ENTREPRENEURS &
TO CREATE GLOBAL SOLUTIONS
INTO OUR 2ND CLOSED-NETWORK



STEP #4: HOST A COMPETITION

CREATE THE ULTIMATE GLOBAL
ENTREPRENEURIAL COMPETITION
TO CONNECT GLOBAL SOLUTIONS
WITH THE ULTIMATE FUNDING
WHERE EVERYONE WINS & PROFITS

COST: \$3.5 BILLION

COST: \$500 MILLION

ANNUAL PROFITS ≈ \$250M

ANNUAL PROFITS ≈ \$5 BILLION++

PART I: (YEARS 1-5)
THE UTOPIAN ISLANDS
OUR PRIVATE ISLAND RESORT
& PRIVATE BANK

PART I: CREATING UTOPIA (YEARS 1-5)



The Utopian Islands Resort & Estates

The Ultimate Private Island Resort & Estates

(Exclusively for our Estate Owners and World Club Members)

The Utopian Islands, LLC ("The Utopian Islands"), a wholly owned subsidiary of The Utopian Renaissance, is the ultimate private island resort and real estate development designed with totally sustainable energy technologies. The project encompasses a total of 20+ private islands (an archipelago) in an ideal and secluded location within the Exumas region of the Bahamas. With crystal clear turquoise waters, lush tropical landscaping, 35+ powder-white private beaches and natural caves, this paradise provides an irresistible hybrid condo/hotel investment opportunity for the ultra-luxury market and the ultimate escape destination for the discerning tastes for the world's richest, smartest and most famous clientele.

The ultra-luxury market is a very stable market that caters to the whims of wealthy clientele. Nothing says sexy more than ultra-luxury private beachfront bungalow estates, typically only found on the remote islands of the South Pacific. The Utopian Islands brings this dreamy destination to its private islands in the Bahamas, just hours from any American city. These private islands will offer such inspired decadence as: (1) the longest lazy-river in the world (8+ miles of saltwater river that circles each of our islands). Each custom-designed private bungalow estate attaches directly to these meandering rivers via their own private waterfall lagoon, (2) state-of-the art smart estates with sustainable and totally green technology, (3) all the resort amenities one could desire including a world-class casino, designer shopping village, an ultra-luxury superyacht marina (with a safety harbor and service facilities), a wellness center with medical treatment facilities and a royal spa, a SMART business center, a breathtaking tropical amphitheater and a polyhedron recording studio. Additionally, our archipelago will have its own airport and helicopters, a secure employee village with housing for more than 1,200 employees and 15+ gourmet restaurants and beach bars. Virtually untouched, this extraordinary region of tropical, dreamy islands are known as "Billionaire's Row". Moreover, these islands have elevations up to 87 feet, natural caves, its own historic Castle and 30+ powder-white beaches that encircle our private archipelago paradise.

The Utopian Islands will sell initially 300 custom-designed private estates (expended to 750 with all island groups), located on the water's edge of each of our islands. With approximately 50 yards of lush landscaping on each side of the estate, these private bungalow estates have starting base prices of \$5M and \$9M per estate. However, with our optional "add-on modules", which allows each estate owner to custom-designed their estate, these estates' prices could easily increase in price to as much as \$30M+ each. The base-size estates start in two sizes: 3,500 s/f and 6,000 s/f, of Balinese-style Estates (which is a blend of Polynesian and Asian Styles but with rich, natural woods and ornate stone carvings). These estates will offer its owners the best of both worlds (1) an ultimate private paradise property, and (2) a valuable revenue-producing asset. Moreover, each estate will be set up as an off-shore corporation for tax benefits to its new owners. Owners will have the option when they are not using their estates, to use our own 7-Star resort management company to rent out their estate (just like a luxury villa or penthouse), to our private club members (The Utopian Islands' World Club and Yacht Club Members Only). This structure will allow our estate owners to have the opportunity to pay-off their entire real estate investment in as few as 9 years, while virtually vacationing for free and creating a legacy revenue-producing asset for their portfolio. See our two 50-minute video, 120+ page Business Plan with Financial Projections (available in Electronic format) as well as our 180+ page Feasibility Study. All documents are available for immediate review and download in our secure online due diligence data room.

250 MILES FROM SOUTH FLORIDA BY PRIVATE JET

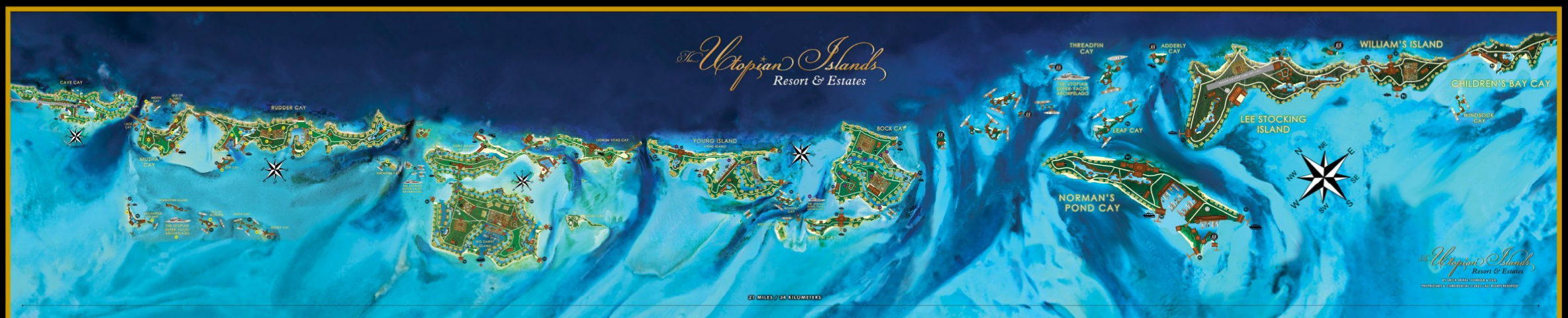


OUR PRIVATE & SECURE TROPICAL ARCHIPELAGO

OUR ARCHIPELAGO—IT'S KNOWN AS 'BILLIONAIRE'S ROW'



THE UTOPIAN ISLANDS RESORT ARCHIPELAGO —50 ISLANDS (IN FIVE ISLAND GROUPS)



STEP #1 - BUY RESORT ISLANDS (ISLAND GROUPS 1-5)

ISLAND GROUP #1 - DARBY ISLANDS	\$122,848,189
ISLAND GROUP #2 - COPPERFIELD ISLANDS	\$261,492,000
ISLAND GROUP #3 - CAVE CAY	\$73,500,000
ISLAND GROUP #4 - FRY ISLANDS	\$184,852,500
BUY SMALL RESORT ON GREAT EXUMA & ROFR'S ON REMAIN ISLANDS	\$42,000,000
	\$684,692,689

#	ISLANDS & LAND GROUP	DESCRIPTION	ESTIMATED COST
RESORT ISLAND GROUPS			
1	ISLAND GROUP #1—DARBY ISLANDS	14 ESTATE ISLANDS—940 ACRES	\$122,848,189
2	ISLAND GROUP #2—COPPERFIELD	11 ESTATE ISLANDS—454 ACRES	\$261,492,000
3	ISLAND GROUP #3—CAVE CAY	1 ESTATE ISLAND—220 ACRES	\$73,500,000
4	ISLAND GROUP #4—FRY ISLANDS	7 ESTATE ISLANDS—770 ACRES	\$184,852,500
SUPPORT SERVICES ISLANDS & LAND ON GREAT EXUMA/LITTLE EXUMA			
4	SMALL RESORT—EXUMA PALMS	WATERFRONT RESORT - 12 ROOMS	\$4,000,000
5	UNIVERSITY CAMPUS ON LITTLE EXUMA	243 ACRES ON LITTLE EXUMA	\$8,000,000
6	MEDICAL SERVICES ISLAND	160 ACRES ISLAND (RAT CAY)	\$13,000,000
7	SUPPORT SERVICES & POLO CLUB	200 ACRES—GREAT EXUMA	\$4,000,000
8	SECURITY SERVICES ISLANDS	70 ACRES ISLAND PIGEON CAY	\$3,000,000
RIGHT OF FIRST REFUSAL (ROFR'S)			
10	ROFR—ISLAND GROUP #5	14 ESTATE ISLANDS—1846 ACRES	\$8,000,000
11	ROFR—UTOPIAN VILLAGES	75 PRIVATE VILLAS ON GREAT EXUMA	\$2,000,000
TOTAL ESTIMATED COST OF ISLANDS & LAND			\$684,692,689



	OVERVIEW OF ARCHIPELAGO & ISLAND GROUPS					GROSS REVENUE FOR ESTATE SALES	COST OF GOODS SOLD (COGS)	GROSS PROFIT MARGIN	CAPITAL EXPENDITURES (CAPEX)				GROSS PROFIT MARGIN LESS CAP EX
	TOTAL # OF ISLANDS	TOTAL # OF ACRES	TOTAL SQUARE FEET OF ISLANDS	TOTAL # OF ESTATES TO BE SOLD	% OF ISLANDS ACREAGE SOLD FOR ESTATES	TOTAL GROSS SALES OF ESTATES (RETAIL PRICE - COGS X 3 FOR BASE + COGS X 4 FOR ADD-ONS)	COST TO BUILD ESTATES - COST OF GOODS SOLD (COGS) AT \$750/SF	GROSS PROFIT (REVENUE-COGS)	COST OF ISLAND GROUPS	COST OF COMMON AREA BUILDINGS	COST OF SOFT COSTS	TOTAL CAPITAL EXPENDITURES	
ESTATES ISLAND GROUP #1—THE DARBYS ISLANDS' GROUP	14	940	40,946,400	208	22%	\$3,827,137,500	\$1,168,462,500	\$2,658,675,000	\$122,848,189	\$1,365,227,200	\$638,163,563	\$2,126,238,951	\$532,436,049
ESTATE ISLAND GROUP #2—COPPERFIELD ISLANDS' GROUP	11	464	20,211,840	112	20%	\$1,647,637,500	\$506,212,500	\$1,141,425,000	\$261,492,000	\$639,347,200	\$384,582,103	\$1,285,421,303	(\$143,996,303)
ESTATE ISLAND GROUP #3—SAUDI PRINCE'S ISLAND GROUP	1	220	9,583,200	90	39%	\$1,215,225,000	\$382,575,000	\$832,650,000	\$73,500,000	\$92,308,000	\$230,716,955	\$396,524,955	\$436,125,045
ESTATE ISLAND GROUP #4—THE FRY ISLANDS' GROUP	7	702	30,579,120	145	14%	\$2,243,925,000	\$681,975,000	\$1,561,950,000	\$184,852,500	\$987,550,000	\$359,049,875	\$1,531,452,375	\$30,497,625
SUB-TOTALS	33	2,326	101,320,560	555	24%	\$8,933,925,000	\$2,739,225,000	\$6,194,700,000	\$642,692,689	\$3,084,432,400	\$1,612,512,495	\$5,339,637,584	\$855,062,416



ADDITIONAL CAPITAL EXPENDITURES FOR OUR SUPPORT SERVICES & ADDITIONAL REVENUE CENTERS: (1) THE UTOPIAN AIRPORT, (2) THE UTOPIAN MARINA & SUPERYACHT SERVICE CENTER, (3) THE UTOPIAN SERVICE CENTER, (4) THE UNIVERSITY OF MAVERICKS & (5) OUR PRIVATE SECURITY VILLAGE													
GROUP #6—MEDICAL ISLAND & SUPPORT SERVICES & UNIVERSITY	3	681	29,664,360	150	0	SERVICE ISLANDS ONLY - NO ESTATE INCOME SHOWN			\$34,800,000	\$1,016,050,000	\$116,010,000	\$1,166,860,000	PART II OF PLAN
TOTAL OF ESTATE ISLAND GROUPS PLUS GROUP #6	36	3,007	130,984,920	705	24%	\$8,933,925,000	\$2,739,225,000	\$6,194,700,000	\$677,492,689	\$4,100,482,400	\$1,728,522,495	\$6,506,497,584	\$855,062,416
RIGHT OF FIRST REFUSAL (ROFR) ON ISLAND GROUP #5													
ESTATE ISLAND GROUP #5—BERTERELLI ISLANDS' GROUP	14	1,544	67,256,640	219	15%	\$3,096,000,000	\$943,500,000	\$2,152,500,000	\$243,831,000	\$1,110,580,000	\$439,016,000	\$1,793,427,000	\$359,073,000
TOTALS FOR ALL 5 RESORT ISLAND GROUPS	50	7,558	329,226,480	1,629	19%	\$12,029,925,000	\$3,682,725,000	\$8,347,200,000	\$886,523,689	\$4,195,012,400	\$2,051,528,495	\$7,133,064,584	\$1,214,135,416

NOTE: THE SALE OF OR EXPENSES FOR OUR SPECIALTY ESTATES (I.E.- MEDICAL ESTATES, UTOPIAN VILLAGES OR POLO ESTATES) ARE NOT SHOWN IN THESE FINANCIALS



ISLAND GROUP #1: DARBY ISLANDS



OUR UNIQUE REVENUE-PRODUCING “SPECIALTY ESTATES OR VILLAS”



Utopian Medical & Estates

Utopian Marine
SUPERYACHT SERVICE CENTER

Utopian Village
OUR PRIVATE RESORT
SECURITY ENTRANCE

Utopian Polo Club
&
EQUESTRIAN CENTER



THE UTOPIAN MEDICAL CENTER
WITH 150 MEDICAL ESTATES



UTOPIAN MARINE & SUPERYACHT SERVICE
CENTER WITH 25 SUPERYACHT SLIPS



THE UTOPIAN VILLAGE
75 PRIVATE VILLAS AT THE ENTRANCE TO RESORT



THE UTOPIAN POLO CLUB
& EQUESTRIAN CENTRE
40 PRIVATE POLO CLUB VILLAS

THE ULTIMATE BENEFITS OF OUR ESTATES

EXCLUSIVITY, SECURITY & PRIVACY AND THE LONG-TERM VALUE OF THE PRODUCT

EXCLUSIVITY



- ◆ ALL ESTATE SALES ARE BY PRIVATE INVITATION ONLY TO THE UBER-ELITE MARKET OF THE WORLD
- ◆ ONLY APPROVED MEMBERS OF OUR EXCLUSIVE PRIVATE CLUB CAN RENT THESE ESTATES FROM OWNERS
- ◆ ALL PEOPLE ALLOWED ON THE ISLANDS WILL REQUIRE BACKGROUND SECURITY CHECKS AND APPROVAL

SECURITY & PRIVACY



- ◆ THE ULTIMATE SECURITY—ALL ISLANDS WILL BE PROTECTED BY SPECIAL FORCES TEAMS
- ◆ TOTAL PRIVACY—NO MEDIA OR SOCIAL MEDIA ALLOWED ON THE ISLANDS
- ◆ TOTAL SECURITY COVERAGE OF OUR PRIVATE ISLANDS BY A FLEET OF SECURITY BOATS, DRONES, MINI-SUBS AND STATE-OF-THE ART TECHNOLOGY AVAILABLE



WHO IS OUR TARGET MARKET AND IS OUR MARKET BIG ENOUGH?



THE LIONS

- ROYALTY
- TYCOONS—OLD MONEY
- BILLIONAIRES
- WORLD LEADERS
- PRO ATHLETES
- ACTORS
- POLITICIANS
- TECH GIANTS
- MUSICIANS
- TRUST-FUND CEO'S
- INFLUENCERS
- CELEBRITIES
- MOVIE MAKERS
- AND MORE...

TARGET MARKET #1: THE LEADERS OF THE WORLD: COMPOSED OF THE ULTRA-WEALTHY AND ULTRA-POWERFUL
THE LIONS < 1% OF THE GLOBAL POPULATION

THE ULTIMATE SECURITY AND SECURITY TEAMS



THE ULTIMATE SECURITY TEAMS
WE WILL HAVE RETIRED SPECIAL FORCES TEAMS THAT WILL MANAGE OUR ARCHIPELAGO'S COMPLETE SECURITY NEEDS IN ALL RESPECTS



24/7 STATE-OF-THE-ART
DRONE SURVEILLANCE WILL FLY
THROUGHOUT OUR ENTIRE
ARCHIPELAGO TO PROTECT OUR GUESTS



A FLEET OF SECURITY TEAM
BOATS WILL PATROL ALL WATERS
AROUND OUR ARCHIPELAGO 24/7 AND
ENSURES THE SAFETY OF OUR ISLANDS

OUR HYBRID-CONDO-HOTEL FINANCIAL MODEL & UNIQUE SUSTAINABLE, CLEAN TECHNOLOGY SOLUTIONS



With a
Hybrid-Condo-Hotel Financial Model
& State-of-the-Art
Sustainable Green Technology



THE 10 TOP SELLING POINTS: THE ULTIMATE VALUE OF OUR REAL ESTATE PRODUCT AND SERVICES

1. LOCATION, LOCATION, LOCATION—OUR ARCHIPELAGO IS FOUND IN A REMOTE, SECLUDED AREA OF THE BAHAMAS, (THE EXUMAS). JUST 250 MILES FROM MIAMI AND ONLY 3 HOURS FROM NEW YORK BY PRIVATE JET, THE REGION IS KNOWN AS 'BILLIONAIRES' ROW'.
2. ALL ESTATES ARE SOLD AS OFF-SHORE, REVENUE-PRODUCING BAHAMIAN CORPORATION WITH A BANK ACCOUNT IN OUR PRIVATE BANK (BASED UPON THE GOLD STANDARD) TO OFFER OUR ESTATE OWNERS TREMENDOUS TAX BENEFITS
3. OUR OPTIONAL HYBRID-CONDO-HOTEL OFFERS OUR ESTATE OWNERS THE OPPORTUNITY MAKE UP TO 10% IN ANNUAL PROFITS AND TO PAY OFF THEIR INVESTMENTS IN AS SOON AS 9 YEARS
4. INSTANT LIQUIDITY FOR OWNER WITH THE ULTIMATE VALUE PROTECTION: THE UTOPIAN ISLANDS HAS RIGHT OF FIRST REFUSAL (ROFR) TO BUY BACK ALL ESTATE. THUS, THE COMPANY WILL NEVER SELL ANY ESTATE AT A LOWER PRICE, (AS IT CAN ALWAYS RENT OUT THE ESTATE AND MAKE EVEN MORE PROFIT THAN RESELLING IT
5. OUR UTOPIAN DREAMS DESIGN CENTER—EACH ESTATE WILL BE CUSTOM-DESIGNS TO PROVIDE EACH OWNER THE OPPORTUNITY TO CREATE THEIR DREAM ESTATE WHILE MAINTAINING OUR RESORT'S OVERALL UTOPIAN DREAMS' SIGNATURE STYLE AND ELEGANCE
6. THE ULTIMATE PRIVACY — PRIVATE REFUGE FROM THE WORLD WHERE EACH ESTATE OWNERS CAN LIVE IN TOTALLY PRIVACY FROM THE WORLD IN ULTIMATE LUXURY BUT WITH THE OPTION TO INTERMINGLE WITH THE OTHER UBER-ELITE OWNERS AND GUESTS
7. THE ULTIMATE SECURITY—ALL ISLANDS WILL BE PROTECTED BY SPECIAL FORCES TEAM WITH TOTAL PRIVACY FROM NEIGHBORS AND NO MEDIA OR SOCIAL MEDIA ALLOWED ON THE ISLANDS
8. THE BEST IN CLASS BUTLER-LEVEL SERVICES WITH PRIVATE ESTATE MANAGERS AND PRIVATE DEDICATED TEAMS TO ATTEND TO EACH INDIVIDUAL ESTATE OWNER'S NEEDS AND DESIRES
9. SUSTAINABLE ENERGY AND AN ECO-FRIENDLY RESORT WITH ALL CONSTRUCTION BUILT TO MIAMI DADE HURRICANE STANDARDS
10. THE ULTIMATE LIST OF LUXURY SERVICES AND AMENITIES ONE COULD DESIRE ON THESE BREATHTAKING TROPICAL ISLANDS (SEE EXTENSIVE LIST BELOW), INCLUDING OUR SIGNATURE MEDICAL CENTER (COMPREHENSIVE HOSPITAL), SUPERYACHT MARINA AND SERVICE CENTER, 30+ RESTAURANTS AND BARS, AN AMPHITHEATER, DESIGNER SHOPPING CENTER, WORLD-CLASS CASINO AND SO MUCH MORE.

MAKE YOUR DREAMS COME TRUE!

INDUSTRY OVERVIEW & COMPETITIVE ANALYSIS



Ultra-Luxury Resort



Time-Share



Condo-Hotel



Option #1
Condo-Hotel

Option #2
Private
Community



Private
Community



Private
Island

SERVICE

- ♦ Rent out Inventory
- ♦ Only 1 Revenue Center
- ♦ Must pay 100% of Expenses
- ♦ Economy-Driven Business Model

SERVICE & PRODUCT

- ♦ Invalid Option

SERVICE & PRODUCT

- ♦ Sell all inventory
- ♦ Rent out inventory for new owners for a revenue split of rental income
- ♦ All Operating Expense are the responsibility of the new Owners

SERVICE & PRODUCT

- ♦ Sell all inventory
- ♦ Rent out inventory for new owners for a revenue split of rental income
- ♦ Makes \$10K/month Resort Fee + \$2K in Utilities
- ♦ All Operating Expense are the responsibility of the Owners

SERVICE & PRODUCT

- ♦ Inventory sold at a premium price
- ♦ All Operating Expense are the responsibility of the new Owners

SERVICE & PRODUCT

- ♦ Sell all inventory
- ♦ All Operating Expense are the responsibility of the new Owners

PRODUCT

- ♦ 3x in price
- ♦ All Expenses are at least 200%+ in comparison

OUR TARGET MARKET & UNIQUE SALES & MARKETING PLAN



THE LIONS



ATTRACTING THE WORLD'S GREATEST LIONS

1	BILLIONAIRES	3,194
2	CENT-MILLIONAIRES	28,420
3	ROYALTY—SOVEREIGN WEALTH FAMILIES	43
4	WORLD LEADERS	TOP 75 NATIONS
5	FAMILY OFFICES	≈ 20,000
6	PRIVATE EQUITY FIRMS	≈ 18,000
7	HEDGE FUNDS & INVESTMENT BANKS	≈ 15,000
8	VENTURE CAPITAL FIRMS	≈ 9,000
9	CELEBRITIES (ACTORS/MUSICIANS/BOSSBOSS)	10,000+
10	SUPER-YACHT OWNERS (YACHTS 300'+)	5,900+

OVER 100K PROSPECTS...
WE HAVE ONLY 750 ESTATES TO SELL

BY HOST'S PRIVATE INVITATION ONLY



Each Host (New Estate Owner) will receive five (5) Personalized printed invitation from the Host with five Hand carved treasure chests that will be sent to each host's invitee to tell them they were "Selected" to be the host to be part of this magical paradise

OUR ULTRA-LUXURY PRIVATE, "INVITATION ONLY" SALE OF OUR ESTATES
SPENDING "MONEY" WE'VE EXTEND EXCLUSIVE INVITES THEIR FRIENDS
A 3-DAY PRIVATE VOYAGE TO VISIT OUR PARADISE



THE ULTIMATE SALES SEDUCTION...
OUR ULTRA-LUXURY PRIVATE, "INVITATION ONLY" SALE OF OUR ESTATES
SPENDING "MONEY" WE'VE EXTEND EXCLUSIVE INVITES THEIR FRIENDS
A 3-DAY PRIVATE VOYAGE TO VISIT OUR PARADISE

A PRIVATE 3-NIGHT VOYAGE TO PARADISE WITH HOST

OUR TROPICAL ARCHIPELAGO IN THE EXUMAS, BAHAMAS

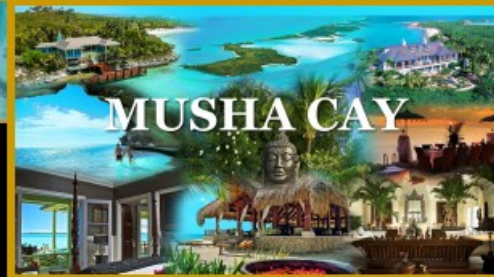
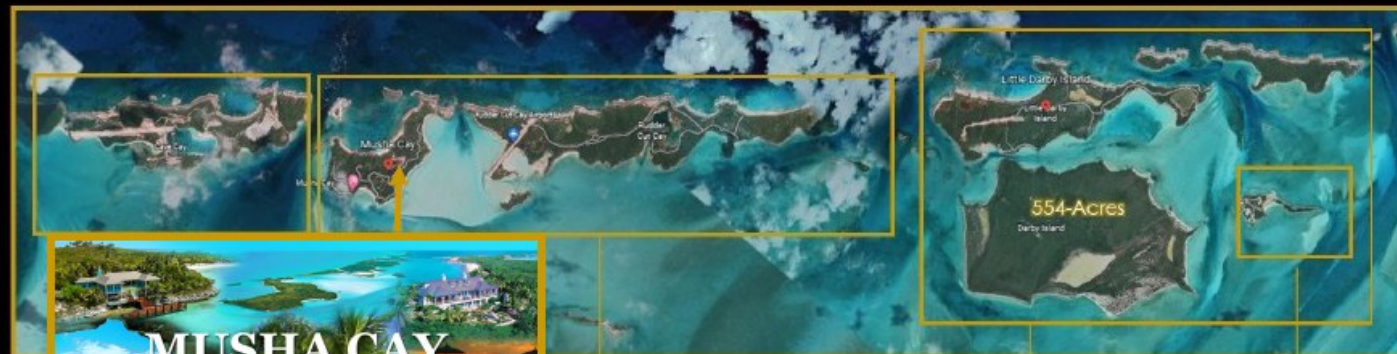
20+ ISLANDS, 17 ISLANDS FOR THE RESORT AND 3 FOR SUPPORT SERVICES,
WITH THE ARCHIPELAGO SPANNING 6 MILES LONG,
AND IS JUST 15 MILES FROM GREAT EXUMA & INTERNATIONAL AIRPORT

The Utopian Islands
Resort & Estates

A SALES PRESENTATION IS A SEDUCTION OF ALL OF THE SENSES

IT'S AN EMOTIONAL JOURNEY TO EXPERIENCE
ALL THE SENSES OF YOUR DREAMS...

BY PRIVATE INVITATION ONLY, SELECT INVESTORS
WILL BE INVITED TO AN ALL INCLUSIVE
ULTRA-LUXURY PRIVATE INVESTMENT
PRESENTATION & ISLAND ESCAPE



MUSHA CAY—DAVID COPPERFIELD'S 11 ISLANDS—WILL BE PURCHASED IMMEDIATELY UPON FUNDING—OPPORTUNITY TO STAY ON ISLANDS FOR VISIT

UTOPIAN ESCAPE
INCLUDES:
PRIVATE CHEFS,
SUPPORT STAFF, ALL
GOURMET MEALS &
BEVERAGE
(INCLUDING ALL
TOPSHELF ALCOHOLIC
BEVERAGES & WINES)



The Utopian Islands
Resort & Estates

OUR UNIQUE METHODOLOGY FOR SELLING-OUT
OUR CUSTOM-DESIGNED ULTRA-LUXURY ESTATES

The Utopian Renaissance
Paradise with a Noble Purpose and a Magical Power



OUR ULTIMATE ESTATE SALES OFFICE

SEE RESORT WEBSITE & VIDEO AT: MUSHACAY.COM



BY HOST'S PRIVATE INVITATION ONLY



Each Host (New Estate Owner) will receive five (5) Personalized printed
Invitation from the Host with five Hand carved treasure chests that will be sent to each host's invitee to tell them
they were "Selected" to be part of this magical paradise



THE ULTIMATE SALES SEDUCTION
A PRIVATE 3-NIGHT VOYAGE TO PARADISE WITH HOST

OUR ULTIMATE PRIVATE BANK BASED UPON THE GOLD STANDARD

\$200M IN THE USE OF PROCEEDS IS ALLOCATED TO BUY A PRIVATE BANK



THE ROYAL BANK OF UTOPIA'S
PRIVATE BANK WILL BE BASED UPON
THE GOLD STANDARD
THUS PROVIDING OUR ESTATE OWNERS
'THE ULTIMATE PRIVATE BANK' WITH THE
SECURITY AND LIQUIDITY THEY DESIRE

EACH ESTATE WILL BE PRE-PACKAGED AND
SOLD AS AN OFF-SHORE
BAHAMIAN REVENUE-PRODUCING CORPORATION WITH THEIR
BANK ACCOUNTS IN OUR PRIVATE BANK





Basic BEACH Bungalow Estate

- (1) 0.50 Acres Beach/Water Lot + \$10K Base + Location Premium
- (2) 0.75 Acres Beach/Water Lot + \$15K Base + Location Premium

Included in Beach Package

- (1) Lot Size + Free Build Land
- (2) Main House with Master Bedroom, Bath and Gourmet Kitchen and Living room
- (3) 2-Luxury Bedrooms with Full Bath and Balcony
- (4) 2nd Floor Jack-Out Lounge with Office
- (5) Lagoon Island & Outdoor Golf
- (6) Basic Landscaping with 1 waterfall lagoon into lagoon flow
- (7) Basic Furniture (See Details)

Basic GRAND Bungalow Estate

- (1) 0.75 Acres Beach/Water Lot + \$15K Base + Location Premium
- (2) 1.25 Acres Beach/Water Lot + \$12M Base + Location Premium

Included in Beach Package

- (1) Lot Size + Free Build Land
- (2) Main House with Master Bedroom, Bath and Gourmet Kitchen and Living room
- (3) 2-Luxury Bedrooms with Full Bath and Balcony
- (4) 2nd Floor Jack-Out Lounge with Office
- (5) Lagoon Island & Outdoor Golf
- (6) Basic Landscaping with 1 waterfall lagoon into lagoon flow
- (7) Basic Furniture (See Details)

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Our Products: Beach & Grand Bungalow Estates Each with (2) Basic Lot Sizes & Location Options



Our Beach Bungalow Estates (3-5 BR)



Our Grand Bungalow Estates (5-9 BR)

Our Double Lot—Bungalow Estates (8-14 BR)



Allowing Our Estate Owners
to Create their Own Dream Custom Luxury Estate
while Maintaining the total Continuity of our
Archipelago's Design and Brand

Selecting from Our Elegant Roof-Top Designs

Interior Design & Custom Made Furniture

Owners will be able to Select their Own Roof Tops from these Designs



Please Note:

Premium Pricing for certain Selections

- Select Interior Walls color and materials
- Flooring (i.e., marble, stone, wood)
- Cabinets
- Specialty Custom Interior Designs
- Furniture Selections Included with Estate and Upgrade Option
- Bedroom sets
- Dressers
- Sofas
- Chairs/Totals
- Tables
- Outside Furniture

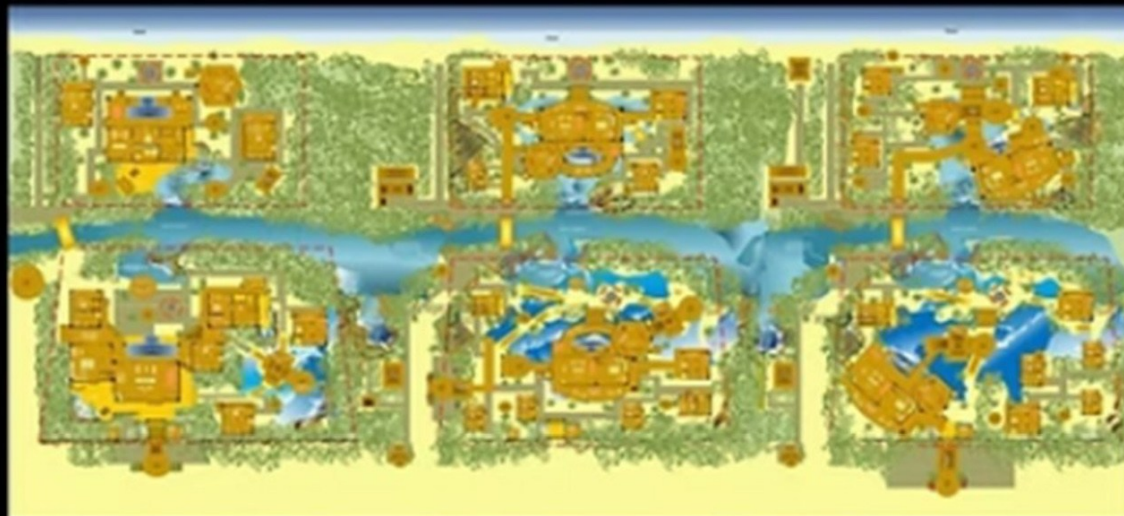


The Utopian Islands' 3 Main Lot-Layout Designs (Larger Lot Size with Add-On's)

Lot Layout Design Option #1

Lot Layout Design Option #2

Lot Layout Design Option #3



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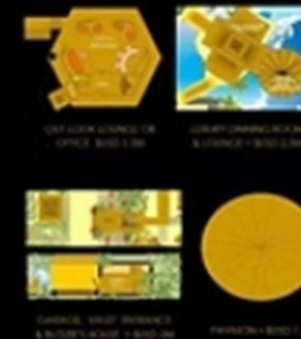
ADDITIONAL CUSTOM MODULAR UNITS

BEDROOM UNITS

(Each Unit has 2 Br/2 Bath)



COMMON AREA BUILDINGS



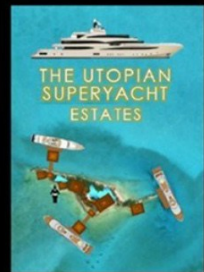
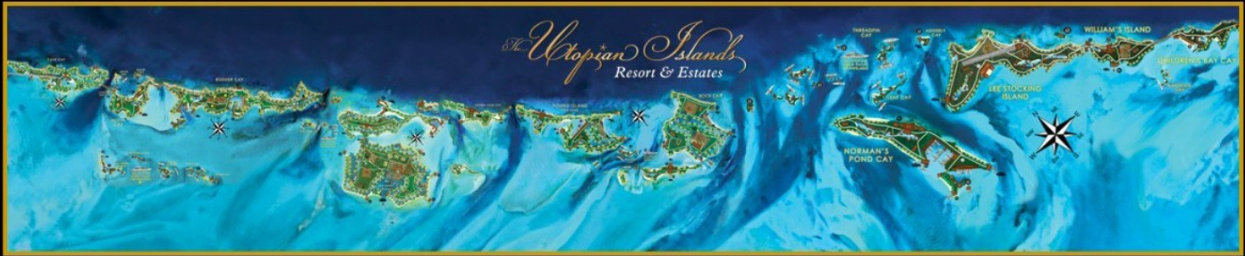
Waterfall Gardens, Hidden Cave Tunnels and Safe House, Private Wine Cellar and Private Safe)



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SUMMARY OF ESTATE OPTIONS & SPECIALTY ESTATES

OUR 'CORPORATE ESTATE' PRE-SALE OFFER



OR



OPTION A ONLY TEN (10) - 10% DISCOUNT THE SUPERYACHT ESTATE or THE ROYAL ESTATE

- 10,000-15,000 S/F ESTATE WITH A 1.5 ACRE LOT
- 10-15 BEDROOMS / 10-15 BATHS & A 2 ACRE LOT
- AMENITIES AS DESIRED
- OR A PRIVATE ISLAND WITH A GRAND ESTATE AND A DOCK FOR MEGA-SUPERYACHT (250' +)

PRICE ≈ \$50M
DEPOSIT REQUIRED: \$5M



OPTION B ONLY TWENTY (20) 10% DISCOUNT THE GRAND ESTATE

- 6,000-8,000 S/F ESTATE
- A 1.25 ACRE LOT
- 5-8 BEDROOMS / 5-8 BATHS
- AMENITIES AS DESIRED

PRICE ≈ \$25M
DEPOSIT REQUIRED: \$2.5M



OPTION C ONLY TWENTY (20) 33% DISCOUNT THE BEACH ESTATE

- 3,500 S/F ESTATE
- A 0.5 ACRE LOT
- 3 BEDROOMS / 3 BATHS
- AMENITIES AS DESIRED

PRICE ≈ \$5M
DEPOSIT REQUIRED: \$500K

EXECUTING THE PRE-SALE PURCHASE OF OUR 'CORPORATE ESTATES' & OUR 'SPECIALTY ESTATES & VILLAS'

- ◆ PROSPECTIVE BUYER REVIEWS A STANDARD DRAFT LEGAL AGREEMENT FOR 'CONVERTIBLE DEBENTURE' IN A NEWLY FORMED BAHAMIAN LIMITED LIABILITY COMPANY (LLC)
- ◆ BUYER SENDS DEPOSIT REQUIREMENTS INTO ESCROW
- ◆ ONCE DEPOSITS ARE IN ESCROW, THE FINAL CORPORATE DOCUMENTATION IS SENT TO BUYER FOR EXECUTION BY THE BUYER AND THE UTOPIAN ISLANDS
- ◆ AS THE ISLANDS PURCHASES ARE COMPLETED AND THE LOTS ARE DESIGNATED, BUYERS WILL MAKE THEIR FINAL DECISION TO EITHER CONVERT THE DEBT TO EQUITY (THEREBY BUYING THE ESTATE). THEN, THE BUYER CAN SELECT THEIR DESIRED LOTS (FIRST BUYERS IN, RECEIVE FIRST CHOICE OF LOTS).
- ◆ BUYERS WILL THEN BEGIN WORKING WITH THEIR ASSIGNED ARCHITECTS AND INTERIOR DESIGNER TO CUSTOM DESIGN THEIR ULTRA-LUXURY TROPICAL BUNGALOW ESTATE

OUR 'SPECIALTY ESTATES & VILLAS' PRE-SALE OFFER



Utopian Medical & Estates

THE UTOPIAN MEDICAL CENTER
WITH 150 WATERFRONT MEDICAL ESTATES

PRICE: \$10.5M
3,500 S/F MEDICAL ESTATE (3-BEDROOMS / 3-BATHS)
DEPOSIT: \$1M



Utopian Marine

SUPERYACHT SERVICE CENTER

UTOPIAN MARINE & SUPERYACHT SERVICE
CENTER WITH 25 SUPERYACHT SLIPS

PRICE: 15M
SLIP FOR 250'+ SUPERYACHTS
DEPOSIT: \$1.5M



Utopian Village

OUR PRIVATE RESORT
SECURITY ENTRANCE

THE UTOPIAN VILLAGE
75 PRIVATE VILLAS

PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS / 2-BATHS)
DEPOSIT: \$500K



Utopian Polo Club & EQUESTRIAN CENTER

THE UTOPIAN POLO CLUB & EQUESTRIAN CENTER
40 PRIVATE POLO CLUB VILLAS

PRICE: \$5M
2,500 S/F VILLA (2-BEDROOMS / 2 BATHS)
DEPOSIT: \$500K

The Pricing for these Custom Estates

Example of Estate Pricing

Selection of Lot and Location

BASE PRICE	\$12M
LOCATION PREMIUM	<u>\$1.5M</u>
SUB-TOTAL	\$13.5M

ADD-ON'S PRICING

3 UNITS OF BEDROOM UNITS	
3 X \$2M = \$6M	\$6M
DINNING & LOUNGE UNIT	\$2.5M
BUTLER HOUSE & VALET ENTRANCE	\$1.5M
SAFE HOUSE, SAFE & WINE CELLAR	\$3M
HIDDEN WATERFALL CAVE / LOUNGE	<u>\$2M</u>
ESTIMATED TOTAL COST OF ESTATE	\$28.5M



(Option #2—Grand Estate on 1.25 Acre Lot)

OUR RESORT'S AMENITIES



GREAT HALL,
LOBBY, CASINO, SHOPPING VILLAGE
& SUPER-YACHT MARINA



WELLNESS CENTER
SPORTS & MEDICAL COMPLEX,
ROYAL SPA & AMPHITHEATER



**TROPICAL DINNER
AMPHITHEATER**



**15 GOURMET
RESTAURANTS
& TROPICAL BARS**

BUSINESS & EDUCATION COMPLEX

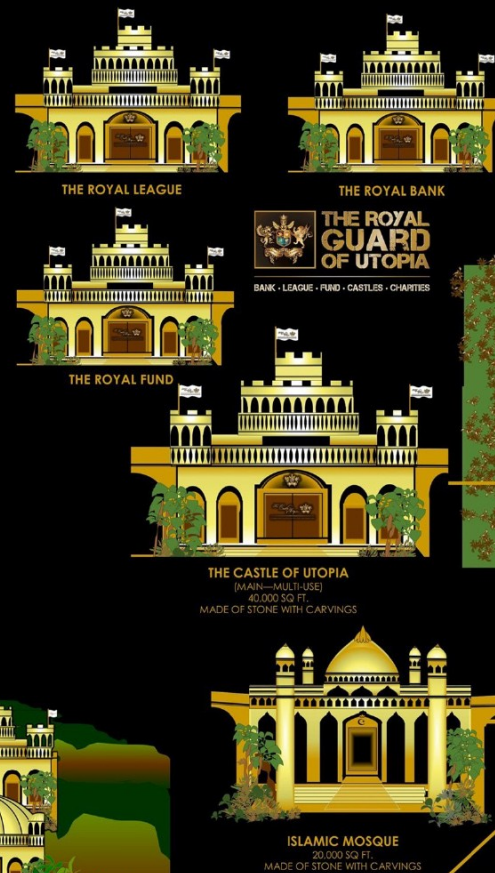
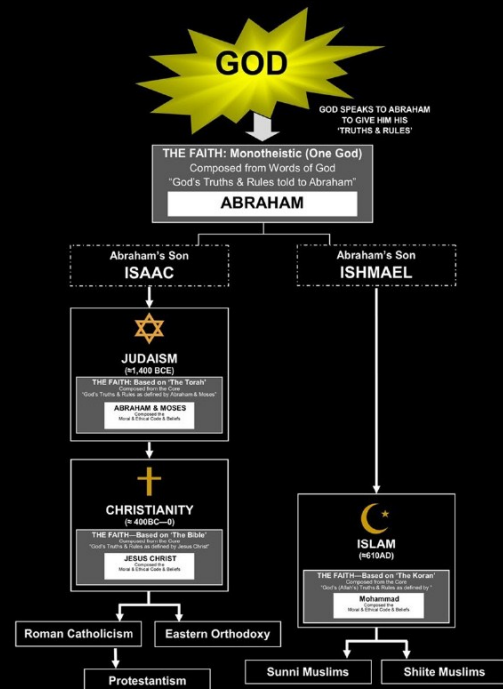


**POLYHEDRON
RECORDING STUDIO**



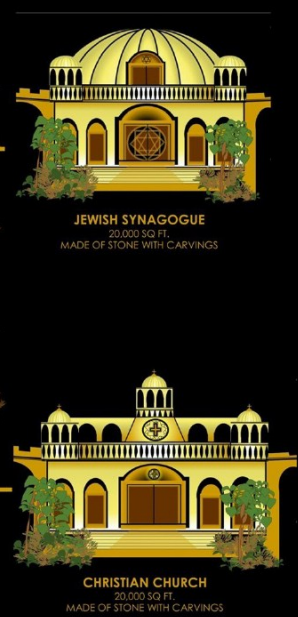
The Castle of Utopia

CELEBRATING GOD'S ETERNAL LOVE WITH THREE HOUSES OF WORSHIP—A CHRISTIAN CHURCH, A JEWISH SYNAGOGUE & A MUSLIM MOSQUE



The Castle of Utopia

CELEBRATING OUR SIMILARITIES, HOPE AND GOD'S LOVE



SYMBOLISM IN MY DESIGN IDEA

By attaching each House of Worship to each other using Roman-Style open Arches, I seek to symbolize a "Fortress of Faith," But a Fortress with openings to allow for all Faiths to enter or leave the Fortress. Moreover, to welcome those who don't fit into any religious category, but which desire to celebrate our similarities and make a better world.

FOUNTAIN OF ABRAHAM

ORIGINAL ITALIAN RENAISSANCE STYLE
FOUNTAIN WITH ANGLES
MADE OF STONE WITH CARVINGS

ENTIRE COURTYARD CAN BE COVERED WITH CANVAS FOR RAIN EVENTS

SYMBOLISM IN MY DESIGN IDEA

"The Fountain of Abraham" will be in the center of a gorgeous tropical courtyard (that can be used for weddings and events). This Fountain will have cascading waterfall that flow into little rivers. This is meant to symbolize "God's flowing and endless love". Then, all of these little rivers will represent the variations of faiths, but which all flow into a moat that joins all the water and encircles the castles and all the religions.



GREAT HALL

SHOPPING VILLAGE, SUPER YACHT MARINA



WELLNESS CENTER



Utopian Medical & Estates



THE ULTIMATE MEDICAL CENTER & ULTRA-LUXURY

Utopian Medical & Estates

UTOPIAN MEDICAL CENTER & OUR UNIQUE MEDICAL ESTATES

OUR PRIVATE ISLAND BOUTIQUE MEDICAL CENTER AND OUR PRIVATE MEDICAL ESTATES ARE SOLD USING THE CONDO-HOTEL MODEL, WHEREBY 40% OF THE REVENUE GOES TO THE ESTATE OWNER & 60% TO UTOPIAN MEDICAL

OUR 3,500 S/F STATE-OF-THE ART MEDICAL ESTATES ARE ULTRA-LUXURY WATERFRONT ESTATES DESIGNED SPECIFICALLY FOR LONG-TERM MEDICAL CARE, BUT WITH THE FEEL OF A NORMAL ULTRA-LUXURY TROPICAL ESTATE. ONE NURSE WILL LIVE ON SITE FOR EVERY TWO ESTATES AND WITH DOCTORS MAKING "ESTATE CALLS" ON DEMAND

- (1) LONG-TERM PRIVATE RECOVERY FOR VARIOUS ELECTIVE SURGERIES OR FOR THOSE WITH CHRONIC ILLNESSES
- (2) ASSISTED LIVING NEEDS WITH ON SITE NURSE
- (3) NURSING HOME CARE WITH ON SITE NURSE



Some of Our Other Exciting Amenities



TROPICAL AMPHITHEATER

SHELL-SHAPED STAGE, ON A NATURAL HILL WITH TROPICAL GARDENS,
DINNER BOOTHS TO SEAT 600+



POLYHEDRON RECORDING STUDIO

Acoustics for The World's Top Recording Artists



BUSINESS & EDUCATION COMPLEX

With State-of-the-Art Technology



Utopian Islands Resort & Estates



EMPLOYEE & EXECUTIVE VILLAGES



PART II: THE RENAISSANCE (YEARS 6-10)



STEP #1: CREATING UTOPIA—OUR RESORT



THE ULTIMATE PRIVATE ARCHIPELAGO RESORT (BY PRIVATE INVITATION ONLY—EXCLUSIVELY FOR THE GREATEST LIONS)

STEP #2: OUR UNIQUE PRIVATE BANK, INVESTMENT CLUB & PRIVATE EQUITY FUND



BANK • LEAGUE • FUND • CASTLES • CHARITIES

ULTIMATE INVESTMENT CLUB
& GLOBAL CHARITY CONSORTIUM



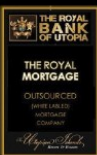
ULTIMATE PRIVATE
INVESTMENT CLUB ONLY
FOR UTOPIAN ESTATE
OWNERS & WORLD
CLUB MEMBERS



THE ROYAL
CHARITIES
OF UTOPIA



ULTIMATE PRIVATE BANK
& PACKAGED SERVICES



ULTIMATE PRIVATE EQUITY INDEX
& REAL ESTATE TRUST FUND



THE ROYAL
INDEX
OF UTOPIA



THE ROYAL
CASTLES
OF UTOPIA

STEP #3: TRAINING ENTREPRENEURS GLOBALLY



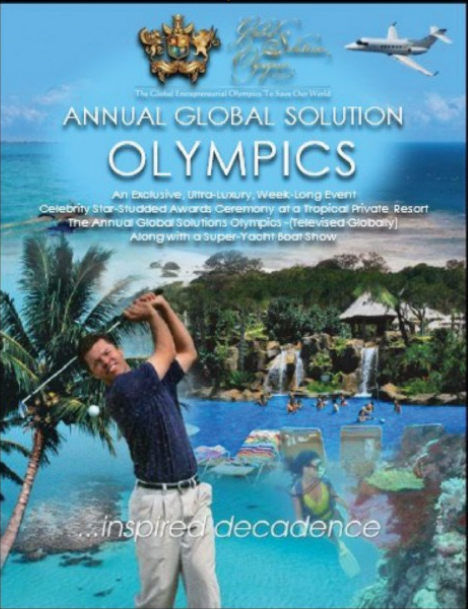
MAVERICK OLYMPIC TRAINING CENTERS
For Global Entrepreneurial Solutions



STEP #4: A COMPETITION FOR ENTREPRENEURS



The Global Entrepreneurial Olympics To Save Our World



OUR POWERFUL PLAN

LOGISTICS CENTER, UTOPIAN MARINE (OUR SHIPPING COMPANY),
CONSTRUCTION AND ENGINEERING AND SUSTAINABLE ENERGY

LEASE TO BUY
LOGISTICS
CENTER IN SOUTH
FLORIDA NEAR
PORT TO SOURCE
ALL MATERIALS
TO BE SHIPPED TO
ISLANDS



SET UP SHIPPING
COMPANY AND
LEASE TO BUY
SHIPS TO SAIL
FROM SOUTH
FLORIDA
DIRECTLY TO OUR
ISLANDS: CLEAR
CUSTOMS IN US
(NO IMPORT TAX
FOR 20 YEARS)



CONSTRUCTION &
ENGINEERING
OUR RESORT ARCHIPELAGO



AFTER SURVEYS,
RESORT DESIGNS
& ARCHITECTURE
ARE COMPLETE.
DO REQUEST FOR
PROPOSALS
FROM WORLD
CLASS BUILDERS
& ENGINEERING
COMPANIES



HIRE SUSTAINABLE
ENERGY FIRMS TO
DO A FULL
ANALYSIS FOR
ALL SUSTAINABLE
ENERGY
SOLUTIONS FOR
NOW AND IN THE
FUTURE
INCLUDING OFF-
SHORE OPTIONS

STAGES OF DEVELOPMENT (SODs)



Paradise with a Noble Purpose and a Magical Power

THE UTOPIAN ISLANDS

- ISLANDS & HORIZONTAL DEVELOPMENT
- SALE OF OUR 500 CUSTOM-DESIGNED BUNGALOW ESTATES
- CONSTRUCTION OF RESORT & SUPPORT SERVICES
- INAUGRAL OF THE RESORT WITH 2-WEEK CELEBRATION & RESORT OPERATION BEGIN

THE ROYAL GUARD OF UTOPIA

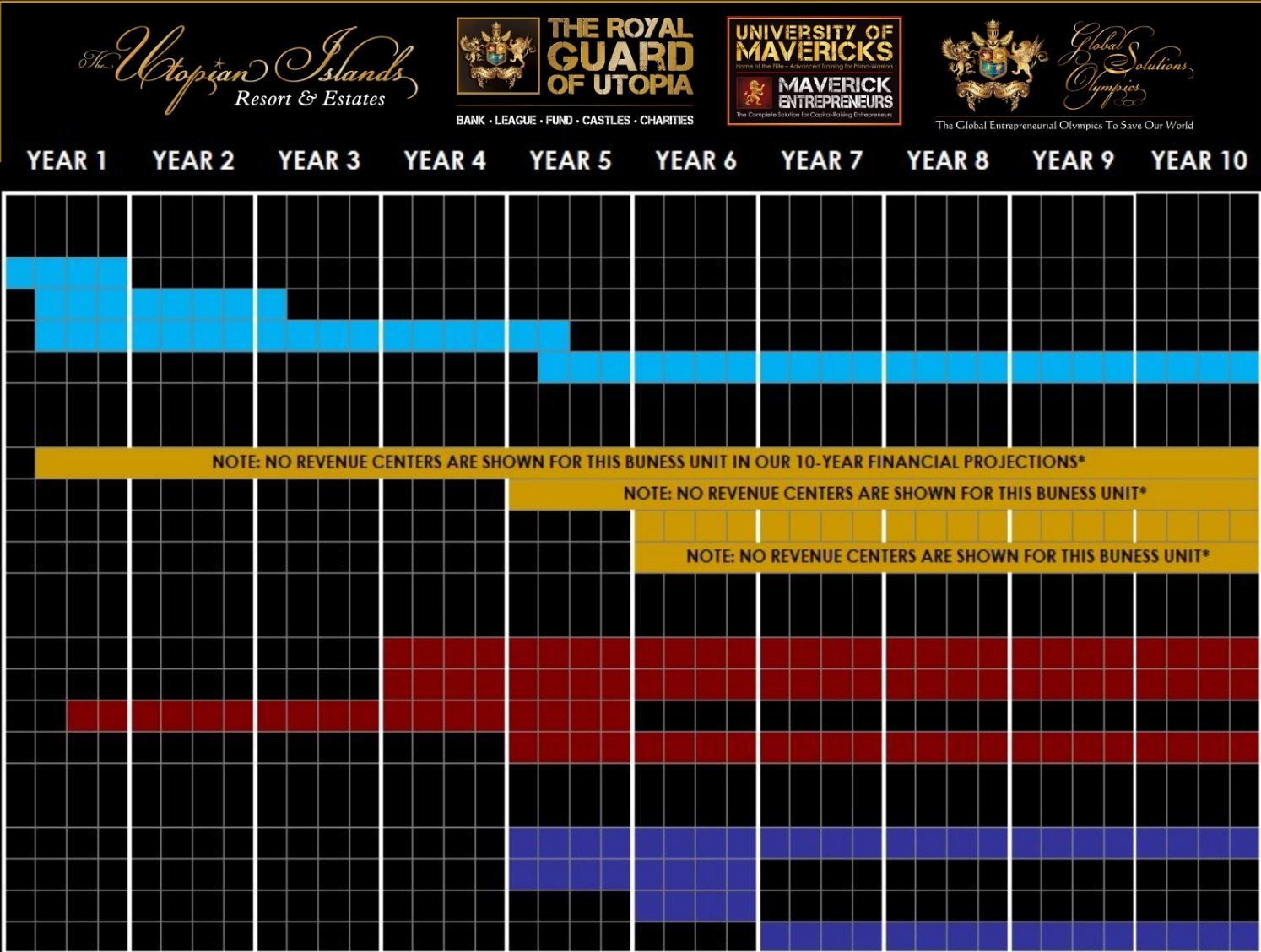
- THE ROYAL BANK OF UTOPIA
- THE ROYAL FUND OF UTOPIA & THE ROYAL REAL ESTATE TRUST
- THE ROYAL LEAGUE OF UTOPIA
- THE ROYAL CHARITY OF UTOPIA

THE UNIVERSITY OF MAVERICK

- MAVERICK ENTREPRENEURS IS REVISED AND RE-LAUNCHED GLOBALLY
- THE CAPITALBRIDGE IS REVISED AND RE-LAUNCHED GLOBALLY
- CONSTRUCTION OF THE UNIVERSITY OF MAVERICKS & COLOSSEUM
- LAUNCH OF THE UNIVERSITY OF MAVERICK TRAINING FOR TRAINERS

THE GLOBAL SOLUTION OLYMPICS

- LAUNCH OF THE GLOBAL SOLLUTION OLYMPICS
- GLOBAL ENTREPRENEURS BEGIN TO CREATE THEIR GLOBAL SOLUTIONS
- YEAR 1 OF THE GLOBAL SOLUTION OLYMPICS
- ANNUAL GLOBAL SOLUTION OLYMPICS



OUR EXECUTIVE TEAM



Paradise with a Noble Purpose and a Magical Power

BOARD OF DIRECTORS & EXECUTIVE TEAM MEMBERS

 INVESTOR	 Doug Drake COO & CTO Board Member	 Kim Keller Chief Design Officer & Board Member	 Howard Hoskin President & Board Member	 Judy Adamski CMO & Board Member	 Erica Drake Founder, CEO & Chairman of the Board of Directors	 Drew Brick Strategic Advisor to CEO & Board Member	 Confidential Name, CPA CFO & Board Member	 President of The Royal Bank of Utopia & Board Member	 President of University of Mavericks—Confidential	 INVESTOR
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OTHER TEAM UTOPIA FOUNDING TEAM MEMBERS

 Costa Konstantin VP of Recording	 Tony Bergman VP of Tech & Hospitality	 Sergio Corvino Director of Estate Sales	 Lisette Cedeno Director of Estate Sales	 Dr. Martin Loonen— Chief Medical Officer	 Tatiana Mercedis COA	 Owen Walton SVP of Resort	 Robert Jones VP of Housekeeping/Bar	 Janine Johnson VP—Hospitality Services	 Martin Novak Construction Foreman— Bungalow Estates	 Richard Armons VP of Transportation	 Cathy Armons Asst VP Transportation	 Grace Lee Strategic Advisor
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USE OF PROCEEDS FOR \$4.0 BILLION

USE OF PROCEEDS FOR \$4 BILLION EQUITY INVESTMENT INTO PROJECT

EXPENSE	COST	DESCRIPTION OF EXPENSE	TYPE OF EXPENSE	TOTAL CAPITAL EXPENSES (ASSETS) AND SUMMARY OF USE OF PROCEEDS	
GOLD RESERVE FOR PRIVATE BANK - TO SET ON THE GOLD STANDARD	\$800,000,000	\$200 BILLION IN GOLD WILL BE PURCHASED AND DEPOSITED INTO OUR PRIVATE BANK AFTER ALL ASSETS HAVE PAID OFF ALL LIABILITIES OF THE PRIVATE BANK, THUS ESTABLISHING A PRIVATE BANK BASED UP ON THE GOLD STANDARD	FINANCE CHARGE		
STEP #1 - BUY RESORT ISLANDS (ISLAND GROUPS 1-5)					
ISLAND GROUP #1 - DARBY ISLANDS	\$122,848,189		CAPITAL EXPENSE	\$122,848,189	
ISLAND GROUP #2 - COPPERFIELD ISLANDS	\$261,492,000		CAPITAL EXPENSE	\$261,492,000	
ISLAND GROUP #3 - CAVE CAY	\$73,500,000		CAPITAL EXPENSE	\$73,500,000	
ISLAND GROUP #4 - FRY ISLANDS	\$194,352,500		CAPITAL EXPENSE	\$194,352,500	
BUY SMALL RESORT ON GREAT EXUMA & ROFR'S ON REMAIN ISLANDS	\$42,000,000	SUPPORT SERVICES LAND + ROFR DEPOSITS FOR ISLAND GROUP #5	CAPITAL EXPENSE	\$42,000,000	
	\$684,692,689			\$684,692,689	PURCHASE PRICE OF ISLANDS, LAND AND OTHER ASSETS
STEP #2 - HORIZONTAL CONSTRUCTION COSTS	\$950,000,000	SOFT & HORIZONTAL COSTS FOR CONSTRUCTION FOR ISLAND GROUPS	CAPITAL EXPENSE	\$950,000,000	IMPROVEMENTS TO ASSET = SHOWN AS DEVELOPMENT COSTS
SURVEYS, ARCHITECTS & DESIGNERS & SOFT/HORIZONTAL CONSTRUCTION COSTS					
ALL OTHER CONSTRUCTION COSTS		FINANCE THROUGH CASH FLOW OF ESTATE SALES & OUR PRIVATE BANK - SEE BANK PURCHASE BELOW			
STEP #3 - SUPPORT SERVICES - LOGISTICS-SHIPPING-ENERGY					
LEASE TO BUY LOGISTICS CENTER - SOUTH FLORIDA & TRUCKS	\$25,000,000	RENT 200K WAREHOUSE SPACE & TRUCKS IN SOUTH FLORIDA	CAPITAL EXPENSE	\$25,000,000	
BUILD SHIPPING COMPANY - SOUTH FLORIDA	\$100,000,000	BUY SHIPS AND RENT SHIPS FOR SHIPPING COMPANY	CAPITAL EXPENSE	\$100,000,000	
SMALL BOATS, SECURITY BOATS - SUVS AND GOLF CARTS	\$5,000,000	INTER-ISLAND BOATS, SUVS, TRUCKS & GOLF CARTS	CAPITAL EXPENSE	\$5,000,000	
DESIGN SUSTAINABLE ENERGY SOLUTIONS	\$5,000,000	SUSTAINABLE ENERGY STUDY AND SOLUTION PLAN	CAPITAL EXPENSE	\$5,000,000	
	\$135,000,000			\$135,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
STEP #4 - BUY A BAHAMIAN PRIVATE BANK	\$200,000,000	BUY EXISTING PRIVATE BANK IN BAHAMAS	CAPITAL EXPENSE	\$200,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
BUY A PRIVATE BANK IN THE BAHAMAS					
TAKE ASSETS OF BANK AND PAY-OFF ALL LIABILITIES TO FORM CLEAN BANK					
SET PRIVATE BANK ON 'THE GOLD STANDARD'					
LEASE/BUY PRIVATE JET & HELICOPTER & SUPERYACHT FOR 2 YEARS					
LEASE TO BUY HELICOPTER	\$10,000,000	\$10M - LEASE TO BUY CORPORATE HELICOPTER	CAPITAL EXPENSE	\$10,000,000	
LEASE TO BUY PRIVATE JET FOR COMPANY	\$20,000,000	\$20M - LEASE TO BUY JET OR FRACTIONAL OWNERSHIP	CAPITAL EXPENSE	\$20,000,000	
LEASE TO BUY SUPERYACHT WITH AT LEAST 4 MAIN STATEROOMS	\$50,000,000	LEASE TO BUY SUPERYACHT WITH 4 MAJOR STATEROOMS & CAPTAIN, CREW AND COSTS \$50K / DAY \$50 WEEKS \$2 YEARS	CAPITAL EXPENSE	\$50,000,000	
	\$80,000,000	100 WEEKS OF SALES ON SUPERYACHT WITH 4 STATEROOM CABINS AND 2 MASTER SUITES ON MUSA CAY (HIGH END ESTATE) - 600 WEEKS OF SALES SLOTS FOR 1 WEEK TRIP TO QUALIFIED PROSPECT WITH ONLY 410 ESTATES TO SELL		\$80,000,000	PURCHASE PRICE + IMPROVEMENTS = SHOWN AS HARD CONSTRUCTION COSTS
STEP #6 - ESTATE SALES AND MARKETING COSTS				\$2,049,692,689	"AS IS VALUE" = PURCHASE PRICE PLUS IMPROVEMENTS
HIRE ULTRA-LUXURY MARKETING COMPANY - SET-UP 6 SALES OFFICE	\$10,000,000	SET UP SALES OFFICES IN: USA (LA, NYC & MIAMI), LONDON, MONACO, DOHA & DUBAI - HIRE CELEBRITY HOSTS	SGA	200.00%	"AS IS VALUE" X 200% FOR COMPLETION OF IMPROVEMENTS
HOST INVITATION ONLY ELITE PARTIES IN EACH OF THE SIX MAJOR CITY FOR UHNWI	\$20,000,000		SGA	\$4,099,385,377	"FIRE SALE VALUE" = AS IS VALUE + COMPLETION OF IMPROVEMENTS
INVITE QUALIFIED BUYERS TO RESORT & STAY ON SUPERYACHT OR AT MUSA CAY	\$35,000,000	MARKETING MATERIALS & INTRODUCTION FEES TO BROKERS AND SALES TRIPS TO OUR ISLANDS (SEE ISLAND SALES TRIPS DETAILS)	SGA		(NOTE: WE WILL OWN THE LARGEST PRIVATELY HELD ARCHIPELAGO IN THE WORLD)
	\$65,000,000				ALSO: SEE VALUE UPON ASSETS SHOWN ON BALANCE SHEET
COMPANY OPERATING EXPENSE - EXECUTIVES & STAFFING				OPERATING COSTS	
SALARIES FOR EXECUTIVES & STAFF	\$600,000,000	\$200M PER YEAR FOR STAFFING EXPENSES	SGA	\$65,000,000	
MISCELLANEOUS EXPENSES	\$100,000,000	\$47M PER YEAR FOR MISCELLANEOUS EXPENSES	SGA	\$600,000,000	
	\$700,000,000			\$665,000,000	TOTAL OPERATING COSTS
TOTAL LOAN USE OF PROCEEDS FOR 3 YEARS	\$3,614,692,689			CONTINGENCY COSTS	
				\$800,000,000	ESCROWED RESERVE FOR YEAR 3 INTEREST PAYMENT
				\$100,000,000	MISCELLANEOUS EXPENSES
				\$900,000,000	TOTAL CONTINGENCIES

CONSTRUCTION COSTS FOR ESTATES AND COMMON AREAS BUILDINGS (FIRST 4 ISLAND GROUPS ONLY)			
CONSTRUCTION LOAN AGAINST ESTATE SALES	# OF ESTATE TO BE SOL	# OF ACRES PER ISLAND GROUP	# OF ISLANDS
ISLAND GROUP #1 - DARBY ISLANDS	208	940	14
ISLAND GROUP #2 - COPPERFIELD ISLANDS	112	464	11
ISLAND GROUP #3 - CAVE CAY	90	220	1
ISLAND GROUP #4 - FRY ISLANDS	145	702	7
MEDICAL ISLAND, LAND ON GREAT EXUMA FOR SUPPORT SERVICES & UNIVERSITY LITTLE EXUMA	150	160	3
TOTALS	705	2,486	36
GROSS REVENUE FROM SALE OF ESTATES	\$8,933,925,000	CONSTRUCTION LOAN FOR ESTATES AND FOR ALL COMMON AREA BUILDINGS WILL BE PROVIDED BY OUR NEWLY PURCHASED PRIVATE BANK	
TOTAL CONSTRUCTION COSTS FOR ESTATES (COGS)	\$2,739,225,000		
TOTAL CONSTRUCTION COSTS FOR COMMON AREA BUILDINGS (CAP EX)	\$3,084,432,400		
TOTAL CONSTRUCTION COSTS FOR FIRST 4 ISLAND GROUPS	\$5,823,657,400		COGS
			CAPITAL EXPENSE
TOTAL COST OF ISLANDS (CAP EX)	\$642,692,689		CAPITAL EXPENSE
GROSS PROFIT MARGIN (FIRST 4 ISLAND GROUPS)	\$2,467,574,911		PROFIT

SUMMARY 10-YEAR FINANCIAL PROJECTIONS FOR BOTH PART I & PART II



TYPE: FINANCIAL PROJECTIONS FOR USD \$3.2 BILLION CAPITAL RAISE
TARGET: THE UTOPIAN RENAISSANCE
BY ERICA DRAKE

All Financial Projections (Forecasts) are shown in \$USD										
The Utopian Islands, LLC - Proprietary & Confidential - © 2026 - All Rights Reserved										
1. Income Statement	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total	FORECASTS Year 7 Total	FORECASTS Year 8 Total	FORECASTS Year 9 Total	FORECASTS Year 10 Total
Revenue	1,073,130,253	3,821,491,308	5,347,588,135	1,901,732,218	1,274,851,600	1,318,851,600	1,186,116,600	1,301,676,600	1,474,476,600	1,486,976,600
COGS	328,793,750	1,629,212,500	2,014,371,700	437,947,660	185,828,910	119,335,160	84,667,660	389,146,380	432,246,380	433,496,380
Gross Profit	744,336,503	2,192,278,808	3,333,216,435	1,463,784,558	1,089,022,690	1,198,516,440	1,101,448,940	912,530,220	1,042,230,220	1,053,480,220
SG&A	44,080,767	176,448,703	272,050,058	157,739,838	115,470,780	123,404,019	129,655,242	144,360,532	191,844,419	197,419,429
EBITDA	700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Net Income/(Loss)	496,887,709	1,812,462,078	2,857,798,351	1,053,321,693	720,295,550	822,956,061	719,237,338	526,327,614	608,543,727	614,218,717
2. Cash Flow Statement										
Cash and Cash Equivalents, Beginning of Period:	-	(524,600,273)	1,310,104,832	4,333,146,210	4,885,065,929	5,850,617,839	6,926,130,260	7,897,923,958	8,666,093,646	9,676,479,448
Net cash provided by (used in) Operating Activities	700,255,736	2,015,830,105	3,061,166,377	1,306,044,720	973,551,910	1,075,512,421	971,793,698	768,169,688	850,385,801	856,060,791
Net cash provided by (used in) Investing Activities	(4,424,856,003)	(181,125,000)	(38,125,000)	(754,125,000)	(8,000,000)	-	-	-	160,000,000	160,000,000
Net cash provided by (used in) Financing Activities	3,200,000,000	-	-	-	-	-	-	-	-	-
Cash Flow for the Period	(524,600,273)	1,834,705,105	3,023,041,377	551,919,720	965,551,910	1,075,512,421	971,793,698	768,169,688	1,010,385,801	1,016,060,791
Cash and Cash Equivalents, End of Period:	(524,600,273)	1,310,104,832	4,333,146,210	4,885,065,929	5,850,617,839	6,926,130,260	7,897,923,958	8,666,093,646	9,676,479,448	10,692,540,238
3. Balance Statement										
Assets										
Cash and cash equivalents	(524,600,273)	1,310,104,832	4,333,146,210	4,885,065,929	5,850,617,839	6,926,130,260	7,897,923,958	8,666,093,646	9,676,479,448	10,692,540,238
Marketable securities	-	-	-	-	-	-	-	-	-	-
Inventories (Estates)	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Accounts receivable, net and other	-	-	-	-	-	-	-	-	-	-
Total Current Assets	(404,225,273)	1,446,529,832	4,441,483,710	4,993,403,429	5,850,617,839	6,926,130,260	7,897,923,958	8,666,093,646	9,676,479,448	10,692,540,238
Property, Plant and Equipment, net	-	175,000,000	175,000,000	879,453,333	829,906,667	780,360,000	730,813,333	681,266,667	631,720,000	582,173,333
CAPEX	-	175,000,000	175,000,000	329,000,000	-	-	-	-	-	-
Accumulated Depreciation	-	-	-	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)	(49,546,667)
Land	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689	321,323,689
Intangible, net	29,775,000	29,775,000	29,775,000	29,775,000	37,241,667	36,708,333	36,175,000	35,641,667	35,108,333	34,575,000
CAPEX	29,775,000	29,775,000	29,775,000	29,775,000	37,241,667	36,708,333	36,175,000	35,641,667	35,108,333	34,575,000
Accumulated Amortization	-	-	-	-	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)	(533,333)
Goodwill	-	-	-	-	-	-	-	-	-	-
Non-current assets	-	-	-	-	-	-	-	-	-	-
THE UTOPIAN ISLANDS (Total PPE)	3,473,757,320	3,479,882,320	3,518,007,320	3,518,132,320	3,518,132,320	3,518,132,320	3,518,132,320	3,518,132,320	3,518,132,320	3,518,132,320
THE UTOPIAN ISLANDS (Total Depreciation and Amortization)	(203,368,027)	(406,736,053)	(610,104,080)	(813,280,440)	(1,016,456,800)	(1,218,393,160)	(1,421,409,520)	(1,613,171,594)	(1,804,393,668)	(1,996,635,742)
Total Non-Current Assets	4,221,487,982	4,199,244,956	4,034,001,929	4,535,403,902	4,290,147,542	4,037,591,182	3,785,034,822	3,543,192,748	3,301,350,674	3,059,508,600
Total Assets	3,817,262,709	5,645,774,788	8,475,485,638	9,528,807,332	10,140,765,382	10,963,721,443	11,682,958,781	12,209,286,394	12,977,830,122	13,752,048,838
Liabilities + Equity										
Total Current liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Total Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-
Total Liabilities	120,375,000	136,425,000	108,337,500	108,337,500	-	-	-	-	-	-
Shareholder Equity	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000	3,200,000,000
GSD equity - 25%	-	-	-	-	-	-	-	-	-	-
Net Income	496,887,709	1,812,462,078	2,857,798,351	1,053,321,693	720,295,550	822,956,061	719,237,338	526,327,614	608,543,727	614,218,717
Dividends	-	-	-	-	-	-	-	-	-	-
Retained Earnings	-	496,887,709	2,309,349,788	5,167,148,138	6,220,469,832	6,940,765,382	7,763,721,443	8,482,958,781	9,009,286,394	9,617,830,122
Total Equity	3,696,887,709	5,509,349,788	8,367,148,138	9,420,469,832	10,140,765,382	10,963,721,443	11,682,958,781	12,209,286,394	12,977,830,122	13,752,048,838
Total Liabilities & Equity	3,817,262,709	5,645,774,788	8,475,485,638	9,528,807,332	10,140,765,382	10,963,721,443	11,682,958,781	12,209,286,394	12,977,830,122	13,752,048,838
Balance	-	-	-	-	-	-	-	-	-	-

Please note: These Financial Projections are based Upon our 10-year financial forecasts, based upon an Equity Financing of \$4.0B, with \$3.2B shown above, and the remaining \$800M to be input into our purchased, new Private Bank in the form of gold, to establish the "gold standard" basis for our Private Bank. These financials show the purchase of all five island groups (shown above – accounting for 700+ estates sold) and the acquisition of additional service land on Great Exuma for our "Specialty Estates," as well as The University of Mavericks, and the development and implementation of Part II – The Utopian Renaissance (all Four Steps shown above). Highly detailed Financial Projections are available and can be found in our Due Diligence Room. These financial projections clearly detail each island group individually and include full breakdowns of all projections.

THE MAVERICK

THE MAVERICK FORMULA™

A PRE-DETERMINED MAGICAL 4-ROUND CAPITAL STACK WHERE EVERYONE WINS!
PLEASE NOTE: ALL 200 FINALIST DEALS WILL HAVE IDENTICAL 4-ROUND CAPITAL STACKS
(ALL FUNDING ROUNDS WILL BE COMPLETED WITHIN APPROXIMATELY 1 YEAR)

INVESTOR	FUNDING ROUND	EQUITY % (% BASED ON 40% OWNERSHIP)	BOARD SEATS (7)	PRINCIPAL INVESTMENT	RETURN ON INVESTMENT	SECURED BY:
ENTREPRENEURIAL TEAM	START-UP	51%	4	UNKNOWN	\$33M X 51 = \$1.48	N/A
1 	SEED	1%	1	\$125K	\$33M X 1 = \$33M	N/A
1  & 	SEED	3%	1	\$500K	\$33M X 3 = \$99M	N/A
2 	SERIES "A"	5%		\$8 MILLION	\$33M X 5 = \$165M	WIN COMPETITION & USE OF PROCEEDS SECURES SERIES "B" WITH A \$100 MILLION SURETY BOND
3  & 	SERIES "B"	10%	1	\$100 MILLION	\$33M X 10 = \$330M	USE OF PROCEEDS SECURES SERIES "C" WITH A \$1 BILLION SURETY BOND
4 INITIAL PUBLIC OFFERING (IPO)	SERIES "C"	30%		\$1 BILLION	180—POST IPO	IPO IS SECURED BY A \$1 BILLION SURETY BOND
TOTAL RAISE OF \$1 BILLION		100%	7	\$1 BILLION		

A 4-STAGE CAPITAL-STACK FORMULA

(ALL DEALS WILL HAVE THE SAME RAISE AMOUNT, TERMS & CORPORATE STRUCTURE)

SEED ROUND = \$625K = 4% EQUITY (FINALISTS ONLY)
 SERIES "A" = \$ 8M = 5% EQUITY (OLYMPICS WINNERS)
 SERIES "B" = \$100M = 10% EQUITY (ROYAL GUARD)
 GLOBAL IPO = \$1B = 30% EQUITY (GLOBAL PUBLIC)

THE POST-IPO VALUATION IS EQUAL TO: IF 30% = \$1B, THEN, \$1B/.30 = A POST-MONEY VALUATION OF \$3.3B, WHICH MEANS THAT 1% EQUITY = \$33.33M AND EACH FUNDING ROUND IS INSURED WITH A SURETY BOND PURCHASED BY THE PRIOR ROUND OF FUNDING'S USE OF PROCEEDS

FORMULA

THE 'MAVERICK' ELEMENT OF THIS FORMULA WAS ACHIEVED BY SIMPLY THINKING BACKWARDS...

EACH PREVIOUS ROUND OF FUNDING BUYS A SURETY BOND WITH ITS USE OF PROCEEDS FOR THE FOLLOWING ROUND OF FUNDING.
 (I.E., SERIES 'A' BUYS A SURETY BOND FOR SERIES 'B's' TOTAL CAPITAL RAISE AMOUNT—THUS, ENSURING EACH ROUND OF FUNDING.

THE VALUATION JUSTIFICATION FOR THE EQUITY PORTFOLIO THAT WILL BE OWNED BY THE UTOPIAN RENAISSANCE EACH YEAR AFTER THE GLOBAL SOLUTION OLYMPICS

THE UTOPIAN RENAISSANCES' ENORMOUS PORTFOLIO OF EQUITY IN THE WORLD'S GREATEST UNICORN												
	SEE VALUATION JUSTIFICATION	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10	
 SEED ROUND: 1% OF ALL 200 COMPANIES THAT COMES TO THE UNIVERSITY & 1 BOARD SEAT	% OF EQUITY OWNERSHIP IN UNICORN COMPANY											
	1% EQUITY IN UNICORNS = \$33,333,333											
	20											
	1% EQUITY IN 180 KNIGHTS											
1% EQUITY IN 20 UNICORNS (NO INVESTMENT COST)	CUMMULATIVE # OF UNICORNS											
	YEAR 1: THE ROYAL FUND SPONSORS ALL TEAMS AND DOES SERIES "A" & SERIES "B" FOR ALL 20 DEALS (A TOTAL OF 18% EQUITY IN EACH UNICORN)											
	3											
	PERCENT											
5	5% X 20 WINNERS =											
	COST: \$160M											
THE ROYAL FUND (10% EQUITY IN TWO COMPANIES) = 20% EQUITY EACH YEAR SERIES "B" FUNDING - FUND DOES ALL 10% EQUITY FOR \$100M EACH (2 PER YEAR = \$200M)	20											
	10% IN TWO COMPANIES SERIES = 10 X 2 = 20%											
RETURN ON INVESTMENT PER YEAR							\$10,406,666,540	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620	\$4,306,666,620	
COST OF EQUITY							\$2,260,000,000	\$360,000,000	\$360,000,000	\$360,000,000	\$360,000,000	
CUMMULATIVE TOTAL YEARLY							\$8,146,666,540	\$12,093,333,160	\$16,039,999,780	\$19,986,666,400	\$23,933,333,020	

Financial Projections

(Available in Detail in Electronic Format on our Website)

OUR 10-YEAR VALUATION JUSTIFICATIONS INCLUDING OUR ENORMOUS EQUITY PORTFOLIO



ASSUMPTIONS FOR VALUATION JUSTIFICATION (BASED UPON THE ASSET-BASED VALUATION MATRIX)

ASSET CATEGORY		DESCRIPTION	ESTIMATED VALUE OF ASSET IN YEAR 10
1	PART I: THE UTOPIAN ISLANDS (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	≈ USD \$8.67 BILLION *
2	PART II: THE UTOPIAN RENAISSANCE (SEE DETAILED FINANCIAL PROJECTIONS)	SEE BALANCE SHEET FOR 10 YEAR IN PROJECTIONS	
3	GROWING EQUITY PORTFOLIO OF THE UTOPIAN RENAISSANCE	ANNUALLY GROWING BY \$4.6B++ (SEE CALCULATIONS ABOVE)	≈ USD \$24.00 BILLION
4	CONSOLIDATED EBITDA	BASED UPON A CONSERVATIVE EBITDA OF \$300M X MULTIPLE OF 20 (REAL ESTATE MULTIPLE — VARIABLE ASSUMPTIONS)	≈ USD \$ 6.00 BILLION
5	GOOD WILL	WHAT'S THE VALUE OF AN ICONIC BRAND THAT IS HELPING TO SAVE THE WORLD AND CREATING HOPE...? (VARIABLE AS- SUMPTIONS)	≈ USD \$10.00 BILLION
6	INTELLECTUAL PROPERTY	MAVERICK ENTREPRENEURS' METHODOLOGY, FIN-TECH PLAT- FORM, AND 2 EVER-GROWING DATABASES OF THE WORLD'S INVESTORS & ENTREPRENEURS (VARIABLE ASSUMPTIONS)	≈ USD \$10.00 BILLION
TOTAL ESTIMATED VALUE OF ASSETS—YEAR 10			≈ USD \$58.67 BILLION

* NOTE: BASED UPON ONLY ISLAND GROUP #1 (THERE ARE FOUR MORE PROJECTED ISLAND GROUPS SHOWN IN THE FINANCIALS)



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They believed they could, So, they did...



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DUE DILIGENCE ROOM PASSWORD AVAILABLE UPON REQUEST