



Global Health Enterprises

Pitch Deck

THE STORY OF THE CREATION OF GHE

Technology genius Tony Bergman (GHE's Co-Founder and CTO) was brought into National Aeronautics and Space Administration (NASA) at the age of 16 to write software code for its iconic Space Shuttles. He couldn't yet drive a car. As a global expert on Robotics and Artificial Intelligence, Tony has many patents to his name and has designed, tested and launched his own Robotic Coding Language and methodology for coding Robotics called "RCI".

In 1998, Tony began developing his patented technology for the first facial recognition software ever developed. Tony filed his patent and was approved, and he launched his revolutionary software worldwide. Unfortunately, like many budding entrepreneurs and technologist, the Chinese Government blatantly stole his patented software, and before he could raise the funding to take this proprietary software global, the Chinese has already begun marketing the technology global. His software and dream had been stolen and there was little he could do to be compensated.

However, Tony forged on with his entrepreneurial spirit and later developed many other software applications, robotics and artificial intelligence based products that would later come to life. In 2016 Tony was hired by an attorney and successful entrepreneur, Brian Smith, (GHE's CEO) to design software for his successful aesthetics medical device company. The two entrepreneurs and brilliant minds immediately saw synergy in their areas of expertise and began a long-term partnership. Then, in 2018 Brian introduced the genius mind of Dr. Romeo Fernandez, a world renowned pediatric neurologist and bio-tech expert and entrepreneur, to Tony and explained how with their three entrepreneurial minds that they were destined to create something major for the health care industry.

Dr. Fernandez and Tony immediately realized that there were enormous solutions that could change health care globally by utilizing both Robotics and Artificial Intelligence's power to solve complex problems, within the health care industry. Together these three brilliant minds design a technology platform that could arrive at medical solutions faster and with the opportunity to actually find cures for perpetual problems in medicine that would have been impossible prior to the development of their revolutionary technology platform. Then the Covid-19 Pandemic hit the world.

The flagrant mismanagement of this pandemic, globally, further emphasized the desperate need for this technology globally to these three entrepreneurs. There was a dire need for a global and radical change in how the overall health care industry was working. Without combined data storage, and the input from physicians around the globe, major medical problems within our everyday lives would remain unsolved. There needed to be a total overhaul of this broken system.

In 2018 Tony had met world renowned business modeling architect, and the Founder and CEO of Maverick Entrepreneurs, Erica Drake at one of her Maverick (www.MaverickEntrepreneurs.com) training seminars. Erica is a highly experienced and successful entrepreneur who has been successfully raising capital and training entrepreneurs for more than two decades. These two brilliant minds became fast-friends, and instantly acknowledged each other's tremendous talents. Tony, introduced Erica to his GHE co-founders and their revolutionary technology and ideas to change the health care industry. Together, the three co-founders of GHE knew they had found the right person that they needed to help create a global "business model" that would solve the key problems they had identified in the Health Care Industry using their revolutionary technology and diagnostic tools. Therefore, together, these four genius created Global Health Enterprises (GHE) to change the health care industry for the future.





GHE Identifies Three (3) Enormous Problems in the Health Care Industry That Are Effecting the Advancement of Medicine and the Ability to find Life-Saving Solutions



Major Problem #1:
Medical Diagnostic Tools and Practices are Archaic. These methodologies and labs are often not utilizing the tremendous Powers of Robotics and Artificial Intelligence to collect, analyze and share data to Seek Major Advancements and permanent Medical Solutions



Major Problem #2:
There are Limited or no Real-Time Data Sources Available to aid Physicians in Making Life-Threatening Decisions for their Patient's Care. Additionally, there is no Global Database or Search Engine that is collecting this enormously valuable data and analyzes it and providing it back to the Physicians who need it



Major Problem #3:
A Lack of a Global Collective Intelligence and Communications between Physicians around the world. Without global communication, between the World's top Physicians, this Collective Intelligence does not happen, and thus, major medical advancements that could Save Lives are not realized!

INDUSTRY CONCLUSIONS

IF

THEN

CONCLUSION

1

IF SCIENTIFIC DATA IS THE BASIS OF MAKING ANY EDUCATED HYPOTHESIS

THEN THE MORE DATA YOU HAVE THE STRONGER THE HYPOTHESIS

THE WORLD'S FUTURE MEDICAL SOLUTIONS DEPENDING ON US GLOBALLY COLLECTING AS MUCH SCIENTIFIC & MEDICAL DATA AS WE CAN NOW!

2

IF SCIENTIFIC AND MEDICAL DATA CAN BE SEPARATED FROM THE PATIENT'S PERSONAL FILE

THEN THE COLLECTION OF THIS DATA WOULD NOT BE IN VIOLATION OF HIPA REGULATIONS

ALL HEALTH CARE FACILITIES CAN COLLECT SCIENTIFIC/MEDICAL DATA WITHOUT VIOLATING ANY PATIENT CONFIDENTIALITY

3

IF ALL PATIENT SCIENTIFIC/MEDICAL DATA WAS COLLECTED INTO A GLOBAL DATABASE BY EACH PHYSICIAN WORLDWIDE, INCLUDING: (1) TIME-SEQUENCING DIAGNOSTIC CELLULAR IMAGING AND DATA, (2) ALL MEDICAL IMAGING (MRI'S, X-RAYS & CAT SCANS), (3) DIAGNOSTIC DETERMINATIONS AND (4) PRESCRIBED PATIENT TREATMENT PLANS, PRESCRIPTIONS & RESULTS

THEN PHYSICIANS WORLDWIDE WOULD BE ABLE TO "SEARCH" MORE DATA TO FIND SOLUTIONS AND CURES QUICKER AND CREATE A TRUE "STANDARD FOR MEDICAL CARE"

THE FUTURE SOLUTIONS OF HEALTH CARE DEPENDS ON US COLLECTING, SHARING AND ANALYZING AS MUCH SCIENTIFIC / MEDICAL DATA AS WE CAN COLLECT

4

IF WE BELIEVE THAT TECHNOLOGY (INCLUDING ARTIFICIAL INTELLIGENCE AND ROBOTICS) CAN ANALYZE MASSIVE AMOUNTS OF DATA QUICKER THAN A HUMAN BEING,

THEN WE MUST ACKNOWLEDGE THAT HIGH-POWERED ARTIFICIAL INTELLIGENCE COULD ARRIVE AT SOLUTIONS OR CONCLUSIONS QUICKER THAN A HUMAN

WE MUST UTILIZE ARTIFICIAL INTELLIGENCE, ROBOTICS AND ADVANCED TECHNOLOGY TO ANALYZE THE WORLD'S VAST AMOUNT OF MEDICAL DATA TO FIND CURES & SOLUTIONS

5

IF ALL PHYSICIANS & MEDICAL INTELLECTS WORLDWIDE HAD ACCESS TO A DATABASE THAT SHARED ALL PATIENTS' SCIENTIFIC/MEDICAL DATA WORLDWIDE, AND THESE MEDICAL PROFESSIONALS COULD COLLECTIVELY DISCUSS AND ANALYZE THIS DATA TOGETHER

THEN PHYSICIANS AND MEDICAL INTELLECTS GLOBALLY WOULD LIKELY SEE OBVIOUS ASSUMPTIONS THAT WOULD LEAD TO FUTURE SOLUTIONS AND CURES QUICKER

WE MUST DEVELOP A GLOBAL NETWORK TO FOSTER THE "COLLECTIVE INTELLECT" OF PHYSICIANS & MEDICAL INTELLECTS TO SOLVE OUR HEALTH CARE PROBLEMS

6

IF DATA IS THE NEW CURRENCY OF THE TWENTY-FIRST CENTURY

THEN THEN THE COMPANY OR ENTITY WHO COLLECTS THE WORLD'S SCIENTIFIC/MEDICAL DATA WILL HAVE AN ENORMOUSLY VALUABLE ASSET!

WE MUST COLLECT, SHARE AND ANALYZE AS MUCH OF THE WORLD'S SCIENTIFIC/MEDICAL DATA TO CREATE HEALTH CARE FOR THE FUTURE

SERIOUS MACRO-HEALTH CARE CONCLUSION #1:

SERIOUS MACRO-HEALTH CARE CONCLUSION #2:

SERIOUS MACRO-HEALTH CARE CONCLUSION #3:

THERE IS NO COMPANY OR ENTITY GLOBALLY COLLECTING ALL OF THIS LIFE-SAVING SCIENTIFIC & MEDICAL DATA!

THUS, WITHOUT A GLOBAL DATABASE OF ALL THE SCIENTIFIC & MEDICAL DATA, NO COMPANY OR ENTITY CAN USE THE WORLD'S ADVANCED TECHNOLOGY AND ARTIFICIAL INTELLIGENCE TO ANALYZE ALL OF THIS EXTREMELY VALUABLE SCIENTIFIC / MEDICAL DATA TO FIND LIFE-SAVING CURES AND SOLUTIONS!

THERE IS NO NETWORK OF MEDICAL PROFESSIONS WITH A COMMUNICATION PLATFORM SPECIFICALLY DEDICATED TO PHYSICIANS & MEDICAL INTELLECTS, THUS THE GLOBAL "COLLECTIVE INTELLIGENCE" AND RESULTING SOLUTIONS OF OUR TOP GLOBAL MEDICAL MINDS ARE LOST!

GHE's Solutions to the Problems in Health Care



SOLUTION #1:
REVOLUTIONARY ROBOTIC-POWERED DIAGNOSTIC LABORATORIES & TOOLS



SOLUTIONS #2:
A PATENT-PENDING TECHNOLOGY POWERED BY ARTIFICIAL INTELLIGENCE (AI)



SOLUTION #3:
A GLOBAL NETWORK OF PHYSICIANS HELPING PHYSICIANS "THE GLOBAL LEAGUE OF PHYSICIANS"

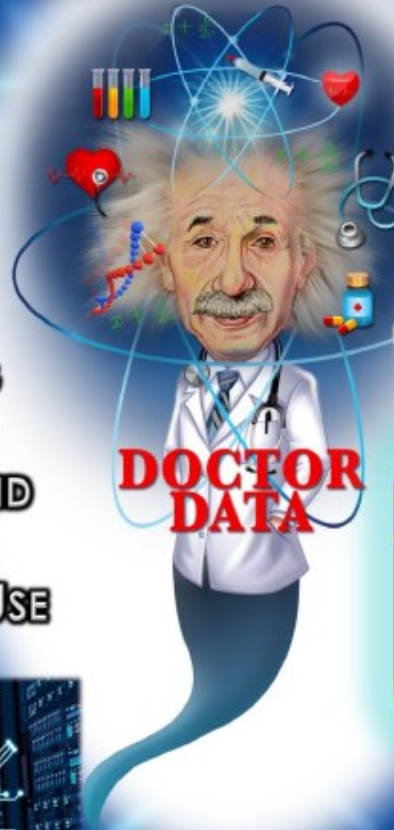


**SOLUTION #1:
REVOLUTIONARY ROBOTIC-POWERED
DIAGNOSTIC LABORATORIES & TOOLS**



**SOLUTION #3:
A GLOBAL NETWORK OF
PHYSICIANS HELPING PHYSICIANS
"THE GLOBAL LEAGUE OF PHYSICIANS"**

**SOLUTIONS #2: A PATENT-PENDING
TECHNOLOGY CONNECTED TO OUR
DIAGNOSTIC LABORATORIES, DATA AND
ARTIFICIAL INTELLIGENCE (AI)
TO "LEARN" WITH EACH PHYSICIAN'S USE**

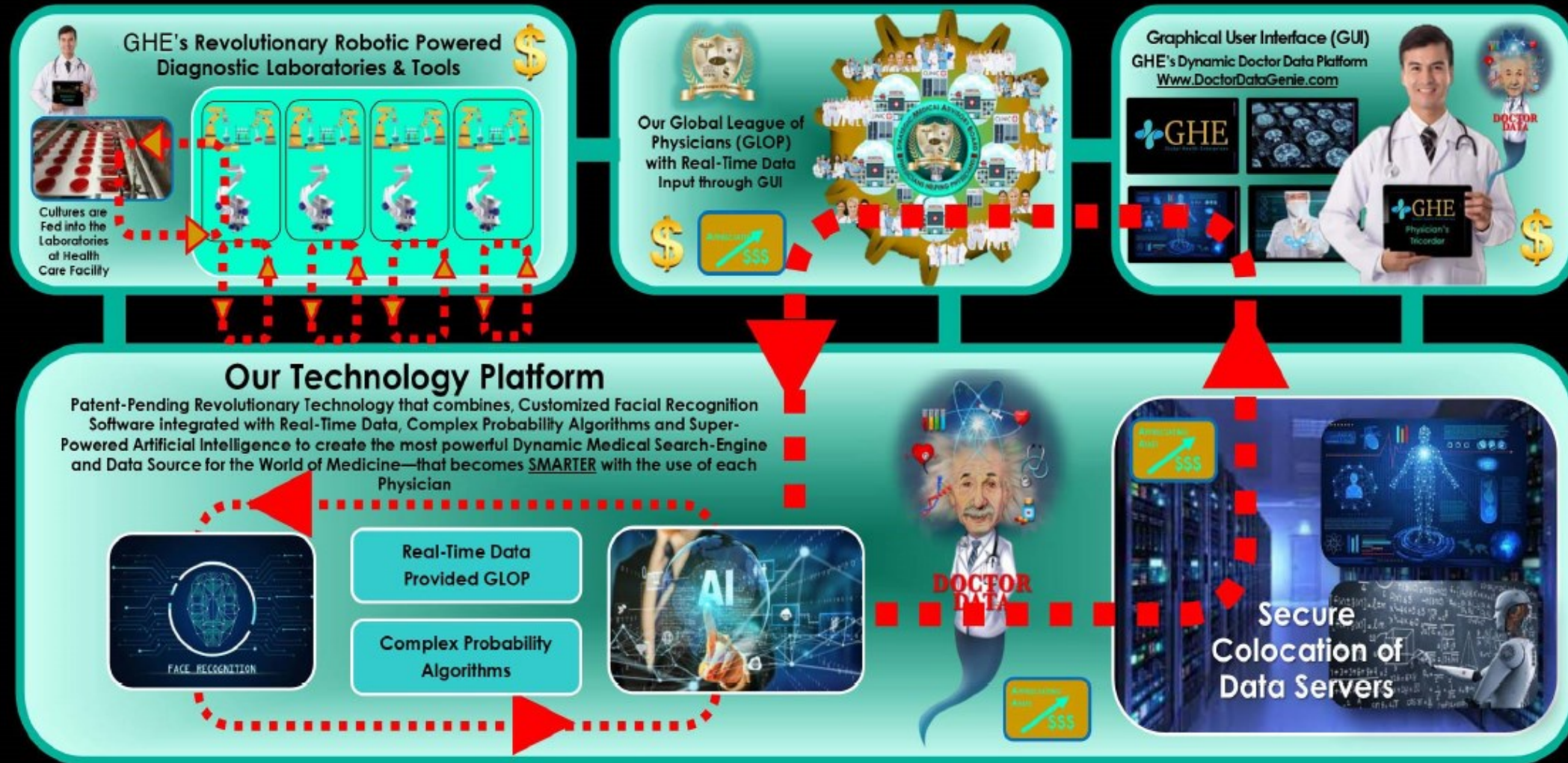


**GHE's
Dynamic Doctor
Data Platform
www.DoctorDataGenie.com**

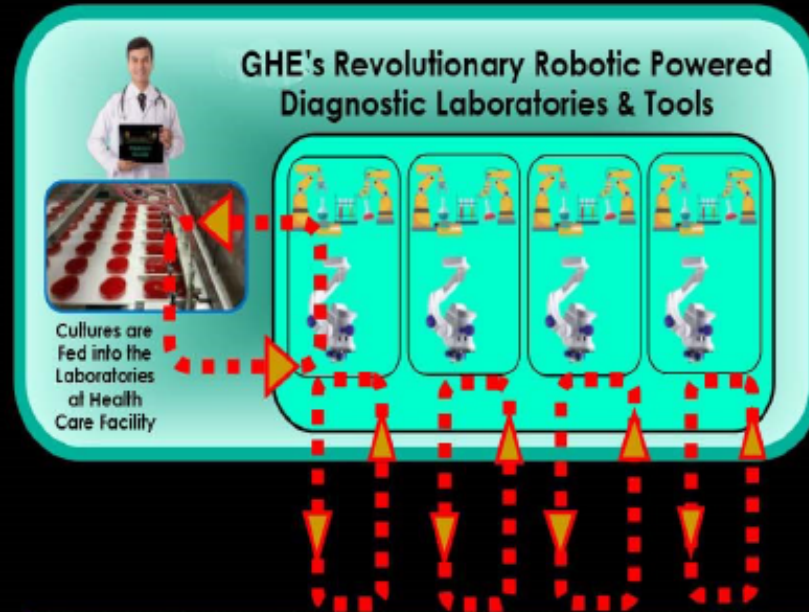
GHE's SOLUTIONS OVERVIEW—OUR PRODUCTS AND SERVICES:

\$ = Revenue Centers

 = Appreciating Asset



GHE'S PRODUCTS AND SERVICES: REVOLUTIONARY ROBOTIC DIAGNOSTIC LABORATORIES & TOOLS



Revolutionary Robotic Powered Diagnostic Laboratories & Tools

- Robotic Diagnostic Machine Tests Patients' Blood, Urine & Cultures for both (1) Traditional Cultures as well as (2) PCR Testing
- Records Real-Time Data and Feeds Data to GHE's Technology Platform, removing human error and performance of diagnostic services.

BENEFITS OF THESE DIAGNOSTIC LABS & TOOLS

- Quicker Results that use AI and Algorithms to provide Physicians with faster real-time statistical data
- Reduces Lab Labor Costs and Reduces Costs to Patients for Drugs that will not work and Reduces Human Error



REVENUE CENTER	DIAGNOSTIC LABS/TOOLS	NAME OF DIAGNOSTIC LABS/TOOLS	GROSS REVENUE	COGS	GROSS PROFIT
1. Revenue Center #1:	Table-Top (25/day)	DDG-1000	\$30,000	\$10,000	\$20,000
2. Revenue Center #2:	Patient Fee/Use	DDG-1000—TEST FEE	\$200	\$20	\$180
3. Revenue Center #3:	Clinic Lab (100/day)	DDG-2000	\$200,000	\$65,000	\$145,000
4. Revenue Center #4:	Patient Fee/Use	DDG-2000—TEST FEE	\$200	\$20	\$180
5. Revenue Center #5:	Hospital Lab (750/day)	DDG-3000	\$3,000,000	\$1,000,000	\$2,000,000
6. Revenue Center #6:	Patient Fee/Use	DDG-3000—TEST FEE	\$200	\$20	\$180



GHE PRODUCTS AND SERVICES: OUR TECHNOLOGY

2. Patent-Pending Proprietary

Technology Powered by Artificial Intelligence (AI)

- Artificial Intelligent (AI) customized software with time-elapsd data provide by its Robotic Laboratories which Utilize patent-pending proprietary Facial Recognition Software customized to provide Physicians with Real-Time Data and Identifies probabilities of therapeutic patient plans to each Physicians Tricorder (handheld tablet designed for GHE) and our global network of Physicians.
- Allows Physician to Determine Patient's proper care plan exponentially faster and with more certainty and to save lives and find long-term solutions.



Cloud-Based Technology with
Secure Colocation of Data Servers



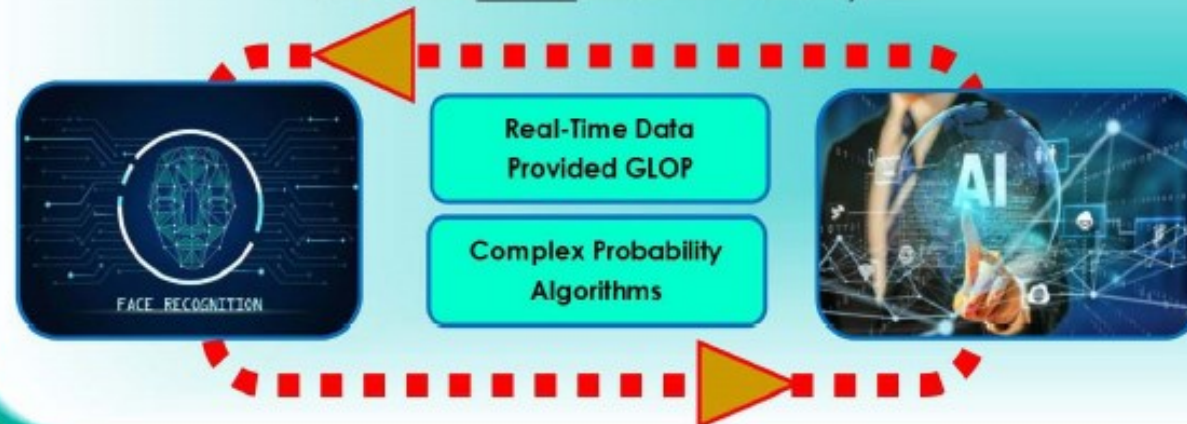
GHE's Dynamic
Doctor Data Platform
www.DoctorDataGenie.com

"DoctorDataGenie" is our revolutionary technology platform that acts in three ways:

- (1) As a powerful search engine for real-time data to Physicians
- (2) As a global communications tool linking Physicians and their establishments together
- (3) As a suggestive treatment assistant to Doctors, factoring in global suggestive treatment plans designed by GHE's team of Strategic Medical Advisory Board with specialist in every field of Medicine.

2. Patent-Pending Technology Powered by Artificial Intelligence & the Collective Intelligence of a Global Network of Physicians

Patent-Pending Revolutionary Technology that combines, Customized Facial Recognition Software integrated with Real-Time Data, Complex Probability Algorithms and Super-Powered Artificial Intelligence to create the most powerful Dynamic Medical Search-Engine and Data Source for the World of Medicine—that becomes SMARTER with the use of each Physician





GHE's PRODUCTS AND SERVICES: OUR ROBOTIC DIAGNOSTICS & TECHNOLOGY

Our Revolutionary Robotic Diagnostic Laboratories Test & Analyze Samples every 6 Minutes

GHE's
Robotic
Diagnostic
Laboratories
in Health
Care Facilities



SOLUTION #1: No Human Error

SOLUTION #2: Lower Cost of Laboratory Labor Staffing for Medical Facility

SOLUTION #3: Total Real-Time Collection of all Diagnostic Data using GHE's Technology

SOLUTION #4: Analyzes Data using High-Speed Processing & Artificial Intelligence

SOLUTION #5: Results immediately available to Physician with GHE's Tricorder Tablet tool that provides Physicians with Real-Time Data Analytics immediately, allowing them to make critical life-threatening decisions for their patients faster and with more information.



Our Hybrid-Closed Network "Medical Relationship Engine"

with a Customized Closed-Network
Physicians-Only Social Media Platform,
Exclusively for GLOP Physician Members
(Our Global Network of Physicians)

Powered by Our Patent-Pending
High-Speed Technology with Dynamic
Artificial Intelligence that analyzes all Data,
instantly comparing it with our Global Database
and the Collective Intelligence of
our Global Network of Physicians,
to give Physicians the real-time, critical
Information, they need to make
Life-threatening decisions for their patients

www.DoctorDataGenie.com





3. Our Global Network of Physicians Helping Physicians with Real-Time Data

Global Network of Physicians, Hospitals, Clinics and Corporate Partnership Sponsors that create:

- (1) **Creates a Collective Intelligence and Dynamic Search Engine that is HIPAA compliant**, (LIVE data from actual real Case Studies) from physicians around the world to GHE via its Cloud-Based Platform that feeds GHE's artificially intelligent technology and data to provided its physicians most powerful diagnostics, treatment plans and tools in Medicine to help save lives.
- (2) **Global Medical Awards:** Annual Gala hosting GLOP Members who vote the best in their field awards of their peers who are then promoted to "Global Director" and win a Prize, global recognition, and become part of GLOP's Leadership committee working with our Ambassadors.

GHE PRODUCTS AND SERVICES: OUR "GLOBAL LEAGUE OF PHYSICIANS" (GLOP) NETWORK



Our "Strategic Medical Advisory Board," composed of 60 Physicians (in every specialty) from around the world, are called "Our Global Ambassadors". These Physicians are all Founding Team Members of GHE



"20 GLOP Member Physicians, one from each specialty, are chosen Annually by our GLOP Members & Ambassadors to Join our Leadership Group called our "Global Directors"



"Global League of Physicians" (GLOP) is our Global Network of Physician Members & Corporate Sponsors



Revenue Center	Revenue Center	Gross Revenue	COGS	Gross Profit
RC#7	Physician's Tricorder	\$4,000	\$1,000	\$3,500
RC#8	Annual Membership	\$5,000	\$1,000	\$4,000
RC#9	Bronze Corporate Partners	\$25,000	\$5,000	\$20,000
RC#10	Silver Corporate Partners	\$100,000	\$20,000	\$80,000
RC#11	Gold Corporate Partners	\$1,000,000	\$200,000	\$800,000



ADDITIONAL BENEFITS OF THE GLOBAL LEAGUE OF PHYSICIANS (GLOP) MEMBERSHIP

- Physicians' Educational Seminars (CEU's)
- Quarterly Seminars on Global Health Care Advancements for Physicians
- The Global Physicians' Awards—The Annual "Global Directors" Elections
- The Global Medical Solutions Awards for Entrepreneurial Solutions for the Future



THE GLOBAL PHYSICIANS' AWARDS

(Global League of Physicians (GLOP) vote
Annually for Leading Physicians in their Fields')



& THE GLOBAL MEDICAL SOLUTIONS AWARDS

Our Global Entrepreneurial Contest
(Judged by its GLOP Ambassadors,
Directors & Members)



GHE's 4-Step Process for Strategically Sustainable Capitalism by Selecting and
Funding Sustainable Long-Term Solutions to Global Medical Problems

**STEP #1: Entrepreneurs (GLOP Member Physicians) with Global Medical Solutions Prepare
& Upload their Deals to GHE's Secure Platform for Review**
(STATUTORY MEMBERSHIP WITH PRIVATE & PUBLIC CORPORATE TO BEALY WITH A SECURE GLOBAL)

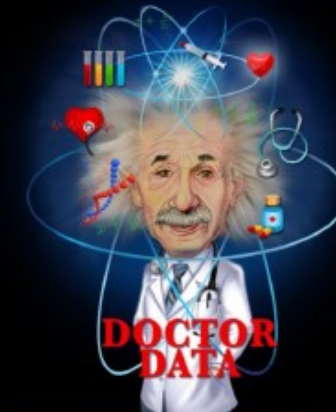


REVENUE CENTER	DESCRIPTION	GROSS REVENUE PER UNIT	COGS PER UNIT	GROSS PROFIT PER UNIT
12. Revenue Center #12:	Quarterly & Educational Seminars Fees to GLOP Members	\$5,000	\$3,000	\$2,000
13. Revenue Center #13:	Annual Global Medical Awards Tickets to GLOP Members	\$5,000	\$3,000	\$2,000
14. Revenue Center #14:	Annual Global Medical Awards Corporate Sponsorship	\$3,000,000	\$1,000,000	\$2,000,000
15. Revenue Center #15:	5% Equity in 10 new Start-up Medical Companies each Year	\$2,000,000	N/A	TBD

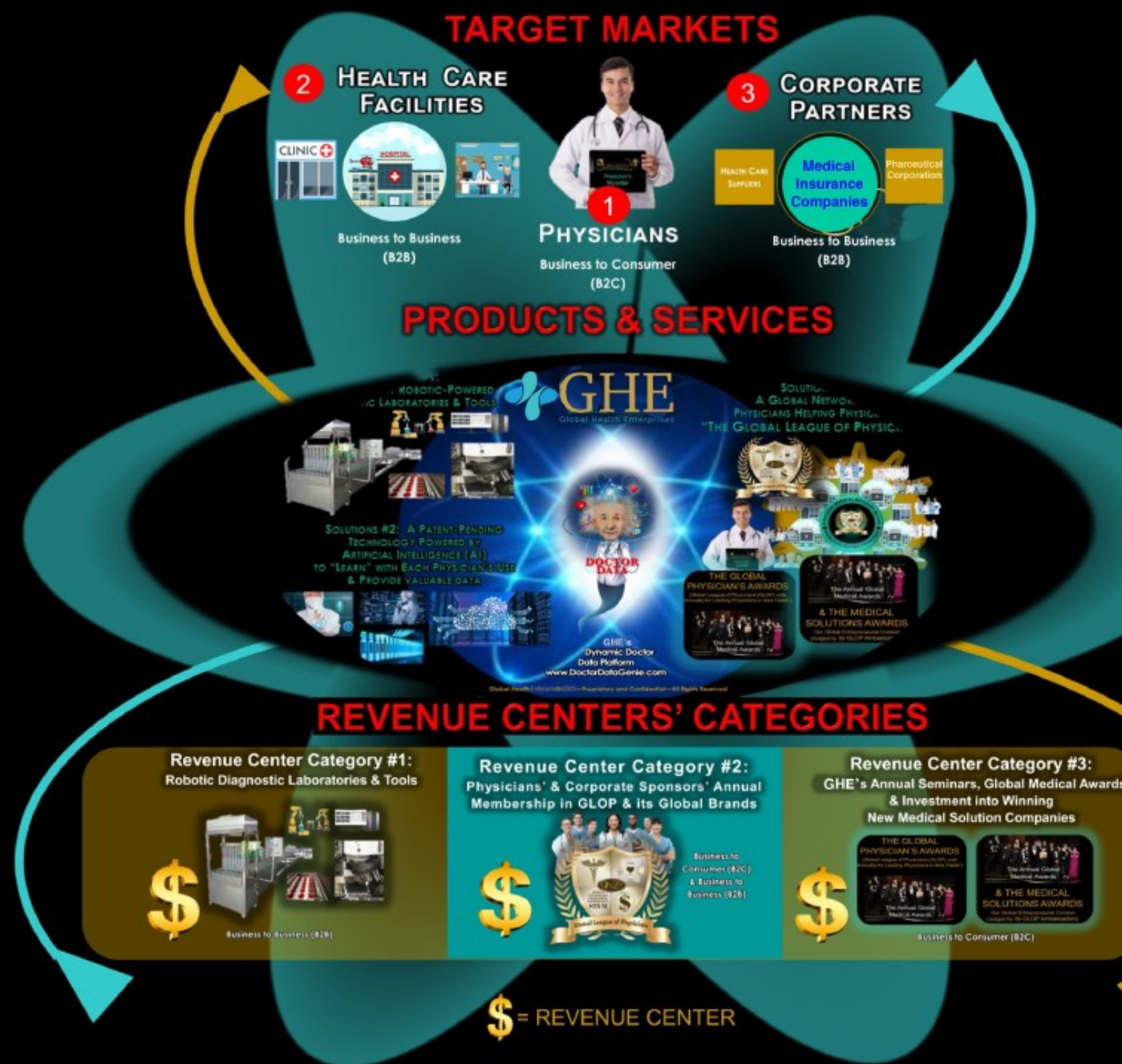


Our Technology Platform

"Our Medical Relationship Engine" that gives all Physicians direct access to "DoctorDataGenie" Analytics and Services



HOW GHE SOLVES THREE (3) OF HEALTH CARE'S PROBLEMS



OUR TARGET MARKETS, PRODUCTS AND SERVICES & REVENUE CENTERS ANALYZING GHE's THREE (3) TARGET MARKETS

Revenue Center Category #1: Revolutionary Robotic Diagnostic Laboratories and Tools Connected to our Powerful Medical Search Engine and Global Network. This Solution includes six (6) revenue centers, three that consist of the sale of GHE's diagnostic laboratories in three different sizes: (1) Table-Top Lab, (2) Clinical/Diagnostic Center Laboratory, and (3) Hospital Laboratory. These three products will have financing options that allow the medical/health care facility to pay for them over time. The remaining three revenue centers consist of the monthly fee charged by GHE – to the patients for the test (i.e., a patient has their blood tested – they are charged

Revenue Center Category #2: Our Global League of Physicians and its Brands Create a Global Network of Medical Professionals Communicating to Seeking Solutions. The use of our Physicians Tricorder that is directly connected to our Doctor Data Genie, with access to all of its powerful search-engine information compiled for our global database of scientific data and artificial intelligence. This solution makes up an additional _____ recurring revenue centers: (1) the physician's annual membership, (2) Corporate Sponsors – Bronze Level, (3) Corporate Sponsors – Silver Member, and Corporate Sponsors Gold Level. Quarterly Seminars around the world with Continuing Education Credits (CEU's) will Also be offered at these extraordinary medical events for GLOP members.

Revenue Center Category #3: Our Annual Medical Solution Awards Week-long Celebration Ceremony. This annual seminar will make up two more recurring revenue centers: (1) the annual ticket sales to physicians for this annually filmed and broad based awards celebration program, and (2) the equity purchased and owned by GHE for their \$2M investment into 10 new Medical/Health Care Industry start-up companies that win this annual contest whereby GHE's GLOP members, its Ambassadors and it's Directors (composed of its winning physicians in each of their areas of specialization, in its annual awards program each year).



OUR SALES & MARKETING PLAN

OUR 6 INTERNATIONAL SALES & SEMINAR OFFICES

GHE WILL HAVE SIX (6) REGIONS WITH OUR HEADQUARTERS IN TAMPA, FL USA

REGIONAL SALES OFFICES: (1) HQ/TAMPA, (2) LONDON, UK, (3) PRAGUE, HUNGARY, (4) SINGAPORE, MALAYSIA, (5) DUBAI, UAE AND (6) SAN PAULO, BRAZIL

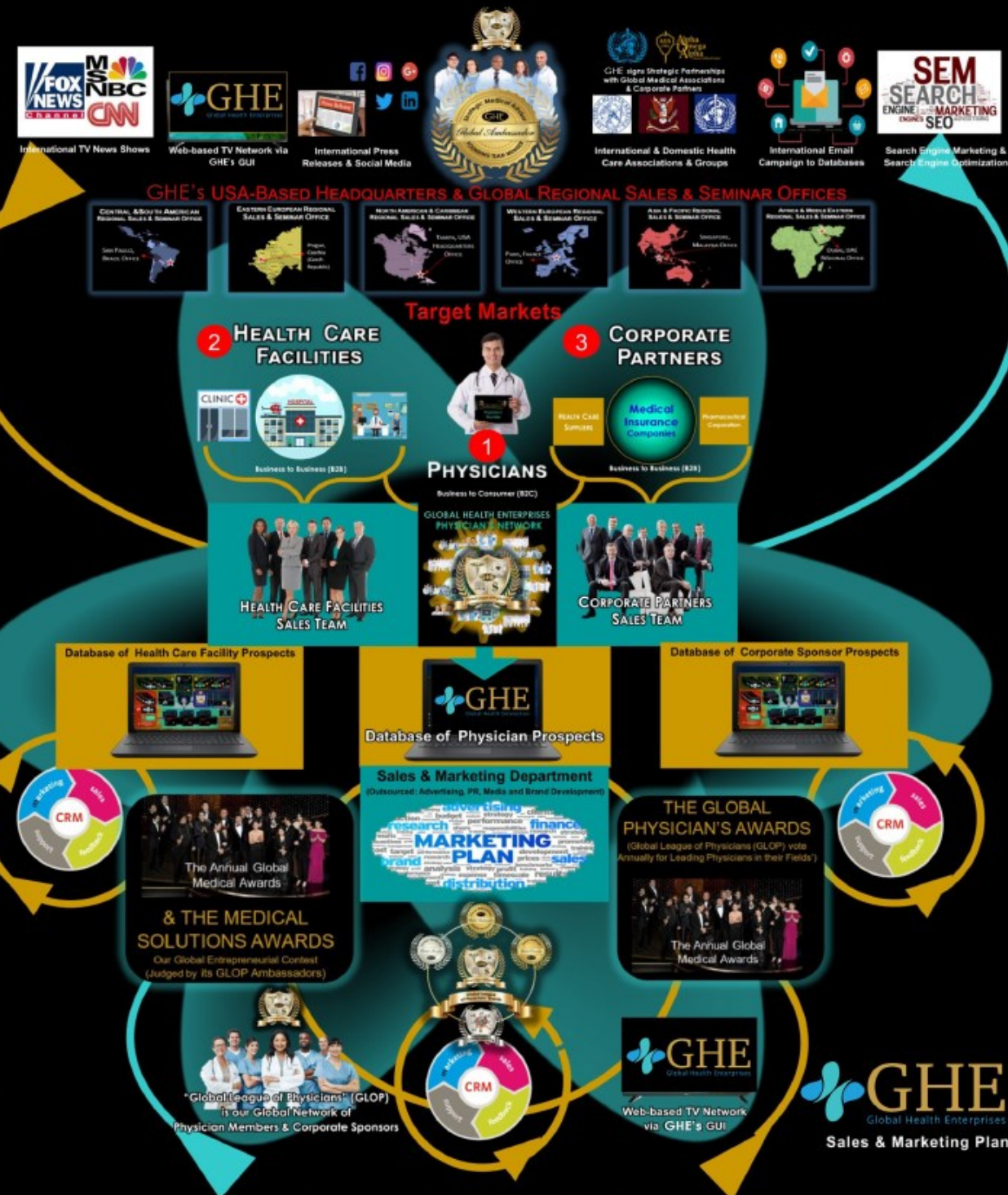


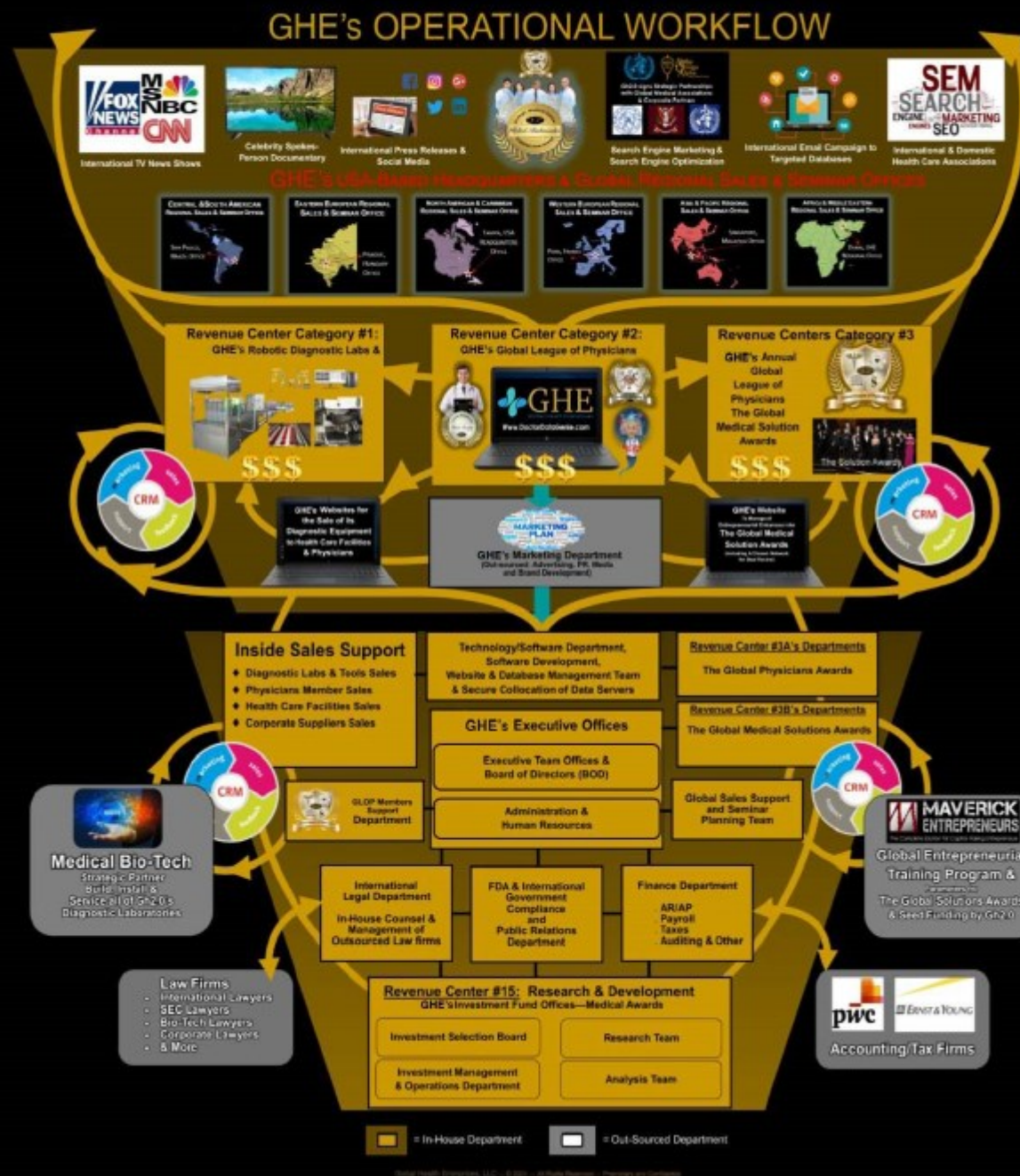
OUR GLOBAL SALES AND SEMINAR TEAMS

EACH OF GHE'S FIVE (5) REGIONS (OUTSIDE OF THE HQ, WHICH IS THE 6TH REGION) WILL HOST AN ANNUAL WEEK-LONG SEMINAR WITHIN THEIR REGION FOR FOUR (4) OF THE TWENTY (20) AREAS OF SPECIALIZATION (TYPES OF PHYSICIANS). THESE ANNUAL SEMINARS WILL CHANGE REGION EACH YEAR AND WILL BE HELD AT DIFFERENT TIMES, SUCH THAT THE SAME TEAM OF PROFESSIONALS CAN MANAGE THESE SEMINARS AND WORK WITH EACH OF THE REGIONS' STAFF TO CREATE HIGHLY EFFECTIVE SEMINARS.

OUR GLOP GLOBAL MEDICAL SOLUTION AWARDS "A GLOBAL SALES & MARKETING MACHINE"

OUR GLOBAL MEDICAL SOLUTION AWARDS WILL BE HELD AT OUR GLOBAL CORPORATE HEADQUARTERS ANNUALLY IN TAMPA. THIS EVENTS WILL BECOME BOTH A SALES & MARKETING MACHINE AND THE LONG-TERM STRATEGICALLY SUSTAINABLE SOLUTION FOR THE HEALTH CARE INDUSTRY AND GHE'S PROFITABILITY LONG INTO THE FUTURE.





OPERATIONAL WORKFLOW & GLOBAL HEADQUARTERS OF GLOP BUILDING HEALTH CARE FOR THE FUTURE

IN-HOUSE DEPARTMENTS

- ◆ Executive Offices
- ◆ Administrative Support Services & Human Resources
- ◆ Technology, (Artificial Intelligence, Software Design & Development) and Collocation of Data Servers
- ◆ Website and Database Management
- ◆ Global Inside Sales Support Teams
- ◆ Robotic & Diagnostic Laboratory Development
- ◆ Annual Seminar and CEO Training Teams
- ◆ Annual Global Physicians Award Team & Annual Global Solution Awards Team
- ◆ GHE's Investment Fund –Research & Development Team



GLOBAL LEAGUE OF PHYSICIANS
ABOVE IMAGE IS CONCEPT ONLY—WORLD RENOWNED ARCHITECTS WILL DESIGNED FOR GHE2.0. HEADQUARTERS TO BE CONSTRUCTED IN TAMPA, FLORIDA

OUTSOURCED DEPARTMENTS

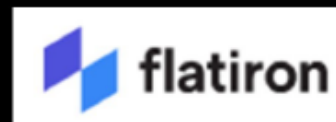
- ◆ Bio-Tech Company to Manufacture, Build, Install and Service
- ◆ International Legal and Governmental Regulatory Teams
- ◆ Accounting Teams (AR/AP, Tax, Auditing, etc.)
- ◆ Global Marketing Teams (Public Relations & Media, Print & Other)



Competitive Analysis of Health Care Industry Summary

GHE provides solutions that no other company offers the future of health care. Our solutions encompass a total solution approach that utilizes the collective intelligence of all Physicians helping physicians, in conjunction with the most advanced technology in the world to solve both short-term and long-term health care problems.

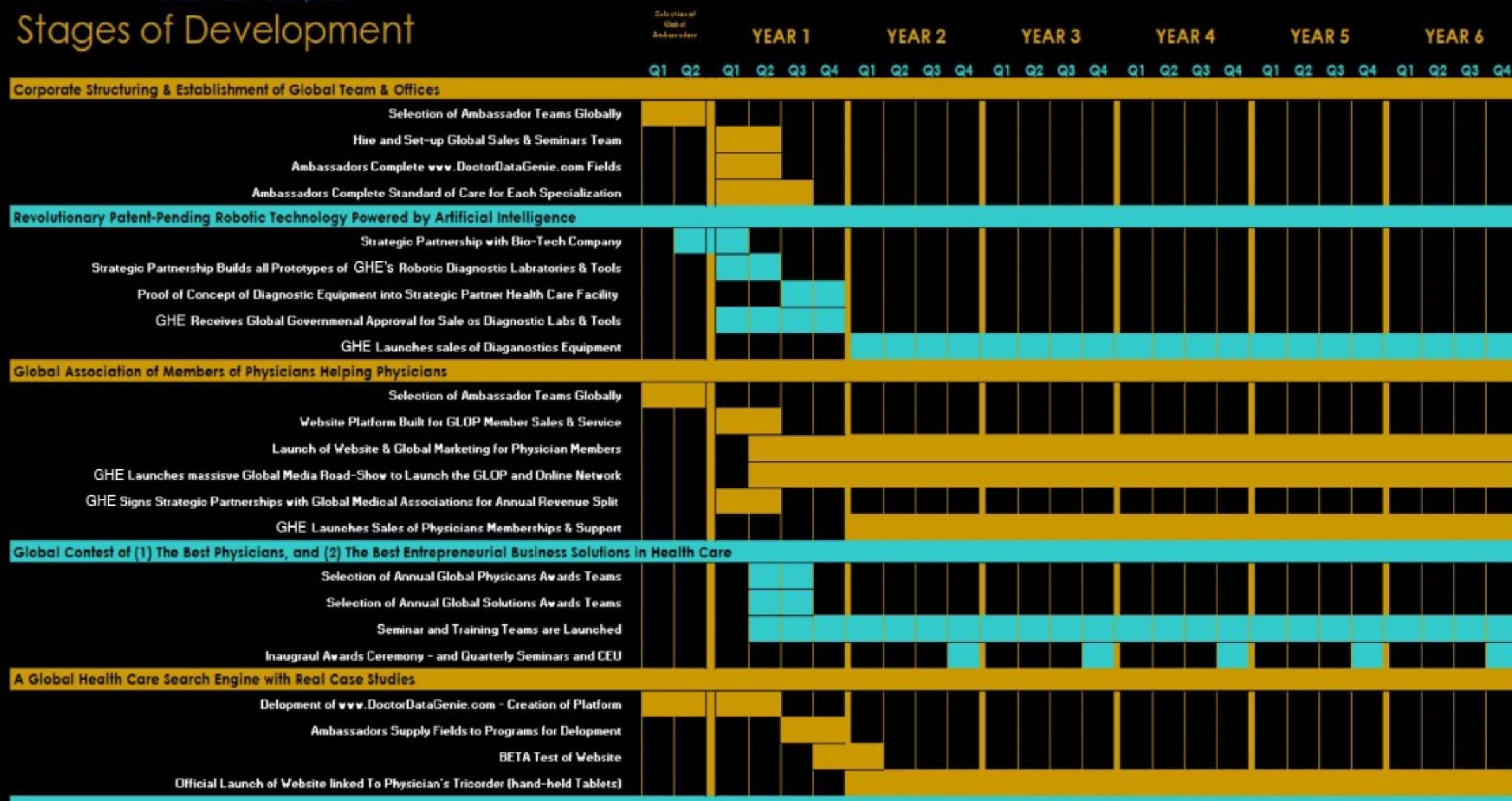
- **GHE will be the first company in the world to collect and build a Global Database of Scientific and Medical Data, using our Relationship Engine Technology Platform that compares and analyzes all data to help medical professionals, to find solutions and cures to life-threatening health care problems**
- **Revolutionary Patent-Pending Robotic Diagnostic Laboratories and Tools connected to our high-powered Technology Platform powered by Artificial Intelligence**
- **Global Association of Members of Physicians Helping Physicians**
- **Global Medical Contest of (1) The Best Physicians, and (2) The Best Entrepreneurial Business Solutions to global health care problems**





GHE's Stages of Development Timeline

Stages of Development



MEDICAL BOARD OF DIRECTORS #2 THE UTOPIAN RENAISSANCE & UTOPIAN HEALTH



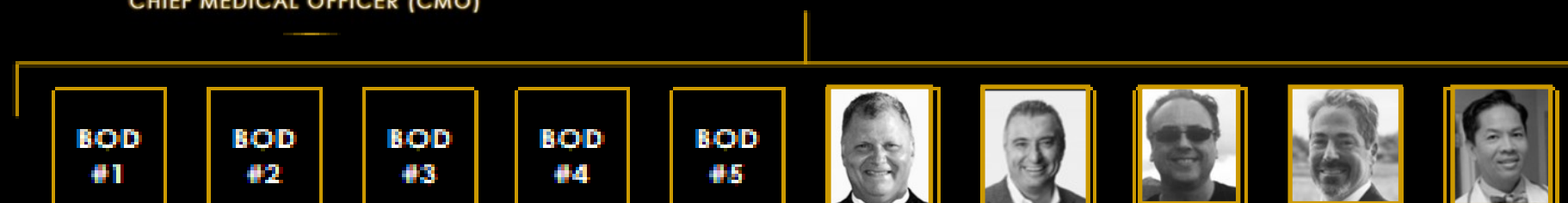
MARTAIN PIERRE JEAN LOONEN
M.D., Ph.D., FCC (Plast) &
CHIEF MEDICAL OFFICER (CMO)



THE UTOPIAN ISLANDS
& UTOPIAN MEDICAL CENTER & ESTATES

DR. MARTAIN LOONEN

CHIEF MEDICAL OFFICER & CHAIRMAN OF THE MEDICAL BOARD



OUR GLOBAL AMBASSADOR'S TEAM OF 60 TOP PHYSICIANS FROM AROUND THE WORLD, IN ALL MAJOR SPECIALTIES OF MEDICINE



GHE's Global Sales & Seminar Office Teams

EASTERN EUROPEAN REGIONAL
SALES & SEMINAR OFFICE



NORTH AMERICAN & CARIBBEAN
REGIONAL SALES & SEMINAR OFFICE



ASIA & PACIFIC REGIONAL
SALES & SEMINAR OFFICE



WESTERN EUROPEAN REGIONAL
SALES & SEMINAR OFFICE



AFRICA & MIDDLE EASTERN
REGIONAL SALES & SEMINAR OFFICE



CENTRAL & SOUTH AMERICAN
REGIONAL SALES & SEMINAR OFFICE





Our Products and Services' Revenue Centers (Assumptions for Financial Projections per Unit)

	GHE's 15 MAJOR REVENUE CENTERS (Per Unit)	GROSS REVENUE	COGS (VARIABLE COST TO BUY/MAKE PRODUCT/SERVICE)	COGS %	GROSS MARGIN	GROSS MARGIN %	CASH FLOW DELAY?	RECURRING REVENUE STREAM	% OF RECURRING REVENUE
1	DIAGNOSTIC LAB—Desktop Model DDG-1000	\$30,000	\$10,000	33%	\$20,000	66%	Lease Program (Factor Receivable)	NO	N/A
2	DDG-1000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
3	DIAGNOSTIC LAB—Clinic Model DDG-3000	\$200,000	\$65,000	33%	\$145,000	66%	Lease Program (Factor Receivable)	YES	100%
4	DDG-3000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
5	DIAGNOSTIC LAB—Hospital Model DDG-5000	\$3,000,000	\$1,000,000	33%	\$2,000,000	66%	Lease Program (Factor Receivable)	YES	100%
6	DDG-5000—Patient's Single Use Fee	\$200	\$20	10%	\$180	90%	Patient's Insurance	NO	N/A
7	DOCTOR'S TRICORDER—Handheld Tablet that is designed for Doctor's daily use—Connects to Desktop	\$4,000	\$1,000	25%	\$3,000	75%	NO	NO	N/A
8	Physicians' Annual GLOP Membership Fee	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
9	Bronze — Corporate Sponsor—GLOP Membership Fee	\$25,000	\$5,000	20%	\$20,000	80%	NO	YES/Annual	75%
10	Silver — Corporate Sponsor—GLOP Membership Fee	\$100,000	\$20,000	20%	\$80,000	80%	NO	YES/Annual	75%
11	Gold — Corporate Sponsor—GLOP Membership Fee	\$1,000,000	\$200,000	20%	\$800,000	80%	NO	YES/Annual	75%
12	Quarterly & Educational Seminars Fees to GLOP Members	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
13	Annual Global Medical Awards Tickets to GLOP Members	\$5,000	\$1,000	20%	\$4,000	80%	NO	YES/Annual	75%
14	Annual Global Medical Awards Corporate Sponsorship	\$1,000,000	\$200,000	20%	\$800,000	80%	NO	YES/Annual	75%
15	5% Equity in 10 new Start-up Medical Companies each Year	TBD	\$2,000,000	TBD	TBD	TBD	5 Years	Yes	50%



TYPE: FINANCIAL PROJECTIONS FOR FINANCING
 TARGET: GLOBAL HEALTH ENTERPRISES, LLC
 SECTOR: HEALTHCARE DIAGNOSTICS AND TECHNOLOGY
 SCOPE: PRE-PO

6-YEAR FINANCIAL PROJECTIONS

PROJECTED INCOME AND CASH FLOW STATEMENTS

All Financial Projections (Forecasts) are shown in \$USD		VARIABLES	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS	FORECASTS
Global Health Enterprises, LLC - Proprietary & Confidential - © 2021 - All Rights Reserved			Year 1 Total	Year 2 Total	Year 3 Total	Year 4 Total	Year 5 Total	Year 6 Total
3. Income Statement								
Revenue			-	922,740,000	1,304,533,000	2,098,963,050	2,597,142,089	3,532,844,776
Cost of Goods Sold			26,436,000	385,327,500	407,758,275	649,608,034	802,990,378	1,089,536,521
Gross Profit			(26,436,000)	537,412,500	896,774,725	1,449,355,016	1,794,151,711	2,443,308,255
Selling General & Administrative			243,853,575	251,666,610	278,260,754	260,303,009	291,410,832	288,707,183
a. SGA - Executive Team & HQ Administrative Staffing Expenses			15,060,175	22,660,560	33,022,181	34,294,508	35,833,631	37,321,484
b. SGA - Department Operating Expenses			173,520,000	173,520,000	178,840,000	156,600,000	176,600,000	168,840,000
c. SGA - International Offices & Team's Operating Labor/Staffing Expenses			55,273,400	55,486,050	66,398,573	69,418,501	78,977,201	82,545,699
EBITDA			(270,289,575)	285,745,890	618,513,971	1,189,052,007	1,502,740,879	2,154,601,072
EBIT			(285,520,711)	270,514,754	603,282,835	1,175,154,205	1,488,843,077	2,141,703,270
EBT		Tax Rate	(285,520,711)	270,514,754	603,282,835	1,175,154,205	1,488,843,077	2,141,703,270
Net Income		20%	(228,416,568)	216,411,804	482,626,268	940,123,364	1,191,074,461	1,713,362,616
Revenue Growth					41%	61%	24%	36%
COGS as % of Revenues				42%	31%	31%	31%	31%
Gross Margin				58%	69%	69%	69%	69%
EBITDA Margin				31%	47%	57%	58%	61%
EBIT Margin				29%	46%	56%	57%	61%
Net Income Margin				23%	37%	45%	46%	48%
4. Cash Flow Statement								
Cash and Cash Equivalents, Beginning of Period:			-	96,456,234	180,365,840	530,489,910	1,478,511,076	2,681,483,340
Operating Activities:								
Net Income			(228,416,568)	216,411,804	482,626,268	940,123,364	1,191,074,461	1,713,362,616
Net cash provided by (used in) Operating Activities			(213,185,433)	231,642,939	497,857,404	954,021,166	1,204,972,264	1,726,260,418
Investing Activities:								
Purchases of property and equipment, software & website			(190,358,333)	(147,733,333)	(147,733,333)	(6,000,000)	(2,000,000)	-
Proceeds from property and equipment incentives			-	-	-	-	-	-
Acquisitions, net of cash acquired, and other			-	-	-	-	-	-
Net cash provided by (used in) Investing Activities			(190,358,333)	(147,733,333)	(147,733,333)	(6,000,000)	(2,000,000)	-
Financing Activities:								
Proceeds from long-term debt and other			-	-	-	-	-	-
Repayments of long-term debt and other			-	-	-	-	-	-
Principal repayments of capital lease obligations			-	-	-	-	-	-
Principal repayments of finance lease obligations			-	-	-	-	-	-
Dividend			-	-	-	-	-	-
Stock Issuance		500,000,000	500,000,000	-	-	-	-	-
Stock Buyback			-	-	-	-	-	-
Net cash provided by (used in) Financing Activities			500,000,000	-	-	-	-	-
Net increase (decrease) in cash and cash equivalents			96,456,234	83,909,606	350,124,071	948,021,166	1,202,972,264	1,726,260,418
Cash and Cash Equivalents, End of Period:			96,456,234	180,365,840	530,489,910	1,478,511,076	2,681,483,340	4,407,743,758



TYPE: FINANCIAL PROJECTIONS FOR FINANCING
 TARGET: GLOBAL HEALTH ENTERPRISES, LLC
 SECTOR: HEALTH CARE DIAGNOSTICS AND TECHNOLOGY
 SCOPE: PRE-IPO

6-YEAR FINANCIAL PROJECTIONS

Projected Balance Sheet

All Financial Projections (Forecasts) are shown in \$USD							
Global Health Enterprises, LLC - Proprietary & Confidential - © 2025 - All Rights Reserved							
	VARIABLES	FORECASTS Year 1 Total	FORECASTS Year 2 Total	FORECASTS Year 3 Total	FORECASTS Year 4 Total	FORECASTS Year 5 Total	FORECASTS Year 6 Total
5. Balance Statement							
Assets							
Cash and Cash Equivalents		94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874	4,361,347,624
Marketable securities	-	-	-	-	-	-	-
Inventories		-	-	-	-	-	-
Accounts Receivable, Net and other		-	-	-	-	-	-
Total Current Assets		94,772,914	176,621,040	515,828,298	1,448,303,389	2,635,705,874	4,361,347,624
Property, Plant and Equipment, net		144,216,087	277,801,518	410,548,250	402,583,791	390,685,989	377,538,187
Land		30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000
Intangible, Net		911,111	(172,222)	(516,667)	(350,000)	(350,000)	(100,000)
Goodwill	-	-	-	-	-	-	-
Non-current Assets	-	-	-	-	-	-	-
Total Non-Current Assets		175,127,198	307,629,396	440,131,593	432,233,791	420,335,989	407,438,187
Total Assets		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Liabilities + Equity							
Accounts Payable		-	-	-	-	-	-
Accrued Expenses and Other	-	-	-	-	-	-	-
Unearned Revenue	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-
Total Current Liabilities		-	-	-	-	-	-
Long-Term Debt		-	-	-	-	-	-
Other Long-Term Liabilities	-	-	-	-	-	-	-
Total Non-Current Liabilities		-	-	-	-	-	-
Total Liabilities		-	-	-	-	-	-
Shareholder Equity	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
Net Income		(17,513,309)	78,472,359	171,959,742	282,626,149	348,215,541	478,241,952
Retained Earnings	-	(212,186,579)	(94,221,924)	294,000,149	1,097,911,031	2,207,626,322	3,790,543,859
Total Equity		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Total Liabilities & Equity		269,900,112	484,250,435	955,959,891	1,880,537,180	3,056,041,863	4,768,785,811
Balance		-	-	-	-	-	-



OUR GLOBAL AMBASSADORS

OUR STRATEGIC MEDICAL ADVISORS AND FOUNDING TEAM MEMBERS



OUR GLOBAL AMBASSADORS

OUR STRATEGIC MEDICAL ADVISORS AND FOUNDING TEAM MEMBERS
COMPOSED OF 20 DIFFERENT CATEGORIES OF MEDICINE

Infectious Disease	Cardiologist	Pediatrician	Oncologist	Surgeon
Internist	Orthopedics	Plastic Surgery	Neurologist	Emergency
Psychiatrist	Obstetricians/GYN	Radiologist	Anesthesiologists	Endocrinologist
Rheumatologist	Dermatologist	Immunologist	Nephrologist	Pulmonologists